

**Lee County Board Of County Commissioners
Agenda Item Summary**

Blue Sheet No. 20040128

1. REQUESTED MOTION:

ACTION REQUESTED: Approve the attached list of Public Official Faithful Performance Bonds

WHY ACTION IS NECESSARY: To comply with the provisions of F.S. 137.05 (copy attached).

WHAT ACTION ACCOMPLISHES: Assures compliance with above provisions.

2. DEPARTMENTAL CATEGORY:
COMMISSION DISTRICT #:

CIA

3. MEETING DATE:

02-17-2004

4. AGENDA:

5. REQUIREMENT/PURPOSE:
(Specify)

6. REQUESTOR OF INFORMATION:

- CONSENT
- ADMINISTRATIVE
- APPEALS
- PUBLIC
- WALK ON
- TIME REQUIRED:

- STATUTE
- ORDINANCE
- ADMIN. CODE
- OTHER

- A. COMMISSIONER
- B. DEPARTMENT County Administration
- C. DIVISION Budget / Risk Mgt.
- BY: Tony Majul, Budget Director

7. BACKGROUND:

The above-referenced statute requires the Board of County Commissioners to examine the sufficiency of bonds of the County officers.
The Risk Management office has examined the sufficiency of said bonds, and has found them all to be underwritten by solvent sureties.

8. MANAGEMENT RECOMMENDATIONS:

The Risk Management office recommends approval.

9. RECOMMENDED APPROVAL:

A Department Director	B Purchasing or Contracts	C Human Resources	D Other	E County Attorney	F Budget Services				G County Manager
					QA	OM	Risk	GC	
<i>AMM</i> <i>2/2/04</i>	N/A	NA	N/A	<i>KHS</i> <i>2/3/04</i>	<i>180</i> <i>2/3/04</i>	<i>115</i> <i>2/3/04</i>	<i>08</i> <i>2/2/04</i>	<i>14</i> <i>2/3/04</i>	<i>HS</i> <i>2/4/04</i>

10. COMMISSION ACTION:

- APPROVED
- DENIED
- DEFERRED
- OTHER

Rec. by CoAtty
Date: *2/3/04*
Time: *2:35*
Forwarded To: *Co. Admin*
2/3/04

RECEIVED BY
COUNTY ADMIN:
2/3/04
2:30 PM SET
COUNTY ADMIN
FORWARDED TO: *HC*
2/4/04
3PM

LEE COUNTY

Public Officials Bonds

Public Official			Amount	Surety	Bond#	Term
Last	First	Capacity				
Albion	John	Commissioners	\$2,000	Continental Casualty	158311791	11/20/04
Coy	Andy	Commissioners	\$2,000	Continental Casualty	141801507	11/19/06
Curtis	Cathy	Tax Collector	\$15,000	Continental Casualty	929148319	01/01/05
Green	Charlie	Clerk of Courts	\$100,000	Continental Casualty	141801538	01/01/05
Janes	Robert P.	Commissioners	\$2,000	Continental Casualty	930008442	11/20/04
Judah	Ray	Commissioners	\$2,000	Continental Casualty	141801703	11/20/04
Shoap	Rod	Sheriff	\$10,000	Western Surety	R25140493	01/01/05
St. Cerny	Doug	Commissioners	\$2,000	Continental Casualty	141801541	11/19/06
Wilkinson	Ken	Property Appr.	\$25,000	Continental Casualty	141801653	01/01/05
Young	Philinda	Spvr. Elections	\$5,000	Continental Casualty	141801698	01/01/05
Harrington	Sharon	Interim Spvr. Elections	\$5,000	Liberty Mutual Ins Co.	Pending	02/15/04

00060 - Liberty Mutual Insurance Companies

A.M. Best #: 00060

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Best's Rating
A (Excellent)*

Financial Size Category
XV (\$2 billion or more)

**Ratings as of 02/03/2004 01:37:26 PM E.S.T.*

Rating Category (Excellent): Assigned to companies that have, in our opinion, an excellent ability to meet their ongoing obligations to policyholders.

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Select Year: 2003



The 2003 Florida Statutes

Title XI
COUNTY ORGANIZATION AND
INTERGOVERNMENTAL RELATIONS

Chapter 137
BONDS OF COUNTY
OFFICERS

View Entire
Chapter

137.05 Duty of boards of county commissioners.--The board of county commissioners of each county shall at its regular meetings in January and June of each year examine carefully as to the sufficiency of bonds of the county officers, and if it has reason to believe that the sufficiency of any bond has become impaired, it must at once require the officer to execute and file with the proper officer a new bond for the same amount and under the same conditions as his or her former bond.

History.--s. 2, ch. 4413, 1895; GS 825; RGS 1572; CGL 2420; s. 839, ch. 95-147; s. 24, ch. 98-34.

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02128 - Continental Casualty Company

Member of **CNA Insurance Companies**
A.M. Best #: 02128 NAIC #: 20443
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Best's Rating
A (Excellent)*

Financial Size Category
XV (\$2 billion or more)

*Ratings as of 11/17/2003 04:03:53 PM E.S.T.

Rating Category (Excellent): Assigned to companies that have, in our opinion, an excellent ability to meet their ongoing obligations to policyholders.

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00974 - Western Surety Company

Member of CNA Insurance Companies
A.M. Best #: 00974 NAIC #: 13188
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Best's Rating
A (Excellent)*

Financial Size Category
VIII (\$100 million to \$250 million)

**Ratings as of 11/17/2003 04:03:53 PM E.S.T.*

Rating Category (Excellent): Assigned to companies that have, in our opinion, an excellent ability to meet their ongoing obligations to policyholders.

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