

Lee County Board Of County Commissioners
Agenda Item Summary

Blue Sheet No. 20050490

1. ACTION REQUESTED/PURPOSE: Approve award of Formal Quotation #Q-050183, Janitorial Service for Various Downtown Facilities for Facilities Management, to the overall low quoter meeting specifications, U.S.S.I.; for the annual grand total price of \$599,467.08 for all six sites. The initial term of this quote is for three years; also request authority to renew this quote for an additional two-year period, at the same terms and conditions, if in the best interest of Lee County. Funding will come from the individual department or division's budget whom will be responsible for monitoring their individual expenditures.

2. WHAT ACTION ACCOMPLISHES: Allows Facilities Management to provide reliable janitorial service for the six sites that the quote covers.

3. MANAGEMENT RECOMMENDATION:

4. Departmental Category: <u> C2A </u>		5. Meeting Date: <u> 05-03-2005 </u>	
6. Agenda: <input checked="" type="checkbox"/> Consent <input type="checkbox"/> Administrative <input type="checkbox"/> Appeals <input type="checkbox"/> Public <input type="checkbox"/> Walk-On	7. Requirement/Purpose: (specify)		8. Request Initiated: Commissioner _____ Department _____ Division <u> Facilities Management </u> By: <u> Rich Beck </u> <i>gmu</i>
	Statute _____		
	Ordinance _____		
	<input checked="" type="checkbox"/> Admin. Code	<u> AC-4-1 </u>	
Other _____			

9. Background: The two-step quoting process was used to solicit sealed quotations: Step One requested qualifications from interested vendors, and step two requested pricing information from the vendors qualified in step one.

Step One: On February 8, 2005, Purchasing Services requested qualifications from interested firms. On that date nine responses were received. Four of the nine firms were found to be qualified for this project.

Step Two: Price quotations were requested from the four qualified vendors and received on April 5, 2005. Only two of the four firms submitted price quotes. The two firms are Grosvenor Building Services and U.S.S.I., with the low quoter being U.S.S.I.

Funds are available: QC5121200100.503410

ATTACHMENTS:

- (1) Step One Tabulation Sheet
- (2) Step Two Tabulation Sheet
- (3) Step One Specifications
- (4) Step Two Specifications
- (5) U.S.S.I.'s Quotation
- (6) Department Recommendation

10. Review for Scheduling:

Department Director	Purchasing or Contracts	Human Resources	Other	County Attorney	Budget Services				County Manager/P.W. Director
					Analyst	Risk	Grants	Mgr.	
<i>J. J. ...</i> 4-13-05	<i>E. Flaunon</i> 4-12-05			<i>K. ...</i> 4/14/05		<i>...</i> 4/14/05	<i>...</i> 4/14/05	<i>...</i> 4/18/05	<i>J. J. ...</i> 4-13-05

11. Commission Action:

- Approved
- Deferred
- Denied
- Other

Rec. by CoAtty

Date: 4/14/05

Time: 3:20

Forwarded To:

 Co. Admin
 4/15/05

RECEIVED BY
COUNTY ADMIN. CA

 4-15-05

 9:30 am

COUNTY ADMIN
FORWARDED TO: PP

 4-19-05

 2:30pm

ATTACHMENT # 2

LEE COUNTY, FLORIDA TABULATION SHEET		FOR JANITORIAL SERVICE FOR VARIOUS DOWNTOWN FACILITIES (STEP TWO)		BUYER: Earl Pfanner		FORMAL QUOTATION #Q-050183
GROSVENOR		BUILDING		SERVICE		VENDORS
U. S. S. I.						
Was quote submitted in triplicate	Yes	Yes				
Did vendor acknowledge addendums	Yes	Yes				
Grand Total Annual Charges for all Six Sites	\$599,467.08	\$652,153.00				
Calendar days to start service	7	30				
Local Vendor Preference	Yes	No				
Is Quote Signed	Yes	Yes				
Meets Specifications	Yes	Yes				
NO BIDS						
POSTING TIME/DATE						
FROM: / /						
UNTIL: / /						
BY:						



LEE COUNTY
SOUTHWEST FLORIDA

ATTACHMENT #3

PROJECT NO.: Q-050183

OPEN DATE: FEBRUARY 8, 2005

AND TIME: 2:30 P.M.

PRE-BID DATE: January 27, 2005
(Not Mandatory to Attend)
AND TIME: 9:30 AM

LOCATION: Purchasing Division Office
1825 Hendry St., 3rd Floor
Fort Myers, Florida

REQUEST FOR QUALIFICATIONS

[STEP ONE]

TITLE: JANITORIAL SERVICES FOR VARIOUS DOWNTOWN FACILITIES

IN ORDER FOR A COMPANY TO BE CONSIDERED RESPONSIVE IN STEP ONE, THEY MUST SUBMIT ALL INFORMATION REQUESTED ON PAGES 15, 16, AND 17, INCLUDING APPROPRIATE SIGNATURES ON PAGE 12. FAILURE TO MEET THESE REQUIREMENTS MAY CAUSE YOUR COMPANY TO BE DECLARED NON-RESPONSIVE.

REQUESTER: LEE COUNTY BOARD OF COUNTY COMMISSIONERS
DIVISION OF PURCHASING

MAILING ADDRESS

P.O. BOX 398
FORT MYERS, FL 33902-0398

PHYSICAL ADDRESS

1825 HENDRY STREET, 3rd Floor
FORT MYERS, FL 33901

BUYER: EARL PFLAUMER, CPPB
PURCHASING AGENT
PHONE NO.: (239) 344-5462

**LEE COUNTY, FLORIDA
QUALIFICATION FORMS FOR:
JANITORIAL SERVICE FOR
VARIOUS DOWNTOWN FACILITIES**

INDEX OF REQUEST FOR QUALIFICATIONS

<u>STEP ONE: REQUEST FOR QUALIFICATIONS</u>	<u>PAGE</u>
SCOPE OF PROJECT	2
TWO-STEP PROCESS - DEFINITION	2
GENERAL CONDITIONS	4
SIGNATURE PAGE	9
COMPANY QUALIFICATIONS AND REQUIRED SUBMITTALS	10
SAMPLE FORM A - EVALUATION SHEET	14
SAMPLE FORM B - REFERENCE CHECK FORM	16
ADDENDUM ACKNOWLEDGMENT FORM	17
ATTACHMENT A - CONDITIONS OF PERFORMANCE BOND	18
<u>STEP TWO: REQUEST FOR PRICES</u>	
GENERAL CONDITIONS	
PRICE PROPOSAL INFORMATION	
SIGNATURE PAGE	
DETAILED SPECIFICATIONS	
PERFORMANCE BOND FORMS	
INSURANCE GUIDELINE	

INTRODUCTION

SCOPE

The Lee County Board of County Commissioners are accepting qualifications from firms interested in providing janitorial service to five County facilities, totaling approximately 500,000 square feet, located in the downtown Ft. Myers area. These facilities house County offices and staff and most will require five days per week service.

The awarded company must meet all contract specifications within 21 working days from the start-up of service.

QUOTERS may not assign or otherwise transfer its quotation prior to the quote opening time.

TWO-STEP PROPOSAL PROCESS

Lee County is utilizing a two-step process to evaluate the qualifications of quoters and allow only qualified firms to submit pricing.

- Step One will require interested companies to submit the qualifications of their firm. Refer to the section "COMPANY QUALIFICATIONS" for a list of the qualifications and required submittals to be provided by the company.
- In Step Two, only those firms qualified in step one will be given the necessary forms to submit price information for the project.

STEP ONE - REQUEST FOR QUALIFICATIONS

In Step One, please submit all requested information to the Lee County Purchasing Division, 1825 Hendry Street, 3rd Floor, Fort Myers, FL 33901, before the deadline given on the cover of this solicitation. Qualifications received after this date and time will not be accepted.

All of the qualifications received will then be reviewed and evaluated by County staff, and a decision made as to which firms are qualified and which are not. Each firm submitting qualifications will receive a letter stating whether they are qualified or not. Only those firms found to be qualified will be allowed to proceed to step two.

In order for a firm to be considered responsive in step one, they must submit all information requested, including appropriate signatures. Failure to meet these requirements may cause your firm to be declared non-responsive.

STEP TWO - REQUEST FOR QUOTATIONS - PRICES

Firms found to be qualified in step one, will receive further information and price pages. This information must be completed and returned to the Lee County Purchasing Division, 1825 Hendry Street, 3rd Floor, Fort Myers, FL 33901, before the given deadline. Pricing information received after this date and time will not be accepted.

Refer to the detailed specifications of Step Two for the "Basis of Award".

LOBBYING

All firms are hereby placed on formal notice that neither the County Commissioners, nor candidates for County Commission, nor any employees from Lee County Government, nor any members of the Qualifications Review Committee are to be lobbied either individually or collectively concerning this project. Firms and their agents who intend to, or have submitted qualifications for this project are hereby placed on formal notice that they are not to contact members of the County Commission, candidates for County Commission, nor staff members outside regular Board of County commissioner meetings relating to the selection process, outside of those specifically scheduled by the County for negotiations. Dinners, lunches, or any other actions that may be interpreted as complying with this requirement shall result in an immediate disqualification of such firm by the County from further consideration for this project.

GENERAL CONDITIONS

Sealed responses will be received by the DIVISION OF PURCHASING, until 2:30pm on the date specified on the cover sheet of this "Request for Qualifications", and opened immediately thereafter by the Purchasing Director or designee.

Any question regarding this solicitation should be directed to the Buyer listed on the cover page of this solicitation, or by calling the Division of Purchasing at (239) 344-5450.

1. SUBMISSION OF QUOTE:

- a. Quotations shall be sealed in an envelope, and the outside of the envelope should be marked with the following information:
 1. Marked with the words "Sealed Quote"
 2. Name of the firm submitting the quotation
 3. Title of the quotation
 4. Quotation number
- b. The Quotation shall be submitted in triplicate as follows:
 1. The original consisting of the Lee County quotes forms completed and signed.
 2. A copy of the original quote forms for the Purchasing Director.
 3. A second copy of the original quote forms for use by the requesting department.
- c. The following should be submitted along with the quotation in a separate envelope. This envelope should be marked as described above, but instead of marking the envelope as "Sealed Quote", please indicate the contents; i.e., literature, drawings, submittals, etc. This information should be submitted in duplicate.
 1. Any information (either required or in addition to that asked for by the specifications) necessary to analyze your quotation; i.e., required submittals, literature, technical data, financial statements.
 2. Warranties and guarantees against defective materials and workmanship.
- d. **ALTERNATE QUOTE:** If the vendor elects to submit more than one quote, then the quotes should be submitted in separate envelopes and marked as indicated above. The second, or alternate quote should be marked as "Alternate".
- e. **QUOTES RECEIVED LATE:** It is the quoter's responsibility to ensure that his quote is received by the Division of Purchasing prior to the opening date and time specified. Any quote received after the opening date and time will be promptly returned to the quoter unopened. Lee County will not be responsible for quotes received late because of delays by a third party delivery service; i.e., U.S. Mail, UPS, Federal Express, etc.
- f. **QUOTE CALCULATION ERRORS:** In the event there is a discrepancy between the total quoted amount or the extended amounts and the unit prices quoted, the unit prices will prevail and the corrected sum will be considered the quoted price.
- g. **PAST PERFORMANCE:** All vendors will be evaluated on their past performance and prior dealings with Lee County (i.e., failure to meet specifications, poor workmanship, late delivery, etc.).
- h. **WITHDRAWAL OF QUOTE:** No quote may be withdrawn for a period of 90 days after the scheduled time for receiving quotes. A quote may be withdrawn prior to the quote-opening date and time. Such a request to withdraw should be made in writing to the Purchasing Director, who will approve or disapprove of the request.

- i. **COUNTY RESERVES THE RIGHT:** The County reserves the right to waive minor informalities in any quote; to reject any or all quotes with or without cause; and/or to accept the quote that in its judgment will be in the best interest of the County of Lee.
- j. **EXECUTION OF QUOTE:** All quotes shall contain the signature of an authorized representative of the quoter in the space provided on the quote proposal form. All quotes shall be typed or printed in ink. The bidder may not use erasable ink. All corrections made to the quote shall be initialed.

2. **ACCEPTANCE**

The materials and/or services delivered under the quote **shall** remain the property of the seller until a physical inspection and actual usage of these materials and/or services is accepted by the County and is to be in compliance with the terms herein, fully in accord with the specifications and of the highest quality. In the event the materials and/or services supplied to the County are found to be defective or do not conform to specifications, the County reserves the right to cancel the order upon written notice to the seller and return such product to the seller at the seller's expense.

3. **SUBSTITUTIONS**

Whenever in these specifications a brand name or make is mentioned, it is the intention of the County only to establish a grade or quality of materials and not to rule out other brands or makes of equality. However, if a product other than that specified is quote, it is the vendor's responsibility to name such product with his quote and to prove to the County that said product is equal to the product specified. Lee County **shall** be the sole judge as to whether a product being offered by the quoter is actually equivalent to the one being specified by the detailed specifications. (Note: This paragraph does not apply when it is determined that the technical requirements of this solicitation require only a specific product as stated in the detailed specifications.)

4. **RULES, REGULATIONS, LAWS, ORDINANCES & LICENSES**

The awarded vendor shall observe and obey all laws, ordinances, rules, and regulations, of the federal, state, and local government, which may be applicable to the supply of this product or service.

- a. Occupational License – Vendor shall submit within 10 calendar days after request.
- b. Specialty License(s) – Vendor shall possess at the time of the opening of the quote all necessary permits and/or license required for the sale of this product and/or service and upon the request of the County provide copies of licenses and/or permits within 10 calendar days after request.

5. **RECYCLED PRODUCTS**

It is the Lee County Board of County Commissioners' stated policy objective to "Ensure all departments are aware of the availability of recycled products..." (Administrative Code #AC-10-4). In an effort to provide the utmost opportunity for the use of recycled products by Lee County, vendors should list on their letterhead, all necessary information regarding any applicable recycled products they have available. Recycled products should meet all other specifications listed and have a minimum of 50%-recycled content. Whenever fiscally feasible, available recycled products will be purchased.

6. **WARRANTY/GUARANTY** (unless otherwise specified)

All materials and/or services furnished under this quote shall be warranted by the vendor to be free from defects and fit for the intended use.

7. **PRE-BID CONFERENCE**

A pre-bid conference will be held at the location, date, and time specified on the cover of this solicitation. Pre-bid conferences are generally non-mandatory, but it is highly recommended that everyone planning to submit a quote attend.

In the event a pre-bid conference is classified as mandatory, it will be so specified on the cover of this solicitation and it will be the responsibility of the quoter to ensure that they are represented at the pre-bid. Only those quoters who attend the pre-bid conference will be allowed to quote on this project.

8. **BIDDERS LIST MAINTENANCE**

A bidder should respond to "Request for Quotations" in order to be kept on the Bidder's List. Failure to respond to three different "request for quotations" may result in the vendor being removed from the Bidder's List. A bidder may do one of the following, in order to respond properly to the request:

- a. Submission of a quotation prior to the quote receipt deadline.
- b. Submission of a "no bid" notice prior to the quote receipt deadline.

9. **LEE COUNTY PAYMENT PROCEDURES**

All vendors are requested to mail one original invoice and one invoice copy to:

Lee County Finance Department
Post Office Box 2238
Fort Myers, FL 33902-2238

All invoices will be paid as directed by the Lee County payment procedure unless otherwise differently stated in the detailed specification portion of this quote.

Lee county will not be liable for request of payment deriving from aid, assistance, or help by any individual, vendor, quoter, or bidder for the preparation of these specifications.

Lee County is generally a tax-exempt entity subject to the provisions of the 1987 legislation regarding sales tax on services. Lee County will pay those taxes for which it is obligated, or it will provide a Certificate of Exemption furnished by the Department of Revenue. All contractors or quoters should include in their quote all sales or use taxes, which they will pay when making purchases of material or subcontractor's services.

10. **LEE COUNTY BID PROTEST PROCEDURE**

Any contractor/vendor/firm that has submitted a formal bid/quote/proposal to Lee County, and who is adversely affected by an intended decision with respect to the award of the formal bid/quote/proposal, shall file with the County's Purchasing Director or Public Works Director a written "Notice of Intent to File a Protest" not later than seventy-two (72) hours (excluding Saturdays, Sundays and Legal Holidays) after receipt of a "Notice of Intended Decision" from the County with respect to the proposed award of the formal bid/quote/proposal.

