Lee County Board of County Commissioners Agenda Item Summary

Blue Sheet No. 20050237

1. REQUESTED MOTION:

S:\WRITERS\STEWARRW\bluesheets\Lien Mitigation Lurie.wpd

ACTION REQUESTED: Approve reduction of a County demolition assessment lien from approximately \$14,947 down to \$5,760 for a parcel located at 1302 Laurel Drive in North Fort Myers payable within 120 days of Board approval.

WHY ACTION IS NECESSARY: Board approval is required for mitigation of county assessment liens.

WHAT ACTION ACCOMPLISHES: Allows assessment lien to be released.

2. DEPARTMENTAL CATEGORY: COMMISSION DISTRICT #					3. MEETING DATE: 1)3-15-2005							
4. AGENDA:	. AGENDA: 5. REQUIREMENT/PURPOSE:			6. REQUESTOR OF INFORMATION:								
	İ	(Specify)										
X CONSE	NT	STATUTE			A. COMMISSIONER							
ADMIN	ISTRATIVE	ORDINANCE			B. DEPARTMENT Community Dev.							
APPEA	LS	ADMIN.	CODE _		C. DIVISION	N	Buildi	ng Dept.				
PUBLIC		OTHER		· · · · · · · · · · · · · · · · · · ·	BY:	Robert S	Stewart					
WALK	on [1	Building	, Officia	1 1 1 7				
TIME R	EQUIRED:				1			+ /				
7. BACKGRO	OUND:				1	 -						
Lee County has recorded a special assessment lien on vacant property located at 1302 Laurel Drive, North Fort Myers. The demolition lien plus accrued interest is approximately \$14,947. Mr. Sam Lurie is requesting that the Board mitigate the demolition assessment lien from \$14,947 to \$5,760. The Property Appraiser's assessed value for property is \$9,500.												
The Property Appraiser's assessed value for property is \$9,500.												
Staff recommends reducing the lien to \$5,760 payable within 120 days of Board approval.												
Attachments: Recorded Assessment lien (OR Bk 2204, Page 3354); Request for Mitigation												
8. MANAGEMENT RECOMMENDATIONS:												
9. RECOMMENDED APPROVAL:												
A Department Director	B Purchasing or Contracts	C Human Resources	D Other	E County Attorney		F Services		G County Manager				
Vice is Inha				134.03 134.03 2-21-53	N/A ^{OS} N/A	RISK	GC MA 53	1.000				
10. COMMISSION ACTION:												
	A	PPROVED				COUNTY	ADMIN	D				
	I	DENIED	Pac	hy Cotte		2/0	105	45				
DEFERRED Rec. by Coatty			-		COUNTY							
OTHER Date: +1+1/6						PORWAR	EDED TO:	72 (1.3) 1.52±3 1.53±4				
			Time	11/2/2	•	3 /-	<i>0</i> ×					

MEMORANDUM

FROM

THE DEPARTMENT OF COMMUNITY DEVELOPMENT DEVELOPMENT SERVICES

DATE: January 10, 2005

To: Bob Stewart

Lee County Building Official

FROM: Fred Roenig

Senior Code Enforcement

Officer

RE: Request to mitigate Demolition Lien

Please find the attached request from Sam Lurie.

This was taken before the BOCC on September 23, 2003 at the request of William Bohls who wanted to purchase the parcel at tax sale. The Board reduced the lien to \$5760.00 with payment due within 120 days of tax sale.

The item did not get to the Board until three months after the tax sale and Mr Bohls did not purchase the parcel.

Mr Lurie who purchased the parcel relied upon the Ownership and Encumbrance report furnished through the Tax Collector. The report failed to list the County's lien and we were not notified of the overbid available. He recently became aware of the lien and has contacted us. We have applied for the remaining overbid funds.

Mr Lurie is requesting a mitigation of the lien similar to the previous.

Currently the lien with interest is \$14,947.92 and the current assessment is \$9500.00

Given the assessed value and the odd size (66 x 635), it appears that, without some mitigation of the lien, the parcel will remain unusable and will likely be abandoned

If the Board is agreeable to the request, we should probably require payment within 4 months. This should be sufficient to see what, if any, overbid funds will be received.

