# Lee County Board of County Commissioners Agenda Item Summary

Blue Sheet No. 200 21359

#### 1. REQUESTED MOTION:

Authorize the Division of County Lands to make a binding offer to property owner in the amount of \$26,400.00, for Parcel 112 and 112DE, Palmetto Extension, Project No. 4073, pursuant to the terms and conditions set forth in the Purchase Agreement; authorize Chairman on behalf of the BoCC to execute Purchase Agreement if offer is accepted by Seller; authorize the Division of County Lands to handle and accept all documentation necessary to complete this transaction and payment of all recording fees.

WHY ACTION IS NECESSARY: The Board must formally authorize the making of a binding offer to a property owner pursuant to F.S. §73.015 prior to initiation of condemnation proceedings.

WHAT ACTION ACCOMPLISHES: Makes binding offer to property owner as required by F.S. §73.015, as amended.

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COMMISSION DISTRICT #: 2 and 5 C6C 3. MEETING DATE: 12-17-2002								
4. AGENDA:		5. REQUIRE	MENT/PUF	RPOSE:		6. REQUESTOR OF	INFORMATION	1
X CONSENT		(Specify)	(Specify)					
ADMINISTRATIVE			X STATUTE			A. DEPARTMENT Independent Stideling (		
APPEALS PUBLIC		ADMIN.	ORDINANCE			B. DEPARTMENT Independent Division C. DIVISION County Lands (IV) 11-25-02		
WALK ON		X OTHER				BY Karen L.W. Forsyth, Director A. for K.F. 11-25-02		
TIME REQUIRED:		Blue Sheet No. 20020762 and Interlocal Agreement Blue Sheet No. 20020586		Interlocal				
7. BACKGROUND: The Division of County Lands has been requested by the Department of Transportation and the City of Fort Myers to acquire property that is necessary for the Palmetto Extension, Project No. 4073.  This acquisition consists of vacant property, further identified as part of 3540 Palmetto Ave. Ft. Myers. (Strap Number 29-44-25-01-								
00001.0010 ).								
F.S. §73.015, as amended, requires the County to submit a binding offer to the property owner prior to the initiation of condemnation proceedings. The County obtained an appraisal dated October 17, 2002, performed by Woodward Hanson, MAI, CCIM, CRE of Integra Realty Resources, Inc., indicating a value of \$25,400.00. The binding offer to the property owner, Raphael Goldstein, Trustee, is for \$26,400.00. Should the property owner agree to accept this offer, condemnation proceedings will not be required. If the property owner elects not to accept this offer, then condemnation proceedings may be commenced.								
Staff recommends the Board approve the Requested Motion.								
Funds are available in City of Fort Myers Acct # 310-4315-541-6100  ATTACHMENTS: Purchase and Sale Agreement In-House Title Search Appraisal Letter Sales History City Engineer Approval							ent	
8. MANAGEMENT RECOMMENDATIONS:								
9. RECOMMENDED APPROVAL:								
Α	В	С	D	E		F		G
Department	Purchasing or	Human	Other	County		Budget Services	3	County Manager
Director	Contracts	Resources		Attorney		Cylyn 12/5		_
Continuo Kr Co. Lando Cov. J. J.		N/A	NA	15.505 Grann	0A 242	OM RISK	1/8	18
10. COMMISSION ACTION:  APPROVED DENIED DEFERRED OTHER				Rec. by (	alty		11. 6 1. 5	3L
S:\POOL\PALMET	TOEXT\BS\PARCELS	112 & 112DF WF	D (11/25/0	2) fs Contract	Įo:	13	6 18	ó

12/3/02 10 AM

Agreement for Purchase and Sale of Real Estate Page 1 of 5

This document prepared by Lee County Division of County Lands Project: Palmetto Extension Project

Parcel: 112 and 112DE

STRAP No.: 29-44-25-01-00001.0010

# BOARD OF COUNTY COMMISSIONERS LEE COUNTY AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE IN LIEU OF CONDEMNATION PROCEEDINGS

THIS AGREEMENT for purchase and sale of real property is made this day of
, 20 by and between Raphael Goldstein, Individually and as Trustee,
hereinafter referred to as SELLER, whose address is P.O. Box 2366, Fort Myers, FL 33902,
and Lee County, a political subdivision of the State of Florida, hereinafter referred to as
BUYER.

