

**Lee County Board Of County Commissioners  
Agenda Item Summary**

Blue Sheet No. 20020828

**1. REQUESTED MOTION:**

**ACTION REQUESTED:**

Approve Addendum to the Construction Manager Agreement, for RFQ-01-09 Construction Management for University Overlay Landscape & Irrigation Project, with Lodge Construction Inc. to include the Guaranteed Maximum Price (GMP) for Phase I Design & Permitting in the amount of \$425,676.52 (includes CM Fee). Also approve waiving of the formal process (if needed) and authorize the use of the Direct Material Purchase Orders based on CM's competitive process, which allows the County to purchase directly from suppliers of equipment and/or materials as a cost/time saving measure.

**WHY ACTION IS NECESSARY:** Pursuant to Administrative Code AC-4-4 Lee County Contract Manual approved by the Board on September 25, 2001, construction projects estimated to be over \$50,000 will be executed through the formal advertised process.

**WHAT ACTION ACCOMPLISHES:** This phase of the project is for the assistance in the design and permitting for the landscaping and irrigation in the median areas of Ben Hill Griffin Parkway (BHG) from Alico Road to Corkscrew Road, and Corkscrew Road from Ben Hill Griffin Parkway to I-75.

**2. DEPARTMENTAL CATEGORY:**

02. Construction & Design

COMMISSION DISTRICT #:

*C6E*

**3. MEETING DATE:**

*08-06-2002*

**4. AGENDA:**

- CONSENT
- ADMINISTRATIVE
- APPEALS
- PUBLIC
- WALK ON
- TIME REQUIRED:

**5. REQUIREMENT/PURPOSE:**  
(Specify)

- STATUTE
- ORDINANCE
- ADMIN. CODE AC-4-4
- OTHER

**6. REQUESTOR OF INFORMATION:**

- A. COMMISSIONER
- B. DEPARTMENT Public Resources
- C. DIVISION MSTBU
- BY: Elizabeth Walker, Director  
Public Resources

**7. BACKGROUND:**

On November 13, 2001, the Board approved award to Lodge Construction Inc. for RFQ-01-09, Construction Management for University Overlay Landscape & Irrigation Project in the amount of six percent (6%) of the total project and also authorized staff to enter into a Construction Manager Agreement.

MSTBU Services is requesting the Board approve an Addendum to the Construction Manager Agreement for Phase I design & permitting in the amount of \$425,676.52 (includes CM fee). The second phase of this project will be brought back to the Board at a later date.

In order for the County to take advantage of saving the sales tax and as a time saving measure we are requesting authorization to purchase materials from various vendors selected by the construction manager and the County to secure and tag plant material.

Funding account: 80671835212.506540

Attachment: Letter from Lodge Construction dated June 14, 2002.

**8. MANAGEMENT RECOMMENDATIONS:**

**9. RECOMMENDED APPROVAL:**

A Department Director	B Purchasing or Contracts	C Human Resources	D Other	E County Attorney	F Budget Services <i>CYP 7/15</i>				G County Manager
					OA	OM	Risk	GC	
<i>[Signature]</i>	<i>[Signature]</i>	N/A		<i>[Signature]</i>	<i>[Signature]</i>	<i>[Signature]</i>	<i>[Signature]</i>	<i>[Signature]</i>	<i>[Signature]</i>

**10. COMMISSION ACTION:**

- APPROVED
- DENIED
- DEFERRED
- OTHER

REC'D.  
by CO. ATTY.  
*7/11/02*  
*[Signature]*  
CO. ATTY.  
FORWARDED TO:  
*7/12/02*  
*11:40 A.M.*

RECEIVED BY  
COUNTY ADMIN. *CA*  
*7/12/02*  
*2pm*  
*HS*  
*7/15/02*



## LODGE CONSTRUCTION, INC.

2161 McGregor Blvd. Unit B  
Ft. Myers, FL 33901  
(941) 332-4371  
(FAX) 332-0218

June 14, 2002

Libby Walker; Public Resources Manager  
Lee County MTSBU  
P.O. Box 398  
Fort Myers, Fl 33902