The "Notice of Intent to File a Protest" is one of two documents necessary to perfect Protest. The second document is the "Formal Written Protest", both documents are described below.

The "Notice of Intent to File a Protest" document shall state all grounds claimed for the Protest, and clearly indicate it as the "Notice of Intent to File a Protest". Failure to clearly indicate the Intent to file the Protest shall constitute a waiver of all rights to seek any further remedies provided for under this Protest Procedure.

The "Notice of Intent to File a Protest" shall be received ("stamped in") by the Purchasing Director or Public Works Director not later than Four o'clock (4:00) PM on the third working day following the day of receipt of the County's Notice of Intended Decision.

The affected party shall then file its Formal Written Protest within ten (10) calendar days after the time for the filing of the Notice of Intent to File a Protest has expired. Except as provided for in the paragraph below, upon filing of the Formal Written Protest, the contractor/vendor/firm shall post a bond, payable to the Lee County Board of County Commissioners in an amount equal to five percent (5%) of the total bid/quote/proposal, or Ten Thousand Dollars (\$10,000.00), whichever is less. Said bond shall be designated and held for payment of any

costs that may be levied against the protesting contractor/vendor/firm by the Board of County Commissioners, as the result of a frivolous Protest.

A clean, Irrevocable Letter of Credit or other form of approved security, payable to the County, may be accepted. Failure to submit a bond, letter of credit, or other approved security simultaneously with the Formal Written Protest shall invalidate the protest, at which time the County may continue its procurement process as if the original "Notice of Intent to File a Protest" had never been filed.

Any contractor/vendor/firm submitting the County's standard bond form (CSD: 514), along with the bid/quote/proposal, shall not be required to submit an additional bond with the filing of the Formal Written Protest.

The Formal Written Protest shall contain the following:

- County bid/quote/proposal identification number and title.
- Name and address of the affected party, and the title or position of the person submitting the Protest.
- A statement of disputed issues of material fact. If there are no disputed material facts, the Formal Protest must so indicate.
- A concise statement of the facts alleged, and of the rules, regulations, statutes, or constitutional provisions, which entitle the affected party to relief.
- All information, documents, other materials, calculations, and any statutory or case law authority in support of the grounds for the Protest.
- A statement indicating the relief sought by the affected (protesting) party.
- Any other relevant information that the affected party deems to be material to Protest.

Upon receipt of a timely filed "Notice of Intent to File a Protest", the Purchasing Director or Public Works Director (as appropriate) may abate the award of the formal bid/quote/proposal as appropriate, until the Protest is heard pursuant to the informal hearing process as further outlined below, except and unless the County Manager shall find and set forth in writing, particular facts and circumstances that would require an immediate award of the formal bid/quote/proposal for the purpose of avoiding a danger to the public health, safety, or welfare. Upon such written finding by the County Manager, the County Manager may authorize an expedited Protest hearing procedure. The expedited Protest hearing shall be held within ninety-six (96) hours of the action giving rise to the contractor/vendor/firm's Protest, or as soon as may be practicable for all parties. The "Notice of Intent to File a Protest" shall serve as the grounds for the affected party's presentation and the requirements for the submittal of a formal, written Protest under these procedures, to include the requirement for a bond, shall not apply.

The Dispute Committee shall conduct an informal hearing with the protesting contractor/vendor/firm to attempt to resolve the Protest, within seven working days (excluding Saturdays, Sundays and legal holidays) from receipt of the Formal Written Protest. The Chairman of the Dispute Committee shall ensure that all affected parties may make presentations and rebuttals, subject to reasonable time limitations, as appropriate. The purpose of the informal hearing by the Dispute Committee, the protestor and other affected parties is to provide and opportunity: (1) to review the basis of the Protest; (2) to evaluate the facts and merits of the Protest; and (3) to make a determination whether to accept or reject the Protest.

Once a determination is made by the Dispute Committee with respect to the merits of the Protest, the Dispute Committee shall forward to the Board of County Commissioners its recommendations, which shall include relevant background information related to the procurement.

Upon receiving the recommendation from the Dispute Committee, the Board of County Commissioners shall conduct a hearing on the matter at a regularly scheduled meeting. Following presentations by the affected parties, the Board shall render its decision on the merits of the Protest.

If the Board's decision upholds the recommendation by the Dispute Committee regarding the award, and further finds that the Protest was either frivolous and/or lacked merit, the Board, at its discretion, may assess costs, charges, or damages associated with any delay of the award, or any costs incurred with regard to the protest. These costs, charges or damages may be deducted from the security (bond or letter of credit) provided by the contractor/vendor/firm. Any costs, charges or damages assessed by the Board in excess of the security shall be paid by the protesting contractor/vendor/firm within thirty (30) calendar days of the Board's final determination concerning the award.

All formal bid/quote/proposal solicitations shall set forth the following statement:

“FAILURE TO FOLLOW THE BID PROTEST PROCEDURE REQUIREMENTS WITHIN THE TIMEFRAMES AS PRESCRIBED HEREIN AND ESTABLISHED BY LEE COUNTY BOARD OF COUNTY COMMISSIONERS, FLORIDA, SHALL CONSTITUTE A WAIVER OF YOUR PROTEST AND ANY RESULTING CLAIMS.”

11. **PUBLIC ENTITY CRIME**

Any person or affiliate as defined by statute who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid or a contract to provide any goods or services to the County; may not submit a bid on a contract with the County for the construction or repair of a public building or a public work; may not submit bids or leases of real property to the County; may not be awarded or perform works as a contractor, supplier, subcontractor, or consultant under a contract with the County, and may not transact business with the County in excess of \$25,000.00 for a period of 36 months from the date of being placed on the convicted vendor list.

12. **QUALIFICATION OF QUOTERS** (unless otherwise noted)

Quotes will be considered only from firms normally engaged in the sale and distribution or provision of the services as specified herein. Quoters shall have adequate organization, facilities, equipment, and personnel to ensure prompt and efficient service to Lee County. The County reserves the right before recommending any award to inspect the facilities and organization; or to take any other action necessary to determine ability to perform is satisfactory, and reserves the right to reject quotes where evidence submitted or investigation and evaluation indicates an inability of the quoter to perform.

13. **MATERIAL SAFETY DATA SHEETS**

In accordance with Chapter 443 of the Florida Statutes, it is the vendor's responsibility to provide Lee County with Materials Safety Data Sheets on quoted materials, as may apply to this procurement.

14. **MISCELLANEOUS**

If a conflict exists between the General Conditions and the detailed specifications, then the detailed specifications shall prevail.

15. **WAIVER OF CLAIMS**

Once this contract expires, or final payment has been requested and made, the awarded contractor shall have no more than 30 days to present or file any claims against the County concerning this contract. After that period, the County will consider the Contractor to have waived any right to claims against the County concerning this agreement.

16. **AUTHORITY TO PIGGYBACK**

It is hereby made a precondition of any quote and a part of these specifications that the submission of any quote in response to this request constitutes a quote made under the same conditions, for the same price, and for the same effective period as this quote, to any other governmental entity.

17. **COUNTY RESERVES THE RIGHT**

a) **State Contract**

If applicable, the County reserves the right to purchase any of the items in this quote from State Contract Vendors if the prices are deemed lower on State Contract than the prices we receive in this quotation.

b) **Any Single Large Project**

The County, in its sole discretion, reserves the right to separately quote any project that is outside the scope of this quote, whether through size, complexity, or dollar value.

c) **Disadvantaged Business Enterprises**

The County, in its sole discretion, reserves the right to purchase any of the items in this quote from Disadvantage Business Enterprise vendor if the prices are determined to be in the best interest of the County, to assist the County in the fulfillment of any of the County's grant commitments to federal or state agencies.

The County further reserves the right to purchase any of the items in this quote from DBE's to fulfill the County's state policy toward DBE's as outlined in County Ordinance 88-45 and 90-04, as amended.

d) **Anti-Discrimination**

The vendor for itself, its successors in interest, and assignees, as part of the consideration there of covenant and agree that:

In the furnishing of services to the County hereunder, no person on the grounds of race, religion, color, age, sex, national origin, handicap or marital status shall be excluded from participation in, denied the benefits of, or otherwise be subjected to discrimination.

The vendor will not discriminate against any employee or applicant for employment because of race, religion, color, age, sex, national origin, handicap or marital status. The vendor will make affirmative efforts to insure that applicants are employed and that employees are treated during employment without regard to their race, religion, color, age, sex, national origin, handicap or marital status. Such action shall include, but not be limited to, acts of employment, upgrading, demotion or transfer; recruitment advertising; layoff or termination, rates of pay or other forms of compensation and selection for training, including apprenticeship.

Vendor agrees to post in a conspicuous place, available to employees and applicants for employment, notices setting forth the provisions of this anti-discrimination clause.

Vendor will provide all information and reports required by relevant regulations and/or applicable directives. In addition, the vendor shall permit access to its books, records, accounts, other sources of information, and its facilities as may be determined by the County to be pertinent to ascertain compliance. The vendor shall maintain and make available relevant data showing the extent to which members of minority groups are beneficiaries under these contracts.

Where any information required of the vendor is in the exclusive possession of another who fails or refuses to furnish this information, the vendor shall so certify to the County its effort made toward obtaining said information. The vendor shall remain obligated under this paragraph until the expiration of three (3) years after the termination of this contract.

In the event of breach of any of the above anti-discrimination covenants, the County shall have the right to impose sanctions as it may determine to be appropriate, including withholding payment to the vendor or canceling, terminating, or suspending this contract, in whole or in part.

Additionally, the vendor may be declared ineligible for further County contracts by rule, regulation or order of the Board of County Commissioners of Lee County, or as otherwise provided by law.

The vendor will send to each union, or representative of workers with which the vendor has a collective bargaining agreement or other contract of understanding, a notice informing the labor union of worker's representative of the vendor's commitments under this assurance, and shall post copies of the notice in conspicuous places available to the employees and the applicants for employment.

The vendor will include the provisions of this section in every subcontract under this contract to insure its provisions will be binding upon each subcontractor. The vendor will take such actions with respect to any subcontractor, as the contracting agency may direct, as a means of enforcing such provisions, including sanctions for non-compliance.

18. **AUDITABLE RECORDS**

The awarded vendor shall maintain auditable records concerning the procurement adequate to account for all receipts and expenditures, and to document compliance with the specifications. These records shall be kept in accordance with generally accepted accounting methods, and Lee County reserves the right to determine the record-keeping method required in the event of non-conformity. These records shall be maintained for two years after completion of the project and shall be readily available to County personnel with reasonable notice, and to other persons in accordance with the Florida Public Disclosure Statutes.

19. **DRUG FREE WORKPLACE**

Whenever two or more quotes/proposals, which are equal with respect to price, quality and service, are received for the procurement of commodities or contractual services, a quote/proposal received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. In order to have a drug-free workplace program, a business shall comply with the requirements of Florida Statutes 287.087.

20. **REQUIRED SUBMITTALS**

Any submittals requested should be returned with the quote response. This information may be accepted after opening, but no later than 10 calendar days after request.

21. **TERMINATION**

Any agreement as a result of this quote may be terminated by either party giving thirty (30) calendar days advance written notice. The County reserves the right to accept or not accept a termination notice submitted by the vendor, and no such termination notice submitted by the vendor shall become effective unless and until the vendor is notified in writing by the County of its acceptance.

The Purchasing Director may immediately terminate any agreement as a result of this quote for emergency purposes, as defined by the Lee County Purchasing and Payment Procedure Manual.

Any vendor who has voluntarily withdrawn from a formal quote/proposal without the County's mutual consent during the contract period shall be barred from further County procurement for a period of 180 days. The vendor may apply to the Board of Lee County Commissioners for waiver of this debarment. Such application for waiver of debarment must be coordinated with and processed by Purchasing.

22. **CONFIDENTIALITY**

Vendors should be aware that all submittals (including financial statements) provided with a quote/proposal are subject to public disclosure and will **not** be afforded confidentiality.

23. **ANTI-LOBBYING CLAUSE**

All firms are hereby placed on formal notice that neither the County Commissioners nor candidates for County Commission, nor any employees from the Lee County Government, Lee County staff members, nor any members of the Qualification/Evaluation Review Committee are to be lobbied, either individually or collectively, concerning this project. Firms and their agents who intend to submit qualifications, or have submitted qualifications, for this project are hereby placed on *formal notice* that they are **not** to contact County personnel for such purposes as holding meetings of introduction, meals, or meetings relating to the selection process outside of those specifically scheduled by the County for negotiations. Any such lobbying activities may cause immediate disqualification for this project.

24. **INSURANCE (AS APPLICABLE)**

Insurance shall be provided, per the attached insurance guide. Upon request, an insurance certificate complying with the attached guide may be required prior to award.

LEE COUNTY, FLORIDA
PROPOSAL PRICE FORM FOR:
JANITORIAL SERVICES FOR
VARIOUS DOWNTOWN FACILITIES

DATE SUBMITTED: _____

TO: The Board of County Commissioners
Lee County
Fort Myers, Florida

Having carefully examined the "general Conditions", and the "Detailed Specifications", all of the which are contained herein, the Undersigned proposes to furnish the following which meet these specifications:

In order for a firm to be considered responsive in step one, they must submit all information requested on page 15, 16, and 17, including appropriate signatures on page 12. Failure to meet these requirements may cause your firm to be declared non-responsive.

ANTI-COLLUSION STATEMENT

THE BELOW SIGNED QUOTER HAS NOT DIVULGED TO, DISCUSSED OR COMPARED HIS QUOTE WITH OTHER QUOTERS AND HAS NOT COLLUDED WITH ANY OTHER QUOTER OR PARTIES TO A QUOTE WHATSOEVER. NOTE: NO PREMIUMS, REBATES OR GRATUITIES TO ANY EMPLOYEE OR AGENT ARE PERMITTED EITHER WITH, PRIOR TO, OR AFTER ANY DELIVERY OF MATERIALS. ANY SUCH VIOLATION WILL RESULT IN THE CANCELLATION AND/OR RETURN OF MATERIAL (AS APPLICABLE) AND THE REMOVAL FROM THE MASTER BIDDERS LIST.

FIRM NAME _____

BY (Printed): _____

BY (Signature): _____

TITLE: _____

FEDERAL ID# OR S.S.# _____

ADDRESS: _____

PHONE NO.: _____

FAX NO.: _____

CELLULAR PHONE/PAGER NO.: _____

LEE COUNTY OCCUPATIONAL LICENSE NO.: _____

E-MAIL ADDRESS: _____

COMPANY QUALIFICATIONS

To qualify for consideration for selection as a qualified Company, a Company must meet certain designated minimum experience and qualifications. These minimum qualifications are outlined in the following sections. A Company must also demonstrate that they are financially qualified.

EXPERIENCE AND REFERENCES

Company shall have a minimum of five (5) years acceptable general experience in janitorial services.

FINANCIAL QUALIFICATIONS (MINIMUM)

- A. Company submitting qualifications shall demonstrate proof of the ability to obtain a performance bond in the amount of 100 % of the total annual contract amount. In addition, the Company shall provide information with respect to their bonding, company or surety name, contact person, address, telephone number and bonding capability. Attachment "A" describes the purpose of the performance bond in further detail. Attachment "A" is for information purposes only.
- B. Company submitting qualifications must be able to provide a copy or copies of their current Certificates of Insurance or a letter from their insurance company/companies evidencing the fact that the Company is able to be insured pertaining to janitorial services business for the following minimum amounts:

1. Insurance Requirements

Worker's Compensation

\$1,000,000 per accident
\$1,000,000 disease limit
\$1,000,000 disease limit per employee

Commercial General Liability

\$1,000,000 bodily injury per person (BI)
\$3,000,000 bodily injury per occurrence (BI)
\$1,000,000 property damage (PD) or
\$3,000,000 combined single limit (CSL) of BI and PD

Business Automobile Liability

\$1,000,000 bodily injury per person (BI)
\$3,000,000 bodily injury per occurrence (BI)
\$1,000,000 property damage (PD) or
\$3,000,000 combined single limit (CSL) of BI and PD

Employee Dishonesty/Fidelity

Coverage shall apply to all employees with minimum limits of \$100,000 per occurrence

**The required limit of liability shown in Major Contracts: 1.a; 1.b; 1.c; may be provided in the form of "Excess" or "Commercial Umbrella Insurance Policies." In which case, a "Following Form Endorsement" will be required on the "Excess Insurance Policy" or "Commercial Umbrella Policy."*

2. Verification of Coverage:

a. Ten (10) days prior to the commencement of any work under the contract a certificate of insurance will be provided to the Risk Manager for review and approval. The certificate shall provide for the following:

1. **"Lee County, a political subdivision and Charter County of the State of Florida, its agents, employees, and public officials@ will be named as an Additional Insured" on the General Liability policies.**
2. Lee County will be given thirty (30) days notice prior to cancellation or modification of any stipulated insurance. Such notification will be in writing by registered mail, return receipt requested and addressed to the Risk Manager (P.O. BOX 398 Ft. Myers, FL 33902).