#### WITNESSETH:

- 1. **AGREEMENT TO PURCHASE AND TO SELL:** SELLER agrees to sell and BUYER agrees to purchase, subject to the terms and conditions set forth below, a parcel of land consisting of <u>0.33 acres</u> more or less and a drainage easement consisting of <u>0.13 acres</u> more or less, and located at <u>3540 Palmetto Avenue</u>, Fort Myers, FL and more particularly described in "Exhibit A" attached hereto and made a part hereof, hereinafter called "the Property." This property is being acquired for the Palmetto Extension, hereinafter called "the Project", with the SELLER'S understanding that the property, if not voluntarily sold, would have been condemned by BUYER through the exercise of its eminent domain powers.
- 2. **PURCHASE PRICE AND TIME OF PAYMENT:** The total purchase price ("Purchase Price") will be **Twenty-six thousand four hundred and no/100 dollars (\$26,400.00)**, payable at closing by County warrant. The Purchase Price is mutually agreeable to both the SELLER and BUYER and represents the voluntary sale and purchase of the property in lieu of BUYER's condemnation.

- 3. **EVIDENCE OF TITLE:** BUYER will obtain at BUYER'S expense an American Land Title Association Form B Title Commitment and provide title insurance Owner's Policy in the amount of \$26,400.00, from a title company acceptable to BUYER. The commitment will be accompanied by one copy of all documents that constitute exceptions to the title commitment. The commitment will also show title to be good and marketable with legal access, subject only to real estate taxes for the current year, zoning and use restrictions imposed by governmental authority, and restrictions and easements common to the area.
- 4. **CONDITION OF PROPERTY; RISK OF LOSS:** BUYER has inspected the Property and, except as is otherwise provided herein, accepts the Property in the condition inspected. Any loss and/or damage to the Property occurring between the date of this offer and the date of closing or date of possession by BUYER, whichever occurs first, will be at SELLER'S sole risk and expense. However, BUYER may accept the damaged property and deduct from the purchase price any expenses required to repair the damage, or BUYER may cancel this Agreement without obligation.
- 5. **SELLER'S INSTRUMENTS AND EXPENSES:** SELLER will pay for and provide:
- (a) A statutory warranty deed, and an affidavit regarding liens, possession, and withholding under FIRPTA in a form sufficient to allow "gap" coverage by title insurance;
  - (b) utility services up to, but not including the date of closing;
- (c) **t** axes or assessments for which a bill has been rendered on or before the date of closing;
  - (d) payment of partial release of mortgage fees, if any;
  - (e) SELLER'S attorney fees, if any.
- 6. BUYER'S INSTRUMENTS AND EXPENSES: BUYER will pay for:
  - (a) Recording fee for deed;
  - (b) survey, (if desired by BUYER).
- 7. **TAXES**: SELLER will be charged for Real Estate taxes and personal property taxes (if applicable) up to, but not including the date of closing.

This voluntary sale and purchase is considered by Florida law to be exempt from the payment of Documentary Stamp Taxes because this transaction was made under the threat of an eminent domain proceeding by the BUYER.