Re: Contract for C.M. Services  
Phase I Design and Permitting

Dear Libby:

This is in follow up to our conversation with Ms. Cindy Logan. In accordance with that conversation and understanding we are submitting an amendment to the contract. This amendment establishes a GMP for the work to date along with the anticipated cost of CM services through the design , permitting and bid phase of the project. An additional GMP will be established and subsequent to that event a second amendment entitled Phase II will be issued following the bidding. Below you will find the adjustment to the GMP and the referenced Contract Articles. The work related to the following cost provisions for services directly attributable to the CM services is as follows:

1. Assist in the design work for the project. Conduct and attend meetings with the design professionals, Owner and project representatives.
2. Advertise the project for bidding purposes.
3. Provide printing of bid documents.
4. Compile bid manuals and scopes of work.
5. Provide Test wells for the pre-bid and design phase as needed by the design staff for permitting and quality control.
6. Provide for the funding needed to secure the direct purchase of materials by the County as not to delay the issuance of a P.O. for securing and tagging plant materials.

The contract amendment between Lodge Construction and Lee County for Phase I. Design and permitting of the Landscape project, Ben Hill Griffin Parkway will be as follows:

The GMP for the project Phase I. Ben Hill Griffin Parkway shall be \$425,676.52 Four Hundred and Twenty Five Thousand Six Hundred and Seventy Six.....00/100 Dollars

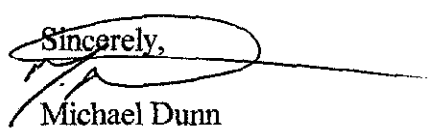
Article 3 Section 3.01 "... the amount of \$24,094.90 shall represent the entire fee due the CM for Phase I Ben Hill Griffin Parkway.

Article 3, Section 3.01, 2, "... Notice to Proceed the Sum of \$4,015.82 and a like amount for a (6) month period."

Article 3, 3.03 "... for Phase I design, permitting and bidding of the project shall be 6 months from the date of Notice to Proceed. The Notice to Proceed is recognized as being January 15<sup>th</sup>, 2002. CM shall be entitled to \$524.28 per day or \$15,728.15 per month.. ." for Phase I.

Please contact me with any comments or questions.

Sincerely,



Michael Dunn  
Vice President

cc:

File

OWNER: Lee County Board of CC  
 JOB NAME: Ben Hill Griffin Parkway  
 DATE: 06/14/02

CONTACT: Libby Walker  
 Lee County Contract No.: 1937  
 JOB LOCATION: Lee County

Division	Division Scope	Source	Budget	BUDGET	Notes
	Test Wells	Youngquist Estimated	to Date Future	\$8,319.00 \$60,000.00	
	Landscape Plant Materials Direct Purchase	Perkins Nursery, Inc. Marian Gardens Tree Farm Cherry Lake Tree Farm	\$32,000.00 \$110,240.00 \$96,230.00	\$32,000.00 \$110,240.00 \$96,239.00	3200 "Coontie" plants 104, 200 G Live Oak 100-200 gallon 260 Muskogee & Tuskegee Crape Myrtle
	<u>GENERAL CONDITIONS</u>	Based on Projected Cost and Cost to Date Total		\$70,273.95	
		TOTAL COST		\$377,071.95	
		Total with Bond		\$382,728.03	
		Contengency 5%		\$18,853.60	
		Construction Managers Fee 6%		\$24,094.90	
		Total GMP		\$425,676.52	

**Ben Hill Griffin Parkway**

Design, Permitting and Bidding General Conditions Cost Estimate  
 Internal Estimate  
 Estimator: M.Dunn

