Lee County Board of County Commissioners Agenda Item Summary

Blue Sheet No. 20040357

1. REQUESTED MOTION:

ACTION REQUESTED: Approve Purchase Agreement for acquisition of Parcel 228, Three Oaks Parkway South Extension Project No. 4043, in the amount of \$93,000.00; authorize payment of costs to close and the Division of County Lands to handle all documentation necessary to complete transaction.

| WHY ACTIO | <u>N IS NECESSA</u> | RY: The Boar | d must ac | cept all rea | al estate co | nveyar | ices to Lee C | County. | | |
|---|--|--------------------|----------------|-------------------------------|--|-----------------|--------------------------|------------------------------|---|--------------|
| | ON ACCOMPLIS | | | operty nec | essary for t | he futu | | | | ıy South. |
| | MENTAL CATE | | | | 1- 5 | | 3. <u>№</u> | IEETING D | | 110 |
| 4. AGENDA: | ON DISTRICT | #; SEQUIRE | MENTINUN | <u> </u> | 04 | ¢ DE | QUESTOR OF | | <u>3-20</u> | 104 104 |
| CONCEN | T | Specify) | MENTIPUR | <u>PU3E</u> : | | 6. <u>RE</u> | EQUESTOR OF | HAFORINATIO | <u> </u> | |
| ADMINIS | | x STATUI | Γ E 125 | | | A. | | | | |
| APPEALS PUBLIC | S | ORDINA ADMIN. | | | | B. DE C. DIV | | Independent County Lands: | deter. | |
| WALK OF | | OTHER | | | | | K <u>aren L. W. For</u> | | KYW | |
| TIME REQUIRED: | | <u> </u> | | | | | _ | | | |
| 7.BACKGRO Negotiated for: | <u>UND</u> : Department of Tr | ansportation | | | | | | | | |
| Interest to Acqu | <u>uire</u> : Fee simple, i | mproved with a | a single-fa | amily mobil | e home. | | | | | |
| Property Details Owners: Address: STRAP No.: | Anselmo Herna 11160 Wagon 25-47-25-B4-00 | Trail, Bonita S | prings, 34 | 135 | | | | | | |
| | <u>ils</u> rice: \$93,000 (Pric se: Approximately | | | | | /, appr | aiser, and re | al estate bro | oker fees, if | any.) |
| | <u>mation</u> Carlson, Norris & <i>A</i> Value: \$90,000 | Associates, Inc | : . | | | | | | | |
| Staff Recomme | endation: County s | staff recomme | nds that th | ne Board a | pprove the | Reque | ested Motion. | | | |
| | 330700.506110 IP; 4043 - Three | Oaks Parkway | South Ex | rtension; 30 | 0700 – T rai | nsporta | ation Capital | Improvemer | nt; 506110 · | - Land |
| | Purchase Agreem 5-Year Sales Hist | | (Location | Map Inclu | ded); Letter | from | City of Bonita | Springs; Ti | tle Data; | |
| | MENT RECOM | | S: | | ···· | | | | | |
| | | 9, | . RECO | <u>VIMENDE</u> | D APPRO | VAL: | | <u> </u> | | · · · · · |
| Α | В | С | D | E | | | F | | 0 | = |
| Department Director | Purchasing or Contracts | Human Resources | Other | County Attorney | 1 | М | lget Service ∰ 4/1/04 | | County ! | /lanager |
| K.forsyth | | | 湖 | John J May 1-04 3-31-04 | OA 1)247/104 | 71 | om Risi | atka . | Dan 30 | nder 9.04 |
| | ISSION ACTION: | | 3/31/04 | r . | Rec. by Co | A+++ | | RECEIVED COUNTY | DBY AND | Ì |
| APPR DENIE | OVED ED | | 9 1 | | Andrew Control of the | 104 | | COUNTY | | |
| DEFE | | | | | Date: 45/ | | | 2000 | | |
| OTHE | R | | | | 71002: 2:10 | 'n | | COUNTY | ADMIN | |
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| L:\3-OAKS 4043\22 | 28 HERNANDEZ\228 I | BLUESHEET.DOG | C-pre (3/23/0 | 04) | Forwardes | A DI. | <u> </u> | 2-4.1 | 430 10 | |