- 8. **DEFECTS IN TITLE AND LEGAL ACCESS:** Prior to closing, BUYER will have a reasonable time to examine the title and documents establishing legal access to the property. If title or legal access is found to be defective, BUYER will notify SELLER in writing of the defects and SELLER will make a prompt and diligent effort to correct such defects. If SELLER fails to make corrections within 60 days after notice, BUYER may elect to accept the Property in its existing condition with an appropriate reduction to the purchase price, or may terminate this Agreement without obligation.
- 9. **SURVEY:** BUYER may order the Property surveyed at BUYER's expense. SELLER agrees to provide access to the Property for such survey to be performed. If the survey shows a discrepancy in the size or dimensions of the Property, or shows encroachments onto the Property or that improvements located on the Property encroach onto adjacent lands, or if the survey identifies violations of recorded covenants and/or covenants of this Agreement, upon notice to the SELLER, the BUYER may elect to treat such discrepancies, violations and/or encroachments as a title defect.
- 10. **ENVIRONMENTAL AUDIT:** BUYER may perform or have performed, at BUYER's expense, an environmental audit of the Property. If the audit identifies environmental problems unacceptable to the BUYER, BUYER may elect to accept the Property in its existing condition with an appropriate abatement to the purchase price or BUYER may terminate this Agreement without obligation.
- 11. **ABSENCE OF ENVIRONMENTAL LIABILITIES:** The SELLER warrants and represents that the Property is free from hazardous materials and does not constitute an environmental hazard under any federal, state or local law or regulation. No hazardous, toxic or polluting substances have been released or disposed of on the Property in violation of any applicable law or regulation. The SELLER further warrants that there is no evidence that hazardous, toxic or polluting substances are contained on or emitting from the property in violation of applicable law or regulation. There are no surface impoundments, waste piles, land fills, injection wells, underground storage areas, or other man-made facilities that have or may have accommodated hazardous materials. There is no proceeding or inquiry by any governmental agency with respect to production, disposal or storage on the property of any hazardous materials, or of any activity that could have produced hazardous materials or toxic effects on humans, flora or fauna. There are no buried, partially buried, or above-ground tanks, storage vessels, drums or containers located on the Property. There is no evidence of release of hazardous materials onto or into the Property.

The SELLER also warrants that there have been no requests from any governmental authority or other party for information, notices of claim, demand letters or other notification that there is any potential for responsibility with respect to any investigation or clean-up of hazardous substance releases on the property. All warranties described herein will survive the closing of this transaction.

In the event the SELLER breaches the warranties as to environmental liability, SELLER agrees to indemnify and hold the BUYER harmless from all fines, penalties, assessments, costs and reasonable attorneys' fees resulting from contamination and remediation of the property.

- 12. **TIME AND BINDING AGREEMENT:** Time is of the essence for closing this transaction. The BUYER's written acceptance of this offer will constitute an Agreement for the purchase and sale of the Property and will bind the parties, their successors and assigns. In the event the BUYER abandons this project after execution of this Agreement, but before closing, BUYER may terminate this Agreement without obligation.
- 13. **DATE AND LOCATION OF CLOSING:** The closing of this transaction will be held at the office of the insuring title company on or before <u>60 days</u> from the date this Agreement is made. The time and location of closing may be changed by mutual agreement of the parties.
- 14. **ATTORNEYS' FEES:** The prevailing party in any litigation concerning this Agreement will be entitled to recover reasonable attorneys' fees and costs.
- 15. **REAL ESTATE BROKERS:** SELLER hereby agrees to indemnify and hold the BUYER harmless from and against any claims by a real estate broker claiming by or through SELLER.
- 16. **POSSESSION:** SELLER warrants that there are no parties in possession other than SELLER unless otherwise stated herein. SELLER agrees to deliver possession of Property to BUYER at time of closing unless otherwise stated herein.
- 17. **TYPEWRITTEN/HANDWRITTEN PROVISIONS**: Typewritten and handwritten provisions inserted herein or attached hereto as addenda, and initialed by all parties, will control all printed provisions in conflict therewith.

