DEADLINE TO SUBMIT BIDS Oct 2, 2024, by 12:00 noon



BOARD OF COUNTY COMMISSIONERS

Lee County Surplus Land County Sale - Request for Bids Sealed Bid Procedure

Title: County Surplus Land Sale – 2003 Carver Avenue, Fort Myers, FL 33916 Property Location: 2003 Carver Avenue, Fort Myers, FL 33916 STRAP No. 19-44-25-P2-0050C.0330

Contact name and mailing address:

Patricia Braxton Lee County, Department of County Lands 1500 Monroe Street, 4th Floor Fort Myers, FL 33901

Phone: (239) 533-8744 Email: pbraxton@leegov.com

Enclosures:

- 1. Bid Submittal Form
- 2. Aerial Map
- 3. Lee County Property Appraiser Property Data
- 4. General Conditions
- 5. Real Estate Sales Agreement (DRAFT)
- 6. County Deed (Statutory) (DRAFT)



DEADLINE TO SUBMIT BIDS Oct 2, 2024, by 12:00 noon

BID SUBMITTAL FORM

TITLE OF BID: County Surplus Land Sale – 2003 Carver Avenue, Fort Myers, FL 33916 STRAP No: 19-44-25-P2-0050C.0330

Bidder Contact Information:	
Bidder Name	
Mailing Address	
Street, City, State, Zip Code	
Country (if other than USA)	
Telephone Number	
E-mail Address	

Bid Amount	\$
Enclosed Deposit (10% of Bid Amount)	\$

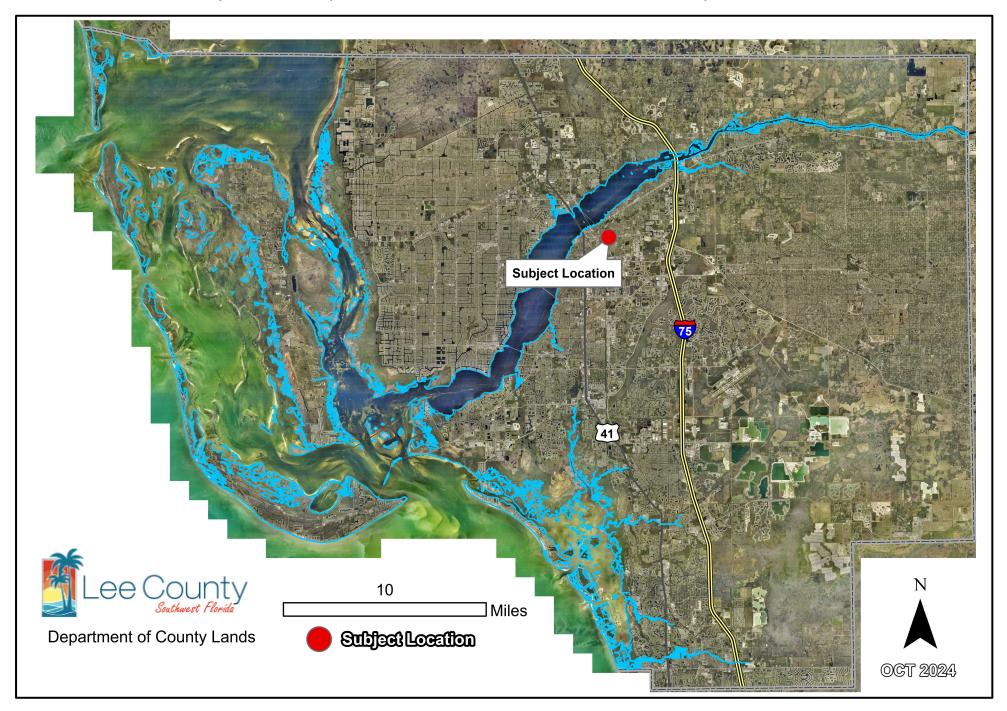
The undersigned represents that (s)he has carefully examined and fully understands the accompanying "General Conditions", incorporated herein by reference, and agrees to abide by all requirements and provisions set forth therein.