3. Special Requirements:

- a. An appropriate **"Indemnification"** clause shall be made a provision of the contract.
- b. It is the responsibility of the general contractor to insure that all subcontractors comply with all insurance requirements.

OTHER SPECIAL CRITERIA

A. Minimum Requirements for Personnel and Equipment

Company submitting qualifications must have available the equipment and personnel necessary to clean a facility of this size and type. It is preferred that the cleaners be experienced and/or properly trained in cleaning this type of facility.

B. Permits, Licenses and Notices

Company submitting qualifications shall make application for and obtain necessary permits and licenses from the appropriate governing body. The company shall give all notices necessary and incidental to the prosecution of the work.

C. Office Location in Lee County

Awarded company will be required to have an office location in Lee County by the start of the contract. Expected start date for this contract is June 1, 2005.

REQUIRED SUBMITTALS FOR THIS RFQ

EXPERIENCE QUESTIONS

- 1. Company submitting qualifications shall have a minimum of five years acceptable general experience in janitorial services. Does your company have a minimum of five years experience?

Company shall describe experience in narrative form, no longer than two (2) 8 1/2" x 11" pages.

- 2. Company submitting qualifications shall furnish at least one account within the State of Florida, with whom the Company has acceptably contracted for janitorial services for at least one **(1) year in the last three (3) years** to service at least **500,000 square feet**. A reference for this account must be provided to include: name of account, address of account, telephone number, contact person, dates of service, and square footages for this account. Can your company supply this account? _____

REFERENCE

Name of Account: _____

Address: _____

Telephone Number: _____

Contact Person: _____

Dates of Service: _____

Square Footage Cleaned: _____

- 3. In addition to the reference required in question number two, Company submitting this Request for Qualifications shall furnish a minimum of three accounts for any size janitorial service. These references are to be located in South Florida. South Florida is considered the area from Sarasota to West Palm Beach and southward. The account information is to include at a minimum the name of account, address of account, telephone number, contact person, dates of service, and square footages of each account. Can your company supply this list? _____

REFERENCE #1

Name of Account: _____

Address: _____

Telephone Number: _____

Contact Person: _____

Dates of Service: _____

Square Footage Cleaned: _____

REFERENCE #2

Name of Account: _____

Address: _____

Telephone Number: _____

Contact Person: _____

Dates of Service: _____

Square Footage Cleaned: _____

REFERENCE #3

Name of Account: _____

Address: _____

Telephone Number: _____

Contact Person: _____

Dates of Service: _____

Square Footage Cleaned: _____

- 4. Company submitting qualifications shall furnish names of any previous or current contracts with Lee County Government, if applicable. **NOTE: COMMITTEE WILL REVIEW ALL PAST AND PRESENT PERFORMANCES OF LEE COUNTY GOVERNMENT ACCOUNTS.** Can your company supply us with the Quote number or description of these contracts?

If so, please include the Quote number or description of these contracts

FINANCIAL QUALIFICATIONS QUESTIONS

- 1. Does your company have the ability to obtain a performance bond for 100% of the total annual contract amount? **(Current annual contract amount is \$597,000).** Please provide a letter from your bonding agent indicating your ability to be bonded.

Is letter attached? _____

2. Does your company currently have insurance coverage pertaining to janitorial services business? Please include copies of current certificates of insurance or a letter from your insurance company evidencing the ability of your company to be insured pertaining to janitorial services for the County's minimum limits.

Are these copies attached? _____

OTHER SPECIAL CRITERIA QUESTIONS

1. Can your company supply the minimum requirements for personnel and equipment as noted in this RFQ? _____

If so, include listing of personnel and equipment.

2. Does your company retain all necessary permits, licenses and notices applicable to janitorial services? _____

Please include copies.

3. Is your company willing to secure an office location in Lee County, if awarded the quote ?

Yes _____

No _____

SAMPLE FORM "A"
(This is for illustration only, do not fill out)

**EVALUATION SHEETS FOR
REQUEST FOR QUALIFICATIONS**

IN ORDER TO QUALIFY FOR STEP TWO, COMPANY MUST PASS ALL ITEMS

Project Name: _____

Quotation No.: _____

Committee Evaluation Date/Time: _____

EXPERIENCE QUESTIONS

- 1. Company shall have a minimum of five years acceptable general experience in janitorial services.

_____ Pass _____ Fail

Was narrative describing experience provided?

_____ Pass _____ Fail

- 2. Company shall furnish one account within the State of Florida, with whom the Company has acceptably contracted for at least one (1) year in the last three years to service at least 500,000 square feet. This account shall have been a janitorial contract and references shall be provided to demonstrate acceptable performance.

_____ Pass _____ Fail

Was reference check acceptable?

_____ Pass _____ Fail

- 3. Company shall furnish a list of references, contacts and title, telephone numbers, name of account and mailing addresses of accounts.

_____ Pass _____ Fail

Was reference check acceptable?

_____ Pass _____ Fail

4. Company shall furnish names of any previous or current contracts with Lee County Government, if applicable.

_____ Pass _____ Fail

Was reference check acceptable?

_____ Pass _____ Fail

FINANCIAL QUALIFICATIONS QUESTIONS

1. Does the company have the ability to obtain a performance bond for 100% of the total annual contract amount?

_____ Pass _____ Fail

2. Were current Certificates of Insurance or letter from insurance company evidencing the Company's ability to obtain insurance provided and acceptable?

_____ Pass _____ Fail

OTHER SPECIAL CRITERIA QUESTIONS

1. Can this company supply the minimum requirements for personnel and equipment ?

_____ Pass _____ Fail

2. Does this company retain all necessary permits, licenses and notices applicable to janitorial services?

_____ Pass _____ Fail

Were copies provided?

_____ Pass _____ Fail

3. Is your company willing to secure an office location in Lee County, if awarded the quote ?

_____ Pass _____ Fail

SAMPLE FORM "B"
(This is for illustration only, do not fill out)

REFERENCE CHECK FORM

PROJECT: _____

QUOTATION NO.: _____

NAME OF COMPANY: _____

- 1. Does this company provide janitorial services to your facility? Yes___ No___
- 2. How long have they provided janitorial service to your facility?
- 3. How often is your facility serviced by this company?
- 4. How many square feet do they service with janitorial at your facility/facilities?
- 5. How is their response time to your requests?
Excellent_____ Satisfactory_____ Poor_____
- 6. How is the availability of their managerial staff?
Excellent_____ Satisfactory_____ Poor_____
- 7. Does this company's staff act appropriately at all times?
Yes_____ No_____ Explanation:_____
- 8. Would you recommend employment of this company?
Yes_____ No_____ If No, please explain:_____

OVERALL COMMENTS: _____

REFERENCE CALLED: _____

CHECKER'S NAME: _____

DATE: _____ Signature _____

TIME: _____

ADDENDUM ACKNOWLEDGMENT FORM

ACKNOWLEDGMENT IS HEREBY MADE OF RECEIPT OF THE FOLLOWING ADDENDA ISSUED DURING THE PRE-QUALIFICATIONS PERIOD.

Addendum No. _____ Dated _____ Addendum No. _____ Dated _____

Addendum No. _____ Dated _____ Addendum No. _____ Dated _____

Company Name _____

Mailing Address _____

Signature & Title _____

ATTACHMENT "A"

FOR INFORMATION PURPOSES ONLY

THE CONDITIONS OF PERFORMANCE BOND

Are that if Principal;

1. Fully, promptly, and faithfully performs the contract at the times and in the manner prescribed in the contract, and
2. Promptly makes payments to all claimants, supplying Principal with labor, materials, or supplies, used directly or indirectly by Principal in the prosecution of the work provided for in the contract; and
3. Pays Obligee any and all losses, damages, costs and attorney's fees that Obligee sustains because of any default by Principal under the contract, including, but not limited to, all delay damages, whether liquidated or actual, incurred by Obligee; and
4. Performs the guarantee of all work and material furnished under the contract applicable to the work and material, then this bond is void; otherwise it remains in full force.
5. The Surety, for value received, hereby stipulates and agrees that no changes, extensions of time, alterations or additions to the terms of the contract or other work to be performed hereunder, or the specifications referred to therein shall in any way affect its obligation under this bond, and it does hereby waive notice of any such changes, extension of time, alterations or additions to the terms of the contract or to work or to the specifications.
6. This instrument shall be construed in all respects as a common law bond. It is expressly understood that the time provisions and statute of limitation under Section 255.05 and 713.23, Florida Statutes, shall not apply to this bond.
7. In no event shall the Surety be liable in the aggregate to Obligee for more than the penalty of its performance bond regardless of the number of suits that may be filed by Obligee.

ATTACHMENT # 4



LEE COUNTY
S O U T H W E S T F L O R I D A

PROJECT NO.: Q-050183

OPEN DATE: April 5, 2005

AND TIME: 2:30 P.M.

MANDATORY PRE-BID DATE:
March 24, 2005

TIME: 8:30 A.M.

LOCATION: Lee County Public Works Building
1500 Monroe Street, 4th Floor
Fort Myers, Florida 33901

REQUEST FOR QUOTATIONS

[STEP TWO - PRICES]

TITLE:
**JANITORIAL SERVICE FOR
VARIOUS DOWNTOWN FACILITIES**

REQUESTER: LEE COUNTY BOARD OF COUNTY COMMISSIONERS
DIVISION OF PURCHASING

MAILING ADDRESS

P.O. BOX 398
FORT MYERS, FL 33902-0398

PHYSICAL ADDRESS

1825 HENDRY STREET, 3rd Floor
FORT MYERS, FL 33901

BUYER:

EARL PFLAUMER, CPPB
PURCHASING AGENT
PHONE NO.: (239) 344-5462

**LEE COUNTY, FLORIDA
QUOTATION FORMS FOR:
JANITORIAL SERVICE FOR VARIOUS DOWNTOWN FACILITIES**

INDEX OF REQUEST FOR QUOTATIONS

<u>STEP TWO - QUOTATION INFORMATION</u>	<u>PAGE</u>
GENERAL CONDITIONS	3
PRICE QUOTATION INFORMATION	11
SIGNATURE PAGE	15
DETAILED SPECIFICATIONS	16
ATTACHMENT "A" – JANITORIAL CLEANING CHECKLIST	33
ATTACHMENT "B" – QUALITY ASSURANCE FORM	37
INSURANCE REQUIREMENTS	38
PERFORMANCE BOND FORMS	39
EXHIBIT "A" - LOCAL VENDOR PREFERENCE QUESTIONNAIRE	42
BIDDERS CHECK LIST	44

GENERAL CONDITIONS

Your firm was found to be qualified in Step One of this RFQ. Accordingly, you are being provided with Step Two (Request for Quotations - Prices).

Sealed Quotations will be received by the DIVISION OF PURCHASING, until 2:30pm on the date specified on the cover sheet of this "Request for Quotations", and opened immediately thereafter by the Purchasing Director or designee.

Any question regarding this solicitation should be directed to the Buyer listed on the cover page of this solicitation, or by calling the Division of Purchasing at (239) 344-5450.

1. **SUBMISSION OF QUOTE:**

- a. Quotations shall be sealed in an envelope, and the outside of the envelope should be marked with the following information:
 1. Marked with the words "Sealed Quote"
 2. Name of the firm submitting the quotation
 3. Title of the quotation
 4. Quotation number
- b. The Quotation shall be submitted in triplicate as follows:
 1. The original consisting of the Lee County quotes forms completed and signed.
 2. A copy of the original quote forms for the Purchasing Director.
 3. A second copy of the original quote forms for use by the requesting department.
- c. The following should be submitted along with the quotation in a separate envelope. This envelope should be marked as described above, but instead of marking the envelope as "Sealed Quote", please indicate the contents; i.e., literature, drawings, submittals, etc. This information should be submitted in duplicate.
 1. Any information (either required or in addition to that asked for by the specifications) necessary to analyze your quotation; i.e., required submittals, literature, technical data, financial statements.
 2. Warranties and guarantees against defective materials and workmanship.
- d. **ALTERNATE QUOTE:** If the vendor elects to submit more than one quote, then the quotes should be submitted in separate envelopes and marked as indicated above. The second, or alternate quote should be marked as "Alternate".
- e. **QUOTES RECEIVED LATE:** It is the quoter's responsibility to ensure that his quote is received by the Division of Purchasing prior to the opening date and time specified. Any quote received after the opening date and time will be promptly returned to the quoter unopened. Lee County will not be responsible for quotes received late because of delays by a third party delivery service; i.e., U.S. Mail, UPS, Federal Express, etc.
- f. **QUOTE CALCULATION ERRORS:** In the event there is a discrepancy between the total quoted amount or the extended amounts and the unit prices quoted, the unit prices will prevail and the corrected sum will be considered the quoted price.
- g. **PAST PERFORMANCE:** All vendors will be evaluated on their past performance and prior dealings with Lee County (i.e., failure to meet specifications, poor workmanship, late delivery, etc.).
- h. **WITHDRAWAL OF QUOTE:** No quote may be withdrawn for a period of 90 days after the scheduled time for receiving quotes. A quote may be withdrawn prior to the quote-opening date and time. Such a request to withdraw should be made in writing to the Purchasing Director, who will approve or disapprove of the request.

- i. **COUNTY RESERVES THE RIGHT:** The County reserves the right to waive minor informalities in any quote; to reject any or all quotes with or without cause; and/or to accept the quote that in its judgment will be in the best interest of the County of Lee.
- j. **EXECUTION OF QUOTE:** All quotes shall contain the signature of an authorized representative of the quoter in the space provided on the quote proposal form. All quotes shall be typed or printed in ink. The bidder may not use erasable ink. All corrections made to the quote shall be initialed.

2. **ACCEPTANCE**

The materials and/or services delivered under the quote **shall** remain the property of the seller until a physical inspection and actual usage of these materials and/or services is accepted by the County and is to be in compliance with the terms herein, fully in accord with the specifications and of the highest quality. In the event the materials and/or services supplied to the County are found to be defective or do not conform to specifications, the County reserves the right to cancel the order upon written notice to the seller and return such product to the seller at the seller's expense.

3. **SUBSTITUTIONS**

Whenever in these specifications a brand name or make is mentioned, it is the intention of the County only to establish a grade or quality of materials and not to rule out other brands or makes of equality. However, if a product other than that specified is quote, it is the vendor's responsibility to name such product with his quote and to prove to the County that said product is equal to the product specified. Lee County **shall** be the sole judge as to whether a product being offered by the quoter is actually equivalent to the one being specified by the detailed specifications. (Note: This paragraph does not apply when it is determined that the technical requirements of this solicitation require only a specific product as stated in the detailed specifications.)

4. **RULES, REGULATIONS, LAWS, ORDINANCES & LICENSES**

The awarded vendor shall observe and obey all laws, ordinances, rules, and regulations, of the federal, state, and local government, which may be applicable to the supply of this product or service.

- a. Occupational License – Vendor shall submit within 10 calendar days after request.
- b. Specialty License(s) – Vendor shall possess at the time of the opening of the quote all necessary permits and/or license required for the sale of this product and/or service and upon the request of the County provide copies of licenses and/or permits within 10 calendar days after request.

5. **RECYCLED PRODUCTS**

It is the Lee County Board of County Commissioners' stated policy objective to "Ensure all departments are aware of the availability of recycled products..." (Administrative Code #AC-10-4). In an effort to provide the utmost opportunity for the use of recycled products by Lee County, vendors should list on their letterhead, all necessary information regarding any applicable recycled products they have available. Recycled products should meet all other specifications listed and have a minimum of 50%-recycled content. Whenever fiscally feasible, available recycled products will be purchased.

6. **WARRANTY/GUARANTY** (unless otherwise specified)

All materials and/or services furnished under this quote shall be warranted by the vendor to be free from defects and fit for the intended use.