This document prepared by:

Lee County

County Lands Division

Project: Three Oaks Parkway South Extension, No. 4043

Parcel: 228/A. Hernandez

STRAP No.: 25-47-25-B4-00201.0190

BOARD OF COUNTY COMMISSIONERS

LEE COUNTY

AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE

THIS AGREEMENT for purchase and sale of real property is made this //dday of //dwww., 200/ by and between Anselmo Hernandez, a single person, Owner, hereinafter referred to as SELLER, whose address is, Post Office Box 1284, Bonita Springs, Florid 34133, and Lee County, a political subdivision of the State of Florida, hereinafter referred to as BUYER.

WITNESSETH:

- 1. AGREEMENT TO PURCHASE AND TO SELL: SELLER agrees to sell and BUYER agrees to purchase, subject to the terms and conditions set forth below, a parcel of land consisting of .294 acres more or less, and located at 11160 Wagon Trail, Bonita Springs, Florida 34135 and more particularly described as Lot 19, Block 1, LEITNER CREEK MANOR EXTENSION, and unrecorded subdivision according to the plat thereof, as recorded in Official Records Book 773, Page 857 and also being known as LEITNER CREEK MANOR, Unit 2, a subdivision according to the plat or map thereof, recorded in Plat Book 30, Pages 79 and 80, of the Public Records of Lee County, Florida, hereinafter called "the Property." This property will be acquired for the Three Oaks Parkway South Extension Project, hereinafter called "the Project."
- 2. PURCHASE PRICE AND TIME OF PAYMENT: The total purchase price ("Purchase Price") will be Mully three thousand and No/100 (\$93,000.00), payable at closing by County Warrant.
- 3. EVIDENCE OF TITLE: BUYER will obtain at BUYER'S expense an American Land Title Association Form B Title Commitment and provide title insurance Owner's Policy in the amount of the Purchase Price,

from a title company acceptable to BUYER. The commitment will be accompanied by one copy of all documents that constitute exceptions to the title commitment. The commitment will also show title to be good and marketable with legal access, subject only to real estate taxes for the current year, zoning and use restrictions imposed by governmental authority, and restrictions and easements common to the area.

- 4. CONDITION OF PROPERTY; RISK OF LOSS: BUYER has inspected the Property and, except as is otherwise provided herein, accepts the Property in the condition inspected. Any loss and/or damage to the Property occurring between the date of this offer and the date of closing or date of possession by BUYER, whichever occurs first, will be at SELLER's sole risk and expense. However, BUYER may accept the damaged property and deduct from the purchase price any expenses required to repair the damage, or BUYER may cancel this Agreement without obligation.
- 5. **SELLER'S INSTRUMENTS AND EXPENSES:** SELLER will pay for and provide:
 - (a) A statutory warranty deed, and an affidavit regarding liens, possession, and withholding under FIRPTA in a form sufficient to allow "gap" coverage by title insurance;
 - (b) documentary stamps on deed;
 - (c) utility services up to, but not including the date of closing;
 - (d) taxes or assessments for which a bill has been rendered on or before the date of closing;
 - (e) payment of partial release of mortgage fees,
 if any;
 - (f) SELLER's attorney fees, and appraiser fees, if any.
 - 6. BUYER'S INSTRUMENTS AND EXPENSES: BUYER will pay for:
 - (a) Recording fee for deed;
 - (b) survey, (if desired by BUYER).

