Lee County Board of County Commissioners Agenda Item Summary

Blue Sheet No. 20050287

1. **REQUESTED MOTION:**

ACTION REQUESTED: Approve Purchase Agreement for acquisition of Parcel 237, Three Oaks Parkway South Extension Project No. 4043, in the amount of \$76,400; authorize payment of costs to close and the Division of County Lands to handle all documentation necessary to complete transaction.

WHY ACTION IS NECESSARY: The Board must accept all real estate conveyances to Lee County.

WHAT ACTION ACCOMPLIS	HES: The Board avoids Eminent Domain.	
2. DEPARTMENTAL CATE	GORY: 06	3. MEETING DATE:
COMMISSION DISTRICT #	$\frac{1}{2}$ $\frac{1}{2}$	03-22-2005
4. AGENDA:	5. REQUIREMENT/PURPOSE:	6. REQUESTOR OF INFORMATION
X CONSENT	(Specify)	
ADMINISTRATIVE	<u>x</u> STATUTE <u>125</u>	
APPEALS	ORDINANCE	B. DEPARTMENT Independent
PUBLIC PUBLIC	ADMIN	C. DIVISION County Lands
WALK ON	X OTHER Resolution 05-01-10	BY Karen L. W. Forsyth. Director
TIME REQUIRED:		· · · · ·
7 DACKCDOUND:		

7.BACKGROUND:

Negotiated for: Department of Transportation

Interest to Acquire: Fee simple, improved with a single-family mobile home.

Property Details

Owners: Edward E. LeBlanc, Sr. and Catherine R. LeBlanc, husband and wife

Address: 11098 Wagon Trail, Bonita Springs, 34135

STRAP No.: 25-47-25-B4-00201.0090

Purchase Details

Purchase Price: \$76,400 (Price is inclusive of moving expenses.)

Costs to Close: Approximately \$1,000 (The seller is responsible for attorney, appraiser, and real estate broker fees, if any.)

Appraisal Information

Company: Carlson, Norris & Associates, Inc.

Appraised Value: \$66,000

Staff Recommendation: Staff is of the opinion that the purchase price increase above the appraised value can be justified, considering the costs associated with condemnation proceedings are estimated to be \$3,000 - \$5,000, excluding value increases and attorney fees and costs. Staff recommends the Board approve the Requested Motion.

Account: 20404330709.506110

20 - CIP; 4043 - Three Oaks Parkway South Extension; 30709 - Transportation Capital Improvement; 506110 - Land

Attachments: Purchase Agreement; Appraisal /Justification Sheet (Location Map Included); Recommendation of City of Bonita Springs; Title Data; 5-Year Sales History

MANAGEMENT RECOMMENDATIONS:

S:\POOL\3-OAKS 4043\237 LEBLANC\237 BLUESHEET.DOC-pre (3/1/05)

RECOMMENDED APPROVAL: G В C D Ε Α **Budget Services** Other County Manager Department Purchasing or Human County CYPM 3/10 Director Contracts Resources Attorney GC RISK/ COMMISSION ACTION: RECEIVED BY COUNTY ADMIN: (**APPROVED** 3-1-05 DENIED 1:00 **DEFERRED** COUNTY ADMIN **OTHER** FORWARDED TO: 41000

This document prepared by:

Lee County

County Lands Division

Project: Three Oaks Parkway South Extension/4043

Parcel: 237/LeBlanc

STRAP No.: 25-47-25-B4-00201,0090

BOARD OF COUNTY COMMISSIONERS

LEE COUNTY

AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE

THIS AGREEMENT for purchase and sale of real property is made this _____ day of _____, 2005 by and between Edward E. LeBlanc, Sr. and Catherine R. LeBlanc, husband and wife, hereinafter referred to as SELLER, whose address is 11098 Wagon Trail, Bonita Springs, and Lee County, a political subdivision of the State of Florida, hereinafter referred to as BUYER.

