Lee County Board Of County ommissioners Agenda Item Summary Blue Sheet No. 20030864 1. REQUESTED MOTION: ACTION REQUESTED: Authorize the Division of County Lands to make a binding offer to property owner in the amount of \$13,012 for Parcel 142, Veronica S. Shoemaker Blvd. (formerly Palmetto Avenue) Extension, Project No. 4073, pursuant to the Purchase Agreement; authorize the Division of County Lands to handle all documentation necessary to complete WHY ACTION IS NECESSARY: The Board must authorize the making of a binding offer to a property owner prior to initiation of condemnation proceedings. WHAT ACTION ACCOMPLISHES: Makes binding offer to property owner. 2. DEPARTMENTAL CATEGORY: 06 3. <u>MEETING D</u>ATE COMMISSION DISTRICT # 2 and 5 5. REQUIREMENT/PURPOSE: REQUESTOR OF INFORMATION: (Specify) STATUTE 73 &125 A. COMMISSIONER **ADMINISTRATIVE** ORDINANCE **B. DEPARTMENT** Independent **ADMIN. CODE** C. DIVISION County Lands OTHER BY: Karen L. W. Forsyth, Director **TIME REQUIRED:** Negotiated for: Department of Transportation and the City of Fort Myers Interest to Acquire: 22,360 square feet of fee interest in vacant property and a 100 square foot drainage easement Owner: The Estate of Annie Mae Stewart Grimsley, deceased STRAP No.: 19-44-25-06-00004.0180

Purchase Details:

7. BACKGROUND:

transaction.

4. AGENDA:

CONSENT

APPEALS

WALK ON

PUBLIC

Binding Offer Amount: \$11.012

Appraisal information:

Company: Carlson, Norris and Associates, Inc. by J. Lee Norris, MAI, SRA

Appraised Value: \$12.012

Staff Recommendation: Staff is of the opinion that the purchase price increase of \$1,000 above the appraised value can be justified considering the costs associated with condemnation proceedings, estimated between \$3,000 - \$5,000 excluding land value increases and attorney fees. Staff recommends the Board approve the Requested Motion.

Account: City of Fort Myers Acct # 310-4315-541-6100

Attachments: Purchase and Sale Agreement, In-House Title Search, Appraisal Letter, Sales History, City Engineer Approval

8. MANAGEMENT RECOMMENDATIONS: 9. RECOMMENDED APPROVAL: ח Department Purchasing Human Other County **Budget Services** County Manager Director Resources Attorney **Contracts** OΑ OM Risk GC Sol 811103 COMMISSION ACTION: **APPROVED** Rec. by CoAtti RECEIVED BY DENIED COUNTY ADMI DEFERRED OTHER COUNTY ADMIN FORWARDED TO:

This document prepared by Lee County Division of County Lands

Project: Veronica S. Shoemaker Blvd. Extension Project #4073

Parcel: 142

STRAP No.: 19-44-25-06-0004.0180

BOARD OF COUNTY COMMISSIONERS LEE COUNTY AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE IN LIEU OF CONDEMNATION PROCEEDINGS

THIS AGR	EEMENT f	or purchase	and sa	le of real pro	perty is	made	this	da	y of
	2003 by	and between	n the	Estate of	Annie	Mae	Stewart,	deceas	ed;
hereinafter	referred	to	as	SELLER,	V	hose	addr	ess	is
					, aı	nd Le	e County,	a politi	cal
subdivision of the State of Florida, hereinafter referred to as BUYER.									