- 7. TAXES: SELLER will be charged for Real Estate taxes and personal property taxes (if applicable) up to, but not including the date of closing.
- 8. DEFECTS IN TITLE AND LEGAL ACCESS: Prior to closing, BUYER will have a reasonable time to examine the title and documents establishing legal access to the property. If title or legal access is found to be defective, BUYER will notify SELLER in writing of the defects and SELLER will make a prompt and diligent effort to correct such defects. If SELLER fails to make corrections within 60 days after notice, BUYER may elect to accept the Property in its existing condition with an appropriate reduction to the purchase price, or may terminate this Agreement without obligation.
- 9. SURVEY: BUYER may order the Property surveyed at BUYER's expense. SELLER agrees to provide access to the Property for the survey to be performed. If the survey shows a discrepancy in the size or dimensions of the Property, or shows encroachments onto the Property or that improvements located on the Property encroach onto adjacent lands, or if the survey identifies violations of recorded covenants or covenants of this Agreement, upon notice to the SELLER, the BUYER may elect to treat those discrepancies, violations or encroachments as a title defect.
- 10. ENVIRONMENTAL AUDIT: BUYER may perform or have performed, at BUYER's expense, an environmental audit of the Property. If the audit identifies environmental problems unacceptable to the BUYER, BUYER may elect to accept the Property in its existing condition with an appropriate abatement to the purchase price or BUYER may terminate this Agreement without obligation.

11. ABSENCE OF ENVIRONMENTAL LIABILITIES: The SELLER hereby warrants and represents that the Property is free from hazardous materials and does not constitute an environmental hazard under any federal, state or local law or regulation. No hazardous, toxic or polluting substances have been released or disposed of on the Property in violation of any applicable law or regulation. SELLER further warrants that there is no evidence that hazardous, toxic or polluting substances are contained on or emitting from the property in violation of applicable law or regulation. There are no surface impoundments, waste piles, land fills, injection wells, underground storage areas, or other man-made facilities that have or may have accommodated hazardous materials. There is no proceeding or inquiry by any governmental agency with respect to production, disposal or storage on the property of any hazardous materials, or of any activity that could have produced hazardous materials or toxic effects on humans, flora or fauna. There are no buried, partially buried, or above-ground tanks, storage vessels, drums or containers located on the Property. There is no evidence of release of hazardous materials onto or into the Property.

The SELLER also warrants that there have been no requests from any governmental authority or other party for information, notices of claim, demand letters or other notification that there is any potential for responsibility with respect to any investigation or clean-up of hazardous substance releases on the property. All warranties described herein will survive the closing of this transaction.

In the event the SELLER breaches the warranties as to environmental liability, SELLER agrees to indemnify and hold the BUYER harmless from all fines, penalties, assessments, costs and reasonable attorneys' fees resulting from contamination and remediation of the property.

12. TIME AND BINDING AGREEMENT: Time is of the essence for closing this transaction. The BUYER's written acceptance of this offer will constitute an Agreement for the purchase and sale of the Property and will bind the parties, their successors and assigns. In the

event the BUYER abandons this project after execution of this Agreement, but before closing, BUYER may terminate this Agreement without obligation.

- 13. DATE AND LOCATION OF CLOSING: The closing of this transaction will be held at the office of the insuring title company on or before one hundred twenty (120) days from the date this Agreement is made. The time and location of closing may be changed by mutual agreement of the parties.
- 14. ATTORNEYS' FEES: The prevailing party in any litigation concerning this Agreement will be entitled to recover reasonable attorneys' fees and costs.
- 15. **REAL ESTATE BROKERS:** SELLER hereby agrees to indemnify and hold the BUYER harmless from and against any claims by a real estate broker claiming by or through SELLER.
- 16. **POSSESSION:** SELLER warrants that there are no parties in possession other than SELLER unless otherwise stated herein. SELLER agrees to deliver possession of Property to BUYER at time of closing unless otherwise stated herein.
- 17. TYPEWRITTEN/HANDWRITTEN PROVISIONS: Typewritten and handwritten provisions inserted herein or attached hereto as addenda, and initialed by all parties, will control all printed provisions in conflict therewith.
- 18. SPECIAL CONDITIONS: Any and all special conditions will be attached to this Agreement and signed by all parties to this Agreement.

AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE Page 6 of 8

| WITNESSES: | SELLER: |
|-------------------------|--|
| Melie 14. Robinson | Abound Hernandez (DATE) |
| WITNESSES: | SELLER: |
| | (DATE) |
| CHARLIE GREEN, CLERK | BUYER: LEE COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS |
| BY: DEPUTY CLERK (DATE) | BY: CHAIRMAN OR VICE CHAIRMAN |
| | APPROVED AS TO LEGAL FORM AND SUFFICIENCY |
| | COUNTY ATTORNEY (DATE) |

AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE Page 7 of 8

SPECIAL CONDITIONS

BUYER: Lee County SELLER: A. Hernandez

PARCEL NO.: 228

BUYER and SELLER hereby covenant that the Purchase Price recited herein, except as noted below, includes payment for attorney fees, moving expenses, the manufactured home (Referenced Model Home ID# FLFL2AA207926608 and FLFL2BA20792608), additions, improvements, carports, landscaping and for all fixtures, including but not limited to, built-in appliances, air conditioning unit(s), hot water heater(s), ceiling fans, screen enclosures, windows, awnings, doors and floor covering, as of the date of the BUYER'S appraisal.

BUYER'S authorized agent will inspect the house and all other real property and improvements prior to closing. Removal of any fixture(s) by SELLER may cause a delay in closing and a reduction in the Purchase Price. All additional costs associated with any breach of this covenant will be paid by the SELLER. This covenant shall survive closing.

SELLER hereby agrees to deliver possession of the Property, absent of any resident(s) or tenant(s), to BUYER at the time of closing and further agrees that the purchase of the Property is NOT subject to any written or verbal lease agreement(s) of the SELLER.

Upon the BUYER'S written acceptance of this Agreement, SELLER hereby gives permission allowing entry to the premises by County Representatives, upon first receiving 48 hours prior notice, in order for the premises to be inspected to determine if asbestos is present in the improvements or if relocating any or all real estate improvements is feasible subsequent to closing and the County taking possession of the Property.

| WITNESSES: SELLER: | (DATE) |
|--------------------|--------|

AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE Page 8 of 8

| CHARLIE GREEN, CLERK | BUYER: LEE COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS | | | | |
|----------------------|--|--|--|--|--|
| BY: | BY: CHAIRMAN OR VICE CHAIRMAN | | | | |
| | APPROVED AS TO LEGAL FORM AND SUFFICIENCY | | | | |
| | COUNTY ATTORNEY (DATE) | | | | |

Immediate vicinity of the subject property.;

None adverse were noted.

State

Or State License #

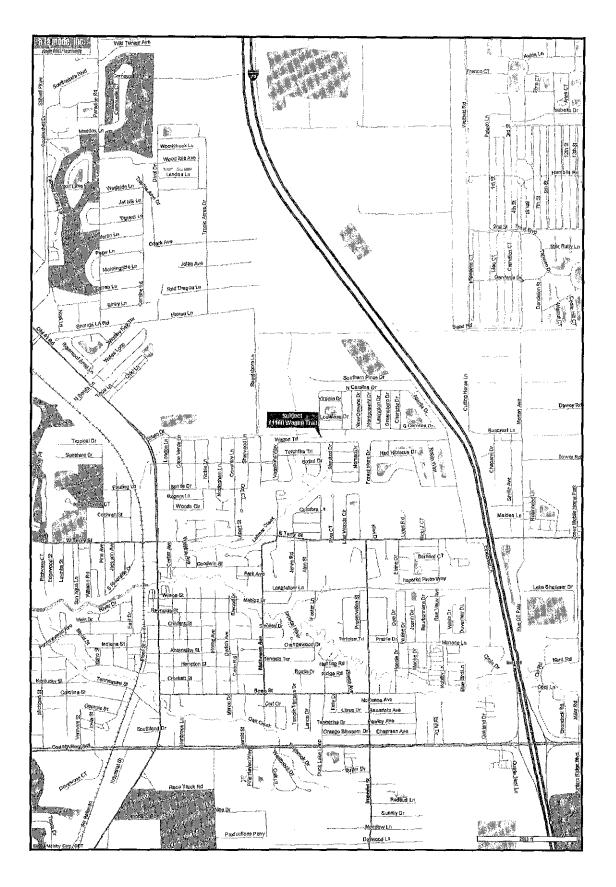
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Or State

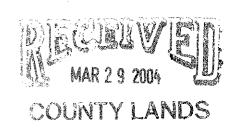
License #

Location Map

| Borrower/Client HERNANDEZ, Anselmo | | | |
|------------------------------------|------------|----------|---------------------|
| Property Address 11160 Wagon Trail | | | |
| City Bonita Springs | County Lee | State FL | Zip Code 34135-5367 |
| Lender Lee County - County Lands | | | |