WITNESSETH:

- 1. AGREEMENT TO PURCHASE AND TO SELL: SELLER agrees to sell and BUYER agrees to purchase, subject to the terms and conditions set forth below, a parcel of land consisting of .186 acre more or less, and located at 11098 Wagon Trail, Bonita Springs, Florida 34135 and more particularly described as Lot 9, Block 1, Leitner Creek Manor, Unit 2, a subdivision according to the map or plat thereof recorded in Plat Book 30, Pages 79 80, of the Public Records of Lee County, Florida, hereinafter called "the Property." This property will be acquired for the Three Oaks Parkway South Extension Project No. 4043, hereinafter called "the Project."
- 2. **PURCHASE PRICE AND TIME OF PAYMENT:** The total purchase price ("Purchase Price") will be Seventy-Six Thousand Four Hundred and no/100 (\$76,400.00), payable at closing by County Warrant.

- 3. EVIDENCE OF TITLE: BUYER will obtain at BUYER'S expense an American Land Title Association Form B Title Commitment and provide title insurance Owner's Policy in the amount of the Purchase Price, from a title company acceptable to BUYER. The commitment will be accompanied by one copy of all documents that constitute exceptions to the title commitment. The commitment will also show title to be good and marketable with legal access, subject only to real estate taxes for the current year, zoning and use restrictions imposed by governmental authority, and restrictions and easements common to the area.
- 4. CONDITION OF PROPERTY; RISK OF LOSS: BUYER has inspected the Property and, except as is otherwise provided herein, accepts the Property in the condition inspected. Any loss and/or damage to the Property occurring between the date of this offer and the date of closing or date of possession by BUYER, whichever occurs first, will be at SELLER's sole risk and expense. However, BUYER may accept the damaged property and deduct from the purchase price any expenses required to repair the damage, or BUYER may cancel this Agreement without obligation.
- 5. **SELLER'S INSTRUMENTS AND EXPENSES:** SELLER will pay for and provide:
 - (a) A statutory warranty deed, and an affidavit regarding liens, possession, and withholding under FIRPTA in a form sufficient to allow "gap" coverage by title insurance;
 - (b) utility services up to, but not including the date of closing;
 - (c) taxes or assessments for which a bill has been rendered on or before the date of closing;
 - (d) payment of partial release of mortgage fees, if any;
 - (e) SELLER's attorney and appraiser fees, if any.
 - 6. BUYER'S INSTRUMENTS AND EXPENSES: BUYER will pay for:
 - (a) Recording fee for deed;
 - (c) documentary stamps on deed;

- (b) survey, (if desired by BUYER).
- 7. TAXES: SELLER will be charged for Real Estate taxes and personal property taxes (if applicable) up to, but not including the date of closing.
- 8. DEFECTS IN TITLE AND LEGAL ACCESS: Prior to closing, BUYER will have a reasonable time to examine the title and documents establishing legal access to the property. If title or legal access is found to be defective, BUYER will notify SELLER in writing of the defects and SELLER will make a prompt and diligent effort to correct such defects. If SELLER fails to make corrections within 60 days after notice, BUYER may elect to accept the Property in its existing condition with an appropriate reduction to the purchase price, or may terminate this Agreement without obligation.
- 9. SURVEY: BUYER may order the Property surveyed at BUYER's expense. SELLER agrees to provide access to the Property for the survey to be performed. If the survey shows a discrepancy in the size or dimensions of the Property, or shows encroachments onto the Property or that improvements located on the Property encroach onto adjacent lands, or if the survey identifies violations of recorded covenants or covenants of this Agreement, upon notice to the SELLER, the BUYER may elect to treat those discrepancies, violations or encroachments as a title defect.
- 10. ENVIRONMENTAL AUDIT: BUYER may perform or have performed, at BUYER's expense, an environmental audit of the Property. If the audit identifies environmental problems unacceptable to the BUYER, BUYER may elect to accept the Property in its existing condition with an appropriate abatement to the purchase price or BUYER may terminate this Agreement without obligation.
- 11. ABSENCE OF ENVIRONMENTAL LIABILITIES: The SELLER hereby warrants and represents that the Property is free from hazardous materials and does not constitute an environmental hazard under any federal, state or local law or regulation. No hazardous, toxic or polluting substances have been released or disposed of on the