WITNESSETH:

- 1. **AGREEMENT TO PURCHASE AND TO SELL:** SELLER agrees to sell and BUYER agrees to purchase, subject to the terms and conditions set forth below, a parcel of land consisting of 22,360 square feet more or less, and a drainage easement consisting of 100 square feet more or less, and located at 2255 Highland Avenue, Fort Myers, Florida, and more particularly described in "Exhibit A" attached hereto and made a part hereof, hereinafter called "the Property." This property is being acquired for the Veronica S. Shoemaker Blvd. Extension, hereinafter called "the Project", with the SELLER'S understanding that the property, if not voluntarily sold, would have been condemned by BUYER through the exercise of its eminent domain powers.
- 2. **PURCHASE PRICE AND TIME OF PAYMENT:** The total purchase price ("Purchase Price") will be **Thirteen Thousand Twelve and no/100 dollars (\$13,012.00)**, payable at closing by County warrant. The Purchase Price is mutually agreeable to both the SELLER and BUYER and represents the voluntary sale and purchase of the property in lieu of BUYER's condemnation.

- 3. **EVIDENCE OF TITLE:** BUYER will obtain at BUYER'S expense an American Land Title Association Form B Title Commitment and provide title insurance Owner's Policy in the amount of \$13,012.00, from a title company acceptable to BUYER. The commitment will be accompanied by one copy of all documents that constitute exceptions to the title commitment. The commitment will also show title to be good and marketable with legal access, subject only to real estate taxes for the current year, zoning and use restrictions imposed by governmental authority, and restrictions and easements common to the area.
- 4. **CONDITION OF PROPERTY; RISK OF LOSS:** BUYER has inspected the Property and, except as is otherwise provided herein, accepts the Property in the condition inspected. Any loss and/or damage to the Property occurring between the date of this offer and the date of closing or date of possession by BUYER, whichever occurs first, will be at SELLER'S sole risk and expense. However, BUYER may accept the damaged property and deduct from the purchase price any expenses required to repair the damage, or BUYER may cancel this Agreement without obligation.
- 5. **SELLER'S INSTRUMENTS AND EXPENSES:** SELLER will pay for and provide:
- (a) A statutory warranty deed, and an affidavit regarding liens, possession, and withholding under FIRPTA in a form sufficient to allow "gap" coverage by title insurance;
 - (b) utility services up to, but not including the date of closing;
- (c) taxes or assessments for which a bill has been rendered on or before the date of closing;
 - (d) payment of partial release of mortgage fees, if any;
 - (e) SELLER'S attorney fees, if any.
- 6. **BUYER'S INSTRUMENTS AND EXPENSES:** BUYER will pay for:
 - (a) Recording fee for deed;
 - (b) survey, (if desired by BUYER).
- 7. **TAXES**: SELLER will be charged for Real Estate taxes and personal property taxes (if applicable) up to, but not including the date of closing. This voluntary sale and purchase is considered by Florida law to be exempt from the payment of Documentary Stamp Taxes because this transaction was made under the threat of an eminent domain proceeding by the BUYER.

- 8. **DEFECTS IN TITLE AND LEGAL ACCESS:** Prior to closing, BUYER will have a reasonable time to examine the title and documents establishing legal access to the property. If title or legal access is found to be defective, BUYER will notify SELLER in writing of the defects and SELLER will make a prompt and diligent effort to correct such defects. If SELLER fails to make corrections within 60 days after notice, BUYER may elect to accept the Property in its existing condition with an appropriate reduction to the purchase price, or may terminate this Agreement without obligation.
- 9. **SURVEY:** BUYER may order the Property surveyed at BUYER's expense. SELLER agrees to provide access to the Property for such survey to be performed. If the survey shows a discrepancy in the size or dimensions of the Property, or shows encroachments onto the Property or that improvements located on the Property encroach onto adjacent lands, or if the survey identifies violations of recorded covenants and/or covenants of this Agreement, upon notice to the SELLER, the BUYER may elect to treat such discrepancies, violations and/or encroachments as a title defect.
- 10. **ENVIRONMENTAL AUDIT:** BUYER may perform or have performed, at BUYER's expense, an environmental audit of the Property. If the audit identifies environmental problems unacceptable to the BUYER, BUYER may elect to accept the Property in its existing condition with an appropriate abatement to the purchase price or BUYER may terminate this Agreement without obligation.
- 11. **ABSENCE OF ENVIRONMENTAL LIABILITIES:** The SELLER warrants and represents that the Property is free from hazardous materials and does not constitute an environmental hazard under any federal, state or local law or regulation. No hazardous, toxic or polluting substances have been released or disposed of on the Property in violation of any applicable law or regulation. The SELLER further warrants that there is no evidence that hazardous, toxic or polluting substances are contained on or emitting from the property in violation of applicable law or regulation. There are no surface impoundments, waste piles, land fills, injection wells, underground storage areas, or other man-made facilities that have or may have accommodated hazardous materials. There is no proceeding or inquiry by any governmental agency with respect to production, disposal or storage on the property of any hazardous materials, or of any activity that could have produced hazardous materials or toxic effects on humans, flora or fauna. There are no buried, partially buried, or above-ground tanks, storage vessels, drums or