Cíty of Bonita Springs

9220 BONITA BEACH ROAD SUITE 111 BONITA SPRINGS, FL 34135 TEL: (239) 390-1000 FAX: (239) 390-1004 www.cityofbonitasprings.org

Paul D. Pass Mayor

Wayne P. Edsall Councilman District One

Jay Arend Councilman District Two

R. Robert Wagner Councilman District Three

John C. Warfield Councilman District Four

David T. Piper, Jr. Councilman District Five

Ben L. Nelson, Jr. Councilman District Six

2

Gary A. Price City Manager

Audrey E. Vance City Attorney March 23, 2004

Mr. J. Keith Gomez Property Acquisition Agent Lee County PO Box 398 Fort Myers, FL 33902

RE: Purchase Agreement – Three Oaks Parkway Extension Project No. 4043 Parcel 228, Anselmo Hernandez

Dear Mr. Gomez:

The agreed upon purchase conditions for the aforementioned parcel are reasonable and purchase is recommended by my office.

If you need further authorization, feel free to contact me.

Respectfully

Gary A Price City Manager

GAP/kw

Division of County Lands

Ownership and Easement Search

Search No. 25-47-25-B4-00201.0190

Date: November 17, 2003

Parcel: 228

Project: Three Oaks Pkwy. South Extension Project #4043 (E. Terry St. to N. Leitner Creek)

Fron

From: Kenneth Pitt

Kml

Property Acquisition Agent

Real Estate Title Examiner

STRAP: 25-47-25-B4-00201.0190

To: J. Keith Gomez

Effective Date: October 14, 2003, at 5:00 p.m.

Subject Property: Lot 19, in Block 1, Leitner Creek Manor, Unit 2, as recorded in Plat Book 30, Page 79, Public Records of Lee County, Florida.

Title to the subject property is vested in the following:

Anselmo Hernandez

By that certain instrument dated January 29, 2001, recorded February 8, 2001, in Official Record Book 3362, Page 999, Public Records of Lee County, Florida.

Easements:

- 1. Subject to Deed Restrictions, recorded in Official Record Book 575, Page 808, said rights were later assigned by Official Record Book 2603, Page 3024, Public Records of Lee County, Florida.
- 2. Subject to a 60 foot rear lot line setback as shown on the plat "Leitner Creek Manor, Unit 2", recorded in Plat Book 30, Page 79, Public Records of Lee County, Florida.
- 3. Subject to a 50 foot canal easement over the North or rear 50 feet of the subject property as shown on plat "Leitner Creek Manor, Unit 2" recorded in Plat Book 30, Page 79, Public Records of Lee County, Florida.
- 4. Subject to a 6 foot Utility Easement dedicated along the rear lot line, as dedicated on the plat "Leitner Creek Manor, Unit 2", recorded in Plat Book 30, Page 79, Public Records of Lee County, Florida.

NOTE(1): Subject to a mortgage in the original sum of \$61,001.00, recorded in Official Record Book 3362, Page 1002, Public Records of Lee County, Florida.

NOTE(2): Subject to Lee County Ordinance No. 86-14, relating to garbage and solid waste collection, recorded in Official Record Book 2189, Page 3281 and Official Record Book 2189, Page 3334, Public Records of Lee County, Florida.

Tax Status: \$1,254.95 paid on November 27, 2002 for tax year 2002. (The end user of this report is responsible for verifying tax and/or assessment information.)
The Division of County Lands has made a diligent search of the Public Record. However, this report contains no guarantees nor warranty as to its accuracy.

5-Year Sales History

Parcel No. 228

Three Oaks Parkway South Extension Project No. 4043

| Grantor | Grantee | Price | Date | Arms Length Y/N |
|--|-------------------|--------------|---------|--------------------|
| Barbara Malloch, Trustee and Lois Lewis, Trustee | Anselmo Hernandez | \$62,000.00* | 1/29/01 | Υ |

^{*}Price increase reflects market appreciation and improvements to the residential structure.