

**Lee County Board Of County Commissioners  
Agenda Item Summary**

Blue Sheet No. 20030425

**1. REQUESTED MOTION:**

**ACTION REQUESTED:** Award the Construction Management Agreement under RFQ-01-04 COUNTY-WIDE CONTINUING CONTRACT FOR CONSTRUCTION MANAGEMENT, for the project known as Boca Grande Improvements - Teacherage Remodel & Restoration/Improvements to Dishong House to Casey Construction for the Guaranteed Maximum Price (GMP) of \$150,000.00 (includes \$14,000.00 CM fee). At this time it is also being requested that the Board approve waiving of the formal process (if needed) and authorize the use of the Director Material Purchase Order based on CM's competitive process, which allows the County to purchase directly from suppliers of equipment and/or materials as a cost/time saving measure.

**WHY ACTION IS NECESSARY:** Pursuant to Administrative Code AC-4-4 Lee County Contract Manual for Construction Projects, approved by the Board on September 25, 2001, construction projects estimated to be over \$50,000.00 will be executed through the formal process.

**WHAT ACTION ACCOMPLISHES:** Provides the County with a Construction Manager, which will provide any and all services needed for the Boca Grande Improvements - Teacherage Remodel & Restoration/Improvements to Dishong House.

**2. DEPARTMENTAL CATEGORY:**

02 Construction & Design  
COMMISSION DISTRICT #:

C2E

**3. MEETING DATE:**

04/22/2003

**4. AGENDA:**

- CONSENT
- ADMINISTRATIVE
- APPEALS
- PUBLIC
- WALK ON
- TIME REQUIRED:

**5. REQUIREMENT/PURPOSE:**  
(Specify)

- STATUTE
- ORDINANCE
- ADMIN. CODE AC-4-4
- OTHER

**6. REQUESTOR OF INFORMATION:**

- A. COMMISSIONER
- B. DEPARTMENT Construction & Design
- C. DIVISION
- BY: Jim Lavender, Public Works Dir.

**7. BACKGROUND:**

On April 3, 2001, the Board of County Commissioners approved the award of RFQ-01-04 COUNTY-WIDE CONTINUING CONTRACT FOR CONSTRUCTION MANAGEMENT with a total of ten (10) firms: Bundschu Kraft Inc.; Casey Construction, Karr Group Inc.; Cardinal Contractors; Chris-Tel Company of SW Florida Inc.; Compass Construction Inc.; Gary Wilkes Inc.; J.L. Wallace Inc.; Lodge Construction Inc.; Target Builders Inc.; and Westco Builders of FL Inc. As approved under that blue sheet each projects Guaranteed Maximum Price (GMP) will be brought back for Board approval.

Therefore, it is being recommended that the Board approve a Construction Manager Agreement under RFQ-01-04 COUNTY-WIDE CONTINUING CONTRACT FOR CONSTRUCTION MANAGEMENT, for the project known as Boca Grande Improvements - Teacherage Remodel & Restoration/Improvements to Dishong House for the Guaranteed Maximum Price (GMP) of \$150,000.00 (includes \$14,000.00 CM fee).

Because of the large amount and variety of construction projects expected to be needed during the year, staff worked to develop a procedure that will decrease the time required to bid out projects individually and provide a variety on Construction Management firms the ability to work on County projects with a dollar amount of \$50,000.00 to \$1,000,000.00 on an as needed basis.

Continued on page 2

**8. MANAGEMENT RECOMMENDATIONS:**

**9. RECOMMENDED APPROVAL:**

A Department Director	B Purchasing or Contracts	C Human Resources	D Other	E County Attorney	F Budget Services				G County Manager
					OA	OM	Risk	GC	
<i>[Signature]</i> 4.8.03	<i>[Signature]</i>	N/A	<i>[Signature]</i> 4/8/03	<i>[Signature]</i> 4/9/03	<i>[Signature]</i> 4-9-03	<i>[Signature]</i> 4/8/03	<i>[Signature]</i> 4/8/03	<i>[Signature]</i> 4/9/03	<i>[Signature]</i> 4.8.03

**10. COMMISSION ACTION:**

- APPROVED
- DENIED
- DEFERRED
- OTHER

Rec. by CoAtty  
Date: 4/8/03  
Time: 3:20 PM  
Forwarded To:  
City Admin  
4-9-03 gcl

RECEIVED BY  
COUNTY ADMIN. *EW*  
4-9-03  
9:50  
COUNTY ADMIN.  
FORWARDED TO:  
*[Signature]*

Page 2

In order for the County to take advantage of saving the sales tax and as a time saving measure we are requesting authorization to purchase materials from various vendors selected by the construction manager and the County.

Funds are available in account: 20177818607.506540

Attachments: (1) Letter from Casey Construction



March 13, 2003

Lee County Board of County Commissioners  
Department of Public Works  
Jim Lavender, Director of Planning & Construction  
Lee County Parks and Recreation  
John Yarbrough, Director

Attention: Tom Easley  
Dave Berra

Reference: RFQ-01-04 Construction Management for County-Wide  
Continuing Contract for Construction Management

Project: Boca Grande Improvements-Teacherage Remodel  
& Restoration/Improvements to Dishong House  
Project No. 201778

Dear Gentlemen,

Casey Construction as Construction Manager hereby submits the value of the construction for Phase I of the Boca Grande Improvements project under the County-Wide Continuing Contract for Construction Management, in Lee County, in partnership with Parks and Recreation.

The Guaranteed Maximum Price, under the Lee County Construction Management Continuing Contract No. 1737, will be \$150,000.00 which includes general conditions and construction management fee of \$14,000.00 using the percentage guideline- Exhibit A for Continuing Contract.

If this meets with the approval of your departments and the Board of County Commissioners, please advise, as we would like to begin work immediately upon receipt of Notice to Proceed.

Should you have any questions regarding this submission, or have any additional requests to make of us, please do not hesitate to call.

Sincerely,

Cynthia A. Pastore, Vice President

CAP/file:LCCWCC1737