containers located on the Property. There is no evidence of release of hazardous materials onto or into the Property.

The SELLER also warrants that there have been no requests from any governmental authority or other party for information, notices of claim, demand letters or other notification that there is any potential for responsibility with respect to any investigation or clean-up of hazardous substance releases on the property. All warranties described herein will survive the closing of this transaction.

In the event the SELLER breaches the warranties as to environmental liability, SELLER agrees to indemnify and hold the BUYER harmless from all fines, penalties, assessments, costs and reasonable attorneys' fees resulting from contamination and remediation of the property.

- 12. **TIME AND BINDING AGREEMENT:** Time is of the essence for closing this transaction. The BUYER's written acceptance of this offer will constitute an Agreement for the purchase and sale of the Property and will bind the parties, their successors and assigns. In the event the BUYER abandons this project after execution of this Agreement, but before closing, BUYER may terminate this Agreement without obligation.
- 13. **DATE AND LOCATION OF CLOSING:** The closing of this transaction will be held at the office of the insuring title company on or before 60 days from the date this Agreement is made. The time and location of closing may be changed by mutual agreement of the parties.
- 14. **ATTORNEYS' FEES:** The prevailing party in any litigation concerning this Agreement will be entitled to recover reasonable attorneys' fees and costs.
- 15. **REAL ESTATE BROKERS:** SELLER hereby agrees to indemnify and hold the BUYER harmless from and against any claims by a real estate broker claiming by or through SELLER.
- 16. **POSSESSION:** SELLER warrants that there are no parties in possession other than SELLER unless otherwise stated herein. SELLER agrees to deliver possession of Property to BUYER at time of closing unless otherwise stated herein.

Agreement for Purchase and Sale of Real Estate Page 5 of 5

- 17. **TYPEWRITTEN/HANDWRITTEN PROVISIONS:** Typewritten and handwritten provisions inserted herein or attached hereto as addenda, and initialed by all parties, will control all printed provisions in conflict therewith.
- 18. **SPECIAL CONDITIONS:** Any and all special conditions will be attached to this Agreement and signed by all parties to this Agreement.

WITNESSES:	SELLER:					
	Personal Representative of (DATE) the Estate of Annie Mae Stewart, deceased.					
CHARLIE GREEN, CLERK	BUYER: LEE COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS					
BY: DEPUTY CLERK (DATE)	BY:CHAIRMAN OR VICE CHAIRMAN					
	APPROVED AS TO LEGAL FORM AND SUFFICIENCY					
	COUNTY ATTORNEY (DATE)					



January 15, 2003

DESCRIPTION

PARCEL IN SECTION 19, TOWNSHIP 44 SOUTH, RANGE 25 EAST LEE COUNTY, FLORIDA

(REVISED) PARCEL NO. 142

PARENT STRAP NO. 19-44-25-06-00004.0180

A tract or parcel of land located in Lot 4, W. Stanley Hanson's Highland Subdivision as recorded in Plat Book 1 at Page 57 of the Public Records of Lee County, Florida, lying in the Northeast Quarter (NE-1/4) Section 19, Township 44 South, Range 25 East, Lee County, Florida, which tract or parcel is described as follows:

From the northeast corner of said Lot 4 run S 00° 05' 25" E along the east line of said Lot 4 for 150.61 feet; thence run S 89° 06' 11" W for 145.27 feet to an intersection with a non-tangent curve; thence run northwesterly along an arc of said curve to the left of radius 2759.50 feet (delta 03° 07' 46") (chord bearing N 03° 03' 56" W) (chord 150.70 feet) for 150.72 feet to an intersection with the north line of said Lot 4; thence run N 89° 06' 12" E along said north line for 153.09 feet to the Point of Beginning.