Signature

_____, 2024 Date

Printed Name

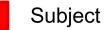
County-Owned Surplus Land Sale: 2003 Carver Avenue Fort Myers 33916





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	2003 Carver Avenue- Surplus Land STRAP #19-44-25-P2-0050C.0330					
DATE			SCALE	SHEET		
OCT 2024	Surplus Misc.	19-44-25	NTS	1 of 1		



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2003 Carver Avenue- Surplus Land STRAP #19-44-25-P2-0050C.0330

DATE	PROJECT	S-T-R	SCALE	SHEET
OCT 2024	Surplus Misc.	19-44-25	NTS	1 of 1



Previous Parcel Number Next Parcel Number Tax Estimator Tax Bills Print



TRIM Notices	<u>Tax Year</u>	Just	Land	Market Assessed	Capped Assessed	Exemptions	Classified Use	Taxable
	2024 (Not Yet Certified)	6,398	6,398	6,398	6,398	6,398	0	C
<u>2023 /</u> Additional Info	2023 (Final Value)	6,398	6,398	6,398	6,398	6,398	0	C
2022 /	2022 (Final	6,398	6,398	6,398	6,398	6,398	0	(
Additional Info 2021 /	Value) 2021 (Final	6,398	6,398	6,398	6,398	6,398	0	(
Additional Info 2020 /	Value) 2020 (Final	6,398	6,398	6,398	6,398	6,398	0	(
Additional Info	Value)	,						
2019 / Additional Info	2019 (Final Value)	6,398	6,398	6,398	6,398	6,398	0	C
<u>2018 /</u> Additional Info	2018 (Final Value)	6,398	6,398	6,398	6,398	6,398	0	C
<u>2017 /</u>	2017 (Final	6,398	6,398	6,398	5,845	5,845	0	C
Additional Info	Value)							

<u>2016</u>	2016 (Final Value)	6,398	6,398	6,398	5,314	5,314	0	(
<u>2015</u>	2015 (Final Value)	6,398	6,398	6,398	4,831	4,831	0	(
<u>2014</u>	2014 (Final Value)	12,795	12,795	12,795	4,392	4,392	0	(
<u>2013</u>	2013 (Final Value)	12,795	12,795	12,795	3,993	3,993	0	C
<u>2012</u>	2012 (Final Value)	12,795	12,795	12,795	3,630	3,630	0	С
<u>2011</u>	2011 (Final Value)	12,795	12,795	12,795	3,300	3,300	0	С
<u>2010</u>	2010 (Final Value)	3,000	3,000	3,000	3,000	3,000	0	C
	2009 (Final Value)	3,340	3,340	3,340	3,340	3,340	0	C
	2008 (Final Value)	10,680	10,680	10,680	10,680	10,680	0	0
	2007 (Final Value)	12,460	12,460	0	12,460	12,460	0	0
	2006 (Final Value)	15,580	15,580	0	15,580	15,580	0	0
	2005 (Final Value)	4,450	4,450	0	4,450	4,450	0	0
	2004 (Final Value)	1,780	1,780	0	1,780	1,780	0	0
	2003 (Final Value)	1,780	1,780	0	1,780	1,780	0	0
	2002 (Final Value)	1,780	1,780	0	1,780	1,780	0	0
	2001 (Final Value)	1,780	1,780	0	1,780	1,780	0	0
	2000 (Final Value)	1,780	1,780	0	1,780	1,780	0	0
	1999 (Final Value)	1,780	1,780	0	1,780	1,780	0	0
	1998 (Final Value)	1,780	1,780	0	1,780	1,780	0	0
1	1997 (Final Value)	1,780	1,780	0	1,780	1,780	0	0
	1996 (Final Value)	1,780	1,780	0	1,780	1,780	0	0
	1995 (Final Value)	1,780	1,780	0	1,780	1,780	0	0
	1994 (Final Value)	1,780	1,780	0	1,780	1,780	0	0
	1993 (Final Value)	1,780	1,780	0	1,780	1,780	0	0
	1992 (Final Value)	1,780	1,780	0	1,780	0	0	1,780

The **Just** value is the total parcel assessment (less any considerations for the cost of sale). This is the closest value to *Fair Market Value* we produce and is dated as of January 1st of the tax year in question (<u>F.A.C. 12D-1.002</u>).

The **Land** value is the portion of the total parcel assessment attributed to the land.