18. <b>SPECIAL CONDITIONS:</b> Any and all sp and signed by all parties to this Agreement.	ecial conditions will be attached to this Agreement				
WITNESSES:	SELLER:				
	Raphael Goldstein, Individually and as Trustee				
	Date				
CHARLIE GREEN, CLERK	BUYER: LEE COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS				
BY: DEPUTY CLERK (DATE)	BY:CHAIRMAN OR VICE CHAIRMAN				
	APPROVED AS TO LEGAL FORM AND SUFFICIENCY				
	COUNTY ATTORNEY (DATE)				



August 19, 2002

#### **DESCRIPTION**

## PARCEL IN SECTION 29, TOWNSHIP 44 SOUTH, RANGE 25 EAST LEE COUNTY, FLORIDA

#### PARCEL NO. 112

#### PARENT STRAP NO. 29-44-25-01-00001.0010

A tract or parcel of land located in Lot 1, Block 1, of South Side Gardens as recorded in Plat Book 3 at Page 18, of the Public Records of Lee County, Florida, lying in Section 29, Township 44 South, Range 25 East, Lee County, Florida, which tract or parcel is described as follows:

From the northwest corner of said Lot 1 run N 88° 54' 09" E along the north line of said Lot 1 for 101.40 feet; thence run S 45° 00' 00" W for 43.50 feet; thence run S 01° 13' 00" E for 169.98 feet to an intersection with the north line of lands as described in deed recorded in Official Record Book 2567 at Page 2076, said Public Records; thence run S 88° 55' 43" W along said north line for 70.00 feet to an intersection with the west line of said Lot 1; thence run N 01° 12' 56" W along said west line for 200.12 feet to the northwest corner of said Lot 1 and the Point of Beginning.

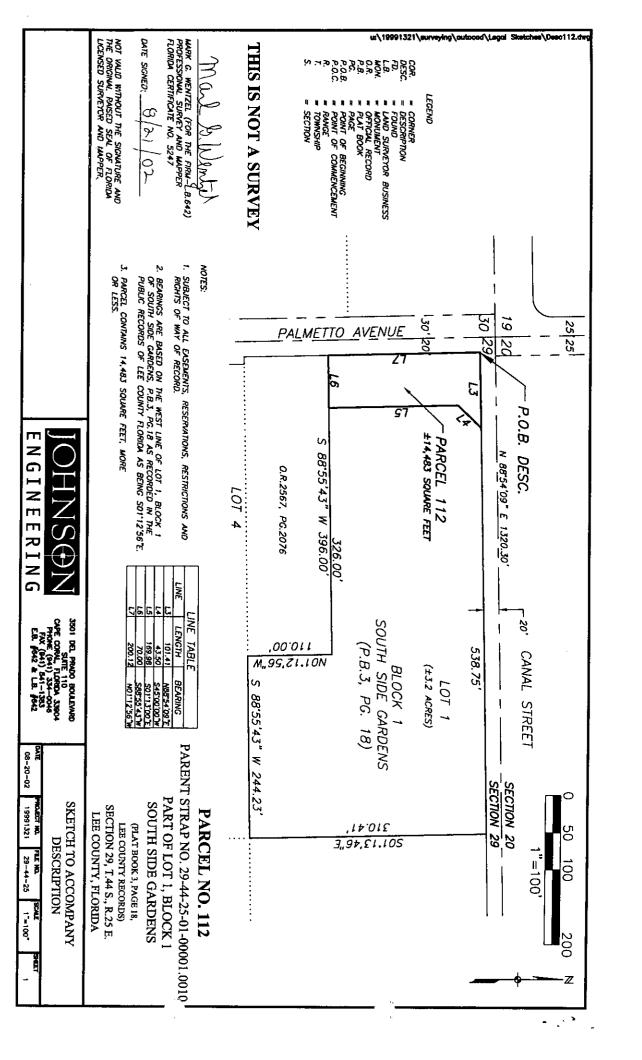
Parcel contains 14,483 square feet, more or less.

