

**Lee County Board Of County Commissioners
Agenda Item Summary**

Blue Sheet No. 20030555

1. REQUESTED MOTION:

ACTION REQUESTED: Approve expenditures that might exceed the \$50,000.00 level for Quote # C-020098, Annual Supply of Rock, Aggregate, Screenings, Base Materials, and Sand for county wide use to the awarded vendors: Rinker Materials, and Florida Rock Industries. The quote was awarded to the low quoter per product at the unit prices as listed on the Lee County Tabulation Sheet. Also request authority to renew this quote for the three optional remaining one-year periods, upon mutual agreement of both parties. The Lee County Port Authority also utilizes this quote under the cooperative purchasing agreement.

WHY ACTION IS NECESSARY: To continue the use of a quote for Rock, Aggregate, Screenings, Base Material, and Sand for all Lee County users beyond the \$50,000.00 threshold.

WHAT ACTION ACCOMPLISHES: Establishes a quote for all Lee County users without the collective spending limit of \$50,000.00.

**2. DEPARTMENTAL CATEGORY:
COMMISSION DISTRICT #**

C6E

3. MEETING DATE:

05-20-2003

4. AGENDA:

CONSENT
ADMINISTRATIVE
APPEALS

 PUBLIC
WALK ON
TIME REQUIRED:

**5. REQUIREMENT/PURPOSE:
(Specify)**

STATUTE
 ORDINANCE
 ADMIN. AC-4-1
 CODE
 OTHER

6. REQUESTOR OF INFORMATION:

A. COMMISSIONER
B. DEPARTMENT
C. DIVISION **Purchasing**

BY: *Janet Sheehan*

7. BACKGROUND:

On February 13, 2002, Quote # C-020098, Annual Supply of Rock, Aggregate, Screenings, Base Materials, and Sand was awarded to the low quoter per product per the attached tabulation sheet. At the time of award, Ivory Sheets (County Manager approval level) were still being used for projects with a purchasing threshold of \$50,000.00. At the time of award, Purchasing Services looked at the expenditures during each of the previous five years, and determined that the Ivory Sheet approval was adequate for this project. However, looking at the expenditures to date, it is possible that the quote could exceed the \$50,000.00 threshold, so Board approval is being requested for this quote.

ATTACHMENTS: 1. Previously approved Ivory Sheet
2. Tabulation Sheet

8. MANAGEMENT RECOMMENDATIONS:

9. RECOMMENDED APPROVAL:

A Department Director	B Purchasing or Contracts	C Human Resources	D Other	E County Attorney	F Budget Services				G County Manager
<i>Janet Sheehan 5-6-03</i>	<i>E. Pfannen</i>			<i>[Signature] 5/7/03</i>	<i>QA 5/8/03</i>	<i>OM 5/8/03</i>	<i>Risk 5/8/03</i>	<i>GC 5/8/03</i>	<i>[Signature] HS for DPS 5-8-03</i>

10. COMMISSION ACTION:

APPROVED
 DENIED
 DEFERRED
 OTHER

Rec. by CoAtty
Date: *5/7/03*
Time: *4:30 pm*
Forwarded to:
5/8/03 8:30 AM

RECEIVED BY
COUNTY ADMIN. *CA*
5-8-03
4:45
5/8 300

**COUNTY ADMINISTRATOR LEVEL UP TO \$50,000
LEE COUNTY ITEM SUMMARY TRACKING SHEET NO.: X**

1. REQUESTED ACTION:

Approve award of Quote # C-020098, Annual Supply of Rock, Aggregate, Screenings, Base Materials, and Sand for county wide use to both Rinker Materials and Florida Rock Industries, the low quoter per product, at the unit prices as circled on the Lee County Tabulation Sheet. This quote will be in effect for one year, or until new quotes are taken and awarded. The Lee County Port Authority will utilize this quote under the cooperative purchasing agreement.

Also request authority to renew this quote for four additional one-year periods, upon mutual agreement of both parties, under the same terms and conditions.

Funding will come from the individual department or division's budget and they will be responsible for monitoring their own expenditures.

2. COMMISSION DISTRICT #

3. REQUESTOR OF INFORMATION

A. COMMISSIONER:

B. DEPARTMENT:

C. DIVISION: Purchasing

BY: Janet Sheehan *Janet Sheehan*

4. REQUIREMENT/PURPOSE:

STATUTE
ORDINANCE
X ADMIN. CODE AC-4-1
OTHER

5. BACKGROUND

In order to establish a contract for the purchase of Rock, Aggregate, Screenings, Base Materials, and Sand for county wide use, sealed quotes were solicited and received by the Purchasing Division on January 8, 2002. On that date four responses were received, of which two were "No Bids".