The **Market Assessed** value is the total parcel assessment (less any considerations for the cost of sale) based upon the assessment standard. Most parcels are assessed based either upon the *Highest and Best Use* standard or the *Present Use* standard (<u>F.S. 193.011</u>). For *Agriculturally Classified* parcels (or parts thereof), only agricultural uses are considered in the assessment (<u>F.S. 193.461 (6) (a)</u>). The difference between the *Highest and Best Use* Agricultural Use is often referred to as the *Agricultural Exemption*. (i.e. Market Assessed = Just - Agricultural Exemption)

The **Capped Assessed** value is the *Market Assessment* after any *Save Our Homes* or *10% Assessment Limitation* cap is applied. This assessment cap is applied to all properties and limits year-to-year assessment increases to either the *Consumer Price Index* or 3%, whichever is lower for Homestead properties OR 10% for non-Homestead properties.

The **Exemptions** value is the total amount of all exemptions on the parcel.

The **Taxable** value is the *Capped Assessment* after exemptions (*Homestead, etc.*) are applied to it. This is the value that most taxing authorities use to calculate a parcel's taxes. (i.e. Taxable = Capped Assessed - Exemptions)

Property Details (Current Working Values)

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Previous Parcel Number Next Parcel Number New Query Search Results Home



DEADLINE TO SUBMIT BIDS

Oct 2, 2024, by 12:00 noon ("Bid Expiration Deadline")

DEPARTMENT OF COUNTY LANDS

COUNTY SURPLUS LAND SALE – 2003 Carver Avenue, Fort Myers, FL 33916

GENERAL CONDITIONS

Questions pertaining to these General Conditions should be directed to Patricia Braxton, Lee County Department of County Lands, at (239) 533-8744, or by email at pbraxton@leegov.com.

I. <u>SEALED BID PROCEDURE</u>.

(A) <u>Deadline to Submit Bids</u>. Sealed bids must be received in the office of the Department of County Lands no later than <u>12:00</u> noon on the Bid Expiration Deadline indicated above.

(B) <u>Mailing Address</u>. Bids must be submitted using the Bid Submittal Form in the bid package and delivered to the following address:

Patricia Braxton Lee County, Department of County Lands 1500 Monroe Street, 4th Floor Fort Myers, FL 33901

(C) <u>Sealed Bid Envelope</u>. Bids must be submitted in a sealed envelope, with the following information typed or written on the outside of the envelope:

- Marked with the words "Sealed Bid"
- Name of the individual or entity submitting the bid
- Title of the bid "County Surplus Land Sale 2003 Carver Avenue, Fort Myers, FL 33916"

ANY BIDS NOT PROPERLY MARKED WILL BE RETURNED WITHOUT OPENING.

(D) <u>Deposit</u>. Each bid must be accompanied by a deposit in the form of a check payable to the "*Lee County Board of County Commissioners*," in the amount equal to ten percent (<u>10%</u>) of the bid price.

(E) <u>Bid Opening Date</u>. The sealed bids will be opened at approximately <u>2:00 PM on the day</u> <u>following the Bid Expiration Deadline</u> (or if the bid opening date falls on a weekend or holiday, on the following business day). Bids will be opened by the Director of County Lands or the Director's designee, at the Lee County Public Works Building, 1500 Monroe St, Conference Room 1B, Fort Myers, FL. (F) <u>Notification</u>. Following the opening of the bids, the County will notify all bidders as to whether they were or were not the highest bidder. In accordance with Lee County's Surplus Lands Ordinance No. 02-34, and unless the Board of County Commissioners rejects all bids, the highest bidder will be given the first opportunity to negotiate a purchase and sale agreement with the County. If the negotiations with the highest bidder, and the County may proceed to negotiations with the second highest bidder, and the County may continue this process with all bidders, from highest to lowest. In the event there are two highest bidders (tie bids), the County Lands Director may solicit new bids from those two bidders. (It is recommended that bid amounts not be rounded to the nearest \$100, \$1,000 or \$10,000 to avoid tie bids.) The County may not sell the property for a price less than the amount offered by the highest bidder under the sealed bid process. After the County has entered into a Real Estate Sales Agreement with the successful bidders, or, if directed by the bidder, the County will return the deposit checks submitted by the non-successful bidders, or, if directed by the bidder, the County will destroy the deposit check.

