Lee County Board Of County Commissioners Agenda Item Summary

Blue Sheet No. 20051334

- 1. ACTION REQUESTED/PURPOSE: Authorize: 1) the Division of County Lands to make a binding offer to property owner in the amount of \$110,000 for Parcels 203 and 203-SDE, Three Oaks Extension Project No. 4043, pursuant to the Purchase Agreement; 2) the Division of County Lands to handle and accept all documentation necessary to complete transaction.
- 2. WHAT ACTION ACCOMPLISHES: Makes binding offer to property owner.

3. MANAGEMENT RECOMMENDATION: Management recommends Board approve the Action Requested

4. Departmental Category: 6		66	\mathcal{I}	5. Meeting	Date: 10-11-2005
6. Agenda:	7. Requi	irement/Purpose:	(specify)	8. Request	Initiated:
X Consent	X	Statute	73 & 125	Commission	ner
Administrative		Ordinance		Departmen	t Independent
Appeals		Admin. Code		Division	County Lands
Public	X	Other	Res 05-01-10	By:	Karen L.W. Forsyth, Director
Walk-On					The t

9. Background:

Negotiated for: Department of Transportation

<u>Interest to Acquire</u>: Partial acquisition of fee-simple interest and slope/drainage easement acquisition from a residential lot, improved with a mobile home. The purchase of the fee/easement parcels will include the acquisition of the mobile home improvements.

Property Details:

Owner: Kathleen L. Johnson

Property Address: 26712 Nomad Drive, Bonita Springs

STRAP No.: 25-47-25-B4-00201.0460

Purchase Details:

Binding Offer Amount: \$110,000

In order to expedite the acquisition efforts, staff recommends Board make a binding offer in the amount of \$110,000, and commence the Eminent Domain process.

Appraisal Information:

Appraisal Firm: Carlson, Norris & Associates, Inc.

Appraised Value: \$129,000 (Parent Tract)

Value Justification Report: \$99,000 (Partial Acquisition)

<u>Staff Recommendation</u>: Staff is of the opinion that the purchase price increase (11%) above the appraised value, can be justified and may facilitate the acquisition process.

Account: 20404330709.506110

Attachments: Purchase and Sale Agreement, Appraisal/Value Data, Title Data, Sales History

Department Director	Purchasing or Contracts	Human Resources	Other	County Attorney		Budge	t Services		County Manager/P.W. Director
K-JORNA			DA THE	1 John	Analyst	Risk/	Grants	Mgr.	(1/2/K)
11. Comm	nission Action: _Approved _Deferred _Denied _Other			OUNTY ADMIN 9-19-05 Q: CO OUNTY ADMIN ORWARDED TO 9/22	, or	Č F	NECYÓTICO O SOLO O CONTO O CON		
S:\POOL\3-Oaks	4043\203 IOHNS	ON\Blue Sheet	Binding Offer 20	4:30		L	111105 100)	

This document prepared by Lee County Division of County Lands Project: Three Oaks Parkway, 4043

Parcel: 203, 203-SDE/Johnson STRAP No.:25-47-25-B4-00201.0460

BOARD OF COUNTY COMMISSIONERS LEE COUNTY

AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE IN LIEU OF CONDEMNATION PROCEEDINGS

THIS AGREEMENT for purchase and sale of real property is made this ____ day of ______, 2005 by and between Kathleen L. Johnson, as surviving tenant by the entirety of James R. Johnson, deceased, who died a resident of Lee County on August 2, 1993, hereinafter referred to as SELLER, whose address is 26712 Nomad Drive, Bonita Springs, Florida 34135, and Lee County, a political subdivision of the State of Florida, hereinafter referred to as BUYER.