7. **PRE-BID CONFERENCE**

A pre-bid conference will be held at the location, date, and time specified on the cover of this solicitation. Pre-bid conferences are generally non-mandatory, but it is highly recommended that everyone planning to submit a quote attend.

In the event a pre-bid conference is classified as mandatory, it will be so specified on the cover of this solicitation and it will be the responsibility of the quoter to ensure that they are represented at the pre-bid. Only those quoters who attend the pre-bid conference will be allowed to quote on this project.

8. **BIDDERS LIST MAINTENANCE**

A bidder should respond to "Request for Quotations" in order to be kept on the Bidder's List. Failure to respond to three different "request for quotations" may result in the vendor being removed from the Bidder's List. A bidder may do one of the following, in order to respond properly to the request:

- a. Submission of a quotation prior to the quote receipt deadline.
- b. Submission of a "no bid" notice prior to the quote receipt deadline.

9. **LEE COUNTY PAYMENT PROCEDURES**

All vendors are requested to mail one original invoice and one invoice copy to:

Lee County Finance Department
Post Office Box 2238
Fort Myers, FL 33902-2238

All invoices will be paid as directed by the Lee County payment procedure unless otherwise differently stated in the detailed specification portion of this quote.

Lee county will not be liable for request of payment deriving from aid, assistance, or help by any individual, vendor, quoter, or bidder for the preparation of these specifications.

Lee County is generally a tax-exempt entity subject to the provisions of the 1987 legislation regarding sales tax on services. Lee County will pay those taxes for which it is obligated, or it will provide a Certificate of Exemption furnished by the Department of Revenue. All contractors or quoters should include in their quote all sales or use taxes, which they will pay when making purchases of material or subcontractor's services.

10. **LEE COUNTY BID PROTEST PROCEDURE**

Any contractor/vendor/firm that has submitted a formal bid/quote/proposal to Lee County, and who is adversely affected by an intended decision with respect to the award of the formal bid/quote/proposal, shall file with the County's Purchasing Director or Public Works Director a written "Notice of Intent to File a Protest" not later than seventy-two (72) hours (excluding Saturdays, Sundays and Legal Holidays) after receipt of a "Notice of Intended Decision" from the County with respect to the proposed award of the formal bid/quote/proposal.

The "Notice of Intent to File a Protest" is one of two documents necessary to perfect Protest. The second document is the "Formal Written Protest", both documents are described below.

The "Notice of Intent to File a Protest" document shall state all grounds claimed for the Protest, and clearly indicate it as the "Notice of Intent to File a Protest". Failure to clearly indicate the Intent to file the Protest shall constitute a waiver of all rights to seek any further remedies provided for under this Protest Procedure.

The "Notice of Intent to File a Protest" shall be received ("stamped in") by the Purchasing Director or Public Works Director not later than Four o'clock (4:00) PM on the third working day following the day of receipt of the County's Notice of Intended Decision.

The affected party shall then file its Formal Written Protest within ten (10) calendar days after the time for the filing of the Notice of Intent to File a Protest has expired. Except as provided for in the paragraph below, upon filing of the Formal Written Protest, the contractor/vendor/firm shall post a bond, payable to the Lee County Board of County Commissioners in an amount equal to five percent (5%) of the total bid/quote/proposal, or Ten Thousand Dollars (\$10,000.00), whichever is less. Said bond shall be designated and held for payment of any

costs that may be levied against the protesting contractor/vendor/firm by the Board of County Commissioners, as the result of a frivolous Protest.

A clean, Irrevocable Letter of Credit or other form of approved security, payable to the County, may be accepted. Failure to submit a bond, letter of credit, or other approved security simultaneously with the Formal Written Protest shall invalidate the protest, at which time the County may continue its procurement process as if the original "Notice of Intent to File a Protest" had never been filed.

Any contractor/vendor/firm submitting the County's standard bond form (CSD: 514), along with the bid/quote/proposal, shall not be required to submit an additional bond with the filing of the Formal Written Protest.

The Formal Written Protest shall contain the following:

- County bid/quote/proposal identification number and title.
- Name and address of the affected party, and the title or position of the person submitting the Protest.
- A statement of disputed issues of material fact. If there are no disputed material facts, the Formal Protest must so indicate.
- A concise statement of the facts alleged, and of the rules, regulations, statutes, or constitutional provisions, which entitle the affected party to relief.
- All information, documents, other materials, calculations, and any statutory or case law authority in support of the grounds for the Protest.
- A statement indicating the relief sought by the affected (protesting) party.
- Any other relevant information that the affected party deems to be material to Protest.

Upon receipt of a timely filed "Notice of Intent to File a Protest", the Purchasing Director or Public Works Director (as appropriate) may abate the award of the formal bid/quote/proposal as appropriate, until the Protest is heard pursuant to the informal hearing process as further outlined below, except and unless the County Manager shall find and set forth in writing, particular facts and circumstances that would require an immediate award of the formal bid/quote/proposal for the purpose of avoiding a danger to the public health, safety, or welfare. Upon such written finding by the County Manager, the County Manager may authorize an expedited Protest hearing procedure. The expedited Protest hearing shall be held within ninety-six (96) hours of the action giving rise to the contractor/vendor/firm's Protest, or as soon as may be practicable for all parties. The "Notice of Intent to File a Protest" shall serve as the grounds for the affected party's presentation and the requirements for the submittal of a formal, written Protest under these procedures, to include the requirement for a bond, shall not apply.

The Dispute Committee shall conduct an informal hearing with the protesting contractor/vendor/firm to attempt to resolve the Protest, within seven working days (excluding Saturdays, Sundays and legal holidays) from receipt of the Formal Written Protest. The Chairman of the Dispute Committee shall ensure that all affected parties may make presentations and rebuttals, subject to reasonable time limitations, as appropriate. The purpose of the informal hearing by the Dispute Committee, the protestor and other affected parties is to provide and opportunity: (1) to review the basis of the Protest; (2) to evaluate the facts and merits of the Protest; and (3) to make a determination whether to accept or reject the Protest.

Once a determination is made by the Dispute Committee with respect to the merits of the Protest, the Dispute Committee shall forward to the Board of County Commissioners its recommendations, which shall include relevant background information related to the procurement.

Upon receiving the recommendation from the Dispute Committee, the Board of County Commissioners shall conduct a hearing on the matter at a regularly scheduled meeting. Following presentations by the affected parties, the Board shall render its decision on the merits of the Protest.

If the Board's decision upholds the recommendation by the Dispute Committee regarding the award, and further finds that the Protest was either frivolous and/or lacked merit, the Board, at its discretion, may assess costs, charges, or damages associated with any delay of the award, or any costs incurred with regard to the protest. These costs, charges or damages may be deducted from the security (bond or letter of credit) provided by the contractor/vendor/firm. Any costs, charges or damages assessed by the Board in excess of the security shall be paid by the protesting contractor/vendor/firm within thirty (30) calendar days of the Board's final determination concerning the award.

All formal bid/quote/proposal solicitations shall set forth the following statement:

“FAILURE TO FOLLOW THE BID PROTEST PROCEDURE REQUIREMENTS WITHIN THE TIMEFRAMES AS PRESCRIBED HEREIN AND ESTABLISHED BY LEE COUNTY BOARD OF COUNTY COMMISSIONERS, FLORIDA, SHALL CONSTITUTE A WAIVER OF YOUR PROTEST AND ANY RESULTING CLAIMS.”

11. **PUBLIC ENTITY CRIME**

Any person or affiliate as defined by statute who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid or a contract to provide any goods or services to the County; may not submit a bid on a contract with the County for the construction or repair of a public building or a public work; may not submit bids or leases of real property to the County; may not be awarded or perform works as a contractor, supplier, subcontractor, or consultant under a contract with the County, and may not transact business with the County in excess of \$25,000.00 for a period of 36 months from the date of being placed on the convicted vendor list.

12. **QUALIFICATION OF QUOTERS** (unless otherwise noted)

Quotes will be considered only from firms normally engaged in the sale and distribution or provision of the services as specified herein. Quoters shall have adequate organization, facilities, equipment, and personnel to ensure prompt and efficient service to Lee County. The County reserves the right before recommending any award to inspect the facilities and organization; or to take any other action necessary to determine ability to perform is satisfactory, and reserves the right to reject quotes where evidence submitted or investigation and evaluation indicates an inability of the quoter to perform.

13. **MATERIAL SAFETY DATA SHEETS**

In accordance with Chapter 443 of the Florida Statutes, it is the vendor's responsibility to provide Lee County with Materials Safety Data Sheets on quoted materials, as may apply to this procurement.

14. **MISCELLANEOUS**

If a conflict exists between the General Conditions and the detailed specifications, then the detailed specifications shall prevail.

15. **WAIVER OF CLAIMS**

Once this contract expires, or final payment has been requested and made, the awarded contractor shall have no more than 30 days to present or file any claims against the County concerning this contract. After that period, the County will consider the Contractor to have waived any right to claims against the County concerning this agreement.

16. **AUTHORITY TO PIGGYBACK**

It is hereby made a precondition of any quote and a part of these specifications that the submission of any quote in response to this request constitutes a quote made under the same conditions, for the same price, and for the same effective period as this quote, to any other governmental entity.

17. **COUNTY RESERVES THE RIGHT**

a) **State Contract**

If applicable, the County reserves the right to purchase any of the items in this quote from State Contract Vendors if the prices are deemed lower on State Contract than the prices we receive in this quotation.

b) **Any Single Large Project**

The County, in its sole discretion, reserves the right to separately quote any project that is outside the scope of this quote, whether through size, complexity, or dollar value.

c) **Disadvantaged Business Enterprises**

The County, in its sole discretion, reserves the right to purchase any of the items in this quote from Disadvantage Business Enterprise vendor if the prices are determined to be in the best interest of the County, to assist the County in the fulfillment of any of the County's grant commitments to federal or state agencies.

The County further reserves the right to purchase any of the items in this quote from DBE's to fulfill the County's state policy toward DBE's as outlined in County Ordinance 88-45 and 90-04, as amended.

d) **Anti-Discrimination**

The vendor for itself, its successors in interest, and assignees, as part of the consideration there of covenant and agree that:

In the furnishing of services to the County hereunder, no person on the grounds of race, religion, color, age, sex, national origin, handicap or marital status shall be excluded from participation in, denied the benefits of, or otherwise be subjected to discrimination.

The vendor will not discriminate against any employee or applicant for employment because of race, religion, color, age, sex, national origin, handicap or marital status. The vendor will make affirmative efforts to insure that applicants are employed and that employees are treated during employment without regard to their race, religion, color, age, sex, national origin, handicap or marital status. Such action shall include, but not be limited to, acts of employment, upgrading, demotion or transfer; recruitment advertising; layoff or termination, rates of pay or other forms of compensation and selection for training, including apprenticeship.

Vendor agrees to post in a conspicuous place, available to employees and applicants for employment, notices setting forth the provisions of this anti-discrimination clause.

Vendor will provide all information and reports required by relevant regulations and/or applicable directives. In addition, the vendor shall permit access to its books, records, accounts, other sources of information, and its facilities as may be determined by the County to be pertinent to ascertain compliance. The vendor shall maintain and make available relevant data showing the extent to which members of minority groups are beneficiaries under these contracts.

Where any information required of the vendor is in the exclusive possession of another who fails or refuses to furnish this information, the vendor shall so certify to the County its effort made toward obtaining said information. The vendor shall remain obligated under this paragraph until the expiration of three (3) years after the termination of this contract.

In the event of breach of any of the above anti-discrimination covenants, the County shall have the right to

impose sanctions as it may determine to be appropriate, including withholding payment to the vendor or canceling, terminating, or suspending this contract, in whole or in part.

Additionally, the vendor may be declared ineligible for further County contracts by rule, regulation or order of the Board of County Commissioners of Lee County, or as otherwise provided by law.

The vendor will send to each union, or representative of workers with which the vendor has a collective bargaining agreement or other contract of understanding, a notice informing the labor union of worker's representative of the vendor's commitments under this assurance, and shall post copies of the notice in conspicuous places available to the employees and the applicants for employment.

The vendor will include the provisions of this section in every subcontract under this contract to insure its provisions will be binding upon each subcontractor. The vendor will take such actions with respect to any subcontractor, as the contracting agency may direct, as a means of enforcing such provisions, including sanctions for non-compliance.

18. **AUDITABLE RECORDS**

The awarded vendor shall maintain auditable records concerning the procurement adequate to account for all receipts and expenditures, and to document compliance with the specifications. These records shall be kept in accordance with generally accepted accounting methods, and Lee County reserves the right to determine the record-keeping method required in the event of non-conformity. These records shall be maintained for two years after completion of the project and shall be readily available to County personnel with reasonable notice, and to other persons in accordance with the Florida Public Disclosure Statutes.

19. **DRUG FREE WORKPLACE**

Whenever two or more quotes/proposals, which are equal with respect to price, quality and service, are received for the procurement of commodities or contractual services, a quote/proposal received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. In order to have a drug-free workplace program, a business shall comply with the requirements of Florida Statutes 287.087.

20. **REQUIRED SUBMITTALS**

Any submittals requested should be returned with the quote response. This information may be accepted after opening, but no later than 10 calendar days after request.

21. **TERMINATION**

Any agreement as a result of this quote may be terminated by either party giving thirty (30) calendar days advance written notice. The County reserves the right to accept or not accept a termination notice submitted by the vendor, and no such termination notice submitted by the vendor shall become effective unless and until the vendor is notified in writing by the County of its acceptance.

The Purchasing Director may immediately terminate any agreement as a result of this quote for emergency purposes, as defined by the Lee County Purchasing and Payment Procedure Manual.

Any vendor who has voluntarily withdrawn from a formal quote/proposal without the County's mutual consent during the contract period shall be barred from further County procurement for a period of 180 days. The vendor may apply to the Board of Lee County Commissioners for waiver of this debarment. Such application for waiver of debarment must be coordinated with and processed by Purchasing.

22. **CONFIDENTIALITY**

Vendors should be aware that all submittals (including financial statements) provided with a quote/proposal are subject to public disclosure and will **not** be afforded confidentiality.

23. **ANTI-LOBBYING CLAUSE**

All firms are hereby placed on formal notice that neither the County Commissioners nor candidates for County Commission, nor any employees from the Lee County Government, Lee County staff members, nor any members of the Qualification/Evaluation Review Committee are to be lobbied, either individually or collectively, concerning this project. Firms and their agents who intend to submit qualifications, or have submitted qualifications, for this project are hereby placed on *formal notice* that they are *not* to contact County personnel for such purposes as holding meetings of introduction, meals, or meetings relating to the selection process outside of those specifically scheduled by the County for negotiations. Any such lobbying activities may cause immediate disqualification for this project.

24. **INSURANCE (AS APPLICABLE)**

Insurance shall be provided, per the attached insurance guide. Upon request, an insurance certificate complying with the attached guide may be required prior to award.