Thanks!

cc: Rick Roberts, Chief Code Enforcement Officer John Fredyma, Assistant County Attorney

SAM LURIE 239-463-3520 FAX 239-463-4477

1-10-2005

Cover + Tax Deed + O&E report (3 pages) + Plat = 6 pages total

To: Fred Roenigk @ Lee Co. Code Enforcement

344-5866 fax 344-5880 - 90.m. 1-9-05 V

Re:

1302 Laurel Dr., N. Ft. Myers strap 26-43-24-00-00043.0000

Mr. Roenigk:

Per our recent conversation, attached are the above documents. Please forward to Lee BOCC along with the following history of my ownership.

I purchased the above property from Lee County 6-17-2003 per attached tax deed. Prior to purchase, I researched the Ownership and Encumbrance report per attached O&E. It showed no liens or assessments. I recently first became aware of the code lien when contracting to sell to the next door neighbor a few days ago.

Although the reduction in payment was valid for 120 days from tax deed sale, I had no knowledge or notification. I just became aware of the details at your office on 1-7-05.

Please submit on my behalf, a request to extend the payment date on the reduced amount. I can have certified funds within 48 hours of a BOCC decision.

This is a somewhat narrow parcel with limited utility other than an addition to adjacent parcel.

Thank you for your assistance and consideration in this matter. Sincerely,

Sam Lurie

*

Return to: TAX DEPT

TAX DEED SEC. 197 FS

-AIRINIE E E E E

This instrument prepared by:
Delinquent Tax Department
Charlie Green, Clerk of Circuit Court
P.O. Box 2278, Ft. Myers, FL 33902

Tax Deed File #: 2002-003233

Property Identification #: 26-43-24-00-00043.0000

INSTR # 5857505

Official Records BK 63962 PG 2488

RECORDED 06/17/2003 02:02:38 PM

CHARLIE GREEN, CLERK OF COURT

LEE COUNTY

RECORDING FEE 6.00

DEED DOC 26.60

DEPUTY CLERK L Maxim

STATE OF FLORIDA COUNTY OF LEE

The following Tax Sale Certificate Numbered 01047 issued in 2000 was filed in the office of the Tax Collector of this County and application made for the issuance of a tax deed, the applicant having paid or redeemed all other taxes or tax sale certificates on the land described as required by law to be paid or redeemed, and the costs and expenses of this sale, and due notice of sale having been published as required by law, and no person entitled to do so having appeared to redeem said land; such land was on the 17th day of June, 2003, offered for sale as required by law for cash to the highest bidder and was sold to:

SAMUEL L LURIE TRUSTEE OF

THE SAMUEL L LURIE REVOCABLE LIVING TRUST DATED 7/1/02

PO BOX 6221

FT MYERS BEACH, FL 33932

being the highest bidder and having paid the sum of his bid as required by the Laws of Florida.

NOW, this 17th day of June, 2003, the County of Lee, State of Florida, in consideration of the sum of \$3,760.50 being the amount paid pursuant to the Laws of Florida does hereby sell the following lands situated in the County and State and described as follows:

From the POB (at the SW corner of the E 660' of the N ½ of the N ½ of the SW ¼ of Section 26, Township 43 South, Range 24 East) go N 660' thence E 66' thence S 660' thence W 66' to the POB being the same property as inst. #352337 OR 258, Pg 377, in the public records of Lee County, Florida.

Clerk of Circuit Court
Sally Heck, Deputy Clerk
Lee County, Florida

Witness:

Ş

CATHY CONSTOCK

STATE OF FLORIDA COUNTY OF LEE

On this 06/17/2003, before me a notary personally appeared Sally Heck, Deputy Clerk in and for the State and this County known to me to be the person described in, and who executed the foregoing instrument, and acknowledged the execution of this instrument to be her own free act and deed for the use and purposes therein mentioned.

Witness my hand and official seal date aforesaid.

OFFICIAL NOTARY BEAL DEBRA SUE UNDERWOOD COMMISSION NUMBER OD 162828 MY COMMISSION EXPINES

BMIER TITLE ASSOCIATES. 3665 Bonita Beach Road, Suite 3 Bonita Springs, Florida 34134 (941) 947-7007; Fx: (941) 947-0626

File # PT 02-1761

This report is issued to:

Lee County Tax Collector 2480 Thompson Street Fort Myers, Florida 33901

OWNERSHIP AND ENCUMBRANCE REPORT

This report may not be relied on by any other party, no liability is assumed by Premier Title Associates, Inc., for any unauthorized use or reliance. This Ownership and Encumbrance Report is issued pursuant to Florida Statute Section 627.7843. The liability amount of this report is limited to \$1,000.00.