Property in violation of any applicable law or regulation. The SELLER further warrants that there is no evidence that hazardous, toxic or polluting substances are contained on or emitting from the property in violation of applicable law or regulation. There are no surface impoundments, waste piles, land fills, injection wells, underground storage areas, or other man-made facilities that have or may have accommodated hazardous materials. There is no proceeding or inquiry by any governmental agency with respect to production, disposal or storage on the property of any hazardous materials, or of any activity that could have produced hazardous materials or toxic effects on humans, flora or fauna. There are no buried, partially buried, or above-ground tanks, storage vessels, drums or containers located on the Property. There is no evidence of release of hazardous materials onto or into the Property.

The SELLER also warrants that there have been no requests from any governmental authority or other party for information, notices of claim, demand letters or other notification that there is any potential for responsibility with respect to any investigation or clean-up of hazardous substance releases on the property. All warranties described herein will survive the closing of this transaction.

In the event the SELLER breaches the warranties as to environmental liability, SELLER agrees to indemnify and hold the BUYER harmless from all fines, penalties, assessments, costs and reasonable attorneys' fees resulting from contamination and remediation of the property.

12. TIME AND BINDING AGREEMENT: Time is of the essence for closing this transaction. The BUYER's written acceptance of this offer will constitute an Agreement for the purchase and sale of the Property and will bind the parties, their successors and assigns. In the event the BUYER abandons this project after execution of this Agreement, but before closing, BUYER may terminate this Agreement without obligation.

- 13. DATE AND LOCATION OF CLOSING: The closing of this transaction will be held at the office of the insuring title company on or before May 1, 2005. The time and location of closing may be changed by mutual agreement of the parties.
- 14. ATTORNEYS' FEES: The prevailing party in any litigation concerning this Agreement will be entitled to recover reasonable attorneys' fees and costs.
- 15. **REAL ESTATE BROKERS:** SELLER hereby agrees to indemnify and hold the BUYER harmless from and against any claims by a real estate broker claiming by or through SELLER.
- 16. **POSSESSION:** SELLER warrants that there are no parties in possession other than SELLER unless otherwise stated herein. SELLER agrees to deliver possession of Property to BUYER at time of closing unless otherwise stated herein.
- 17. TYPEWRITTEN/HANDWRITTEN PROVISIONS: Typewritten and handwritten provisions inserted herein or attached hereto as addenda, and initialed by all parties, will control all printed provisions in conflict therewith.
- 18. SPECIAL CONDITIONS: BUYER and SELLER hereby covenant that the Purchase Price recited herein, includes payment for moving expenses, attorney and appraiser fees and costs, the manufactured home, additions, improvements, detached shed(s)/garage(s), and for all fixtures, including but not limited to, built-in-appliances, air conditioning units, hot water heaters, ceiling fans, screen enclosures, windows, awnings, doors, floor covering, and landscaping, as of the date of the BUYER'S appraisal.

BUYER'S authorized agent will inspect the house and all other real property and improvements prior to closing. Removal of any fixture(s) by SELLER may cause a delay in closing and a reduction in the Purchase Price. All additional costs associated with any breach of this covenant will be paid by the SELLER. This covenant shall survive closing.

AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE Page 6 of 6

Upon the BUYER'S written acceptance of this Agreement, SELLER hereby gives permission allowing entry to the premises by County Representatives, upon first receiving 48 hours prior notice, in order for the premises to be inspected to determine if any asbestos containing materials are present in/on the Property subsequent to closing and the County taking possession of the Property.

SELLER hereby agrees that this Agreement is contingent upon the BUYER obtaining a satisfactory appraisal of the Property.

Any additional special conditions will be attached to this Agreement and signed by all parties to this Agreement.

