

**Lee County Board Of County Commissioners
Agenda Item Summary**

Blue Sheet No. 20040249

1. REQUESTED MOTION:

ACTION REQUESTED: Award B-04-05, Bonita Beach Road Widening and Resurfacing, Mango Street to I-75, for the Department of Transportation, to the lowest responsive/responsible bidder meeting all bidding requirements, APAC-Southeast, Inc., for the not-to exceed amount of \$6,842,307.44, plus Alternate Bid B in the not-to-exceed amount of \$6,300.00, for a total not-to-exceed contract amount of \$6,848,607.44, with a final project completion time of 450 calendar days. Also, approve budget amendment resolution in the amount of \$532,973.00 in the Transportation Capital Improvement Fund and approve various transfer of funds in the amount of \$1.7 million and amend FY 04-08 Capital Improvement Program.

WHY ACTION IS NECESSARY: Board approval required.

WHAT ACTION ACCOMPLISHES: Provides a Contractor to widen and resurface Bonita Beach Rd and Mango Street to I-75 including additional turn lane improvements throughout the project, drainage improvements, signal upgrades and decorative lighting. Also, maintenance of traffic along with extensive coordination with utility companies.

2. DEPARTMENTAL CATEGORY:

09 Transportation

COMMISSION DISTRICT #:

C9B

3. MEETING DATE:

03-16-2004

4. AGENDA:

- CONSENT
- ADMINISTRATIVE
- APPEALS
- PUBLIC
- WALK ON
- TIME REQUIRED:

5. REQUIREMENT/PURPOSE:

(Specify)

- STATUTE
- ORDINANCE
- ADMIN. CODE *AC-4-4*
- OTHER

6. REQUESTOR OF INFORMATION:

- A. COMMISSIONER _____
- B. DEPARTMENT *Transportation*
- C. DIVISION _____
- BY: *Scott Gilbertson, Director*

7. BACKGROUND:

The Department of Transportation submitted a request to Contracts Management to obtain bids for the Bonita Beach Road Widening and Resurfacing, Mango Street to I-75. The expected cost of the road widening and resurfacing required the use of the formal sealed bid procedure.

On the bidding deadline of December 23, 2003, Contracts received three (3) bids. The bids have been reviewed by the County's Consultant, Pitman-Hartenstein & Associates, Inc. and by the Department of Transportation and it is being recommended that award be made to the lowest responsive/responsible bidder, APAC, Southeast, Inc. for the not-to-exceed amount of \$6,842,307.44, plus Alternate Bid B in the not-to-exceed amount of \$6,300.00, for a total not-to-exceed contract amount of \$6,848,607.44, with a final project completion time of 395 calendar days. Also, approve budget amendment resolution in the amount of \$532,973 in the Transportation Capital Improvement Fund and approve various transfer of funds in the amount of \$1.7 million and amend FY 04-08 Capital Improvement Program.

Funds will be made available in accounts: 20404418808.506540 - \$2,872,500
20404430700.506540 - \$3,976,108

- Attachments: 1. Bid Tabulation
2. Department Recommendation of Award
3. Consultant Recommendation of Award
4. Request for Transfer of Funds

8. MANAGEMENT RECOMMENDATIONS:

9. RECOMMENDED APPROVAL:

A Department Director	B Purchasing or Contracts	C Human Resources	D Other	E County Attorney	F Budget Services			G County Manager
<i>3/3/04</i>	<i>Cindy Logan 3/3/04</i>	N/A	<i>DAD 3/3/04</i>	<i>[Signature]</i>	OA <i>3-4-04</i>	OM <i>3-11-04</i>	Risk <i>3/4/04</i>	<i>[Signature] 3-3-04</i>

10. COMMISSION ACTION:

- _____ APPROVED
- _____ DENIED
- _____ DEFERRED
- _____ OTHER

Rec. by CoAtty
 Date *3/3/04*
 Time: *1:55*
1:20
 Forwarded To:
Beckel
3/3/04 2:03pm

RECEIVED BY
 COUNTY ADMIN: *[Signature]*
3/3/04
3:05 pm 527
 COUNTY ADMIN
 FORWARDED TO: *[Signature]*
3/4/04
3:07pm

**LEE COUNTY BID TABULATION SHEET
FOR
BONITA BEACH ROAD WIDENING AND
RESURFACING, MANGO STREET TO I-75**

BID NO.: B-04-05 **DATE: January 7, 2004**

CONTRACTOR	BID BOND	TOTAL BASE BID NOT- TO-EXCEED AMOUNT	ALT. A (DEDUCTION)	ALT. B ADDITION	ALT. C ADDITION
APAC-Southeast Mr. Jim Stern 14299 Alico Road Fort Myers, FL 33913	\$290,700.00	\$ 6,842,307.44	\$32,367.24	\$6,300.00	\$78,416.50
Ajax Paving Mr. Mark Minich 510 Gene Green Road Nokomis, FL 34275	\$290,700.00	\$7,062,317.58	(\$294,489.95)	\$3,780.00	\$81,466.56
Better Roads Mr. Drew Clark 1910 Seward Ave. Naples, FL 34109	\$290,700.00	\$7,103,079.12	(\$448,252.15)	\$40,000.00	\$75,432.00

