

**Lee County Board Of County Commissioners
Agenda Item Summary**

Blue Sheet No. 20040158

1. REQUESTED MOTION:

ACTION REQUESTED: Grant after the fact approval for Emergency #EE040095, the repair of an engine for the Lee County EMS helicopter, in the amount of \$100,702.92, to Keystone Helicopter Corporation.

WHY ACTION IS NECESSARY: Expenditures exceeding \$50,000 require Board approval.

WHAT ACTION ACCOMPLISHES: Allows Lee County EMS to keep the helicopter operating; ensuring that essential medical services are provided to Lee County citizens without interruption.

**2. DEPARTMENTAL CATEGORY:
COMMISSION DISTRICT #**

C7A

3. MEETING DATE:

03-09-2004

4. AGENDA:

- CONSENT
- ADMINISTRATIVE
- APPEALS
- PUBLIC
- WALK ON
- TIME REQUIRED:

**5. REQUIREMENT/PURPOSE:
(Specify)**

- STATUTE
- ORDINANCE
- ADMIN. CODE
- OTHER

AC-4-1

6. REQUESTOR OF INFORMATION:

- A. COMMISSIONER
- B. DEPARTMENT
- C. DIVISION *Public Safety*

BY: *John D. Wilson, Director* 

BACKGROUND: On November 1, 2003, an engine on the EMS helicopter had a sudden and unexpected loss of oil pressure during flight. A loaner engine was installed; and the damaged engine was sent out for teardown inspection and repair under emergency purchase order #53618. Repairs have been completed and total \$100,702.92.

Funding is available: KF5260100100.504670.71

Please see attachments:

- (1) Division's Request for an Emergency Purchase
- (2) Quote from Keystone Helicopter Corporation
- (3) Lee County P.O. No. 53618

8. MANAGEMENT RECOMMENDATIONS:

9. RECOMMENDED APPROVAL:

A Department Director	B Purchasing or Contracts	C Human Resources	D Other	E County Attorney	F Budget Services				G County Manager
<i>J.W. Wilson</i> <i>2/10/04</i>	<i>Grant Sheehan</i> <i>2-9-04</i>	<i>Christine</i>		<i>Andrea</i> <i>Graser</i>	OA	OM	Risk	GC	<i>HS</i> <i>2/12/04</i>
					<i>2/11/04</i>	<i>2/11/04</i>	<i>2/10/04</i>	<i>2/12/04</i>	

10. COMMISSION ACTION:

- APPROVED
- DENIED
- DEFERRED
- OTHER

Rec. by CoAtty
Date: <i>2/11/04</i>
Time: <i>3:50 PM</i>
Forwarded To:
<i>Admin. 2-11-04</i>
<i>4:10 PM</i>

RECEIVED BY
COUNTY ADMIN: <i>PM</i>
<i>2/11/04</i>
<i>4:15 PM 2/11</i>
COUNTY ADMIN
FORWARDED TO: <i>PP</i>
<i>2/12/04</i>
<i>4:45 PM</i>

ATTACHMENT

OK
02/5/04
1

**MEMORANDUM
FROM THE
DIVISION OF PUBLIC SAFETY**

To: Janet Sheehan, Purchasing

From: John D. Wilson, Director *JDW*

Subject: Blue Sheet Request

Date: February 3, 2004

Would you please prepare a blue sheet for after the fact approval of emergency repair of the EMS helicopter engine?

Thanks

Attachments

/cm

c: Chris Hansen, EMS Program Manager

04 FEB --5 AM 9:23

Division of

Public Safety

EMS MEMO

To: John Wilson
From: Rick O'Neal
Subject: After the fact approval of helicopter engine repair
Date: January 21, 2004

Back in November we had an unexpected engine failure (loss of oil pressure) on the EMS helicopter. Repairs were begun under an emergency P.O. Patti Hojnacki and Bob Franchesini from purchasing were involved from the start.

We have the final figure for the engine repair and Bob F advises that you should send a memo to Janet Sheehan requesting that they (purchasing) proceed with a bluesheet for after the fact approval. Bob also asked that Patti provide the account string and that we provide the "why action is necessary" and "background" info for the bluesheet.

Attached is a blue sheet with the appropriate blocks filled in, a copy of the invoice for the repair, and a memo to Janet Sheehan for your signature.

Please let me know if you need anything else.

Thanks,

Rick

ATTACHMENT #2

INVOICE KES 205481

Invoice Date: 1/8/2004

Page 1 of 1



Bill To:

LEE COUNTY BOARD OF COMMISSIONERS
 CLERK OF THE CIRCUIT COURT
 FINANCE DIVISION
 PO BOX 2238
 FT.MYERS, FL 33902-2238

Attention:

Delivery To:

LEE COUNTY BOARD OF COMMISSIONERS
 CLERK OF THE CIRCUIT COURT
 FINANCE DIVISION
 PO BOX 2238
 FT.MYERS, FL 33902-2238

Customer No. RLEECC

Customer Order No.