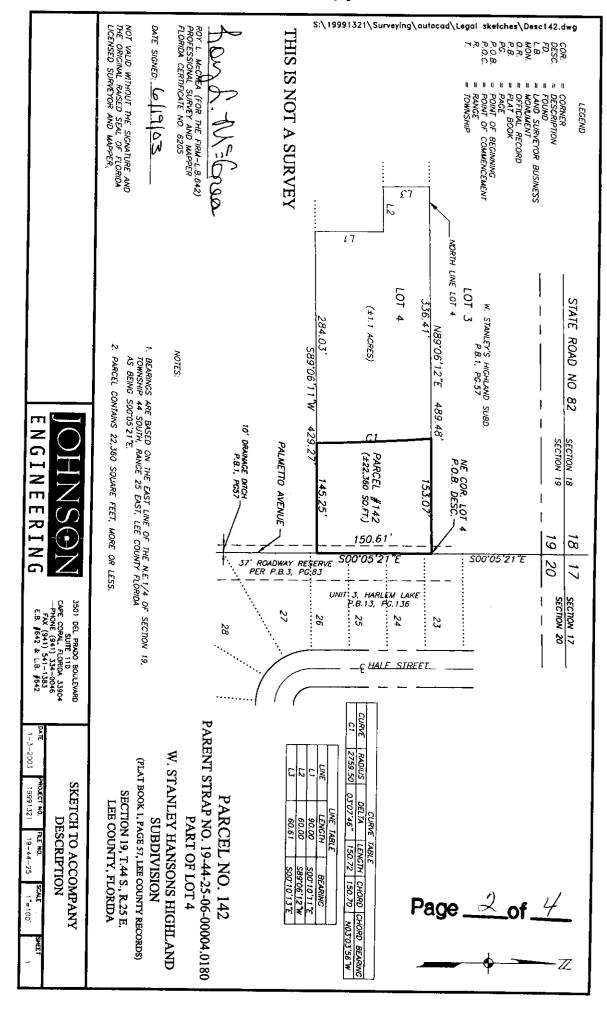
Parcel contains 22,360 square feet, more or less.

Bearings hereinabove mentioned are based on the east line of the Northeast Quarter (NE-1/4) of Section 19, Township 44 South, Range 25 East to bear S 00° 05' 25" E.

19991321\Parcel No. 142 - 011503

Page _/_of _4

Exhibit "A"





January 15, 2003

DESCRIPTION

DRAINAGE EASEMENT PART OF LOT 4 W. STANLEY HANSONS HIGHLAND SUBDIVISION SECTION 19,TOWNSHIP 44 SOUTH, RANGE 25 EAST LEE COUNTY, FLORIDA

A tract or parcel of land being part of Lot 4, as shown on the Plat of W. Stanley Hansons Highland Subdivision recorded in Plat Book 1 at Page 57 of the Public Records of Lee County, Florida and lying in Section 19, Township 44 South, Range 25 East, Lee County, Florida described as follows:

