

**Lee County Board Of County Commissioners  
Agenda Item Summary**

**Blue Sheet No. 20020881**

**1. REQUESTED MOTION:**

**ACTION REQUESTED:**

Approve Addendum to the Construction Management Agreement under RFQ-01-04 COUNTY-WIDE CONTINUING CONTRACT FOR CONSTRUCTION MANAGEMENT, for the project known as Bay Oaks Tennis Court to J.L. Wallace Inc., for the Guaranteed Maximum Price (GMP) of \$214,767.00 (includes the CM fee). At this time it is being requested that the Board approve waiving of the formal process (if needed) and authorize the use of the Director Material Purchase Order based on CM's competitive process, which allows the County to purchase directly from suppliers of equipment and/or materials as a cost/time saving measure. Approve Budget Resolution in the amount of \$100,000 for the contribution from the Town of Ft Myers Beach and amend FY 01/02-05/06 CIP for the Ft Myers Beach Tennis Courts Project. Also amend FY 01/02-05/06 CIP by approving Budget Transfer of \$15,000 from the County-Wide Athletic Court Resurfacing project to the Ft Myers Beach Tennis Courts project.

**WHY ACTION IS NECESSARY:** Pursuant to Administrative Code AC-4-4 Lee County Contract Manual for Construction Projects, approved by the Board on September 25, 2001, construction projects estimated to be over level four authorization will be executed through the formal process.

**WHAT ACTION ACCOMPLISHES:** Provides the County with a Construction Manager that will provide the construction of two (2) lighted tennis courts compete with associated electrical, plumbing and site work.

**2. DEPARTMENTAL CATEGORY:**

02 Construction & Design  
COMMISSION DISTRICT #:

*C2A*

**3. MEETING DATE:**

*08-13-2002*

**4. AGENDA:**

- CONSENT
- ADMINISTRATIVE
- APPEALS
- PUBLIC
- WALK ON
- TIME REQUIRED:

**5. REQUIREMENT/PURPOSE:**

- STATUTE
- ORDINANCE
- ADMIN. CODE AC-4-4
- OTHER

**6. REQUESTOR OF INFORMATION:**

- A. COMMISSIONER
- B. DEPARTMENT Construction & Design
- C. DIVISION
- BY: Jim Lavender, Director

**7. BACKGROUND:**

On April 3, 2001, the Board of County Commissioners approved the award of RFQ-01-04 COUNTY-WIDE CONTINUING CONTRACT FOR CONSTRUCTION MANAGEMENT with a total of ten (10) firms: Bundschu Kraft Inc.; Casey Construction, Karr Group Inc.; Cardinal Contractors; Chris-Tel Company of SW Florida Inc.; Compass Construction Inc.; Gary Wilkes Inc.; J.L. Wallace Inc.; Lodge Construction Inc.; Target Builders Inc.; and Westco Builders of FL Inc. As approved under that blue sheet each projects Guaranteed Maximum Price (GMP) will be brought back for Board approval.

Therefore, it is being recommended that the Board approve a Construction Manager Agreement under RFQ-01-04 COUNTY-WIDE CONTINUING CONTRACT FOR CONSTRUCTION MANAGEMENT, for the project known as Bay Oaks Tennis Courts to J.L. Wallace Inc., for the Guaranteed Maximum Price (GMP) amount of \$214,767.00 (includes the CM fee).

Because of the large amount and variety of construction projects expected to be needed during the year, staff worked to develop a procedure that will decrease the time required to bid out projects individually and provide a variety on Construction Management firms the ability to work on County projects with a dollar amount of \$50,000.00 to \$1,000,000.00 on an as-needed-basis.

**8. MANAGEMENT RECOMMENDATIONS:**

**9. RECOMMENDED APPROVAL:**

A Department Director	B Purchasing or Contracts	C Human Resources	D Other	E County Attorney	F Budget Services <i>John May 8-1-02</i>				G County Manager
					OA	OM	Risk	GC	
<i>Handwritten signature</i> 7-31-02	<i>Handwritten signature</i>	N/A	<i>DAD</i> 7/31/02	<i>Handwritten signature</i> 8/1/02	<i>Handwritten signature</i> 8-1-02	<i>Handwritten signature</i> 8-1-02	<i>Handwritten signature</i> 08/01/02	<i>Handwritten signature</i> 8/1/02	<i>Handwritten signature</i> 7-31-02

**10. COMMISSION ACTION:**

- APPROVED
- DENIED
- DEFERRED
- OTHER

REC'D.  
BY CO. ATTY.  
*8/1/02*  
*1150am*  
CO. ATTY.  
FORWARDED TO:  
*8/1/02 1:30pm*

RECEIVED BY  
COUNTY ADMIN. *CA*  
*6-1-02*  
*2:15*  
COUNTY ADMIN.  
FORWARDED TO:  
*4/40*

Page 2

In order for the County to take advantage of saving the sales tax and as a time saving measure we are requesting authorization to purchase materials from various vendors selected by the construction manager and the County.