**LEE COUNTY, FLORIDA
PROPOSAL PRICE FORM FOR:
JANITORIAL SERVICE FOR
VARIOUS DOWNTOWN FACILITIES**

DATE SUBMITTED: _____

VENDOR NAME: _____

TO: The Board of County Commissioners
Lee County
Fort Myers, Florida

Having carefully examined the "General Conditions", and the "Detailed Specifications", all of which are contained herein, the Undersigned proposes to furnish the following which meet these specifications:

The undersigned acknowledges receipt of Addenda numbers: _____

ADMINISTRATION BUILDING

<u>TOTAL ANNUAL CHARGES</u>	\$ _____ *
<u>(BASIS OF AWARD)</u>	
<u>(INCLUDES REQUIRED DAYTIME PERSONNEL)</u>	ANNUAL COST

THE FOLLOWING FEES ARE TO BE USED, AS NEEDED:

<u>COST TO ADD OR DELETE A DAY OF SERVICE</u>	\$ _____
	PER DAY

<u>ANNUAL COST TO CLEAN THE FIRST FLOOR VENDING AREA</u>	\$ _____
--	----------

YEARLY COST TO ADD OR DELETE THE FOLLOWING POSITIONS:

UTILITY PERSON	\$ _____
----------------	----------

ON-SITE SUPERVISOR	\$ _____
--------------------	----------

BATHROOM PERSON	\$ _____
-----------------	----------

RECYLING PERSON	\$ _____
-----------------	----------

OLD COURTHOUSE

TOTAL ANNUAL CHARGES \$ _____ *
(BASIS OF AWARD) ANNUAL COST

THE FOLLOWING FEES ARE TO BE USED, AS NEEDED:

COST TO ADD OR DELETE A DAY OF SERVICE \$ _____
PER DAY

JUSTICE CENTER

TOTAL ANNUAL CHARGES \$ _____ *
(BASIS OF AWARD) ANNUAL COST
(INCLUDES REQUIRED DAYTIME PERSONNEL)

THE FOLLOWING FEES ARE TO BE USED, AS NEEDED:

COST TO ADD OR DELETE A DAY OF SERVICE \$ _____
PER DAY

YEARLY COST TO ADD THE FOLLOWING POSITIONS:

UTILITY PERSON \$ _____

ON-SITE SUPERVISOR \$ _____

BATHROOM CLEANING PERSONNEL \$ _____

LOCK SHOP

TOTAL ANNUAL CHARGES \$ _____ *
(BASIS OF AWARD) ANNUAL COST

THE FOLLOWING FEES ARE TO BE USED, AS NEEDED:

COST TO ADD OR DELETE A DAY OF SERVICE \$ _____
PER DAY

JUSTICE CENTER ANNEX (SUN TRUST BUILDING)

TOTAL ANNUAL CHARGES \$ _____ *
(BASIS OF AWARD) ANNUAL COST
(INCLUDES REQUIRED DAYTIME PERSONNEL)

THE FOLLOWING FEES ARE TO BE USED, AS NEEDED:

COST TO ADD OR DELETE A DAY OF SERVICE \$ _____
PER DAY

YEARLY COST TO ADD THE FOLLOWING POSITIONS:

UTILITY PERSON \$ _____

ON-SITE SUPERVISOR \$ _____

BATHROOM CLEANING PERSONNEL \$ _____

GRAND JURY BUILDING

TOTAL ANNUAL CHARGES \$ _____ *
(BASIS OF AWARD) ANNUAL COST

THE FOLLOWING FEES ARE TO BE USED, AS NEEDED:

COST TO ADD OR DELETE A DAY OF SERVICE \$ _____
PER DAY

GRAND TOTAL ANNUAL CHARGES FOR ALL SIX SITES \$ _____ *

ADDITIONAL CHARGES: THE FOLLOWING FEES ARE TO BE USED AS NEEDED IN ORDER TO MODIFY THE CONTRACT PRICES THROUGHOUT ITS TERM. THESE CHARGES APPLY TO ALL THE BUILDINGS.

HOURLY RATE FOR EMERGENCY WORK \$ _____
PER MAN HOUR

COST PER SQUARE FOOT, PER DAY TO ADD
DUSTING AND VACUUMING OF OFFICE AREAS \$ _____
P.S.F./PER DAY

IF IT IS DEEMED NECESSARY TO ADD OR DELETE SQUARE FOOTAGE FROM THIS CONTRACT ON A TEMPORARY OR PERMANENT BASIS, THE TOTAL ANNUAL CHARGE WILL BE DIVIDED BY THE NUMBER OF SQUARE FEET TO DETERMINE THE ANNUAL COST PER SQUARE FOOT. THAT COST PER SQUARE FOOT WILL BE ADDED TO OR DEDUCTED FROM THE TOTAL ANNUAL CHARGES.

SERVICE TO START WITHIN _____ CALENDAR DAYS AFTER RECEIPT OF AWARD AND PURCHASE ORDER.

Is your firm interested in being considered for the Local Vendor Preference?

Yes _____ No _____

If yes, then read the paragraph entitled "Local Vendor Preference" included in these specifications. Also complete the Local Vendor Preference Questionnaire and return with your quotation.

Quoters shall carefully read all the terms and conditions of the specifications. Any representation of deviation or modification to the quotation may be grounds to reject that quotation.

Quoter shall submit his/her quote on the County's Proposal Quote Form, including the firm name and authorized signature. Any blank spaces on the Proposal Quote Form, qualifying notes or exceptions, counter offers, lack of required submittals, or signatures, on County's Form may result in the Quoter/Quote being declared non-responsive by the County.

ANTI-COLLUSION STATEMENT

THE BELOW SIGNED QUOTER HAS NOT DIVULGED TO, DISCUSSED OR COMPARED HIS QUOTE WITH OTHER QUOTERS AND HAS NOT COLLUDED WITH ANY OTHER QUOTER OR PARTIES TO A QUOTE WHATSOEVER. NOTE: NO PREMIUMS, REBATES OR GRATUITIES TO ANY EMPLOYEE OR AGENT ARE PERMITTED EITHER WITH, PRIOR TO, OR AFTER ANY DELIVERY OF MATERIALS. ANY SUCH VIOLATION WILL RESULT IN THE CANCELLATION AND/OR RETURN OF MATERIAL (AS APPLICABLE) AND THE REMOVAL FROM THE MASTER BIDDERS LIST.

FIRM NAME _____

BY (Printed): _____

BY (Signature): _____

TITLE: _____

FEDERAL ID# OR S.S.#: _____

ADDRESS: _____

PHONE NO.: _____

FAX NO.: _____

CELLULAR PHONE /PAGER NO.: _____

LEE COUNTY OCCUPATIONAL LICENSE NO.: _____

E-MAIL ADDRESS: _____

DETAILED SPECIFICATIONS FOR:
JANITORIAL SERVICES FOR
VARIOUS DOWNTOWN FACILITIES

SCOPE

This Request for Quotations (RFQ) is issued by the Lee County Board of County Commissioners, Florida to request sealed quotations from prequalified Vendors interested in providing contract janitorial services to six County facilities, totaling approximately 500,000 square feet, located in the downtown Fort Myers area. These facilities house County offices and staff and most will require five days per week service.

Materials to be supplied by the Vendor shall include items such as, toilet paper, paper towels, soap and trash bags, etc. Lee County requires that only recycled paper products be provided and under no circumstances shall any aerosol cleaning products be utilized. All cleaning materials such as bathroom cleaners, general purpose cleaners and glass cleaners must meet the standards set by Green Seal. Attached to this request for quotes you will see the guidelines for safe environmental products and suggestions for manufacturers of such cleaning products.

The awarded Vendor must meet all contract specifications fifteen calendar days from start-up of service.

GENERAL INFORMATION

It is understood that only quotations from prequalified Vendors will be considered.

This RFQ is issued to provide prequalified Vendors with information, guidelines and rules to prepare and submit a quotation. The submittal must satisfy all criteria established in this RFQ to qualify for an award.

Quoter shall not be entitled to compensation beyond its quotation price when required to incur expenses because of tolls or parking charges or any charges for infractions concerning these issues.

Quotation errors shall be handled as follows:

1. Any blank spaces on the proposal form or required submittals, absence of signatures or failure to submit the quotation on the County's form shall cause the quoter to be declared non-responsive.
2. The quoter will comply with the Florida Sales and Use Tax Law as it may apply to this contract. The quotation amount(s) shall include any and all Florida Sales and Use Tax payment obligations required by Florida Law of the successful quoter and/or its sub-contractors or material suppliers.

QUOTERS may not modify these specifications for any reason whatsoever.

QUOTERS may not assign or otherwise transfer its quotation prior to the quotation opening time.

ADDITION OR DELETION OF SQUARE FOOTAGE OR SITES

If it is deemed necessary to add or delete square footage from this contract on a temporary or permanent basis, the total annual charge for that building will be divided by the total square footage to determine the annual cost per square foot. That cost per square foot will be added to or deducted from the total annual charges for that building.

If it is deemed necessary to add another facility to this contract, then the total square footage for all sites covered by this contract will be divided into the total annual charge for all facilities covered by this contract.

That average square footage will be used to add another site or building to this contract. The vendor will have the right to refuse to accept the additional site at the average square footage cost.

CONSUMER PRICE INDEX ADJUSTMENT

The contract price quoted for this service will be increased annually on the first of October. This increase will be based on the July increase in the Consumer Price Index for U.S. City Average, Wage and Clerical Workers, All Items, as published by the Bureau of Labor Statistics, Southeastern Regional office as of the month of July for that year. Lee County will notify the vendor of the increase amount. This increased amount will begin with the billing for the month of October.

PERFORMANCE BOND

A performance bond will be required by the successful quoter of this contract. A performance bond shall be issued by the successful quoter within twenty one calendar days from the date of Written Notice of Award. A surety company considered satisfactory by Lee County and otherwise authorized to transact business in the State of Florida shall be required from the successful quoter. This shall insure the faithful performance of the obligations imposed by the resulting contract and protect the County from lawsuits for non-payment of debts incurred during the successful quoter's performance under such contract.

Only the form provided with the contract documents will be accepted.

QUALIFICATIONS OF SURETY COMPANIES

In order to be acceptable to the County, a surety company issuing quotation guaranty bonds or performance bonds in the amount listed, called for herein, shall meet and comply with the following minimum standards:

All Sureties for Lee County projects, must be admitted to do business in the State of Florida and shall comply with the provisions of Florida Statute 255.05.

Attorneys-in-fact who sign bid bonds or performance bonds for Lee County projects must file with such bond a certified copy of their Power of Attorney to sign such bond.

Agents of surety companies must list their name, address and telephone number on all bonds.

The life of the bond provided to Lee County shall extend for the term of the contract.

To be acceptable to the Owner as Surety on projects not in excess of \$500,000.00, Surety shall comply with these minimum provisions of State Statute 287.0935 as follows:

Surety must have twice the minimum surplus and capital required by Florida Insurance Code at the time of bid solicitation.

Surety must be in compliance with all provisions of the Florida Insurance Code and hold a currently valid certificate of authority issued by the United States Department of the Treasury under SS.31 U.S.C. 9304-9308.

The Surety shall be rated as "A-" or better as to General Policyholders Rating and Class VII or better as to financial category by the most current Best's Key Rating Guide, published by A.M. Best Company.

Surety must have fulfilled all of its obligations on all other bonds previously given to the County.

INSURANCE REQUIREMENTS

Insurance shall be provided per the attached Insurance Guide, prior to the commencement of any work under this agreement. Upon request, an insurance certificate complying with the attached guide, will be required prior to award.

Lee County Board of County Commissioners is to be listed as an additional insured with respects to Commercial General Liability and Worker's Compensation.

The insurance coverage enumerated in the Guide attached, constitutes the minimum requirements acceptable to Lee County and said enumeration shall in no way lessen or limit the liability of the Vendor under the terms of the contract. The Vendor may procure and maintain, at their own expense, any additional kind and amount of insurance, that in their own judgment may be necessary for their proper protection in the performance of their work under this agreement.

COUNTY'S RESERVATION OF RIGHTS

The issuance of this RFQ constitutes an invitation to present quotations from prequalified Vendors. The County reserves the right to determine, in its sole discretion, whether any aspect of the Statement of Quotation satisfactorily meets the criteria established in this RFQ, the right to seek clarification from any Vendor or Vendors submitting quotations, the right to solicit quotations with any Vendor or Vendors submitting a response, and the right to reject any or all responses with or without cause. The County also reserves the right to modify the Scope to be considered for this project. In the event that this RFQ is withdrawn by the County, or if the County does not proceed for any reason, including, but not limited to, the failure to occur of any of those things or events set forth herein, the County shall have no liability to any Vendor for any costs of expenses incurred in connection with the preparation and submittal of the RFQ or otherwise.

COUNTY'S RIGHTS AND OPTIONS

This Request for Quotations constitutes only an invitation to submit a quotation to the County. The County reserves, holds and may at its own discretion, exercise any or all of the following rights and options with respect to this quotation.

1. To reject any or all quotations or parts thereof.
2. To supplement, amend or otherwise modify this quotation, and to cancel this quotation with or without the substitution of another quotation.
3. To issue additional subsequent quotations.
4. To the extent not prohibited by law, to waive any irregularity or informality on any matter.
5. In this RFQ the County has attempted to address most situations that may occur. However, should situations arise that are not addressed, they will be dealt with on a case by case basis, at the discretion of the County.

TERM OF AGREEMENT

This agreement shall become effective immediately upon issuance of a "Notice to Proceed" by the County and shall continue in full force and effect for a period of three years from the commencement date, with an option to renew for one additional two-year period, upon mutual agreement of both parties, unless this agreement is mutually agreed by both parties to terminate sooner, or until a contract is awarded and in place.

LOCAL BIDDER'S PREFERENCE

Note: In order for your firm to be considered for the local vendor preference, you must complete and return the attached "Local Vendor Preference Questionnaire" with your quotation.

The Lee County Local Bidder's Preference Ordinance No. 00-10 is being included as part of the award process for this project. As such, Lee County at its sole discretion, may choose to award a preference to any qualified "Local Contractor/Vendor" in an amount not to exceed 3 % of the total amount quoted by that firm.

"Local Contractor / Vendor" shall mean: a) any person, firm, partnership, company or corporation whose principal place of business in the sole opinion of the County, is located within the boundaries of Lee County, Florida; or b) any person, firm, partnership, company or corporation that has provided goods or services to Lee County on a regular basis for the preceding consecutive five (5) years, and that has the personnel, equipment and materials located within the boundaries of Lee County sufficient to constitute a present ability to perform the service or provide the goods.

The County reserves the exclusive right to compare, contrast and otherwise evaluate the qualifications, character, responsibility and fitness of all persons, firms, partnerships, companies or corporations submitting formal bids or formal quotes in any procurement for goods or services when making an award in the best interests of the County.

MAJOR BREAKDOWNS/NATURAL DISASTERS

Lee County requires that the awarded vendor provide the name of a contact person and phone number which will afford Lee County access twenty-four hours per day, 365 days per year, to provide janitorial service, in the event of major breakdowns or natural disasters.

BUILDING ACTIVATION FOR EMERGENCY SITUATIONS

In emergency situations, it may become necessary to activate certain areas of these building in order to facilitate emergency operations personnel. In those situations, personnel may be occupying some areas 24 hours a day and weekends. If this occurs, it will become necessary for the awarded vendor to provide janitorial service during these periods. Compensation will be provided through the emergency hourly rate. The County's Representative will notify the vendor when this additional service is needed.

BASIS OF AWARD

The contract for these services will be awarded to the overall low quoter meeting all specification requirements. The low quoter will be determined by adding the total annual charges together for all the sites.

A. GENERAL WORK REQUIREMENTS

1. Workmanship and Inspection

- a. The County representative shall decide any and all questions which may arise as to the quality and acceptability of materials used and work performed, the manner of performance and the rate of progress of the work.

- b. Workmanship shall be of the highest quality. All cleaning employees shall be mentally and physically competent to perform the services required. The Vendor shall at all times enforce strict discipline and good order among his employees.

2. Uniforms and Security

- a. Vendor shall supply and pay for distinctive clean, neat appearing uniforms for his employees and require them to be worn while working on County premises. Uniforms shall consist of approved uniform slacks and shirts for cleaning personnel. Supervisors shall wear slacks and appropriate shirts. All shirts will have company name and logo on them.
- b. Each employee shall wear a photo identification tag with other necessary information, provided by and paid for by Vendor.
- c. The awarded vendor will be required to perform background checks on all employees that will be working on this contract, in the County's facilities. The results of the background checks will be provided to the County Representative within thirty days of award of the contract. Background checks on any new employees hired during the term of the contract must be performed immediately and provided to the County's Representative before the employee will be allowed to work in the County's facility.

Based on these background checks, the County reserves the right to ask the janitorial firm to remove an employee from working in any County facility.

If the awarded janitorial firm does not comply at all times with the security check procedure, it may be grounds for termination of the janitorial contract.

Any charges incurred for these background checks are the sole responsibility of the Vendor.

- d. Because of higher security requirements at some County facilities, it may be necessary to require a Crime Information Background Check. Checks are to be performed by the Florida Department of Law Enforcement at the following address:

Florida Department of Law Enforcement
P.O. Box 1489
Tallahassee, FL 32302

Please provide the name, date of birth, race, sex, and last known address of each of your employees to FDLE. A copy of the background check from the Florida Department of Law Enforcement must be provided to Lee County's Representative within a thirty-day period.

Some of the Federal Agencies in the Justice Center Annex (Sun Trust Building) will require their own background checks. Vendor will cooperate with their procedures.

- e. Certain areas, which shall be identified by the County, upon award of the contract, are considered "sensitive" due to the type of information on file within these areas. Access to these areas will be limited to only certain authorized Vendor's personnel at specific times during the day.
- f. All janitorial keys will be issued to the Vendor, and a fee will be charged to the Vendor for the loss of any keys/or the cost of changing of locks as the result of any loss of keys. The sole decision, regarding changing the locks, rests with the County Representative.