WITNESSES:	SELLER: Edward E. LeBlanc, Sr. Leb. 8,2005 (DATE)
WITNESSES:	SELLER: Catherine R. LeBlanc Catherine R. LeBlanc Est. 8,2005 (DATE)
CHARLIE GREEN, CLERK	BUYER: LEE COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS
DEPUTY CLERK (DATE)	CHAIRMAN OR VICE CHAIRMAN APPROVED AS TO LEGAL FORM AND SUFFICIENCY
	COUNTY ATTORNEY (DATE)

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ģ.	Effective Age (Yrs.) 15 years Manu				red House	YES		nfestat	nfestation N/A					, 	*Assumed Adeq.			deq.	
DESCRIPTION OF IMPROVEMENTS	ROOMS	Foyer	Living	Dining	Kit	chen	Den	Family R	n. Rec.	Rm.	Bedroor	пs	# Baths	Laund	ry	Other		a Sq. Ft.	
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Additional features (special energy efficient items, etc.): Metal siding, carpet, vinyl kitchen/bath floors, mica counter/cabinets, aerated tub in bath, wall unit HVAC, 234sf covered porch, & detached insulated 128sf frame storage shed with wall unit HVAC.									th, wall										
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00	Adverse envi	ronmental	conditions (suc	h as, but no	t limited t	to, hazarr	lous waste	s, toxic suh	stances et	c.) nre	sent in the	e imn	rovements	on the ci	te nr	in the			

	Project No. 4043
Watton Section UNIFORM RESIDENTIAL APPRAIS	SAL REPORT File No. 05-16-02
	on Cost Approach (such as, source of cost estimate, site value,
	calculation and for HUD, VA and FmHA, the estimated remaining
	ite of the property): See attached for floor plan and area ons. Subject site is developed to its highest and best
Covered porch, 234sf @ \$12.00/sf = 2,808 use. No	apparent functional or locational obsolescence noted.
Garage/Carport 156 Sq. Ft. @\$ 12.00 = 1,872 See atta	ched for comments on land value. Costs are supported
	known builder's costs & completed appraisals
	in the appraiser's office files.
	Ition - Economic Age/Life Method
	d remaining economic life = 20 years.
INDICATED VALUE BY COST APPROACH =\$ 66,019	GTCKILLIMING COOTIONING MA - 20 YOULS.
ITEM SUBJECT COMPARABLE NO. 1 COM	MPARABLE NO. 2 COMPARABLE NO. 3
11098 Wagon Trail 11212 Tango Drive 26766 Stard	
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Proximity to Subject	RAPHY
Price/Gross Living Area \$ \$ 75 \$ 87.88	70,000 1997 1 1 1 59,900 8,38 中 1 1 1 1 1 1 1 1 1
Data and/or Inspection ORB 4546 PG 3018 ORB 4599 F	
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VALUE ADJUSTMENTS DESCRIPTION DESCRIPTION +(-)\$ Adjust. DESCRIPT	
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Leasehold/Fee Simple Fee Fee Fee Fee	lanor LeitnerCrkManor Fee
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View Residential Residential Residential	Residential
Dasign and Appeal Singlewide Singlewide Singlewide	Singlewide
Quality of Construction MH/Average MH/Superior -1,400 MH/Superio	
Age . Eff=15, A=26 Eff=15, A=23 Eff=15, A=3 Condition Average Average Average	
7,791490	
Room Count	
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Basement & Finished Well/Sprinklers None +1,000 None	+1,000 None +1,000
Rooms Below Grade None 312sf Scr.Porch -2,500 None	None
Functional Utility Adequate Adequate Adequate Adequate	Adequate
Heating/Cooling Space/Wall Unit Central/Central -1,000 Central/Central Energy Efficient Items Typical Typical Typical	1,000
Energy Efficient Items Typical Typical Typical Garage/Carport 1 Carport 1 Carport 1 Carport	Typical
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Fireplace(s), etc. 128sf Shed None +1,300 None	· I
Fireplace(s), etc. 128sf Shed None +1,300 None Fence, Pool, etc. Fenced Fenced Fenced	+1,300 None +1,300 None +1,000
Fireplace(s), etc. 128sf Shed None +1,300 None Fence, Pool, etc. Fenced Fenced Fenced Other Features None 144sf MH Utility -1,200 60sf MH Util	+1,300 None +1,300 None +1,000 ity -600 156sf MH Utility -1,200
Fireplace(s), etc.	+1,300 None +1,300 None +1,000 ity -600 158sf MH Utility -1,200
Fireplace(s), etc.	+1,300 None +1,300 None +1,000 ity -600 158sf MH Utility -1,200
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PAGE 2 OF 2 Form UA2 — "TOTAL for Windows" appraisal software by a la mode, inc. — 1-800-ALAMODE