**General Conditions/Division One**

Project Direct Cost requirements  
 GMP Budgetary Purpose

Description	Time Frame	Cost per Unit	Total Cost
<b>Project Staff</b>			
Project Manager	259.80	\$58.75	\$15,263.25
Project Supervisor	8.66	\$1,782.50	\$15,436.45
Asst. Project Manager/Administrator	100.00	\$35.00	\$3,500.00
Vehicle Allowance Field Staff Only	12.99	\$75.00	\$974.25
			\$0.00
<b>Job Office</b>			
Delivery Setup & return	1.00	\$850.00	\$850.00
Stairs and Platform	15.00	\$70.00	\$1,050.00
Utility Connections	1.00	\$2,000.00	\$2,000.00
Trailer rental	0.00	\$375.00	\$0.00
Drinking Water	0.00	\$25.00	\$0.00
Desk	N/A		\$0.00
Desk Chairs	0.00	\$75.00	\$0.00
Conference table	0.00	\$150.00	\$0.00
Conference chairs	0.00	\$75.00	\$0.00
File cabinets	0.00	\$25.00	\$0.00
Office Supplies	0.00	\$75.00	\$0.00
Copier	0.00	\$75.00	\$0.00
			\$0.00
<b>Temporary Utilities</b>			
Telephone equipment	0.00	\$200.00	\$0.00
Telephone Hookup	0.00	\$185.00	\$0.00
Telephone service monthly	0.00	\$250.00	\$0.00
Temporary electric	0.00	\$2,500.00	\$0.00
Deposit for service	0.00	\$850.00	\$0.00
Temporary Water/Tap/Service connection	0.00	\$850.00	\$0.00
Nextel Radios	3.00	\$500.00	\$1,500.00
Waste Tank	0.00	\$85.00	\$0.00
Portables	0.00	\$185.00	\$0.00
Dumpster Construction Purpose	0.00	\$1,800.00	\$0.00
			\$0.00
<b>Cleaning/Misc. Labor</b>			
Labor progress	0.00	\$12.50	\$0.00
Final Clean	0.00	\$0.08	\$0.00
Pest Control Progress	0.00	\$25.00	\$0.00
			\$0.00
<b>Protection/Safety</b>			
Construction fence	15.00	\$250.00	\$3,750.00
Gates	4.00	\$500.00	\$2,000.00
Perimeter Safety Rails	0.00	\$6,500.00	\$0.00
Safety Labor	0.00	\$18.00	\$0.00
Fire Extinguishers	0.00	\$75.00	\$0.00
Building materials Protection	0.00	\$75.00	\$0.00
Traffic Control devices	4.00	\$450.00	\$1,800.00
			\$0.00
<b>Tools and Supplies</b>			
Level and Tripod	0.00	\$450.00	\$0.00
Misc. Tools and Supplies	0.00	\$2,300.00	\$0.00
Misc. labor for tooling	0.00	\$2,300.00	\$0.00
			\$0.00
<b>Equipment</b>			
Lull	0.00	\$2,100.00	\$0.00
Fuel	0.00	\$200.00	\$0.00
Storage Trailers	0.00	\$75.00	\$0.00
Crane w/ operator	0.00		\$0.00
			\$0.00
<b>Temporary Construction</b>			
Rain weather Protection	0.00	\$300.00	\$0.00
Shanties	0.00	\$300.00	\$0.00
Dust protection	0.00	\$2,000.00	\$0.00
Temporary Walls	0.00	\$200.00	\$0.00
Temporary Roads	0.00	\$750.00	\$0.00
Temp Seed/Mulch	0.00	\$2,000.00	\$0.00
Ground Water Control	0.00	\$800.00	\$0.00
Special Scaffold	0.00	\$180.00	\$0.00
Shoring/re-Shoring	0.00	\$3,000.00	\$0.00
Hurricane Expense	0.00	\$200.00	\$0.00
Protection Elevator cabs	0.00		\$0.00
			\$0.00
<b>General Expenses</b>			
Project advertising	1.00	\$2,550.00	\$2,550.00
Postage U.S.fed Ex	4.00	\$400.00	\$1,600.00
Blue Prints/Reproduction	1.00	\$8,650.00	\$8,650.00
Project signs	1.00	\$850.00	\$850.00
Close out documentation	0.00	\$1,500.00	\$0.00
Final Survey	0.00	\$2,500.00	\$0.00
CPM Schedule & updates	0.00	\$2,750.00	\$0.00
			\$0.00