From the northeast corner of said Lot 4 run South 89° 06' 12" West along the north line of said Lot for 153.09 feet to an intersection with a non-tangent curve; thence run southeasterly along an arc of said curve to the right of radius 2,759.50 feet (chord bearing South 03° 03' 56" East) (chord 150.70 feet) (delta 03° 07' 46") for 150.72 feet to an intersection with the south line of lands as described by deed recorded in Official Record Book 2688 at Page 3760 and the Point of Beginning. From said Point of Beginning run South 89° 06' 11" West for 10.00 feet to the point on a non-tangent curve; thence run northerly along an arc of said curve to the left of radius 2,749.50 feet (chord bearing North 01° 36' 26" West) (chord 10.00 feet) (delta 00° 12' 30") for 10.00 feet; thence run North 89° 06' 11" East for 10.00 feet to the point on a non-tangent curve; thence run southerly along an arc of said curve to the right of radius 2,759.50 feet (chord bearing South 01° 36' 16" East) (chord 10.00 feet) (delta 00° 12' 28") for 10.00 feet to the Point of Beginning.

Parcel Contains 100 square feet, more or less.

Bearings hereinabove mentioned are based on said east line of the Northeast Quarter (NE-1/4) of Section 19, Township 44 South, Range 25 East to bear North 00° 05' 21" West.

Mark G. Wentzel (For The Firm LB-642)

Professional Land Surveyor Florida Certificate No. 5247

19991321/DE Parcel 142(b) 011503

Page <u>3</u> of <u>4</u>

Department of Public Works **Division of County Lands**

Page 1 of 1

Updated Ownership and Easement Search

Search No. 21886/B Date: July 16, 2002

Parcel: 142

Project: Palmetto Extension, #4073

To:

Michele McNeill

From:

Linda K. Fleming, CLS, SRWA 3/1

Real Estate Title Examiner

Property Acquisition Agent

STRAP:

19-44-25-06-00004.0180

(is of 6/30/03 (

Effective Date: July 8, 2002, at 5:00 p.m.

Subject Property: The North 150.61 feet of Lot 4, Hanson's Highlands Subdivision as recorded in Plat Book 1, Page 57, Public Records of Lee County, Florida. LESS the following described parcels: The North 60.61 feet of the West 215 feet, thereof, also the South 90 feet of the North 150.61 feet of the West 155 feet, thereof.

Title to the subject property is vested in the following:

Estate of Annie Mae Stewart, a single woman, deceased

by that certain instrument dated July 5, 1978, recorded January 17, 1983, in Official Record Book 1654, Page 240, Public Records of Lee County, Florida. and 023856/3016

Easements:

1. Utility easement in favor of Lee County dated June 28, 1967, recorded April 21, 1972, in Official Record Book 804, Page 601, Public Records of Lee County, Florida.

NOTE: The Plat of W. Stanley Hanson's High Land Subdivision recorded in Plat Book 1, Page 57, Public Records of Lee County, Florida has language describing a 10 foot drainage ditch with a fall of 9 ft. per mile. The language also states that the ditch is used for subsoil irrigation. The drainage ditch appears to abut the East line of subject property.

NOTE: Last Will and Testanuckt of Annie Hae Stewart recorded in OR 3856, Page 3012 and Probate case filed in 03-649CP Public Records of Lee County, Floricla. Tax Status: 2001 Ad Valorem Taxes are PAID IN FULL

(The end user of this report is responsible for verifying tax and/or assessment information.)

Affidavit of No Florida Estate Tax Due - OR 3914/1905

Letters of Administration - OR 3856/3016
The Division of County Lands has made a diligent search of the Public Record. However, this report contains no guarantees nor warranty as to its accuracy.

Carlson, Norris and Associates, Inc.

APPRAISAL ● CONSULTATION ● REALTORS

C. William Carlson, MAI, SRA State Certified General Appraiser #0000667 ccarl1@hotmail.com

J. Lee Norris, MAI, SRA State Certified General Appraiser #0000643 leenor56@hotmail.com

February 4, 2003

Lee County/City of Fort Myers P.O. Box 398 Fort Myers, Florida 33902 Attention: Robert Clemens, Project Acquisition Manager

Re: Vacant Land - Partial Take & Drainage Easement

Parcel 142 and 142D - Veronica S. Shoemaker Boulevard

Fort Myers, Florida

Dear Mr. Clemens:

In accordance with your request, we have inspected the above referenced property for the purpose of estimating the market value of the parent tract, the remainder parcel thereby yielding a value for the part taken. This parcel is within the alignment of Veronica S. Shoemaker Boulevard. There is a newer single family dwelling on the remainder portion which is not impacted by this partial take and therefore the subject is appraised as vacant land.