State FL

Or State License #

Name J. Lee Norts, MAI, SRA

Date Report Signed February 23, 2005
State Certification # 0000643 St. Cert. Gen. REA

Or State License #

Freddie Mac Form 70 6/93

Name Phil Benning, Associate

Date Report Signed February 23, 2005
State Certification # 0001220 St. Cert. Res. RE.

Inspect Property

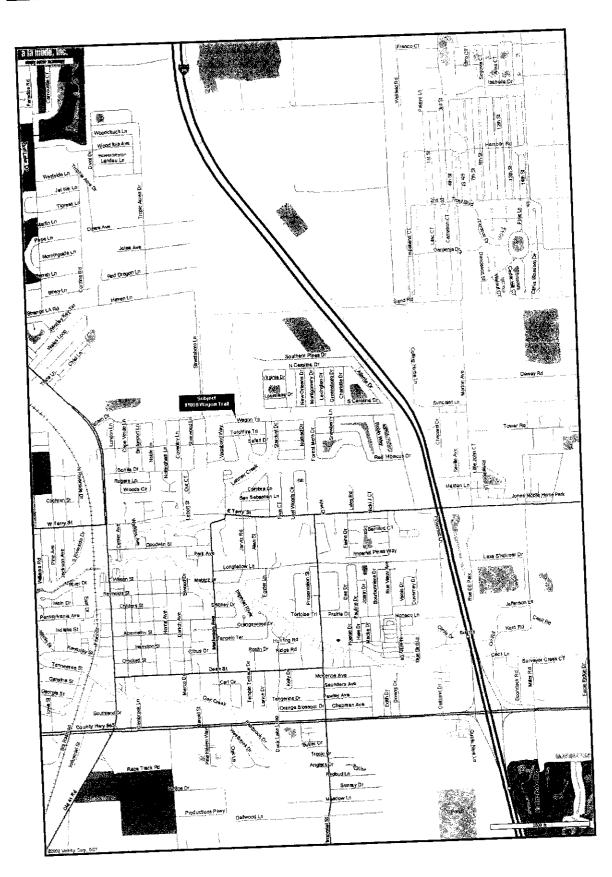
State

Fannie Mae Form 1004 6-93

State FL

Location Map

rocation map	
nower/Client LeBLANC, Edward Sr.+ Catherine	
7in Code	34135-5341
County Lee	
Civ Bonka Springs	
Lender Lee County - County Lands	



Value Justification Report

Parcel No. 237

Three Oaks Parkway South Extension Project No. 4043

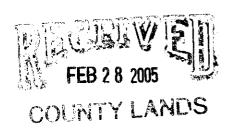
The Division of County Lands has negotiated a proposed agreement in the amount of \$74,600 for the purchase of Parcel 237 from Edward E. LeBlanc Sr. and Catherine R. LeBlanc, husband and wife.

The parcel represents the total acquisition of the residential property, known as 11098 Wagon Trail in Bonita Springs.