No Bid – Hubbard Construction

**M E M O R A N D U M
F R O M**

DATE: March 3, 2004

TO: Contracts Management

FROM: Cinde Flynn-Davis

RE: RECOMMENDATION OF BID AWARD

PROJECT NAME Bonita Beach Road Widening

BID NO: _____ PROJECT MANAGER Nicole Maxey *NCM*

A review by this office of the experience, qualifications and capabilities of APAC, Southeast Inc., the apparent low bidder indicates that said bidder, is qualified to construct this project and it is recommended that the Contract be awarded to the above said bidder for:

The total lump sum price/not-to-exceed price of \$6,842,307.44.

If the total awarded Contract Price is to include alternate bid items indicate which "alternate bid items" are recommended to be included in the award and amounts.

<u>Alternate</u>	<u>Amount</u>
<u>B</u>	<u>\$6,300.00</u>

Funds are available/will be made available in account string number:

20404418808 - \$2,872,500.00, 20404430700 - \$3,976,108.00

Account Narrative: 20 – Capital Improvement
4044 – Bonita Beach Widening/Resurface
18808 – Imp. Fee-Rd-Bonita
506540 – Improvement Construction

20 – Capital Improvement
4044 – Bonita Beach Widening/Resurface
30700 – Transportation Capital Improvement
506540 – Improvement Construction

Any additional required information to be included on the Blue Sheet for award (ie; transfer of funds, budget amendment, etc.): Also, approve budget amendment resolution in the amount of \$532,973 in the Transportation Capital Improvement Fund and approve various transfer of funds in the amount of \$1.7 million and amend FY 04-08 Capital Improvement Program.

Background: Reduce Livingston/Imperial Project and Increase Bonita Beach Widening/Resurface Project in the amount of \$700,000. Approve, transfer from District Eight Reserves in the amount of \$1.0 million.

H:\My Documents\cinde\Memorandum to recommend contract award - bonita beach.doc

RESOLUTION

Amending the Transportation Capital Improvements Fund #30700 Budget to incorporate the unanticipated receipts into Estimated Revenues and Appropriations for the fiscal year 2003-2004.

WHEREAS, in compliance with the Florida Statutes 129.06(2), it is the desire of the Board of County Commissioners of Lee County, Florida, to amend the Transportation Capital Improvements Fund #30700 budget for \$532,973 of the unanticipated revenue from the City of Bonita Springs and an appropriation of a like amount for construction improvements and;

WHEREAS, the Transportation Capital Improvements Fund #30700 budget shall be amended to include the following amounts, which were previously not included.

ESTIMATED REVENUES

Prior Total:		\$84,419,336
Additions		
20404430700.366900.9017	Other Contributions/Donations	532,973
Amended Total Estimated Revenues		\$84,952,309

APPROPRIATIONS

Prior Total:		\$84,419,336
Additions		
20404430700.506540	Improvements Construction	532,973
Amended Total Appropriations		\$84,952,309

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Lee County, Florida, that the Transportation Capital Improvements Fund #30700 budget is hereby amended to show the above additions to its Estimated Revenue and Appropriation accounts.

Duly voted upon and adopted in Chambers at a regular Public Hearing by the Board of County Commissioners on this ____ day of _____, 2004.

ATTEST:
CHARLIE GREEN, EX-OFFICIO CLERK

BOARD OF COUNTY COMMISSIONERS
LEE COUNTY, FLORIDA

BY: _____
DEPUTY CLERK

CHAIRMAN

APPROVED AS TO FORM

OFFICE OF COUNTY ATTORNEY

DOC TYPE YA
LEDGER TYPE BA

REQUEST FOR TRANSFER OF FUNDS

FUND NAME: Impact Fee-Rd-Bonita Fund DATE: 03/02/04 BATCH NO.: _____

FISCAL YEAR: 03-04 FUND NO.: 18808 DOC. TYPE: YB LEDGER TYPE: BA

TO: Capital Projects Transportation Capital Projects
 (Division Name) (Program Name)

NOTE: Please list the account number below in the following order:
 Business Unit (dept/div, program, fund, subfund); Object Account; Subsidiary; Subledger
 (Example: BB 5120100100.503450)

<u>Account Number</u>	<u>Object Name</u>	<u>DEBIT</u>
20404418808.506540	Improvement Construction	\$224,608

TOTAL TO: \$224,608

FROM: Capital Projects Transportation Capital Projects
 (Division Name) (Program Name)

<u>Account Number</u>	<u>Object Name</u>	<u>CREDIT</u>
20405618808.506540	Improvement Construction	\$224,608

TOTAL FROM: \$224,608

EXPLANATION: Transfer unused funds from Livingston Imperial project budget to Bonita Beach Widening project budget.