Funds will be available in account: 20178830100.506540

Attachments: (1) Letter from J.L. Wallace Inc.

# RESOLUTION #

Amending the Budget of Capital Improvements-Fund 30100 to incorporate the unanticipated receipts into Estimated Revenues and Appropriations for the fiscal year 2001-2002.

**WHEREAS**, in compliance with the Florida Statutes 129.06(2), it is the desire of the Board of County Commissioners of Lee County, Florida, to amend the Capital Improvements-Fund 30100 budget for \$100,000 of the unanticipated revenue from the Town of Fort Myers Beach and an appropriation of a like amount for construction costs and;

**WHEREAS**, the Capital Improvements-Fund 30100 budget shall be amended to include the following amounts which were previously not included.

## ESTIMATED REVENUES

Prior Total:		\$86,858,131
Additions		
20178830100.337700.9006	Town of FMB Contribution	100,000
Amended Total Estimated Revenues		\$86,958,131

## APPROPRIATIONS

Prior Total:		\$86,858,131
Additions		
20178830100.506540	Improvement Construction	100,000
Amended Total Appropriations		\$86,958,131

**NOW, THEREFORE, BE IT RESOLVED** by the Board of County Commissioners of Lee County, Florida, that the Capital Improvements-Fund 30100 budget is hereby amended to show the above additions to its Estimated Revenue and Appropriation accounts.

Duly voted upon and adopted in Chambers at a regular Public Hearing by the Board of County Commissioners on this \_\_\_\_ day of \_\_\_\_\_, 2002.

ATTEST:  
CHARLIE GREEN, EX-OFFICIO CLERK

BOARD OF COUNTY COMMISSIONERS  
LEE COUNTY, FLORIDA

By: \_\_\_\_\_  
DEPUTY CLERK

\_\_\_\_\_  
CHAIRMAN

APPROVED AS TO FORM

\_\_\_\_\_  
OFFICE OF COUNTY ATTORNEY

DOC TYPE YA  
LEDGER TYPE BA





**J.L. Wallace, Inc.**  
 13041 McGregor Blvd., Suite 2  
 Fort Myers, Florida 33919-5936  
 Tel: 941-437-1111 • Fax: 941-437-1324

**REVISED**

**FACSIMILE TRANSMITTAL SHEET**

TO: <b>Cindy Logan</b>	FROM: <b>Sherri Muske</b>
COMPANY: <b>Lec County Contracts Management</b>	DATE: <b>7/17/02</b>
FAX NUMBER: <b>335-2335</b>	TOTAL NO. OF PAGES INCLUDING COVER: <b>2</b>
PHONE NUMBER: <b>335-2183</b>	SENDER'S REFERENCE NUMBER:
RE: <b>Bay Oaks Tennis Court Project</b>	YOUR REFERENCE NUMBER:

URGENT     FOR REVIEW     PLEASE COMMENT     PLEASE REPLY     AS REQUESTED

NOTES/COMMENTS:

Cindy,

Please find attached the GMP for the above referenced project, this amount includes the construction management fee. Please issue a contract at your earliest convenience.

Thank You,

**Sherri Muske**  
 Project Manager Assistant

*Blue pp 9  
 10/10/04  
 sheet*

LEE COUNTY  
BAY OAKS TENNIS COURT  
SCHEDULE OF VALUES

ITEM OF WORK	SUBCONTRACTOR	AMOUNT
<b>DIVISION 01:</b>		
GENERAL CONDITIONS	JLW	\$18,975
<b>DIVISION 02:</b>		
SITE WORK	Mike Woods	\$27,194
PAVING REPAIR	ALLOWANCE	\$4,000
SOD REPAIR/REPLACEMENT	ALLOWANCE	\$5,000
SURVEY		\$1,200
TESTING	BY OWNER	\$0
RELOCATE 5 PALM TREES	ALLOWANCE	\$1,250
CLEAR EXOTICS/REINSTALL PLANTINGS	ALLOWANCE	\$9,000
<b>DIVISION 03:</b>		
CONCRETE WALKS		\$3,800
FNDTS FOR SHADE SHELTER		\$2,000
<b>DIVISION 12:</b>		
TENNIS COURTS	WELCHS	\$37,306
SHADE SHELTER	WELCHS	\$4,785
ADD'L CUSHION SURFACE (8 layers)	WELCHS	\$17,712
9' OPEN MESH POLY WIND SCREEN	WELCHS	\$3,420
<b>DIVISION 15:</b>		
ADA WATER COOLER	AVIS	\$7,810
<b>DIVISION 16:</b>		
ELECTRICAL	CHESLOSKEY	\$20,900
TENNIS COURT LIGHTING	CHESLOSKEY	\$19,500
<b>SUBTOTAL</b>		
		\$183,852
PERMIT FEES	BY OWNER	\$0
BOND	JLW	\$3,034
5% CONTINGENCY		\$9,193
FEE	JLW	\$18,689
<b>TOTAL COST</b>		<b>\$214,767</b>

Updated 7/17/02