(G) <u>No Alternate Bids</u>. Each bidder may submit only one bid. If the same bidder submits multiple bids, all bids submitted by such bidder will be returned without opening.

(H) <u>Completion of Bid Submittal Form</u>. All bids must be signed by the bidder or the bidder's authorized representative in the space provided on the Bid Submittal Form. All bids must be typed or printed in permanent ink. Bids written in erasable ink or lead pencil will be rejected. Any handwritten changes indicated on the Bid Submittal Form must be initialed by the bidder next to the change.

(I) <u>Bids Received Late</u>. It is the bidder's responsibility to ensure that the bid is received by the Department of County Lands at its offices located at 1500 Monroe Street, 4th Floor, Fort Myers, prior to the <u>12:00 noon</u> Bid Expiration Deadline. Any bid received after the <u>12:00</u> <u>noon</u> Bid Expiration Deadline will be returned to the bidder unopened. Lee County will not be responsible for bids received late because of delays by a delivery service (e.g., United States Postal Service, Federal Express, UPS) or for any other reason. *Bids mailed to the County's P.O. Box will not be accepted.*

(J) <u>Mathematical Errors</u>. If there is a discrepancy between the bid amount and the amount of the deposit check (i.e., if the deposit check is greater than or less than the required 10% of the bid amount), the bid amount will prevail and will be considered the bid price. If the person submitting the bid is the successful bidder and the deposit check is less than the required 10% of the bid price, the bidder will be required to pay the balance of the deposit prior to entering into a Real Estate Sales Agreement with the County.

(K) <u>Withdrawal of Bid *Prior* to Bid Expiration Deadline</u>. A bidder may request that his/her bid be withdrawn PRIOR to the Bid Expiration Deadline by notifying the Director of County Lands, who will approve or disapprove the request at the Director's discretion.

(L) <u>Withdrawal of Bid After Bid Expiration Deadline</u>. Bids may not be withdrawn for a period of ninety (90) days AFTER the Bid Expiration Deadline.

(M) <u>Rejection of Bids</u>. The County reserves the right to waive minor errors and irregularities in bids that are submitted. *The Lee County Board of County Commissioners has the right to reject all bids.*

II. RULES, REGULATIONS AND LAWS.

The successful bidder and any authorized representative of the bidder must observe and obey all laws, ordinances, rules and regulations of the federal, state, and local governments applicable to the sale and purchase of real property.

III. <u>NO CONFIDENTIALITY</u>.

Following the Bid Expiration Deadline, all bids will be subject to Florida's public records laws and will **not** be afforded confidentiality.

IV. ANTI-LOBBYING CLAUSE.

All persons interested in submitting a bid are hereby placed on formal notice that neither the Lee County Commissioners nor candidates for the Lee County Board of County Commissioners, nor any employees or staff members of the Lee County Government, are to be lobbied, either individually or collectively, concerning the bid process. Persons who intend to submit a bid are hereby placed on formal notice that they are **strictly prohibited** from contacting County personnel for the purpose of arranging a meeting of introduction, meals, or for any other purpose relating to the bid process outside of activities specifically scheduled by the County. A bid submitted by any person who engages in any such lobbying activities is subject to immediate disqualification.

* * *

This document prepared by: Lee County, Department of County Lands 1500 Monroe Street, 4th Floor Fort Myers, FL 33901

Project: County Surplus Land Sale – 2003 Carver Avenue, Fort Myers, FL 33916 STRAP No: 19-44-25-P2-0050C.0330

REAL ESTATE SALES AGREEMENT

THIS AGREEMENT is made this _____ day of ______, 2024, between **LEE COUNTY**, a political subdivision of the State of Florida, the mailing address of which is: Lee County, Department of County Lands, 1500 Monroe Street, 4th Floor, Fort Myers, FL 33901 (the "**County**"), and _______, whose mailing address is ______ ("**Buyer**", whether one or more than one).

1. <u>AGREEMENT TO SELL AND PURCHASE</u>. The County agrees to sell and Buyer agrees to purchase all of the County's right, title and interest in property located in Lee County, Florida, as more particularly described in the attached <u>Exhibit A</u> (the "**Property**").