A/C REG:

Description	Ext Price	Tax %	Tax Amount
ALLISON ENGINE 250-C20B CAE836301 LOSS OF OIL PRESSURE, 1750 HMT W/O A04016			
LABOR	12,350.00 USD	0.00	0.00
NEW PARTS			
COMPRESSOR \$32,488.54			
GEARBOX \$604.15			
TURBINE \$36,491.78			
ENGINE/ACCY. \$1,081.72			
DISCOUNT 18% (\$12,719.91)			
TOTAL	67,946.28 USD	0.00	0.00
REWORK/EXCHANGE PARTS			
COMPRESSOR \$12,350.76			
GEARBOX \$3,500.00			
TURBINE \$12,055.88			
ENGINE /ACCY. \$3,750.00			
TOTAL	31,656.64 USD	0.00	0.00
TEST CELL	1,950.00 USD	0.00	0.00
CREDIT FOR #2 WHEEL	-3,200.00 USD	0.00	0.00

Total In USD: \$100,702.92

Tax Total In USD: \$0.00

INVOICE TOTAL IN USD: \$100,702.92

This Invoice Is Due For Payment By: 2/7/2004

PURCHASE ORDER

LEE COUNTY BOARD OF COUNTY COMMISSIONERS
 DIVISION OF PURCHASING
 PO BOX 398
 FORT MYERS, FL 33902 - 0398
 (239) 344-5450 TELEPHONE (239) 344-5460 FAX

BILL TO: LEE COUNTY FINANCE DEPARTMENT
 PO DRAWER 2238
 FORT MYERS, FL 33902-2238
 (239) 335-2300

AN EQUAL OPPORTUNITY AFFIRMATIVE ACTION EMPLOYER

FLORIDA SALES TAX EXEMPTION NO. 46-07-052104-53C

Any person or affiliate as defined by statute who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid or a contract to provide any goods or services to the County; may not submit a bid on a contract with the County for the construction or repair of a public building or a public work; may not submit bids or leases of real property to the County; may not be awarded or perform work as a contractor, supplier, subcontractor, or a consultant under a contract with the County; and may not transact business with the County in excess of \$25,000 for a period of 36 months from the date of being placed on the convicted vendor list.

VENDOR: 204108

KEYSTONE HELICOPTER CORPORATION
 1420 PHOENIXVILLE PIKE
 WEST CHESTER, PA 19380

SHIP TO: PUBLIC SAFETY
 4682 TERMINAL DR SE
 FT MYERS, FL 33907

BUSINESS PHONE: 610 883.4586
 FAX NUMBER: 610 889.0459

REQUISITIONER: HOJNACPL
 BUYER: FRANCERD

P.O. NO.: **53618**

ORDER DATE: 11/17/2003 FREIGHT TERMS: NONE
 DELIVERY DATE: 11/17/2003 CONFIRM TO:
 INSTRUCTIONS: ATTN: RICK O'NEAL

QUOTE/CONTRACT NO.: EE040095
 BRANCH/PLANT : PUBSAFOC

EMERGENCY...

REPAIRS AND PARTS FOR HELICOPTER ENGINE WHICH BLEW. AIRCRAFT GROUNDED UNTIL PART REPLACED....

ENGINE SHIPPED TO VENDOR...

TOTAL COST OF REPAIRS TO BE OVER \$50,000...

ONCE A FINAL COST IS OBTAINED (FOLLOWING TEAR-DOWN, ETC.) AN AFTER-THE-FACT APPROVAL WILL BE OBTAINED FROM BOARD DUE TO EMERGENCY SITUATION.

DEPT. TO HANDLE/COORDINATE WITH THE VENDOR...

ATTN: 610-644-4430

Line	Rev	Item	Description/Account	Ordered	UOM	Unit Price	Extended Price	Req. No.	Type
1.000	1	3535	HELICOPTER PARTS, ACCESSORIES ENGINE REPAIR KF5260100100.504630.71		EA	.0000	49,999.99	00448933	OM

Total Order: **49,999.99**

PURCHASING AUTHORIZATION: JANET K. SHEEHAN

**MEMORANDUM
FROM
THE DIVISION OF PURCHASING**

DATE: FEBRUARY 9, 2004

TO: JOHN WILSON
PUBLIC SAFETY DIRECTOR

Janet Sheehan
FROM: JANET SHEEHAN, CPPB
PURCHASING DIRECTOR

RE: BLUE SHEET # 20040158

PROJECT: Helicopter Engine Repair

TYPE: Emergency Purchase

AWARDED TO: Keystone Helicopter Corporation

When you have finished your review of this package, please forward it to Kristie Kroslack in the County Attorney's Office.

If there are any questions or concerns with this package, please contact Bob Franceschini at 344-5450.