Tax Deed Application No.:

D02-003233

Applicant's Name:

County of Lee

Tax Certificate No.:

00-001047 01-001102 02-001167

Legal Description:

From the POB (at the SW corner of the E 660' of the N 1/2 of the N 1/2 of the SW 1/4 of Section 26, Township 43 South, Range 24 East) go N 660' thence E 66' thence S 660' thence W 66' to the POB being the same property as inst. #352337 OR 258, Pg 377, in the public records of Lee County, Florida.

Site Address:

1302 Laurel Drive

North Fort Myers, Florida 33917

Taxes:

Strap # 26-43-24-00-00043.0000

Subject to 2002 Taxes.

Outstanding Tax Certificates:

96-001076 97-000841 98-001456 99-001554

00-001047 01-001102 02-001167

Homestead Exemption: NO

Property Improved: NO

Assessed Value:

\$5,760.00

This report is prepared in accordance with the instructions given by the user named above, includes a listing of the owner(s) of record and of the land described herein together with the current ad valorem tax information and a listing and copies of all open or unsatisfied mortgages, assessments, judgments, and encumbrances recorded in the Official Records of Lee County, that appear to encumber the title of said land. If a copy of any document listed is not received, the office issuing the report must be contacted immediately. This report does not include easements, restrictions, or other documents not listed above.

This report does not insure or guarantee the validity or sufficiency of any documents attached, nor is it to be considered a title insurance policy, an opinion of title, a guarantee, or warranty of title. This report shall not be used for the issuance of any title insurance policy or form.

Use of the term "report" hereafter refers to this Ownership and Encumbrance Report and the documents attached thereto.

Period of Search: December 9, 1982 through December 9, 2002

Apparent Owner of Record:

Voncile G. Metcalf

(Address found of record)

Box 1291

Newberry, Florida 32669

And 1302 Laurel Drive

North Fort Myers, Florida 33903

Owners as Listed on Tax Bill: Metcalf, Voncile G.

Post Office Box 693

Archer, FL 62618

wallace/c/

Encumbrances:

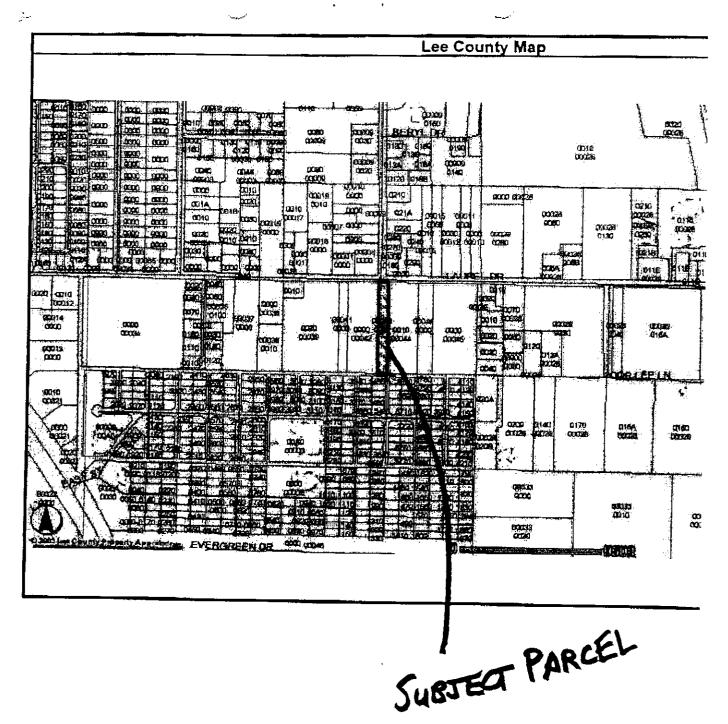
See Exhibit "A".

Effective this December 20, 2002, in witness whereof Premier Title Associates, Inc., has caused this certificate to be signed.

Premier Title Associates, Inc.