2. <u>PURCHASE PRICE</u>. The purchase price for the Property is \$_____, payable by certified check at Closing (defined below).

3. <u>**DEPOSIT**</u>. The County acknowledges receipt of \$_____ from Buyer as a deposit, to be credited against the purchase price at Closing absent Buyer's default.

4. <u>TITLE</u>. At closing ("**Closing**"), the County shall convey title to the Property to Buyer by statutory County Deed. The parties understand and agree that Buyer is purchasing the Property in "as is" condition, with no express or implied warranties or guarantees from the County with respect to marketable title, the physical condition of the Property (including without limitation the condition of structures and other improvements on the Property (if any) and the environmental condition of the Property), the ability of Buyer to obtain title insurance on the Property, or any other matters pertaining to the Property. Buyer is solely responsible for all inquiries and investigations regarding the foregoing, and the County has no obligation or liability for the cost to correct any deficiencies or defects discovered by Buyer through investigation or inquiry, whether discovered before or after the Closing.

5. <u>DOCUMENTS AND EXPENSES</u>. The County shall prepare and execute the County Deed. Buyer shall pay all closing costs, including without limitation documentary stamps on the deed, recording fees, title exam and title insurance costs if Buyer elects to obtain a title exam and/or title insurance, and survey costs if Buyer elects to obtain a property survey. Buyer represents that Buyer has not engaged a real estate agent or broker in connection with this transaction. If Buyer has utilized a real estate agent or broker, Buyer shall be solely liable for all brokerage fees and commissions. Buyer shall be solely responsible for all real property taxes and assessments that become due and payable from and after the Closing.

6. <u>CLOSING</u>. The Closing shall take place during normal business hours at the County's offices in Fort Myers or at such other location as the County may designate, within thirty (<u>30</u>) days after the County's execution of this Agreement (with the specific date to be designated

by the County), or on such later day as the parties may agree upon in writing; provided that if for any reason the County is not ready to close on the designated closing date, the Closing shall occur as soon thereafter as reasonably possible on a mutually agreed upon date.

7. FAILURE OF PERFORMANCE.

(A) If Buyer, through no fault of the County, fails to perform any of Buyer's obligations under this Agreement, the County may, after providing written notice to Buyer as to the default, retain all deposits paid by Buyer as the agreed upon liquidated damages and in full settlement of all claims, and thereafter both parties shall be relieved of all further obligations and liability under this Agreement.

(B) If the County, through no fault of Buyer, fails to perform any of the County's obligations under this Agreement, and fails to rectify the same within thirty (30) days after receiving written notice thereof from Buyer, Buyer's sole remedy shall be to terminate this Agreement by delivering a written notice of termination to the County, whereupon Buyer shall receive a refund of any deposits paid to the County as agreed upon damages and full settlement of any claims, and thereafter both parties shall be relieved of all further obligations and liability under this Agreement. If Buyer does not exercise such right to terminate and elects to close this transaction, at Closing Buyer shall be deemed to have waived all claims against the County pertaining to the County's failure to perform.

(C) The prevailing party in any litigation arising out of this Agreement is entitled to receive reasonable attorney's fees, subject to limitations thereof under Florida law as pertains to the County's obligation to make such payments.

8. <u>NOTICES</u>. All notices required or permitted to be given under this Agreement must be in writing and will be deemed to have been given if delivered by (i) personal delivery, (ii) Federal Express, UPS, or other traceable courier service, or (iii) U.S. certified or registered mail, postage prepaid, return receipt requested; in each case to the parties at their respective addresses set forth in the introductory paragraph of this Agreement or such other address as they may specify from time to time by written notice to the other party given in accordance with this section. Notices shall be deemed given on the day of delivery if personally delivered or delivered by courier, and three (3) business days after deposit in the mail if mailed by U.S. certified or registered mail unless a different date of receipt is indicated on the return receipt.

9. <u>TIME IS OF THE ESSENCE; BINDING AGREEMENT; ASSIGNMENT</u>. Time is of the essence with respect to the Closing date for this transaction. If the date for performing any obligation under this Agreement falls on a weekend or holiday or other day on which Lee County government offices are closed, such date shall be extended to the following business day. The parties' execution of this Agreement creates a binding agreement between the parties, their successors and permitted assigns for the purchase and sale of the Property. Buyer shall not assign Buyer's interests under this Agreement to a third party.