Division One

Submittal Presentation/Tracking	0.00	\$250.00	\$0.00
Survey	0.00	\$18,500.00	\$0.00
Project layout/Quality Control/Testing	0.00	\$800.00	\$0.00
Builders Risk Insurance	0.00	\$22,000.00	\$0.00
Pre-Construction Design Phase Expense	1.00	\$8,500.00	\$8,500.00

Total G.C Cost \$70,273.95

# PERKINS NURSERY, INC.

**"Preferred Palmetto Specialist"**

P.O. Box 2460 LaBelle, Fl. 33975

2575 Case Rd LaBelle

863-675-3006 Fax 863-675-8281

E-mail - [spalmetto@aol.com](mailto:spalmetto@aol.com)

April 10, 2002

Lodge Construction  
Attn: Mike Dunn  
2161 McGregor Blvd  
Ft. Myers, Fl. 33901  
Ph 239-332-4371  
Fax 239-332-0218

## PLANT PROPOSAL: LEE COUNTY BEN HILL GRIFFIN PARKWAY

We can supply you with 3200 Zamia Pumila (Coontie) 3 gallon 14"-16" at a price of \$10.00 each delivered to Lee County with a maximum of 6 deliveries. Plants will be ready for shipment July 1, 2002 and can be held through September 2002 with purchase order supplied by Lee County.

Sincerely,

  
Debbie Perkins



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**Date: Thursday, April 11, 2002**

**To: Lodge Construction  
Mike  
Phone: 941-332-4371  
Fax: 941-332-0218**

**From: Marian Gardens Tree Farm  
Julie Proctor  
Phone: 352-429-4151  
Fax: 352-429-9085**

**Pages:   2**

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**Subject: Ben Hill Griffin-streetscape**

**Hi Mike,**

**Following this cover sheet is the order confirmation we discussed yesterday. I understand you will have a better idea of an ending ship date at the end of the month. I will try to touch base with you in the beginning on May. If you have any questions, please to not hesitate to call or e-mail.**

**Thanks,  
Julie  
julie@mariangardens.com**





**MARIAN GARDENS TREE FARM**

Phone: (352) 429-4151 Fax: (352) 429-9085  
619 West State Road 50, Groveland, Florida 34736  
Fla: (800) 808-3276 Outside Fla: (800) 889-8882

ATTN: Mike  
Lodge Construction

**SOLD TO:**

Lee County, T2117  
10500 E. Airport Road  
Ft. Myers FL 33907  
USA

**SHIPPED TO:**

ben griffin rd,  
sheryle-to tag  
mike w/lodge construction  
941-332-4371  
Ft. Myers FL 33907  
USA

239-277-5064

Fax:239-277-5069

CUSTOMER P/O NO.	P/O DATE	SHIP VIA	ORDER NO.	
ben griffin streetscape	Mar 11, 02	Whisper Winds	13279	
TERMS	SALES REP		REQ DATE	PAGE
Net 30	John Fracalossi / <i>Julie Proctor</i>		Aug 31, 02	1
ITEM	QTY	ORD QTY	NET PRICE	AMOUNT
100-200 200g Live Oak Lot : SH03-1200-0602 ora/whi w/red w/clip tagged w/sherlye..lee county will invoice: LODGE CONSTRUCTION 16' x 12' x 6'ct fl#1 spec'd 200g	104	104	1,060.00	110,240.00
			Total Value:	110,240.00
<p>IMP! ↓</p>				
<p>Your nonrefundable deposit of \$ <u>27,560</u> will hold your trees until <u>8/31/02</u>. The deposit will be credited against the final invoice for reserved trees. If trees are not shipped by <u>8/31/02</u>, we reserve the right to (a) release the trees and tag like-trees out of the next available crop; (b) extend the holding period with a Maintenance Fee; or (c) return the trees to saleable inventory. If delivery is not made by <u>8/31/02</u>, and we can continue to hold the trees, there will be a Maintenance Fee of \$10 for a 30 gallon, \$17.50 for a 45 gallon, \$25 for a 65 gallon, \$40 for a 100 gallon, \$80 for a 200 gallon, and \$120 for a 300 gallon. We do not guarantee the price or the availability of trees past <u>8/31/02</u>.</p>				

Above prices, specifications and terms are acceptable.