- g. Vendor will be responsible for acting in accordance with security guidelines, during entering, exiting, and cleaning.

3. Supervision and Safety

- a. The Vendor shall be responsible for the supervision and direction of the work performed by his/her employees and shall, at all times provide a full time manager or crew leader on the premises to carry out the responsibility. The manager or crew leader shall have the authority to act as agent for the Vendor in his/her absence, and shall be fully qualified to implement the contract specifications.
- b. The Vendor shall be responsible for instructing his employees in all safety measures. All equipment used by the Vendor shall be maintained in safe operating condition at all times, free from defects or wear which may in any way constitute a hazard to any person or persons on County property. All electrical equipment will be properly grounded. All employees will wear proper personal protective equipment while working on County premises.

4. Materials and Equipment

- a. The Vendor shall be responsible for the complete performance of all work and for the methods, means and equipment used, and for all materials, tools, apparatus and property of every description used in connection therewith.
- b. The County realizes that the majority of chemicals used by the janitorial Vendors are not hazardous. As a requirement of this quotation, the awarded vendor shall provide a list of all materials and supplies that will be used to do the work under this contract. Indicate use, description and minimum amount to be utilized monthly. All cleaning materials such as bathroom cleaners, general purpose cleaners and glass cleaners must be listed and a statement regarding meeting the Green Seal requirements under separate cover. Please note that all bathroom cleaners, general purpose cleaners and glass cleaners must conform to green seal standards for safe environmental products.

The apparent successful quoter shall furnish MSDS sheets on all chemicals to be utilized under this quotation, within 10 days after the award of the quotation.

- c. The Vendor shall furnish and maintain all the necessary equipment. The County may conduct an inventory every 6 months to verify equipment quantities and condition. **NOTE: MANUALLY OPERATED CARPET SWEEPERS ARE NOT TO BE USED IN PLACE OF AN ELECTRIC VACUUM CLEANER ON CARPETING.**

5. Storage

When possible, Lee County will provide areas for storage of the Vendor's supplies and equipment. The storage areas shall be maintained by the Vendor in a clean, orderly and safe condition at all times.

6. Trash Removal

- a. The Vendor shall utilize the trash system presently in use, and will provide his own dumpster trash transport equipment as required.

- b. Lee County participates in various recycling programs (i.e. paper, aluminum cans). All specially labeled bins must be emptied into the master recycling bins. Each evening, (or as designated) the recycling bin(s) located at each work-station, are to be emptied in the appropriate master recycling bin.
- c. Master Recycling Bin(s): As designated, the Master Recycling Bins are to be taken to a specific location so they can be serviced by a recycling contractor. Once they have been emptied by the recycling contractor, they are to be taken back to their location in the building.

7. Penalties

The County or its designee is given the authority, pursuant to this agreement, to deduct from the Vendors invoice a percentage not to exceed twenty-five percent (25%) for workmanship which does not meet the quality standards required under this agreement. The individual making the deduction shall document and provide to the Vendor, upon request, the reasons for the deduction from the monthly invoice.

8. Defaults by Vendor

The Vendor may be declared in default and may be terminated by the County with seven days notice for any one of the following reasons:

- a. Failure of the Vendor to maintain satisfactory performance level;
- b. Failure of the Vendor to start work within the time stated in the notice to proceed;
- c. Failure of the Vendor to pay for work performed and materials and supplies used under this contract;
- d. Insolvency of Vendor; or
- e. Death of the Vendor, if the Vendor is an individual.

9. Termination by the County

The County may, at its option and discretion, terminate the contract at any time, in whole or in part, without any default on the part of the Vendor, by giving written notice to the Vendor at least five days prior to the effective date of the termination.

The Purchasing Director may immediately terminate this Agreement for emergency purposes, as defined by the Lee County Purchasing and Payment Procedures Manual, Section 12.1.

10. Termination by the Vendor

This Agreement may be terminated by the Vendor by giving thirty calendar days advance written notice. The County reserves the right to accept or not accept a termination notice submitted by the Vendor, and no such termination notice submitted by the Vendor shall become effective unless and until the Vendor is notified in writing by the County of its acceptance.

11. Holidays

The following is a list of general holidays that are observed by Lee County. Holidays may vary by site, and as changes are made by Lee County:

New Years Day	-	To Be Designated
Martin Luther King Day	-	To Be Designated
Memorial Day	-	To Be Designated
Fourth of July	-	July 4
Labor Day	-	1st Monday in Sept.
Veterans Day	-	To Be Designated
Thanksgiving Day	-	4th Thursday in Nov.
Friday After Thanksgiving Day		
Christmas Eve		To Be Designated
Christmas Day	-	To Be Designated
New Years Eve		To Be Designated

Refer to Section B “Technical Specifications” to determine if holidays are to be worked.

12. Damage to County Property

Damage or theft of County property directly caused by the Vendor during the janitorial operations shall be assumed by the Vendor. A written report of same and cause of damage must be submitted to the County Representative within 24 hours of occurrence. Vendor will pay for the cost of polygraph tests required by Lee County.

13. Examination of Site and Other Relevant Material

- a. The Vendor shall have visited the site and shall have fully acquainted and familiarized himself with conditions as they exist and the operations to be carried out. The Vendor shall make such investigations as they may see fit, so that they may fully understand the facilities, difficulties, and restrictions attending the execution of the work. Vendor shall also thoroughly examine and be familiar with all the specifications.
- b. The failure or omission of the Vendor to receive or examine any instruction or document, or any part of the specifications or to visit the site and acquaint himself as to the nature and location of the work, the general and local conditions and all matters which may in any way affect performance shall not relieve the Vendor of any obligation to perform as specified herein. Vendor understands the intent and purpose thereof and his obligations thereunder and that he will not make any claim for, or have any right to damages resulting from any misunderstanding or misinterpretation of this agreement, or because of any lack of information.
- c. In the event of legal proceedings to enforce the terms of this agreement the prevailing party will be entitled to legal fees.

14. Permits, Licenses and Notices

The Vendor shall make application for and obtain necessary permits and licenses from the appropriate governing body. The Vendor shall give all notices necessary and incidental to the prosecution of the work.

15. Assignment of Contract

The Vendor shall not assign, transfer, sub-contract, or sell any portion of this contract unless permission is first given by the County Representative.

16. Laws and Taxes

- a. The Vendor shall comply with all County, City, State, and Federal Laws, and all applicable municipal ordinances, and shall indemnify the Owner from all Vendor violations thereof. The Vendor shall further assume and be specifically liable for all State and Federal Payroll or Social Security Taxes, Unemployment Compensation Tax, and for all State and Federal Sales and Use Taxes which may be in force and guarantees to hold the Owner harmless in every respect for violations by the Vendor of any such laws.
- b. Of special note is Florida Statute 442, "Right to Know Law", and the Vendor will comply with it fully and also assist Lee County as necessary in a timely manner.
- c. Vendor's employees must comply with the Florida Clean Indoor Air Act Chapter 85-257 by observing no smoking restrictions.
- d. Vendor shall comply with all applicable portions of OSHA 1910.

17. Method of Payment

The accepted price for the services will be paid to the Vendor in twelve (12) monthly installments, after receipt of an invoice from the Vendor at the end of each time period of one (1) month. The invoice will be for the previous month's service period.

18. Precedence of Specifications

In the event of inconsistency with the General Specifications, the Detailed Specifications shall control.

B. TECHNICAL REQUIREMENTS

1. Scheduling

- a. Lee County, working with the Vendor, may designate the time during which selected areas shall be cleaned.
- b. Cleaning shall be performed on a five (5) day per week basis, **exclusive** of holidays. Crew scheduling is the Vendor's responsibility and should be arranged so as not to interfere with day-to-day business operations. Certain departments observe other holidays in addition to those listed as being observed by the County (i.e. religious and/or national holidays). Crews are to be scheduled according to the County's holiday observance.
- c. All Buildings: Cleaning personnel on duty during the day shall be on the premises to clean and restock all restrooms. Evening personnel are to be appropriately scheduled by the Vendor to allow as much time as necessary to perform all routine and special cleaning functions.

2. Communication

- a. To facilitate communication between the vendor’s personnel and the County, the awarded Vendor must provide pagers or some other form of communication to the on-site supervisors.
- b. Because of emergency situations, it may be necessary to contact vendor personnel after normal work hours. The awarded vendor will be required to provide emergency contact phone numbers and personnel.
- c. The County’s contact for this contract will be Jayne Elwell in the Facilities Management Division. She can be reached at (239) 335-2919.
- d. The awarded vendor will be provided with an office and County telephone in the basement of the Administration Building. Someone must be available at all times to answer this phone during the specified daytime hours. The phone can be forwarded to a supervisor’s cellular phone, but still must be answered by someone in the Administration Building. This phone is for County business only, and is not be abused by the vendor. Any personal **or long distance** charges incurred by the vendor will be subtracted from any payment due.

3. Personnel Requirements

Because of the size of this contract, it will be necessary to require some day-time personnel to be stationed in some of the buildings. Given below are the personnel requirements for those facilities, and the related work hours. If it becomes necessary to add or delete personnel, the unit costs for these positions given on the price proposal page will be used to make adjustments to the total contract amount.

a. Justice Center Building

<u>Job Title</u>	<u>Quantity</u>	<u>Work Hours</u>
Utility Person	2	7:00 a.m. to 5:00 p.m.
Bathroom Cleaners	2	7:30 a.m. to 5:00 p.m.
On-Site Supervisor	1	7:00 a.m. to 4:30 p.m.
On-Site Supervisor	1	4:30 p.m. to Finished

b. Justice Center Annex (Sun Trust)

<u>Job Title</u>	<u>Quantity</u>	<u>Work Hours</u>
Utility Person	2	7:00 a.m. to 5:00 p.m.
Bathroom Cleaners	2	7:30 a.m. to 5:00 p.m.
On-Site Supervisor	1	7:00 a.m. to 4:30 p.m.
On-Site Supervisor	1	4:30 p.m. to Finished

c. **Administration Building and Old Courthouse**

<u>Job Title</u>	<u>Quantity</u>	<u>Work Hours</u>
Utility Person	1	7:00 a.m. to 5:00 p.m.
Bathroom Cleaner	1	7:30 a.m. to 4:30 p.m.
Recycling Person	1	8:00 a.m. to 12:00 noon
On-Site Supervisor	1	7:00 a.m. to 4:30 p.m.
On-Site Supervisor	1	4:30 p.m. to Finished

d. Position Descriptions

Described below are the duties that each position will be responsible for. These duties are *minimums*, and may involve additional tasks not specified.

On-site Supervisor: This position will work directly with the County’s representative to insure that all janitorial work is assigned, carried out, and completed properly. This position will be on the premises during the described hours. This person will be required to handle calls (complaints) and schedule the cleaning personnel as well as perform certain cleaning duties as required. This position will perform quality assurance inspections of the work performed by the night and day cleaning personnel.

Utility Person: This person will be in the assigned building during the given work hours. This person will be required to do light moving, miscellaneous odd jobs, and special cleaning. All materials and equipment necessary will be provided by the Vendor.

Bathroom Person: This position will do nothing but clean and resupply the bathrooms on a continual basis. Refer to the section that describes cleaning the Justice Center bathrooms for specific details.

Recycling Person: This position will be responsible for emptying all desk recycling totes into the large blue recycling containers on each floor.

4. Premises to be Cleaned

a. **ADMINISTRATION BUILDING – 2115 SECOND STREET**

A six story building, housing County offices, consisting of approximately 76,807 square feet.

1 st floor	13,392 square feet (includes Snack Bar – 238 sq. ft.)
2 nd floor	13,062 square feet
3 rd floor	13,398 square feet
4 th floor	13,420 square feet
5 th floor	11,806 square feet
6 th floor	11,729 square feet
Restrooms	16
Fixtures	68
Kitchen Sinks	3
Elevators	3
Stairwells	4

Floor Covering:	Carpet	70%
	Vinyl	20%
	Marble Type	2%
	Ceramic Tile	5%
	Other	3%

b. OLD COURTHOUSE – 2100 MAIN STREET

A three story building housing offices and meeting rooms, consisting of approximately 20,247 square feet.

Basement	1,400 square feet
1 st Floor	7,859 square feet
2 nd Floor	9,435 square feet
Balcony	1,553 square feet

Restrooms:	6
Fixtures:	26
Elevators:	1
Stairways:	2

Floor Coverings:	Carpet	50%
	Marble Type	45%
	Vinyl	3%
	Ceramic	1%
	Wood	1%

NOTE: THE ADMINISTRATION BUILDING AND THE OLD COURTHOUSE ARE INTERCONNECTED BY A SERIES OF HALLS AND STAIRWAYS.

c. JUSTICE CENTER – 1500 MONROE STREET

A six story building housing offices, courtrooms, jury rooms, and a library; consisting of approximately 278,348 square feet.

1 st Floor	56,069 sq. feet (includes Judges Parking Garage – 6,445 sq., ft.)
2 nd Floor	53,502 sq. feet (includes cafeteria & patio – 1,898 sq. ft.)
3 rd Floor	47,448 sq. feet
4 th Floor	46,941 sq. feet
5 th Floor	45,361 sq. feet
6 th Floor	23,524 sq. feet
Transfer Level	5,503 sq. feet

Total Restrooms	105
Fixtures	315
Elevators	9

Carpet	80%
Vinyl	16%
Ceramic Tile	1%
Quarry Tile	2%
Other	1%

d. GRAND JURY BUILDING – 2124 DR. MARTIN LUTHER KING, JR. BLVD.

A one story building housing offices and consisting of approximately 1,500 square feet.

Restrooms	3
Fixtures	6
Carpet	98%
Vinyl	2%

e. JUSTICE CENTER ANNEX (SUN TRUST BUILDING) – 2000 S. MAIN STREET

A nine story building housing private and governmental offices, and consisting of 122,854 square feet of space. The Sun Trust Bank on the first floor does their own janitorial, so their space of 6,242 square feet will be excluded from the contract.

1 st Floor	12,130 sq. feet (exclude 6,242 sq. ft. for Bank, remainder is 5,888 sq. ft.)
2 nd Floor	12,470 sq. feet
3 rd Floor	14,012 sq. feet
4 th Floor	14,012 sq. feet
5 th Floor	14,012 sq. feet
6 th Floor	14,012 sq. feet
7 th Floor	14,012 sq. feet
8 th Floor	13,820 sq. feet
9 th Floor	12,772 sq. feet

Walkover and Elevator Lobby - 1,602 sq. ft.

Total Restrooms	20
Fixtures	77
Elevators	4
Kitchen Sinks	2
Wet Bar Sinks	2
Mop Sinks	6
Carpet	80%
Marble	5%
Ceramic Tile	10%
Other	5%

f. LOCK SHOP (NEXT TO JUST. CTR. ANNEX – SUN TRUST PARKING GARAGE)

A one story facility located near the Justice Center Annex (Sun Trust) parking garage. This facility houses the County’s locksmith shop and is currently cleaned on a one day per week basis.

Restrooms	1
Fixtures	2
Vinyl	100%

5. Quality Standards

In general, the achievement of the desired standards as outlined herein will result in an almost complete absence of visible soil. In order to maintain the facilities in this condition, Vendor will immediately remove any visible soil which is found as a result of his inspection. For purposes of definition, absence of visible soil shall be as follows:

- a. Absence of dust on horizontal and vertical surfaces of floors, walls, ledges, furniture and equipment.
- b. Absence of litter and trash on floor and horizontal surfaces of equipment.
- c. Absence of finger marks and spots and soil build-up on walls, partitions, doors, dividers, etc.
- d. Absence of encrustation, soil and wax build-up on floors, particularly in corners, along edges and baseboards, around door jambs, and around furniture and equipment legs and bases.
- e. Absence of soil and stains on toilet room fixtures, drains, traps, faucets, soap and paper dispensers, stalls, mirrors, ledges and drinking fountains. Disinfectants shall be used to sterilize toilet room fixtures, where required.
- f. Absence of dust, spots, soil build-up and encrustations on furniture and equipment surfaces and legs.
- g. Absence of dust, lint, and litter on upholstered furniture.
- h. Absence of soil, litter, dust and encrustations in ash trays, urns, wastebaskets, and trash containers. Wastebaskets and trash containers to be washed as needed.
- i. Absence of marks, spots, stains and streaks on interior and exterior entrance door and lobby glass and all partition glass.
- j. Absence of soil and dust on window blinds, shades, sills, frames, and ledges.
- k. Absence of other visible soil and cobwebs on horizontal surfaces including ceilings.
- l. Absence of trash in building. Trash shall be collected and removed to designated area.