Denise L. Wallace

DLW/cl



http://gis.leepa.org/servlet/com.esri.esrimap.Esrimap?ServiceName=msLeePAInternet&Client\... 1/6/03

	Agend	l of County Comn a Item Summary		DI CI	() () () () () () ()			
1. REQUESTED MOTI		a riem Summary	LEE COUNT	Blue Sheet No. 20031054				
			PECEIVED	•				
ACTION REQUESTED: \$5,760 for a parcel located	: Approve reduction	of a County demo	lition assessment lier	from approximatel	ly \$13,500 down to			
\$5,760 for a parcer located	rat 1502 Laurej Driv	e in North Fort My	ers payable withful 12	0 da y s of tax deed s	sale.			
WHY ACTION IS NECI			19 0000 PM	/ ressessment liens.				
WHAT ACTION ACCO		s assessment lien to	be released.	и				
2. DEPARTMENTAL C		3. MEETIN	3. MEETING DATE:					
COMMISSION DIST		C4D		09-23-2003				
4. AGENDA:	5. <u>REQUIREN</u> (Specify)	<u> 4ENT/PURPOSE</u>	: 6. <u>REQUES</u>	6. REQUESTOR OF INFORMATION:				
X CONSENT	STATUT	ne	A COMMINTE					
ADMINISTRATIV	<u> </u>			A. COMMISSIONER B. DEPARTMENT Community Dev.				
APPEALS	ADMIN.			C. DIVISION Building Dept.				
PUBLIC	OTHER			BY: Robert Stewart				
WALK ON				Building Official	1/2			
TIME REQUIRED	:				+)-			
7. BACKGROUND:								
The December 4								
The Property Appraiser' Staff recommends reduct Attachments: Recorded Ass	ing the lien to \$5,760	0 payable within 12	20 days of tax sale.	on				
Staff recommends reduce Attachments: Recorded Ass	ing the lien to \$5,760	0 payable within 12 (2204, Page 3354)	20 days of tax sale.	on				
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LEE COUNTY PROPERTY APPRAISER

PROPERTY DATA FOR PARCEL 26-43-24-00-00043.0000 TAX YEAR 2004

Parcel data is available for the following tax years: [2001 | 2002 | 2003 | 2004]

[Next Lower Parcel Number | Next Higher Parcel Number | Display Building Permits on this Parcel | Display Tax Bills on this Parcel | NEW! Tax Estimator |

OWNERSHIP, LEGAL, SALES AND DISTRICT DATA ARE FROM THE CURRENT DATABASE. LAND, BUILDING, VALUE AND EXEMPTION DATA ARE FROM THE 2004 ROLL.

PROPERTY DETAILS

OWNER OF RECORD

LURIE SAMUEL L TR FOR SAMUEL L LURIE TRUST PO BOX 6221 FORT MYERS BEACH FL 33932

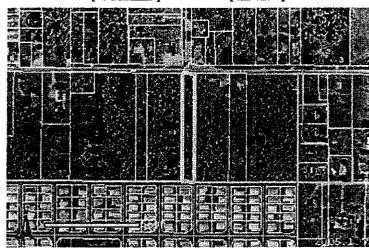
SITE ADDRESS

1302 LAUREL DR NORTH FORT MYERS FL 33917

LEGAL DESCRIPTION

PARL IN S W 1/4 DESC IN OR 1195 PG 1929

[VIEWER] TAX MAP [PRINT]



[PICTOMETRY]

TAXING DISTRICT

DOR CODE

040 - E/LY N FT MYERS/N FT MYERS FIRE 00 - VACANT RESIDENTIAL

PROPERTY VA [NEW! <u>HISTORY</u> (EXEMPTIONS		ATTRIBUTES	
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ASSESSED	9,500 AGRICU	ILTURAL	0 NUM	BER OF UNITS	0.96
ASSESSED SOH	9,500 widow		0 FRO	NTAGE	66
TAXABLE	9,500 widow	ER	0 DEPT	ГН	635
BUILDING	() DISABIL	_ITY	0 BEDI	ROOMS	
LAND	9,500 WHO LL	Υ	0 BATH	HROOMS	

OR2204863354

RESOLUTION NO. 91-02-14

RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS

OF LEE COUNTY, PLORIDA

2982077

LEVYING A SPECIAL ASSESSMENT LIEN AGAINST THE PROPERTY OF

Voncile G. Metualf (From the mont recent tax records)

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BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF LEE COUNTY, FLORIDA, that:

SECTION 1.