WITNESSETH:

- 1. AGREEMENT TO PURCHASE AND TO SELL: SELLER agrees to sell and BUYER agrees to purchase, subject to the terms and conditions set forth below, a fee-simple parcel of land consisting of ±5,588 square feet, and located at 26712 Nomad Drive, Bonita Springs, Florida 34135 and more particularly described in attached Exhibit "A", and a perpetual slope and drainage easement parcel consisting of ±1,822 square feet, and located at 26712 Nomad Drive, Bonita Springs, Florida 34135 and more particularly described in attached Exhibit "B", hereinafter collectively called "the Property." This Property will be acquired for the Three Oaks Parkway Extension Project, hereinafter called "the Project", with the SELLER'S understanding that the property, if not voluntarily sold, would have been condemned by BUYER through the exercise of its eminent domain powers.
- 2. **PURCHASE PRICE AND TIME OF PAYMENT:** The total purchase price("Purchase Price") will be One Hundred Ten Thousand Dollars(\$110,000), payable at closing by County warrant. The Purchase Price is mutually agreeable to both the SELLER and BUYER and

represents the voluntary sale and purchase of the property in lieu of BUYER's condemnation.

- 3. EVIDENCE OF TITLE: BUYER will obtain at BUYER's expense an American Land Title Association Form B Title Commitment and provide title insurance Owner's Policy in the amount of the Purchase Price, from a title company acceptable to BUYER. The commitment will be accompanied by one copy of all documents that constitute exceptions to the title commitment. The commitment will also show title to be good and marketable with legal access, subject only to real estate taxes for the current year, zoning and use restrictions imposed by governmental authority, and restrictions and easements common to the area.
- 4. CONDITION OF PROPERTY; RISK OF LOSS: BUYER has inspected the Property and, except as is otherwise provided herein, accepts the Property in the condition inspected. Any loss and/or damage to the Property occurring between the date of this offer and the date of closing or date of possession by BUYER, whichever occurs first, will be at SELLER'S sole risk and expense. However, BUYER may accept the damaged property and deduct from the Purchase Price any expenses required to repair the damage, or BUYER may cancel this Agreement without obligation.
- 5. **SELLER'S INSTRUMENTS AND EXPENSES:** SELLER will pay for and provide:
 - (a) A statutory warranty deed, a slope and drainage easement (the form of the easement is attached as Exhibit "X") and an affidavit regarding liens, possession, and withholding under FIRPTA in a form sufficient to allow "gap" coverage by title insurance;
 - (b) utility services up to, but not including the date of closing;
 - (c) taxes or assessments for which a bill has been rendered on or before the date of closing;
 - (d) payment of partial release of mortgage fees,

Agreement for Purchase and Sale of Real Estate Page 3 of 6

if any;

- (e) SELLER'S attorney fees, if any.
- 6. BUYER'S INSTRUMENTS AND EXPENSES: BUYER will pay for:
 - (a) Recording fee for deed;
 - (b) survey, (if desired by BUYER).
- 7. TAXES: SELLER will be charged for Real Estate taxes and personal property taxes (if applicable) up to, but not including the date of closing.

This voluntary sale and purchase is considered by Florida law to be exempt from the payment of Documentary Stamp Taxes because this transaction was made under the threat of an eminent domain proceeding by the BUYER.

- 8. DEFECTS IN TITLE AND LEGAL ACCESS: Prior to closing, BUYER will have a reasonable time to examine the title and documents establishing legal access to the property. If title or legal access is found to be defective, BUYER will notify SELLER in writing of the defects and SELLER will make a prompt and diligent effort to correct such defects. If SELLER fails to make corrections within 60 days after notice, BUYER may elect to accept the Property in its existing condition with an appropriate reduction to the purchase price, or may terminate this Agreement without obligation.
- 9. SURVEY: BUYER may order the Property surveyed at BUYER's expense. SELLER agrees to provide access to the Property for such survey to be performed. If the survey shows a discrepancy in the size or dimensions of the Property, or shows encroachments onto the Property or that improvements located on the Property encroach onto adjacent lands, or if the survey identifies violations of recorded covenants and/or covenants of this Agreement, upon notice to the SELLER, the BUYER may elect to treat such discrepancies, violations and/or encroachments as a title defect.