**SUBJECT TO** easements, reservations, restrictions and right-of-ways of record. Bearings hereinabove mentioned are based on the west line of Lot 1, Block 1, South Side Gardens, as recorded in Plat Book 3 at Page 18, of the Public Records of Lee County, Florida to bear N 01° 12' 56" W.

Mark G. Wentzel (For The Firm LB-642)

Professional Land Surveyor Florida Certificate No. 5247

19991321\Parcel No. 112 - 081902





## Parcel 112 DE

August 19, 2002

#### **DESCRIPTION**

## DRAINAGE EASEMENT SECTION 29, TOWNSHIP 44 SOUTH, RANGE 25 EAST LEE COUNTY, FLORIDA

A tract or parcel of land for drainage easement purposes located in Lot 1, Block 1, South Side Gardens as recorded in Plat Book 3 at Page 18, of the Public Records of Lee County Florida, lying in Section 29, Township 44 South, Range 25 East, Lee County, Florida, which tract or parcel is described as follows:

From the northwest corner of said Lot 1 run S 01° 12' 56" E along the west line of said lot for 200.12 feet to an intersection with the north line of the south 110.00 feet of said Lot 1; thence run N 88° 55' 43" E along said north line for 70.00 feet to the Point of Beginning.

From said Point of Beginning run N 01° 13' 00" W for 169.98 feet; thence run N 45° 00' 00" E for 41.55 feet; thence run S 01° 13' 00" E for 198.81 feet to an intersection with said north line; thence run S 88° 55' 43" W along said north line for 30.00 feet to the Point of Beginning.

Parcel contains 5,532 square feet, more or less.

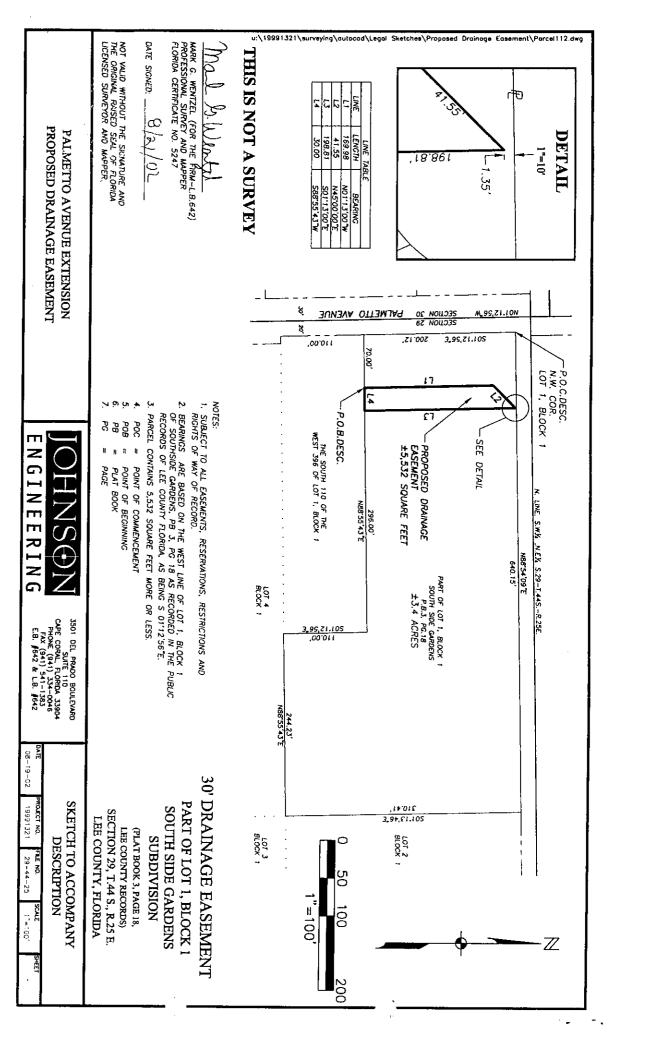
**SUBJECT TO** easements and right-of-ways of record.