This Resolution is adopted pursuant to the provisions of Lee County Construction Code Ordinance No. 87-9 which adopts the 1985 Standard Unsafe Building Abatement Code.

SECTION 2.

It is hereby found and determined as follows:

- A. All conditions precedent to the levying of a Special Assessment Lien on the property described herein pursuant to the provisions of the Lee County Construction Code and Standard Unsafe Building Abstement Code have been followed.
- B. Written demands have been made on the record owner or owners of the herein described property for payment of the cost incurred by the County in correcting conditions in violation of the Lee County Construction Code and Standard Unsafe Building Abatement Code and said owner or owners have not reimbursed the County for such cost.

SECTION 1.

A special Assessment Lien pursuant to and in accordance with the provisions of the Lee County Construction Code and Standard Unsage muilding Abatement Code (in the principal amount of \$ 4.250.00 Byhigh shall bear interest at the rate of 10% per annum) is hereby levied Against the following described property:

> 1302 Laurel Drive, Fort Evers, FL 13903 Strap No: 26-43-24-00-00043.0000 PARCEL IN SW 1/4 AS DESCRIBED IN OR 1195 PG 1979

This Resolution shall be recorded in the Official Records of Lee County, Florids, and a copy thereof mailed by the Clerk to the owner of the subject property as shown on the most recent tax records of Lee County. Florida.

DULY PASSED AND ADOPTED THIS 13th day of February

CHAID

BOARD OF COUNTY COMMISSIONERS OF LEE COUNTY, FLORIDA

RECORDERS MEMO:

1-11-bi C)#

LAW OFFICES OF

Anderson E. Hatrield

ANDERSON E. HATFIELD

404 N. W. MITS STREET GAINESVILLE, FLORIDA 32609

> TELEPHONE (904) 377-5704

May 13, 1994

John Turner, Esquire Assistant County Attorney Lee County Post Office Box 398 Ft. Myers, Florida 33902

> Re: Estate of Voncile Metcalf County Special Assessment Lien

Dear John:

I am an attorney in Gainesville, Florida, and represent the Estate of Voncile Metcalf. Mrs. Metcalf owned a piece of property in Ft. Myers that was condemned and torn down by the County, resulting in a special assessment lien of \$6,250.00. interest, that figure is now \$8,280.44.

There are no assets in this estate except a 1976 Chevrolet and this piece of property. There is no money to even reimburse for the burial and interment expenses of Mrs. Metcalf and consequently, I would like to get enough money from this property to do that. The neighbor has made an offer of approximately \$8,500.00 on the property and if the County would reduce its lien to \$3,000.00, the estate could net enough money from the sale, by accepting the neighbor's offer, to at least take care of the out-of-pocket expense for the interment or the Deceased.

Let me hear from you at your earliest convenience as time is of the essence.

Sincerely

AEH/mrh



DARD OF COUNTY COMMISSIONERS

P.O. Box 398 Fort Myers, Florida 33902-0398 (813) 335-2111 813~335-2236

Writer's Direct Dial Number

n E. Manning TERT ON

October 6, 1994

aglas R. St. Cerny trict Two

Judah irict Three Anderson E. Hatfield, Esq. 4114 N.W. 13th Street Gainesville, FL 32609

nklin B. Mann trict Rour

n E. Albion iria Fire

Estate of Voncile Metcalf Special Assessment Lien

nald D. Stilwell inty Administrator

Dear Mr. Hatfield:

ies G. Yaeger my Attorney

nu M. Parker ouy Hearing miner

Please excuse this delay in responding to your inquiry regarding the special assessment lien which exists on the property in the Estate of Voncile Metcalf.

At this point in time, the County is unable to accept offer of \$3,000.00 for payment of the outstanding of 30.00. The least amount that can be recommended to the \$8,280.00. Board of County Commissioners is \$5,000.00.

Please advise the undersigned if this is acceptable and I will process the request to the Board assuming there are no objections from other parties.

Thank you for your cooperation, and please advise at your earliest convenience.

Yours truly,

JOHN S. TURNER

Assistant County Attorney

JST:sek

bcc: Fred,

Please advise if \$5,000.00 settlement is agreeable on the property involved in this matter.

Thanks,

JST