The two quotes were thoroughly reviewed and a recommendation is being made to award to both Rinker Materials and Florida Rock Industries, the low quoter per product, at the unit prices as circled on the Lee County Tabulation Sheet

Funding will come from the individual department or division's budget and they will be responsible for monitoring their own expenditures.

- ATTACHMENTS: (1) Tabulation Sheet
(2) Specifications
(3) Rinker Materials' Quote
(4) Florida Rock Industries' Quote

6. RECOMMENDED APPROVAL

PURCHASING <i>gc</i> <i>Earl Pflaumer</i>	DEPT. OF PUBLIC WORKS		COUNTY ATTORNEY <i>[Signature]</i> <i>2/6/02</i>	REQUESTING DEPT. DIR. <i>Janet Sheehan</i> <i>2-5-02</i>	COUNTY MANAGER <i>[Signature]</i>
	CONTRACTS N/A	DIRECTOR N/A			

7. ACTION: IT IS THE DEPARTMENT'S RESPONSIBILITY TO MONITOR THEIR EXPENDITURES AND NOT EXCEED THE AUTHORIZATION LEVEL OF \$50,000.

APPROVED *2/13/02*
 DENIED
 DEFERRED
 OTHER

02 FEB 13 AM 10:55

FORMAL QUOTATION C-020098		LEE COUNTY, FLORIDA TABULATION SHEET			
OPENING DATE: 01/08/02		FOR			
BUYER: EARL PFLAUMER		ANNUAL SUPPLY OF ROCK, AGGREGATE, SCREENINGS, BASE MATERIAL, AND SAND			
VENDORS		RINKER	FLORIDA		
		MATERIALS	ROCK		
			INDUSTRIES		
MINIMUM ORDER QUANTITY	21.5 Tons	22 Tons			
1. COMMODITY CODE 7503520					
PEA ROCK					
COST PER TON:					
NORTH OF RIVER	\$13.75	\$12.75			
SOUTH OF RIVER	\$13.25	\$11.55			
BOCA GRANDE	\$22.50	\$16.25*			
SANIBEL/CAPTIVA	\$19.50	\$16.05			
PLANT LOADED	\$9.50	\$8.25			
PLANT LOCATION	Alico Road	14341 Alico Rd.			
2. COMMODITY CODE 7503535					
#5, COURSE AGGREGATE					
COST PER TON:					
NORTH OF RIVER	\$13.25	\$14.00			
SOUTH OF RIVER	\$12.75	\$12.80			
BOCA GRANDE	\$22.00	\$17.50*			
SANIBEL/CAPTIVA	\$19.00	\$17.30			
PLANT LOADED	\$9.50	\$9.50			
PLANT LOCATION	Alico Road	14341 Alico Rd.			

	Rinker Materials	Florida Rock			
3. COMMODITY CODE 7503565					
LIMEROCK BASE MATERIAL					
COST PER TON:					
NORTH OF RIVER	\$8.25	\$9.15			
SOUTH OF RIVER	\$7.75	\$7.95			
BOCA GRANDE	\$17.00	\$12.65*			
SANIBEL/CAPTIVA	\$14.00	\$12.45			
PLANT LOADED	\$4.50	\$4.65			
PLANT LOCATION	Alico Road	14341 Alico Rd.			
4. COMMODITY CODE 7503550					
3/8" SCREENINGS					
COST PER TON:					
NORTH OF RIVER	\$11.75	\$11.40			
SOUTH OF RIVER	\$11.25	\$10.20			
BOCA GRANDE	\$20.50	\$14.90*			
SANIBEL/CAPTIVA	\$17.50	\$14.70			
PLANT LOADED	\$8.00	\$6.90			
PLANT LOCATION	Alico Road	14341 Alico Rd.			

	Rinker Materials	Florida Rock				
5. COMMODITY CODE 7503580						
SAND						
COST PER TON:						
NORTH OF RIVER	\$11.50	\$10.75				
SOUTH OF RIVER	\$11.00	\$11.75				
BOCA GRANDE	\$20.25	\$17.05*				
SANIBEL/CAPTIVA	\$20.25	\$18.25				
PLANT LOADED	\$5.50	\$5.25				
PLANT LOCATION	Palmdale	Witherspoon Mine				
DELIVERED CALENDER DAYS	2	2				
LOCAL VENDOR PREFERENCE	No	No				
MODIFICATIONS	Yes	No				
SIGNED	Yes	Yes				
	* Full loads delivered					
	to mainside bridge only					
NO BIDS						
Big East Equipment Inc.						
Sunland Paving Company Inc.						