SIGNATURE

DATE

Attn: Steve Mike Dunn



# ACKNOWLEDGMENT

Pack Slip No :	Ship Date :	06/10/02	Cust Id :	20LCPW
Order No :	SO/003892/01	Order Date :	03/13/02	Vehicle No :
Cust PO No :	BEN HILL GJ	Delivery Time:	Load No :	
			Truck % :	684.00

**Bill To**  
 LEE COUNTY PUBLIC WORKS TR  
 5560 ZIP DRIVE  
 FORT MYERS FL 33906  
 941-694-3334

Terms :  
**ORDERS NEED TO BE PREPAID**  
 Sales Person :  
 600060 TIMOTHEE FOR FL

**Ship To**  
 LEE COUNTY PUBLIC WORKS TRA  
 5560 ZIP DRIVE  
 FORT MYERS FL 33906  
 941-694-3334  
 01

**Order Type**  
**\*\* HARD Commitment SO - Miscellaneous \*\***

Item Description	Ship Qty	Unit Price (After Disc)	Ship Charge	Delivered Unit Price	Notes	Total
065 CRAPE MYRTLE STD NATCHEZ Cherry Gold	46	\$ 350.00	\$ 20.00	\$ 370.00	s21 lot0203 yellow	\$ 17,020.00
065 CRAPE MYRTLE STD NATCHEZ Cherry Gold	54	\$ 350.00	\$ 20.00	\$ 370.00	s21 lot0207 yellow	\$ 19,980.00
065 CRAPE MYRTLE STD NATCHEZ Cherry Gold	16	\$ 350.00	\$ 20.00	\$ 370.00	s21 lot0201 yellow	\$ 5,920.00
065 CRAPE MYRTLE STD NATCHEZ Cherry Gold	1	\$ 350.00	\$ 20.00	\$ 370.00	s21 lot0110 yellow	\$ 370.00
065 CRAPE MYRTLE STD MUSKOGEE Gold	28	\$ 350.00	\$ 20.00	\$ 370.00	s21 lot0201 yellow	\$ 10,360.00
065 CRAPE MYRTLE STD MUSKOGEE Gold	22	\$ 350.00	\$ 20.00	\$ 370.00	s21 lot0203 yellow	\$ 8,140.00
065 CRAPE MYRTLE STD TUSKEGEE Gold	8	\$ 350.00	\$ 20.00	\$ 370.00	s21 lot0112 yellow	\$ 2,960.00
065 CRAPE MYRTLE STD TUSKEGEE Gold	85	\$ 350.00	\$ 20.00	\$ 370.00	s21 lot0203 yellow	\$ 31,450.00

APR 10 2002

<b>TOTALS</b>	260	\$ 5,200.00	\$ 96,200.00
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Freight Discount :	\$ 0.00
Misc. Charges (Drop Chgs.):	\$ 30.00
Tax Total :	\$ 0.00
<b>Tax : FLT: \$0.00      Surtax ( LEE ): \$0.00</b>	
<b>GRAND TOTAL :</b>	<b>\$ 96,230.00</b>

Document Notes :

NOTE: Please, check the accuracy of this Acknowledgement of your order, initial it and fax it back to us. Thank You.

7836 Cherry Lake Road - Groveland, Florida 34736 - phone: (352) 429 2171 - fax: (352) 429 4195 - trees@cherrylake.com

**Memorandum**

To: Libby Walker, Lee County

From: Lloyd Horvath, P.E. Water Resource Solutions

Date: April 22, 2002

RE: Services for Ben Hill Griffin Parkway irrigation source testing and permitting

This document describes a work scope and fees to provide services for water supply planning and water use permitting to develop a source of irrigation water from the Sandstone Aquifer. The work scope also includes coordination for drilling and conducting testing to help provide design recommendations for the irrigation system. We propose to drill at least one test well during the period that the water use permit is under review. We are estimating at this time that 10 wells will be needed for the complete system, but this can only be determined after testing the wells.