Bearings hereinabove mentioned are based on the west line of Lot 1, Block 1, South Side Gardens as recorded in Plat Book 3 at Page 18, of the Public Records of Lee County, Florida to bear S 01° 12′ 56″ E.

Mark G. Wentzel (For The Firm LB-642)

Professional Land Surveyor Florida Certificate No. 5247

19991321\Parcel No. 112-Drainage Easement 081902



## **Division of County Lands**

## **Updated In House Title Search**

Search No. 21879/D Date: July 5, 2002

Parcel: 112

Project: Palmetto Avenue Extension Project 4073

To:

Michele S. McNeill, SR/WA

From:

Shelia A. Bedwell, CLŞ

Property Acquisition Agent

Real Estate Title Examine

STRAP: 29-44-25-01-00001.0010

An update has been requested of In House Title Search No. 21879/D which covers the period beginning January 1, 1940, at 8:00 a.m. and is now complete through June 24, 2002, at 5:00 p.m.

**Subject Property:** Lot 1, Block 1, of that certain subdivision known as Southside Gardens, according to the map or plat thereof on file and recorded in the office of the Clerk of the Circuit Court of Lee County, Florida, in Plat Book 3, Page 18, less and except the South 110 feet of the West 396 feet.

Title to the subject property is vested in the following:

### Raphael Goldstein, Trustee

by that certain instrument dated November 14, 1973, recorded December 11, 1973, in Official Record Book 1010, Page 1032, Public Records of Lee County, Florida.

## Subject to:

1. Title to oil, gas and mineral rights and leases on subject property is specifically omitted from this report.

**Tax Status:** Tax certificate 02-005037 outstanding for 2001 taxes.

(The end user of this report is responsible for verifying tax and/or assessm ent information.)

The Division of County Lands has made a diligent search of the Public Record. However, this report contains no guarantees nor warranty as to its accuracy.

October 17, 2002

Robert G. Clemens Acquisition Program Manager Division of County Lands P.O. Box 398 Fort Myers, Florida 33902-0398

SUBJECT: Market Value Appraisal

Palmetto Avenue Extension Project No. 4073, Parcel 112

3.560-acre tract located at the southeast corner

of Palmetto Avenue and Canal Street Fort Myers, Lee County, Florida 33916

File Number: 02-03-03.112

#### Dear Mr. Clemens:

Integra Realty Resources-Southwest Florida is pleased to transmit this summary report of a complete appraisal that was prepared on the above referenced property. The purpose of this appraisal is to develop an opinion of the market value of those property rights proposed to be acquired by Lee County, Florida together with all legally compensable diminution in value to the remaining land (if any) which can be attributed to the proposed partial taking, or the uses and/or activities proposed thereon. The attached report sets forth the data, research, analyses and conclusions for this appraisal.

The report has been prepared in conformity with the *Uniform Standards of Professional Appraisal Practice (USPAP)* and the *Code of Professional Ethics and Standards of Professional Appraisal Practice* of the Appraisal Institute. Our opinion of market value is premised upon the Assumptions and Limiting Conditions contained within this report. The definition of market value is in Addendum B.

The **parent tract,** containing 3.560 acres of gross land area, is located within the South Side Gardens at the southeast corner of Palmetto Avenue and Canal Street in Fort Myers, Lee County, Florida. The property is zoned IL, Light Industrial and is designated Industrial Development on the Lee County Comprehensive Plan Future Land Use Map. The appraisers have estimated the highest and best use of the property to be held speculatively for future industrial development.

One partial acquisition area is identified as Parcel 112 and contains 14,483 square feet. This proposed acquisition area is for the improvement/widening of Palmetto Avenue and is located along the westerly portion of the parent tract along the Palmetto Avenue frontage (the northerly portion fronts along the south side of Canal Street). Parcel 112 is a proposed fee simple acquisition for road right-of-way for Palmetto Avenue extension. Parcel 112 has a northerly measurement of 101.41 feet; an easterly side with a diagonal measurement of 43.50 feet and a

Robert G. Clemens October 17, 2002 Page 2

side which runs parallel to the existing Palmetto Avenue right-of-way of 169.98 feet; a south side of 70.00 feet; and, a west side, along the existing Palmetto Avenue right-of-way, of 200.12 feet.