- m. Absence of soil, litter, dust and spots from all carpets, mats and floors.
- n. Absence of streaks, spots, stains from all brightwork, where appropriate. All brightworks shall be polished dry to a high sheen.

6. Special Provisions to be Observed While Cleaning Data Processing Areas

- a. Vendor shall not move nor jar Data Processing machines, equipment, accessories, etc.
- b. Vendor shall exercise extreme caution when using water buckets, and shall mount them on dollies to prevent spillage. Vendor shall, without delay, report any spillage or other errors in the cleaning operation to the County department or County Representative.

7. Vendor Requirements

- a. The Vendor shall notify the County Representative of any observed irregularities (i.e., defective plumbing, unlocked doors, lights left on, etc.).
- b. The Vendor shall communicate with the County Representative monthly, for customer service reviews. Communication can be through telephone conversations or meetings that are held at mutually agreeable times, unless a time and date is specifically stated herein.

8. Special Cleaning Task Requirements

a. Pressure Wash Exterior of Building

As described in these specifications, the exterior of the building will need to be pressure cleaned. If the awarded vendor hires a subcontractor to do this work, Lee County reserves the right to approve of this firm. Also, Lee County reserves the right to request the vendor have adequate insurance coverage and hold Lee County harmless. The vendor that does this task must be properly licensed to perform this type of work.

b. Building Exterior Window Washing

As described in these specifications, the exterior building windows will need to be cleaned. If the awarded vendor hires a subcontractor to do this work, Lee County reserves the right to approve of this firm. Also, Lee County reserves the right to request the vendor have adequate insurance coverage and hold Lee County harmless. The vendor that does this task must be properly licensed to perform this type of work.

c. Carpet Cleaning

Carpet shall be cleaned via water extraction (preferably hot water) method and fans used to minimize drying time. In some circumstances, a dry cleaning method may be requested. A surface cleaning system (i.e. bonnet cleaning method) shall be used for surface cleaning of the carpet in between actual carpet cleanings. "Spot cleaning" is to be done on a continual basis.

d. Strip and Rewaxing of Hard Floors

ONLY QUALITY FLOOR FINISHES WITH A MINIMUM SLIP RESISTANCE FACTOR (STATIC COEFFICIENT OF FRICTION) OF .5, AS MEASURED BY AMERICAN SOCIETY OF TESTING & MATERIALS (ASTM) TEST METHOD STANDARDS, SHALL BE USED ON HARD FLOOR SURFACES IN LEE COUNTY BUILDINGS.

e. Mechanical/Equipment/Maintenance Rooms

In most of our buildings there is a mechanical room(s). This room is not to be entered or cleaned without prior authorization and instructions from the County's Representative. The cleaning of this room can only be done in the presence of the County's representative. The cleaning will usually involve sweeping, dusting, mopping, and pressure cleaning the floor, as needed.

f. Hepa Filter Vacuum Cleaners

Under this contract, it will be required that the vendor use only vacuum cleaners with the Hepa filtration system. These vacuums must be approved for use by the Facilities Management Director or designee. If, at anytime during this contract, the vacuum cleaners need to be replaced, the replacement must have a Hepa filtration system and be approved by the Facilities Management Director or designee.

g. Old Courthouse Building Wooden Floor in the Commission Chamber

The floor is made of wood with a varnished and waxed finish. The following guidelines are to be followed when cleaning this floor:

1. Dust mop or vacuum daily.
2. Clean with a "non-water based" cleaner made for this type of wood flooring, once a week or as necessary. Any cleaning chemicals used on this floor must be first approved for use by the County's Representative.
3. Buff with a soft pad (i.e. all cotton/terry bonnet pad with no scrubber strips) every two weeks or as necessary.

Refinishing of the surface will be done as needed, and will be discussed with the vendor at that time. Lee County reserves the right to seek bids/prices for this work from outside vendors.

h. Cleaning of the Justice Center Bathrooms

All the bathrooms in the Justice Center are to be cleaned according to the given schedule each day. Also, the below given checklist is to be followed each time the bathrooms are cleaned.

1. Cleaning Schedule
 - a. The first and second floor bathrooms are to be serviced every hour.
 - b. The bathrooms for the Jurors and Judges on the fourth and fifth floors are to be serviced at least twice during the day or as they become available.
 - c. All other bathrooms are to be serviced at least two times per day.

All bathrooms are to be cleaned at night.

2. Bathroom Service Checklist

- a. Check all paper goods and resupply as necessary
- b. Resupply soap dispensers as needed
- c. Clean the counters and mirrors
- d. Clean the stalls as needed
- e. Clean all fixtures as needed
- f. Sweep floor and pick up any litter as needed
- g. Damp mop any areas as necessary
- h. Empty all trash receptacles as needed

i. Stairwells

All stairwells in the building are to be cleaned on a daily basis. Some can be cleaned during the day and some at night. Cleaning should include:

- a. Sweeping down stairs
- b. Moping stairs as necessary
- c. Dusting banisters
- d. Wiping down banister with cleaner/disinfectant
- e. Wiping or sweeping down walls to keep them free of any dust particles and dirt.
- f. Cleaning any windows that are in the stairwells. This may not have to be done on a daily basis, but must be checked on a daily basis and cleaned as needed.

j. Banyan Tree Berries

Several times during the year, the berries, that are produced by the Banyan tree in front of the Old Courthouse, drop on the side walks around the tree and the main front area of the this building. The berries “splatter” when they hit the concrete surface and excrete a slimy residue that creates, not only a slipping hazard, but a tripping hazard as well. During these times, the berries must be swept and/or scrapped off the concrete surface two times per day, first thing in the morning and then again after the noon hour. It will also be necessary to pressure wash the area several times during these periods. During all other times, it will be necessary to sweep that area first thing in the morning and check it during the day, sweeping as necessary.

k. Marble Floors in the Justice Center Annex (Sun Trust Building)

In the Justice Center Annex there are marble floors and walls on the first and second floors. The floors are to be buffed at least once a week to maintain the finish, then new finish applied as necessary to keep the quality of appearance and slip resistant factors. Products used on the marble floors should be discussed with the County representative before using. The marble walls are to be dusted and damp wiped on a regular basis.

I. Waterless Urinals

Lee County is in the process of replacing urinals in existing restrooms with the new waterless type urinals. This process has not been completed, so in some restrooms there could still be both types. Vendor must instruct cleaning personnel to clean the urinals in the following manner: **Wipe down urinal with a non-abrasive cleaner/disinfectant. The cleaner is to be applied to the cloth and then wipe down the urinal surface. Do not spray the cleaner/disinfectant directly onto the urinal surface or in the drain. Vendor must instruct cleaning personnel not to pour any type of liquid onto the surface or the drain of the urinal, as this will destroy the operation of the filter.** Urinal filters will be changed out by Facilities Management personnel on a regular basis.

9. Required Information

The following information must be supplied to Lee County prior to the commencement of work under this contract:

- a. All employee background checks
- b. Material Safety Data Sheets for chemicals being used
- c. Sample employee identification badge
- d. Names and phone numbers of on-site personnel and company representatives
- e. Annual cleaning task list, to include the two day a week dusting schedule
- f. Sample cleaning personnel sign-in sheet

10. Contract Monitoring Information – Cleaning Checklists

In order to determine if the cleaning tasks have been completed, the vendor shall use the attached Detail Cleaning Task Checklist and Monthly Janitorial Report to show that tasks have been completed. Each item is to be checked off by the vendor employee that completes the task.

- a. Attachment “A”: Janitorial Detail Cleaning Task Checklist

This form details the cleaning tasks that are to be performed on a periodic basis under this quote. The checklist is designed such that the vendor may use it to insure that each cleaning task is done in each facility. The vendor will designate that a particular task has been completed, by checking it off on the day it was completed.

This form includes all tasks that are possible for all the buildings. It is understood that not all tasks will be performed at each site. Therefore, the cleaning personnel are only to check off the applicable tasks for the building being serviced. Tasks that do not apply will be left blank.

- b. Attachment “B”: Sample Quality Assurance Form

This form will be used by Lee County quality assurance personnel to inspect the work that is being done. If work is substandard, then you will receive a copy of this form requesting that the deficient areas be cleaned properly. If the work continues to be inferior, then a penalty may be assessed.

c. Cleaning Personnel Sign-in Sheet

The vendor shall have a cleaning personnel sign-in sheet posted in the janitorial closet, or other designated location. This sign-in sheet shall have the company name, cleaning personnel, and cleaning person's time in and time out. This form is to be completed for each date of service and is to remain posted in the janitorial closet, if applicable, or other designated location, for review by the County Representative. For the Justice Center, Justice Center Annex, Administration Building, and Old Courthouse, this form will be part of the security logs at the front desk each evening. Cleaning personnel are to sign in and out at that location.

**ATTACHMENT "A"
JANITORIAL DETAIL CLEANING TASKS
DAILY CHECKLIST**

Facility	Date	,200
----------	------	------

DAILY TASKS	M	TU	W	TH	F	SA	SU
1. Empty and damp wipe all wastebaskets.							
2. Empty desk recycling totes into large recycling bin.							
3. Spot clean walls, light switches and doors.							
4. Damp mop floors, including stairs and landings, remove any gum, tar or other foreign matter.							
5. Clean and/or polish conference room furniture and meeting room furniture.							
6. Spot clean and vacuum carpet (office areas vacuumed 2 times per week).							
7. Dust all horizontal ledges, furniture and equipment (Offices areas dusted 2 times per wk.)							
8. Brush all fabric upholstery, as needed.							
9. Clean and sanitize drinking fountains.							
10. Dust all unobstructed work areas.							
11. Do other general and emergency cleaning as required.							
12. Report any maintenance defects to the County Representative.							
13. Keep custodial closet clean.							
14. Wash all door glass and adjacent panels (interior & exterior).							
15. Vacuum floor mats and wash as necessary.							
16. Clean and polish interior and exterior of elevators.							
17. Sweep and mop elevator floors. Clean/vacuum elevator door tracks.							
18. Damp wipe tables and vending machines associated with break areas.							
19. Clean stairwells, landings and banisters. Damp mop as necessary.							
20. Wipe/polish all common area woodwork in Justice Center Annex.							
21. Dust mop marble floors/walls in Justice Center Annex.							
22. Buff marble floors in the Justice Center Annex.							

DAILY SERVICE – KITCHEN AREA (if applicable)	M	TU	W	TH	F	SA	SU
1. Clean sinks with detergent/disinfectant.							
2. Clean tables and counters with detergent/disinfectant.							
3. Resupply paper towels and soap dispensers.							
4. Damp wipe walls, as necessary.							
5. Damp mop floors with cleaner/disinfectant.							

DAILY SERVICE – RESTROOMS	M	TU	W	TH	F	SA	SU
1. Clean basins with detergent/disinfectant.							
2. Clean toilets and urinals using detergent/disinfectant.							
3. Damp wipe all ledges.							
4. Clean mirrors, soap dispensers, wash basin and all plumbing fixtures.							
5. Clean under basins, around toilets and urinals.							
6. Damp wipe walls, light switches and doors.							
7. Resupply soap, toilet tissue, paper towels, personal seat covers, sanitary napkin liners, sanitary napkins, etc. (ONLY ANIT-BACTERIAL SOAP WILL BE ACCEPTABLE)							
8. Wet mop floors using detergent/disinfectant.							

**ATTACHMENT "A"
JANITORIAL DETAIL CLEANING TASKS
DAILY CHECKLIST**

Facility	Date	,200
----------	------	------

DAILY SERVICE – OUTSIDE	M	TU	W	TH	F	SA	SU
1. Sweep and pick up trash around buildings and doorways within a radius of twenty feet.							
2. Sweep berries from around banyan tree at the Old Courthouse.							
3. Empty trash cans under any covered area around buildings. Put new liner in trash cans.							
4. Wash down steps and walks, as required, keeping them free of gum, tar, and other foreign matter.							
5. Sweep cobwebs and dust from walls around entrance and windows.							
6. Shake and sweep down exterior floor mats.							
7. Clean sand urns, refill as needed.							

WEEKLY TASKS	M	TU	W	TH	F	SA	SU
1. High dust all office areas (2 times per week).							
2. Dust vertical surfaces.							
3. Dust venetian blinds.							
4. Brush, vacuum and/or spot clean all upholstered furniture and modular panels.							
5. Clean and sanitize telephones.							
6. Spray buff all corridors, hallways, and lobbies.							
7. Scrub all non-skid tile floor areas.							
8. Clean Lock Shop floors and bathroom.							

WEEKLY MASTER RECYCLING BIN SERVICE	M	TU	W	TH	F	SA	SU
1. Take bin(s) to designated location for servicing and return once they are emptied.							

EVERY TWO WEEKS SERVICE	M	TU	W	TH	F	SA	SU
1. Spray buff or burnish all vinyl office and elevator floors.							

MONTHLY SERVICE	M	TU	W	TH	F	SA	SU
1. Vacuum air conditioning grills and returns.							
2. Clean light covers (external only).							
3. Dust fans, if applicable.							
4. Pressure wash steps and walks as needed.							
5. Clean light covers in elevators.							
6. Wash all first floor window glass.							
7. Wash all exterior and interior entryways at Justice Center Annex.							

EVERY TWO MONTHS SERVICE	M	TU	W	TH	F	SA	SU
1. Refinish marble floors in Justice Center Annex, if necessary.							

**ATTACHMENT "A"
JANITORIAL DETAIL CLEANING TASKS
DAILY CHECKLIST**

Facility	Date	,200
----------	------	------

QUARTERLY SERVICE	M	TU	W	TH	F	SA	SU
1. Wash air conditioning grills and returns (use all purpose cleaner or detergent). Do not remove grills.							
2. Strip and re-wax all hard floors (may be required to be done more often).							
3. Clean carpet by extraction method. Spills and heavily soiled areas are to be spot cleaned in between regularly scheduled carpet cleanings.							
4. Clean Mechanical/Equipment/Maintenance rooms, if required.							
5. Clean interior window glass (may be required more often).							
6. Wash all exterior window floors 2-9 of the Justice Center Annex and exterior of crossover walkway to the parking garage.							

SEMIANNUAL SERVICE	M	TU	W	TH	F	SA	SU
1. Clean light fixtures and covers (interior).							
2. Wash exterior window of building.							
3. Clean canvas awnings, if applicable.							

ANNUAL SERVICE	M	TU	W	TH	F	SA	SU
1. Pressure wash exterior of building.							

ATTACHMENT "B" SAMPLE QUALITY ASSURANCE FORM

	DATE	
LOCATION	TIME	

STANDARDS	RATINGS				STANDARDS	RATINGS			
	COMPLIES	DOES NOT COMPLY	SEE COMMENT	N/A		COMPLIES	DOES NOT COMPLY	SEE COMMENT	N/A
Dusting of ceiling fans	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Spot cleaning of carpets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dusting of partitions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Shampooing of carpets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dusting of shelves	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cleaning of window / door glass (interior)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dusting of cabinets / fire extinguishers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cleaning of window / door glass (exterior)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dusting of window sills	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cleaning of bathroom fixtures (toilet, sink, shower)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dusting of blinds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cleaning of bathroom walls/ partitions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dusting of vents and grills	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cleaning of bathroom mirrors / faucets / handles	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dusting / Cleaning of baseboards / walls / water fountains	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cleaning of bathroom dispensers (toilet tissue, towel)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vacuuuming of furniture	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sweeping of sidewalks /walkways	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mopping of hard floors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cleaning of sidewalks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stripping / waxing / buffing of hard floors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cleaning of exterior of building	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vacuuuming of carpets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cleaning of elevators (inc. Wiping of stainless steel)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

INSPECTOR'S COMMENTS:

PLEASE RESPOND IN SPACE BELOW AND RETURN TO OUR OFFICE, BY FAX, 335-2653.