The Sandstone aquifer is expected to experience a general decline in water level with time. Therefore, after testing we will make an evaluation of the safe yield from each well and will use this information to provide a guideline regarding the pump setting depth and the pumping rate for each well.

The work scope and fees are provided below:

Description	Fee
Project coordination, data evaluation, and plan development	\$900
Meetings (Estimate base on 5 meetings, 2 hours each @ \$125/hr)	\$1250
Modify water use permit application and response to questions and communications	\$3400
Coordinate with driller for construction and permitting of a test well	\$460
Hydrogeologist oversight of drilling and testing including water quality analysis for salinity parameters of dissolved chloride and conductivity	\$1150
Preparation of technical specifications for additional wells	\$1400
<del>Construction and testing of an initial test well (subcontractor \$6500)</del>	<del>\$7150</del>
Hydrogeologist oversight of drilling and testing of new wells	\$1150 per well (estimate 9 wells) = \$10800
Brief completion report with testing results and recommendations concerning pumping rates, pump setting depths and operational issues.	\$2640

JOB: 01-418 - Ben Hill Griffin Parkway

REF #	JR	DATE	DOCUMENT	DESCRIPTION	LABOR	MATERIAL	SUBCON	EQUIP	OTHER	BILLINGS			
** BASE BUDGET **													
CODE: 01146 Temporary Walls													
539-0002	AP	03/29/02	Inv# 00073754 418	ABC BARRICADE COMPANY				469.80					
566-0003	AP	03/31/02	Inv# 042823 418	BEAN WHITAKER LUTZ &					1100.00				
539-0001	AP	04/01/02	Inv# 6132-418 418	Youngquist Brothers, Inc.			6750.00						
CODE 01146 TOTALS:				COST TOTALS:	8319.80	0.00	0.00	6750.00	469.80	1100.00	0.00		
CODE: 01154 Project advertising													
257-0014	AP	02/05/02	Inv# p113486 418	The Sun					102.78				
257-0015	AP	02/11/02	Inv# 1999564 418	NAPLES DAILY NEWS					315.40				
325-0023	AP	02/15/02	Inv# 10048261 418	Sarasota Herald Tribune					344.00				
371-0016	AP	02/28/02	Inv# 896678 418	INDEPENDENT NEWSPAPERS,					327.51				
CODE 01154 TOTALS:				COST TOTALS:	1089.69	0.00	0.00	0.00	0.00	1089.69	0.00		
CODE: 01504 Blueprinting													
202-0020	AP	01/21/02	Inv# 12565 418	TRAVIS REPROGRAPHICS,					227.48				
236-0006	AP	02/06/02	Inv# 10932033 Legal	NEWS-PRESS					224.13				
257-0011	AP	02/15/02	Inv# 13669 418	TRAVIS REPROGRAPHICS,					832.31				
266-0005	AP	02/21/02	Inv# 13871 418	TRAVIS REPROGRAPHICS,					381.07				
315-0025	AP	03/01/02	Inv# 030102-16	PITNEY BOWES (Reserve					1.02				
400-0001	GJ	03/21/02	Document# 01-418-001	charge Travis bill to job					343.97				
479-0008	AP	04/01/02	Inv# 040102-06	PITNEY BOWES (Reserve					8.50				
539-0064	AP	04/10/02	Inv# 105688-07	WORLDWIDE EXPRESS					75.61				
635-0012	AP	05/14/02	Inv# 051402-11	PITNEY BOWES (Reserve					11.22				
CODE 01504 TOTALS:				COST TOTALS:	2105.31	0.00	0.00	0.00	0.00	2105.31	0.00		
BASE BUDGET TOTALS:				COST TOTALS:	11514.80	0.00	0.00	6750.00	469.80	4295.00	0.00		
JOB 01-418 TOTALS: LABOR HOURS:					0.00	COST TOTALS:	11514.80	0.00	0.00	6750.00	469.80	4295.00	0.00