- 10. ENVIRONMENTAL AUDIT: BUYER may perform or have performed, at BUYER's expense, an environmental audit of the Property. If the audit identifies environmental problems unacceptable to the BUYER, BUYER may elect to accept the Property in its existing condition with an appropriate abatement to the purchase price or BUYER may terminate this Agreement without obligation.
- 11. ABSENCE OF ENVIRONMENTAL LIABILITIES: The SELLER, to the best of SELLER's knowledge, warrants and represents that the Property is free from hazardous materials and does not constitute an environmental hazard under any federal, state or local law or regulation. hazardous, toxic or polluting substances have been released or disposed of on the Property in violation of any applicable law or The SELLER further warrants that there is no evidence that hazardous, toxic or polluting substances are contained on or emitting from the property in violation of applicable law or regulation. There are no surface impoundments, waste piles, land fills, injection wells, underground storage areas, or other man-made facilities that have or may have accommodated hazardous materials. There is no proceeding or inquiry by any governmental agency with respect to production, disposal or storage on the property of any hazardous materials, or of any activity that could have produced hazardous materials or toxic effects on humans, flora or fauna. There are no buried, partially buried, or above-ground tanks, storage vessels, drums or containers located on the Property. There is no evidence of release of hazardous materials onto or into the Property.

The SELLER, to the best of SELLER's knowledge, also warrants that there have been no requests from any governmental authority or other party for information, notices of claim, demand letters or other notification that there is any potential for responsibility with respect to any investigation or clean-up of hazardous substance releases on the property. All warranties described herein will survive the closing of this transaction.

In the event the SELLER breaches the warranties as to environmental liability, SELLER agrees to indemnify and hold the BUYER harmless from all fines, penalties, assessments, costs and reasonable attorneys' fees resulting from contamination and remediation of the property.

- 12. TIME AND BINDING AGREEMENT: Time is of the essence for closing this transaction. The BUYER's written acceptance of this offer will constitute an Agreement for the purchase and sale of the Property and will bind the parties, their successors and assigns.
- 13. DATE AND LOCATION OF CLOSING: The closing of this transaction will be held at the office of the insuring title company on or before sixty (60) days from the date this Agreement is made. The time and location of closing may be changed by mutual agreement of the parties.
- 14. ATTORNEYS' FEES: The prevailing party in any litigation concerning this Agreement will be entitled to recover reasonable attorneys' fees and costs.
- 15. **REAL ESTATE BROKERS:** SELLER hereby agrees to indemnify and hold the BUYER harmless from and against any claims by a real estate broker claiming by or through SELLER.
- 16. **POSSESSION:** SELLER warrants that there are no parties in possession other than SELLER unless otherwise stated herein. SELLER agrees to deliver possession of Property to BUYER at time of closing unless otherwise stated herein.
- 17. **TYPEWRITTEN/HANDWRITTEN PROVISIONS:** Typewritten and handwritten provisions inserted herein or attached hereto as addenda, and initialed by all parties, will control all printed provisions in conflict therewith.

this Agreement and signed by all parties to this Agreement. Special conditions are attached hereto and incorporated herein by reference. WITNESSES: SELLER: Kathleen L. Johnson (DATE) WITNESSES: SELLER: (DATE) BUYER: CHARLIE GREEN, CLERK LEE COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS BY: DEPUTY CLERK (DATE) CHAIRMAN OR VICE CHAIRMAN APPROVED AS TO LEGAL FORM AND SUFFICIENCY

18. SPECIAL CONDITIONS: Any special conditions will be attached to

COUNTY ATTORNEY

(DATE)

SPECIAL CONDITIONS

BUYER: Lee County SELLER: Johnson PARCEL NO. 203

Buyer and Seller hereby covenant that the purchase price recited herein includes payment for moving expenses, attorney and expert fees and costs, all fixtures, including but not limited to, built-in appliances, air conditioning units, hot water heaters, ceiling fans, screen enclosures, windows, doors, floor covering and landscaping, and storage shed, as of the date of the Buyer's appraisal.