 DIVISION DIRECTOR SIGNATURE/DATE

 DEPARTMENT HEAD SIGNATURE/DATE

DBO: APPROVAL DENIAL
 OPS. ANALYST SIGNATURE Tom K. Wolf DATE 3-3-04

OPS. MGR.: APPROVAL DENIAL
 OPS. MGR. SIGNATURE [Signature] DATE 3/4/04

CO. MGR.: APPROVAL DENIAL
 CO. MANAGER SIGNATURE _____ DATE _____

BCC APPROVAL DATE: _____
 BCC CHAIRMAN SIGNATURE _____

BA. NO. _____ AUTH CODE _____ TRANS DATE _____

REQUEST FOR TRANSFER OF FUNDS

FUND NAME: Transportation Capital Imp Fund DATE: 03/02/04 BATCH NO.: _____

FISCAL YEAR: 03-04 FUND NO.: 30700 DOC. TYPE: YB LEDGER TYPE: BA

TO: Capital Projects Transportation Capital Projects
 (Division Name) (Program Name)

NOTE: Please list the account number below in the following order:
 Business Unit (dept/div, program, fund, subfund); Object Account; Subsidiary; Subledger
 (Example: BB 5120100100.503450)

<u>Account Number</u>	<u>Object Name</u>	<u>DEBIT</u>
20404430700.506540	Improvement Construction	\$475,392

TOTAL TO: \$475,392

FROM: Capital Projects. Transportation Capital Projects
 (Division Name) (Program Name)

<u>Account Number</u>	<u>Object Name</u>	<u>CREDIT</u>
22405630700.506540	Improvement Construction	\$475,392

TOTAL FROM: \$475,392

EXPLANATION: Transfer unused funds from Livingston Imperial project budget to Bonita Beach Widening project budget.

_____ DIVISION DIRECTOR SIGNATURE/DATE	<u>[Signature]</u> <u>3/4/04</u> DEPARTMENT HEAD SIGNATURE/DATE
DBO: APPROVAL <input checked="" type="checkbox"/> DENIAL _____	<u>[Signature]</u> <u>3-4-04</u> OPS. ANALYST SIGNATURE DATE
OPS. MGR.: APPROVAL <input checked="" type="checkbox"/> DENIAL _____	<u>[Signature]</u> <u>3/4/04</u> OPS. MGR. SIGNATURE DATE
CO. MGR.: APPROVAL _____ DENIAL _____	_____ CO. MANAGER SIGNATURE DATE
BCC APPROVAL DATE: _____	_____ BCC CHAIRMAN SIGNATURE

BA. NO. _____ AUTH CODE _____ TRANS DATE _____

REQUEST FOR TRANSFER OF FUNDS

FUND NAME: Impact Fee-Rd-Bonita DATE: 03/03/03 BATCH NO.: _____

FISCAL YEAR: 03-04 FUND NO.: 18808 DOC. TYPE: YB LEDGER TYPE: BA

TO: Capital Projects Transportation Capital Projects
 (Division Name) (Program Name)

NOTE: Please list the account number below in the following order:
 Business Unit (dept/div, program, fund, subfund); Object Account; Subsidiary; Subledger
 (Example: BB 5120100100.503450)

<u>Account Number</u>	<u>Object Name</u>	<u>DEBIT</u>
20404418808.506540	Improvement Construction	\$1,000,000

TOTAL TO: \$1,000,000

FROM: Non-Dept Reserves
 (Division Name) (Program Name)

<u>Account Number</u>	<u>Object Name</u>	<u>CREDIT</u>
GC5890118808.509930	Reserve Future Capital	\$1,000,000

TOTAL FROM: \$1,000,000

EXPLANATION: Transfer from District 8 Impact Fees Reserve Account to allow Lee County to proceed with construction of Bonita Beach Widening.

 DIVISION DIRECTOR SIGNATURE/DATE

 DEPARTMENT HEAD SIGNATURE/DATE

DBO: APPROVAL DENIAL

 OPS. ANALYST SIGNATURE DATE

OPS. MGR.: APPROVAL DENIAL

 OPS. MGR. SIGNATURE DATE

CO. MGR.: APPROVAL DENIAL

 CO. MANAGER SIGNATURE DATE

BCC APPROVAL DATE: _____

 BCC CHAIRMAN SIGNATURE

BA. NO. _____ AUTH CODE _____ TRANS DATE _____



March 2, 2004

Nicole Maxey, P.E.
 Lee County DOT
 1500 Monroe Street
 Ft. Myers, Florida 33901

Re: Bonita Bch. Rd. Six Laning from I-75 to Imperial
 PH&A No. 20121.200

Dear Ms. Maxey,

We have previously supplied you with a Bid Tabulation for the referenced project. We compiled the tabulations based upon the Contractors' unit prices. It is our understanding that only Alternate B will be included with the Base Bid. Upon review of the Bid Tabulations, Base Bid plus Alternate B, APAC-Southeast is the apparent low bidder at \$6,848,607.44. Thus, it is our recommendation to award APAC-Southeast the project.

If you have any questions, please do not hesitate to call.

Sincerely
 Pitman-Hartenstein & Associates, Inc.

Dan Craig, P.E.
 Project Manager

DC/kd
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