VENDOR'S COMMENTS:

Insurance Requirements

Worker's Compensation

\$1,000,000 per accident
 \$1,000,000 disease limit
 \$1,000,000 disease limit per employee

Commercial General Liability

\$1,000,000 bodily injury per person (BI)
 \$3,000,000 bodily injury per occurrence (BI)
 \$1,000,000 property damage (PD) or
 \$3,000,000 combined single limit (CSL) of BI and PD

Business Automobile Liability

\$1,000,000 bodily injury per person (BI)
 \$3,000,000 bodily injury per occurrence (BI)
 \$1,000,000 property damage (PD) or
 \$3,000,000 combined single limit (CSL) of BI and PD

Employee Dishonesty/Fidelity

Coverage shall apply to all employees with minimum limits of \$100,000 per occurrence

The required limit of liability shown in Major Contracts: 1.a; 1.b; 1.c; may be provided in the form of "Excess" or "Commercial Umbrella Insurance Policies." In which case, a "Following Form Endorsement" will be required on the "Excess Insurance Policy" or "Commercial Umbrella Policy."

2. Verification of Coverage:

a. Ten (10) days prior to the commencement of any work under the contract a certificate of insurance will be provided to the Risk Manager for review and approval. The certificate shall provide for the following:

1. **"Lee County, a political subdivision and Charter County of the State of Florida, its agents, employees, and public officials@ will be named as an "Additional Insured" on the General Liability policies.**
2. Lee County will be given thirty (30) days notice prior to cancellation or modification of any stipulated insurance. Such notification will be in writing by registered mail, return receipt requested and addressed to the Risk Manager (P.O. BOX 398 Ft. Myers, FL 33902).

3. Special Requirements:

- a. An appropriate "Indemnification" clause shall be made a provision of the contract.
- b. It is the responsibility of the general contractor to insure that all subcontractors comply with all insurance requirements.

BOND NO. _____

PERFORMANCE BOND

I. KNOW ALL MEN BY THESE PRESENTS: That _____, Contractor, as Principal, and _____, as Surety, located at: _____

(Business Address)

are held and firmly bound unto the LEE COUNTY BOARD OF COUNTY COMMISSIONERS, Lee County, Florida, as Obligee in the sum of _____

(\$ _____) Dollars, lawful money of the United States, for the payment whereof we bind ourselves, our heirs, executors, personal representatives, successors and assigns, jointly and severally, firmly by these presents.

II. WHEREAS, Principal has entered into a contract (hereinafter "the Contract") dated the ____ day of _____, 19__ with Obligee for _____ in accordance with the conditions and provisions further described in the aforementioned contract, which is by reference made a part hereof.

III. THE CONDITIONS OF THIS BOND are that if Principal:

1. Fully, promptly, and faithfully performs the contract at the times and in the manner prescribed in the contract, and
2. Promptly makes payments to all claimants, supplying Principal with labor, materials, or supplies, used directly or indirectly by Principal in the prosecution of the work provided for in the contract; and
3. Pays Obligee any and all losses, damages, costs and attorney's fees that Obligee sustains because of any default by Principal under the contract, including, but not limited to, all delay damages, whether liquidated or actual, incurred by Obligee; and
4. Performs the guarantee of all work and materials furnished under the contract applicable to the work and materials, then this bond is void; otherwise it remains in full force.
5. The Surety, for value received, hereby stipulates and agrees that no changes, extensions of time, alterations or additions to the terms of the Contract or other work to be performed hereunder, or the specifications referred to therein shall in any way affect its obligation under this bond, and it does hereby waive notice of any such changes, extension of time, alterations or additions to the terms of the Contract or to work or to the specifications.
6. This instrument shall be construed in all respects as a common law bond. It is expressly understood that the time provisions and statute of limitation under Section 255.05 and 713.23, Florida Statutes, shall not apply to this bond.
7. In no event shall the Surety be liable in the aggregate to Obligee for more than the penalty of its performance bond regardless of the number of suits that may be filed by Obligee.

IN WITNESS WHEREOF, the above bounded parties have executed this instrument under several seals this ____ day of _____, 19__, the name and corporate seal of each corporate party being hereto affixed and these presents duly signed by its undersigned representative, pursuant to authority of its governing body.

PRINCIPAL: _____

BY: _____

Authorized Signature (Principal)

(Printed Name)

Title of Person Signing Above

STATE OF _____

COUNTY OF _____

The foregoing instrument was signed and acknowledged before me this
____ day of _____, 19__ by

_____ who has produced
(Print or Type Name)

_____ as identification.
(Type of Identification and Number)

Notary Public Signature

Printed Name of Notary Public

Notary Commission Number/Expiration

BY: _____

As Attorney in Fact (Attach Power)

Printed Name

Agency Name

Agency Mailing Address

Agency Telephone Number

STATE OF _____

COUNTY OF _____

The foregoing instrument was signed and acknowledged before me

this ____ day of _____, 19__ by

_____ who has produced
(Print or Type Name)

_____ as identification.
(Type of Identification and Number)

Notary Public Signature

Printed Name of Notary Public

Notary Commission Number/Expiration

EXHIBIT "A"
LOCAL VENDOR PREFERENCE QUESTIONNAIRE
(LEE COUNTY ORDINANCE NO. 00-10)

Instructions: Please complete either Part A or B whichever is applicable to your firm

PART A: VENDOR'S PRINCIPAL PLACE OF BUSINESS IS LOCATED WITHIN LEE COUNTY
(Only complete Part A if your principal place of business is located within the boundaries of Lee County)

1. What is the physical location of your principal place of business that is located within the boundaries of Lee County, Florida?

2. What is the size of this facility (i.e. sales area size, warehouse, storage yard, etc.)

PART B: VENDOR'S PRINCIPAL PLACE OF BUSINESS IS NOT LOCATED WITHIN LEE COUNTY OR DOES NOT HAVE A PHYSICAL LOCATION WITHIN LEE COUNTY
(Please complete this section.)

1. How many employees are available to service this contract? _____
2. Describe the types and amount of equipment you have available to service this contract.

LOCAL VENDOR PREFERENCE QUESTIONNAIRE CONTINUED

3. Describe the types and amount of material stock that you have available to service this contract.

4. Have you provided goods or services to Lee County on a regular basis for the preceding, consecutive five years?

Yes _____ No _____

If yes, please provide your contractual history with Lee County for the past five, consecutive years. Attach additional pages if necessary.

LEE COUNTY PURCHASING - BIDDERS CHECK LIST

IMPORTANT: Please read carefully and return with your bid proposal.

Please check off each of the following items as the necessary action is completed:

- 1. The Quote has been signed.
- 2. The Quote prices offered have been reviewed.
- 3. The price extensions and totals have been checked.
- 4. The original (must be manually signed) and 2 copies of the quote have been submitted.
- 5. Three (3) identical sets of descriptive literature, brochures and/or data (if required) have been submitted under separate cover.
- 6. All modifications have been acknowledged in the space provided.
- 7. All addendums issued, if any, have been acknowledged in the space provided.
- 8. Erasures or other changes made to the quote document have been initialed by the person signing the quote.
- 9. Bid Bond and/or certified Check, (if required) have been submitted with the quote in amounts indicated.
- 10. Any Delivery information required is included.

- 11. The mailing envelope has been addressed to:

MAILING ADDRESS	PHYSICAL ADDRESS
Lee County Purchasing	Lee County Purchasing
P.O. Box 398	1825 Hendry St 3 rd Floor
or	Ft. Myers, FL 33901
Ft. Myers, FL 33902-0398	

- 12. The mailing envelope **MUST** be sealed and marked with:
 Quote Number _____
 Opening Date and/or Receiving Date _____

- 13. The quote will be mailed or delivered in time to be received no later than the specified opening date and time. (Otherwise quote cannot be considered or accepted.)

- 14. If submitting a "NO BID" please write quote number here _____
 and check one of the following:
 Do not offer this product Insufficient time to respond.
 Unable to meet specifications (why) _____
 Unable to meet bond or insurance requirement.
 Other: _____

Company Name and Address:

ATTACHMENT #5

QUOTE NO.: Q-050183

**LEE COUNTY, FLORIDA
PROPOSAL PRICE FORM FOR:
JANITORIAL SERVICE FOR
VARIOUS DOWNTOWN FACILITIES**

DATE SUBMITTED: 4-5-2005

VENDOR NAME: U. S. S. I.

TO: The Board of County Commissioners
Lee County
Fort Myers, Florida

Having carefully examined the "General Conditions", and the "Detailed Specifications", all of which are contained herein, the Undersigned proposes to furnish the following which meet these specifications:

The undersigned acknowledges receipt of Addenda numbers: 1 + 2

ADMINISTRATION BUILDING

TOTAL ANNUAL CHARGES \$ 145,197.36 *
(BASIS OF AWARD)
(INCLUDES REQUIRED DAYTIME PERSONNEL) ANNUAL COST

THE FOLLOWING FEES ARE TO BE USED, AS NEEDED:

COST TO ADD OR DELETE A DAY OF SERVICE \$ 550.-
PER DAY

ANNUAL COST TO CLEAN THE FIRST FLOOR
VENDING AREA \$ 3065.04

YEARLY COST TO ADD OR DELETE THE FOLLOWING
POSITIONS:

UTILITY PERSON \$ 28512.-

ON-SITE SUPERVISOR \$ 42240.-

BATHROOM PERSON \$ 28512.-

RECYCLING PERSON \$ 14256.-

OLD COURTHOUSE

TOTAL ANNUAL CHARGES
(BASIS OF AWARD)

\$ 21696.16 *
ANNUAL COST

THE FOLLOWING FEES ARE TO BE USED, AS NEEDED:

COST TO ADD OR DELETE A DAY OF SERVICE

\$ 82.18
PER DAY

JUSTICE CENTER

TOTAL ANNUAL CHARGES
(BASIS OF AWARD)
(INCLUDES REQUIRED DAYTIME PERSONNEL)

\$ 314052.68 *
ANNUAL COST

THE FOLLOWING FEES ARE TO BE USED, AS NEEDED:

COST TO ADD OR DELETE A DAY OF SERVICE

\$ 1189.59
PER DAY

YEARLY COST TO ADD THE FOLLOWING POSITIONS:

UTILITY PERSON

\$ 28512.-

ON-SITE SUPERVISOR

\$ 42240.-

BATHROOM CLEANING PERSONNEL

\$ 28512.-

LOCK SHOP

TOTAL ANNUAL CHARGES
(BASIS OF AWARD)

\$ 599.07 *
ANNUAL COST

THE FOLLOWING FEES ARE TO BE USED, AS NEEDED:

COST TO ADD OR DELETE A DAY OF SERVICE

\$ 50.-
PER DAY

JUSTICE CENTER ANNEX (SUN TRUST BUILDING)

TOTAL ANNUAL CHARGES \$ 114,856.77*
(BASIS OF AWARD) ANNUAL COST
 (INCLUDES REQUIRED DAYTIME PERSONNEL)

THE FOLLOWING FEES ARE TO BE USED, AS NEEDED:

COST TO ADD OR DELETE A DAY OF SERVICE \$ 435.00
 PER DAY

YEARLY COST TO ADD THE FOLLOWING POSITIONS:

UTILITY PERSON \$ 28512.-
 ON-SITE SUPERVISOR \$ 42240.-
 BATHROOM CLEANING PERSONNEL \$ 28512.-

GRAND JURY BUILDING

TOTAL ANNUAL CHARGES \$ 3065.04 *
(BASIS OF AWARD) ANNUAL COST

THE FOLLOWING FEES ARE TO BE USED, AS NEEDED:

COST TO ADD OR DELETE A DAY OF SERVICE \$ 11.61
 PER DAY

GRAND TOTAL ANNUAL CHARGES FOR ALL SIX SITES \$ 599,467.08 *

ADDITIONAL CHARGES: THE FOLLOWING FEES ARE TO BE USED AS NEEDED IN ORDER TO MODIFY THE CONTRACT PRICES THROUGHOUT ITS TERM. THESE CHARGES APPLY TO ALL THE BUILDINGS.

HOURLY RATE FOR EMERGENCY WORK \$ 48.-
 PER MAN HOUR

COST PER SQUARE FOOT, PER DAY TO ADD
 DUSTING AND VACUUMING OF OFFICE AREAS \$.10
 P.S.F./PER DAY

IF IT IS DEEMED NECESSARY TO ADD OR DELETE SQUARE FOOTAGE FROM THIS CONTRACT ON A TEMPORARY OR PERMANENT BASIS, THE TOTAL ANNUAL CHARGE WILL BE DIVIDED BY THE NUMBER OF SQUARE FEET TO DETERMINE THE ANNUAL COST PER SQUARE FOOT. THAT COST PER SQUARE FOOT WILL BE ADDED TO OR DEDUCTED FROM THE TOTAL ANNUAL CHARGES.

SERVICE TO START WITHIN 7 CALENDAR DAYS AFTER RECEIPT OF AWARD AND PURCHASE ORDER.

Is your firm interested in being considered for the Local Vendor Preference?

Yes No

If yes, then read the paragraph entitled "Local Vendor Preference" included in these specifications. Also complete the Local Vendor Preference Questionnaire and return with your quotation.

Quoters shall carefully read all the terms and conditions of the specifications. Any representation of deviation or modification to the quotation may be grounds to reject that quotation.

Quoter shall submit his/her quote on the County's Proposal Quote Form, including the firm name and authorized signature. Any blank spaces on the Proposal Quote Form, qualifying notes or exceptions, counter offers, lack of required submittals, or signatures, on County's Form may result in the Quoter/Quote being declared non-responsive by the County.

ANTI-COLLUSION STATEMENT

THE BELOW SIGNED QUOTER HAS NOT DIVULGED TO, DISCUSSED OR COMPARED HIS QUOTE WITH OTHER QUOTERS AND HAS NOT COLLUDED WITH ANY OTHER QUOTER OR PARTIES TO A QUOTE WHATSOEVER. NOTE: NO PREMIUMS, REBATES OR GRATUITIES TO ANY EMPLOYEE OR AGENT ARE PERMITTED EITHER WITH, PRIOR TO, OR AFTER ANY DELIVERY OF MATERIALS. ANY SUCH VIOLATION WILL RESULT IN THE CANCELLATION AND/OR RETURN OF MATERIAL (AS APPLICABLE) AND THE REMOVAL FROM THE MASTER BIDDERS LIST.

FIRM NAME: U.S.S.I.

BY (Printed): SKIP SPURGEON

BY (Signature): Skip Spurgeon

TITLE: V P Florida Operations

FEDERAL ID# OR S.S.#: 52-08-97024

ADDRESS: 11220 Metro Pkwy #14
FT Myers Florida 33912

PHONE NO.: 239-334-1865

FAX NO.: 239-334-1908

CELLULAR PHONE /PAGER NO.: 239-470-9613

LEE COUNTY OCCUPATIONAL LICENSE NO.: 052865

E-MAIL ADDRESS: SSpurgeon@USSIClean.com

EXHIBIT "A"
LOCAL VENDOR PREFERENCE QUESTIONNAIRE
(LEE COUNTY ORDINANCE NO. 00-10)

Instructions: Please complete either Part A or B whichever is applicable to your firm

PART A: VENDOR'S PRINCIPAL PLACE OF BUSINESS IS LOCATED WITHIN LEE COUNTY
(Only complete Part A if your principal place of business is located within the boundaries of Lee County)

1. What is the physical location of your principal place of business that is located within the boundaries of Lee County, Florida?

11220 Metco Pkwy #14
FT. Myers Florida 33912

2. What is the size of this facility (i.e. sales area size, warehouse, storage yard, etc.)

2600 sq. ft.

PART B: VENDOR'S PRINCIPAL PLACE OF BUSINESS IS NOT LOCATED WITHIN LEE COUNTY OR DOES NOT HAVE A PHYSICAL LOCATION WITHIN LEE COUNTY
(Please complete this section.)

1. How many employees are available to service this contract? _____

2. Describe the types and amount of equipment you have available to service this contract.

LOCAL VENDOR PREFERENCE QUESTIONNAIRE CONTINUED

3. Describe the types and amount of material stock that you have available to service this contract.

4. Have you provided goods or services to Lee County on a regular basis for the preceding, consecutive five years?

Yes _____ No _____

If yes, please provide your contractual history with Lee County for the past five, consecutive years. Attach additional pages if necessary.

ATTACHMENT # 6

From: Jayne Elwell
To: Pflaumer, Earl
Date: 4/6/05 8:07AM
Subject: Q-050183 - Janitorial for Various Downtown Facilities

Earl:

We have reviewed the bids that were submitted for this quote and recommend that it be awarded to United States Service Industries who submitted the overall low quote and met all specification requirements. Please proceed with awarding this quote.

Thank you.

Jayne Elwell
Facilities Supervisor
Lee County Division of Facilities Management
Phone (239) 335-2919 FAX (239) 335-2653
elwelljd@leegov.com

CC: Beck, Richard