The negotiated purchase price of both parcels is based upon cost avoidance of condemnation:

- 1. Estimated cost of County's appraisal \$1,000
- 2. Estimated cost of the County's boundary survey \$500
- 3. Estimated cost of Property Owner's appraisal \$2,000 \$3,000





City of Bonita Springs

9220 BONITA BEACH ROAD SUTTE 111 BONITA SPRINGS, FL 34135 Tel: (239) 390-1000 FAX: (239) 390-1004 www.cityofbonitasprings.org

Jay Arend Mayor

Wayne P. Edsall Councilman District One

Alex Grantt Councilman District Two

R. Robert Wagner Councilman District Three

John Joyce Councilman District Four

David T. Piper, Jr. Councilman District Five

Ben L. Nelson, Jr. Councilman District Six

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Gary A. Price City Manager

Audrey E. Vance City Attorney

February 24, 2005

Mr. J. Keith Gomez
Property Acquisition Agent
Lee County
PO Box 398
Fort Myers, FL 33902

RE: Purchase Agreement – Three Oaks Parkway Extension Project No. 4043 Parcel 237, Edward and Catherine LeBlanc

Dear Mr. Gomez:

The agreed upon purchase conditions for the aforementioned parcel are reasonable and purchase is recommended by my office.

If you need further authorization, feel free to contact me.

Respectfully

Gary A. Price City Manager

GAP/kd

cc: Ken Hoffman, Community Project Coordinator

sion of County Lands

Ownership and Easement Search

Search No. 25-47-25-B4-00201.0090

Date: January 13, 2005 Parcel: 237 & 237SE

Project: Three Oaks Pkwy. South Extension. Project #4043 (E. Terry St. to N. Leitner Creek)

To: J. Keith Gomez

Property Acquisition Agent

From: Kenneth Pitt

Real Estate Title Examiner

STRAP: 25-47-25-B4-00201.0090

Effective Date: December 7, 2004, at 5:00 p.m.

Subject Property: Lot 9, in Block 1, Leitner Creek Manor, Unit 2, as recorded in Plat Book 30, Page 79, Public Records of Lee County, Florida.

Title to the subject property is vested in the following:

عربي. Edward E. LeBlanc, علا, and Catherine R. LeBlanc, husband and wife

By that certain instrument dated December 27, 1999, recorded December 30, 1999, in Official Record Book 3205, Page 357, Public Records of Lee County, Florida.

Easements:

Subject to Deed Restrictions, recorded in Official Record Book 575, Page 808, said rights were 1. later assigned in Official Record Book 2603, Page 3024, Public Records of Lee County, Florida.

Subject to a 60 foot rear setback as shown on the plat of Leitner Creek Manor, Unit 2, Plat

Book 30, Page 79, Public Records of Lee County, Florida.

Subject to a 6 foot Utility Easement dedicated along the rear lot line, as noted on the plat of Leitner Creek Manor, Unit 2, Plat Book 30, Page 79, Public Records of Lee County, Florida.

Subject to a Mortgage Deed in the original sum of \$31,000.00 recorded in Official NOTE(1):

Record Book 3205, Page 358, Public Records of Lee County, Florida.

Subject to a Judgment vs. Catherine LeBlanc in the sum of \$5,684.75 plus prejudgment NOTE(2): interest in the sum of \$267.63, recorded in Official Record Book 2562, Page 1724 and re-recorded in Official Record Book 2569, Page 1090, Public Records of Lee County, Florida.

Subject to a Utility Service Lien (wastewater) to be paid \$26.33 per month for 300 months, recorded in Official Record Book 3571, Page 3655, Public Records of Lee County, Florida.

Subject to Lee County Ordinance No. 86-14 relating to garbage and solid collection, recorded in Official Record Book 2189, Page 3281 and amended by Official Record Book 2189, Page NOTE(4): 3334, Public Records of Lee County, Florida.

Tax Status: \$443.12 paid on November 9, 2004 for tax year 2004.

(The end user of this report is responsible for verifying tax and/or assessment information.)

The Division of County Lands has made a diligent search of the Public Record. However, this report contains no guarantees nor warranty as to its accuracy.

5-Year Sales History

Parcel No. 237

Three Oaks Parkway South Extension Project No. 4043

NO SALES in PAST 5 YEARS