Another partial acquisition area is identified as Parcel 112 DE and contains 5,532 square feet. This proposed acquisition area is for drainage improvements and is located just east of Parcel 112. Parcel 112 DE has a northerly side which measures 41.55 feet; an easterly side of 198.81 feet; a south side of 30.00 feet; and, a west side, along the easterly side of Parcel 112, which measures 169.98 feet.

The **remainder property**, containing 3.227 acres, consists of an unencumbered portion containing 3.100 acres (135,055 square feet) and a portion encumbered by the drainage easement, located along the reconstructed Palmetto Avenue frontage, which contains 0.127 acres (5,532 square feet). The remainder property, similar to the parent tract before the takings, has an irregular, but very usable, shape and its highest and best use remains to be held speculatively for future industrial development.

By reason of our investigation and analysis, data contained in this report and our experience in the real estate appraisal business, it is our opinion that the amount due the owner (as a result of the proposed partial acquisitions), as of October 17, 2002, is:

Value of Property Rights Taken:

Parcel 112 (Fee Taking): Parcel 112 DE (Drainage Easement): Sub Total (Property Rights Taken):	\$18,100 <u>2,500</u> \$20,600
Value of Improvements Taken: Marginal Site Improvements: Incurable Severance Damages:	-0- 4,800 <u>-0-</u>

## TOTAL AMOUNT DUE OWNER:

\$25,400

If you have any questions or comments, please contact the undersigned. Thank you for the opportunity to be of service.

Respectfully submitted,

Woodward S. Hanson, MAI, CCIM, CRE State-Certified General Real Estate Appraiser

Florida Certificate RZ 0001003

Kenneth F. Swartz, Analyst

State-Certified General Real Estate Appraiser

Florida Certificate RZ 0001297

# 5-Year Sales History

Parcel No. 112 and 112DE

Palmetto Extension Project, No. 4073

## **NO SALES in PAST 5 YEARS**

NOTE: Sale(s) relate to "parent tract" of the subject parcel.

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11/20/2002 WED 16:22 FAX 250 470 8501

LEE COUNTY COUNTY LANDS

@ 001



BOARD OF COUNTY COMMISSIONERS

239.479.8505 239,479,8391 FAX

Writer's Direct Dial Number:

Bob Janes District One VIA FAX TO 332-6604

Douglas R. St. Cerny District Tro

November 20, 2002

Ray Judah District Three

Andrew W. Coy District Four

John E. Albiori District Five

Donald D. Stilwell County Manager

James G. Yacger County And/ney

Diana M. Perker County Hearing Examine:

Spend Karami D.E. City Engineer

City of Fort Myers P.O. Box 2217

Fort Myers, Ft. 33902-2217

PARCEL 112 AND 112 DE, PAI METTO EXTENSION PROJECT

Request for review and sign-off on acquisition proposal

Dear Saeed:

The appraisal for parcel 112 and 112DE has been reviewed and approved by County Staff and we are preparing to request Board approval to make a binding offer. Below is the relevant data for this parcel. Please review and approve on behalf of the City as well as confirm that fupels are available. Thank you.

Binderely.

Michele S. McNeill, SR/WA

Property Acquisition Agent

Parcel 112 and 112DE

Property Owner: Raphael Goldstein, Trustee

Appraiser: Integra Realty Resources

Appraisal Date: 10/17/02 Appraised Amount: \$25,400 Binding Offer Amount: \$26,400

Binding Offer Approved:

Funds are available in account:

Saeed Kazemi, P.E.

City Engineer, City of Fort Myers

310-4315-541-6100