10. <u>AMENDMENTS; ENTIRE AGREEMENT; GOVERNING LAW; AUTHORITY</u>. Any and all amendments to this Agreement must be in writing and signed by both parties. This Agreement represents the entire agreement between the parties with respect to the subject matter hereof. This Agreement shall be construed in accordance with the laws of Lee County and the State of Florida. All disputes arising under this Agreement shall be resolved solely in the Circuit

Court in Lee County, Florida, and the parties hereby agree that such venue is proper. If Buyer is not a natural person, Buyer represents that the person signing this Agreement on Buyer's behalf has the full right, power and authority to do so and to fully bind Buyer to this Agreement.

WITNESSES:

BUYER:

[Name of entity, if buyer is an entity]

By:_____

[Signature – witness 1]

Printed Name:

[Printed name - witness 1]

Title:

[Signature – witness 2]

[Printed name - witness 2]

Approved and accepted for and on behalf of Lee County, Florida, this _____ day of _____, 2024.

ATTEST: KEVIN C. KARNES CLERK OF CIRCUIT COURT

BOARD OF COUNTY COMMISSIONERS OF LEE COUNTY, FLORIDA

BY:_____

Deputy Clerk

By: ____

Mike Greenwell, Chair

APPROVED AS TO FORM FOR THE RELIANCE OF LEE COUNTY ONLY

County Attorney's Office

<u>Exhibits</u>: Exhibit A – *Legal Description*

EXHIBIT A

LEGAL DESCRIPTION

Lot 33, Block C, CARVER PARK, per Plat Book 8, Pages 87 and 88, Public Records of Lee County, Florida.

* * *

This instrument prepared by: Lee County, Department of County Lands 1500 Monroe Street, 4th Floor Fort Myers, FL 33901

Project: County Surplus Land Sale - 2003 Carver Avenue, Fort Myers, FL 33916

STRAP NO. 19-44-25-P2-0050C.0330

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COUNTY DEED

(Statutory)

THIS DEED, made this _____ day of _____, 2024, by LEE COUNTY, FLORIDA, a political subdivision of the State of Florida, the mailing address of which is: Lee County, Department of County Lands, 1500 Monroe Street, 4th Floor, Fort Myers, FL 33901 (the "County"), to ______, a _____ organized under the laws of the State of _____, whose address is ______ ("Grantee").

WITNESSETH: That the County, for and in consideration of the sum of Ten Dollars (\$10.00) and other valuable consideration, the receipt and sufficiency of which is hereby acknowledged, hereby conveys to Grantee all of the County's right, title and interest in and to the following described land situate in Lee County, Florida:

SEE ATTACHED EXHIBIT A

In accordance with Florida Statutes Section 270.11, the County hereby reserves an undivided threefourths interest in, and title in and to an undivided three-fourths interest in, all the phosphate, minerals, and metals that are or may be in, on, or under the said land and an undivided one-half interest in all the petroleum that is or may be in, on, or under said land with the privilege to mine and develop the same. Provided, however, the right of entry to any interest in phosphate, minerals, and metals or any interest in petroleum reserved herein is released for any parcel or property that is, or ever has been, a contiguous tract of less than 20 acres in the aggregate under the same ownership.

This grant conveys only the interest of the County and its Board of County Commissioners in the property herein described, and does not warrant the title or represent any state of facts concerning the title.

IN WITNESS WHEREOF, the County has caused these presents to be executed in its name by its Board of County Commissioners acting by the Chair or Vice Chair of said Board, the day and year aforesaid.

ATTEST: KEVIN C. KARNES CLERK OF CIRCUIT COURT

Deputy Clerk

By: _

BOARD OF COUNTY COMMISSIONERS OF LEE COUNTY, FLORIDA

By:

Mike Greenwell, Chair

APPROVED AS TO FORM FOR THE RELIANCE OF LEE COUNTY ONLY

County Attorney's Office

EXHIBIT A

LEGAL DESCRIPTION

Lot 33, Block C, CARVER PARK, per Plat Book 8, Pages 87 and 88, Public Records of Lee County, Florida.