The parent tract contains road frontage along the North Grimsley Court right of way south of Dr. Martin Luther King Jr. Boulevard and east of Highlands Avenue. The parent tract contains 70,276 square feet. The remainder parcel is estimated to contain 47,916 square feet. Based upon documentation provided to the appraiser the part taken contains 22,360 square feet.

This analysis has utilized the most current market value definition which is contained within the attached appraisal report. The site is being valued under market conditions existing as of the last date of physical inspection of the property. As per your request this is a **Complete-Summary Appraisal Report** which presents summary data and analysis that were used in the appraisal process to develop the appraiser's opinion of value. As this is a complete appraisal, the departure provision of the Uniform Standards of Professional Appraisal Practice was not invoked.

Based on market conditions existing as of the date of appraisal and in consideration of the property as it existed on this date, it is our opinion the parent tract warranted a market value in fee simple ownership on November 4, 2002 of:

Robert Clemens February 4, 2003 Page 2

The market value of the drainage easement (parcel 142D) is:

TWELVE DOLLARS (\$12.00).

The additional market value of the specimen sized reclanata palms within the take area is:

FOUR THOUSAND TWO HUNDRED DOLLARS (\$4,200.00).

This value represents all property rights to be acquired including all legally compensable diminution in value to the remaining land.

The sum total due the property owner as of November 4, 2002 is:

TWELVE THOUSAND AND TWELVE DOLLARS (\$12,012.00).

This report is made subject to certain assumptions and limiting conditions as set forth in the body of the appraisal. The analyst was engaged by the Lee County Government in association with the City of Fort Myers to prepare the appraisal of the subject property.

If you should have any questions relating to this or any other matter, please do not hesitate to call upon us.

Respectfully submitted,

CARLSON, NORRIS AND ASSOCIATES, INC.

J. Lee Norris, MAI, SRA

State Certified General Appraiser #0000643

5-Year Sales History

Parcel No. 142

Veronica S. Shoemaker Blvd. (formerly Palmetto Ave.) Extension Project No. 4073

NO SALES in PAST 5 YEARS

NOTE: Sale(s) relate to "parent tract" of the subject parcel.

S:\POOL\LANDDFRM\HISTRY.WPD



BOARD OF COUNTY COMMISSIONERS

239,479,8505 239,479,8391 FAX

Writer's Direct Dial Number:

Bob Janes

District One

VIA FAX TO 332-6604

Clouglas R. St. Certy District Two

June 30, 2003

Ray Judeh
District Three

Andrew W. Coy

Saeed Kazemi, P.E. City Engineer

District Four

City of Fort Myers P.O. Box 2217

Juhn E. Albion District Five

Fort Myers, FL 33902-2217

Deneld D. Shiwell County Manager

Re:

PARCEL 142, PALMETTO EXTENSION PROJECT

Request for review and sign-off on acquisition proposal

James Q. Yanger County Attorney Giana M. Parker County Hearing

Facultain

Dear Saeed:

The appraisal for parcel 142 has been reviewed and approved by County Staff and we are preparing to request Board approval to make a binding offer. Below is the relevant data for this parcel. Please review and approve on behalf of the City as well as confirm that funds are available. Thank you.

Sincerely,

Michele S. McNeill, SR/WA Property Acquisition Agent

Parcel 142

Property Owner: The Estate of Annie Mae Stewart, deceased

Appraiser: Carison Nords and Associates, Inc.

Appraisal Date: 2/4/03
Appraised Amount: \$12

Appraised Amount: \$12,012
Binding Offer Amount: \$13,012

Binding Offer Approved:

Sacet Kazemi, P.E.

City Angineer, City of Fort Myers

Funds are available in account:

310-4315-541-6100