Buyer's authorized agent will inspect the house and all other real property and improvements prior to closing. Removal of any fixtures(s) by Seller, other than the master bathroom water closet, may cause a delay in closing and a reduction in the purchase price. All additional costs associated with any breach of this covenant will be paid by the Seller. This covenant shall survive closing.

Seller may, at Seller's expense, remove the water closet from the master bathroom. Removal of said fixture must be performed in a professional manner, without damage to the remaining room or structure. The water closet drain pipe must be properly capped following removal of said fixture.

Upon the Buyer's written acceptance of this Agreement, SELLER(S) hereby give permission allowing entry to the premises by County Representatives, upon first receiving 48 hours prior notice, in order for the premises to be inspected for asbestos containing materials and to determine if relocating any or all real estate improvements is feasible subsequent to closing and the County taking possession of the property.

WITNESSES:	SELLER:
	Kathleen L. Johnson (DATE)
CHARLIE GREEN, CLERK	BUYER: LEE COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS
BY: DEPUTY CLERK (DATE)	BY:CHAIRMAN OR VICE CHAIRMAN
	APPROVED AS TO LEGAL FORM AND SUFFICIENCY
	COUNTY ATTORNEY (DATE)





October 20, 2004

THREE OAKS PARKWAY

PARCEL 203

PART OF LOTS 46 & 47, BLOCK 1 **LEITNER CREEK MANOR UNIT 2** LYING IN SECTION 25, TOWNSHIP 47 SOUTH, RANGE 25 EAST CITY OF BONITA SPRINGS LEE COUNTY, FLORIDA

A tract or parcel of land, being part of Lots 46 and 47, Block 1, Leitner Creek Manor Unit 2, as recorded in Plat Book 30, Pages 79 and 80, in the Public Records of Lee County, Florida, lying in the Southwest Quarter (SW-1/4) of Section 25, Township 47 South, Range 25, East, City of Bonita Springs, Lee County Florida, being more particularly described as follows:

From the southeast corner of the Northeast Quarter (NE-1/4) of the Southwest Quarter (SW-1/4) of said section (said point also being the southeastern most corner of Lot 50, Block 1, Leitner Creek Manor Unit 2), run N 01° 04' 09" W along the east line of the Southwest Quarter (SW-1/4) of said section for 290.58 feet to the southeast corner of said Lot 47, Block 1 and the Point of Beginning. From said Point of Beginning run S 89° 15' 06" W along the south line of said Lot 47 for 38.09 feet to an intersection with a non-tangent curve; thence departing said south line run northwesterly along the arc of said curve to the left, having a radius of 5,939.00 feet (delta 00° 49' 34") (chord bearing N 09° 04' 03" W) (chord 85.62 feet) for 85.62 feet to a point of compound curvature; thence run northwesterly along the arc of said curve to the left, having a radius of 969.00 feet (delta 02° 07' 02") (chord bearing N 10° 32' 51" W) (chord 35.80 feet) for 35.81 feet to an intersection with the north line of said Lot 46, Block 1; thence run N 89° 15' 06" E along said north line for 55.91 feet to the northeast corner of said Lot 46; thence run S 01° 04' 09" E along the east line of said Lots 46 and 47 for 120.00 feet to the Point of Beginning.

Containing 5,587.64 square feet (0.13 acres) more or less.

Bearings hereinabove mentioned are State Plane Coordinate for the West Zone of Florida (NAD 83/90 Adjustment) and are based on the east line of the Southwest Quarter (SW-1/4) of Section 25, Township 47 South, Range 25 East to bear N 01° 04' 09" W.

Exhibit "A"

Page ___of ___

20013033 Parcel 203 102004

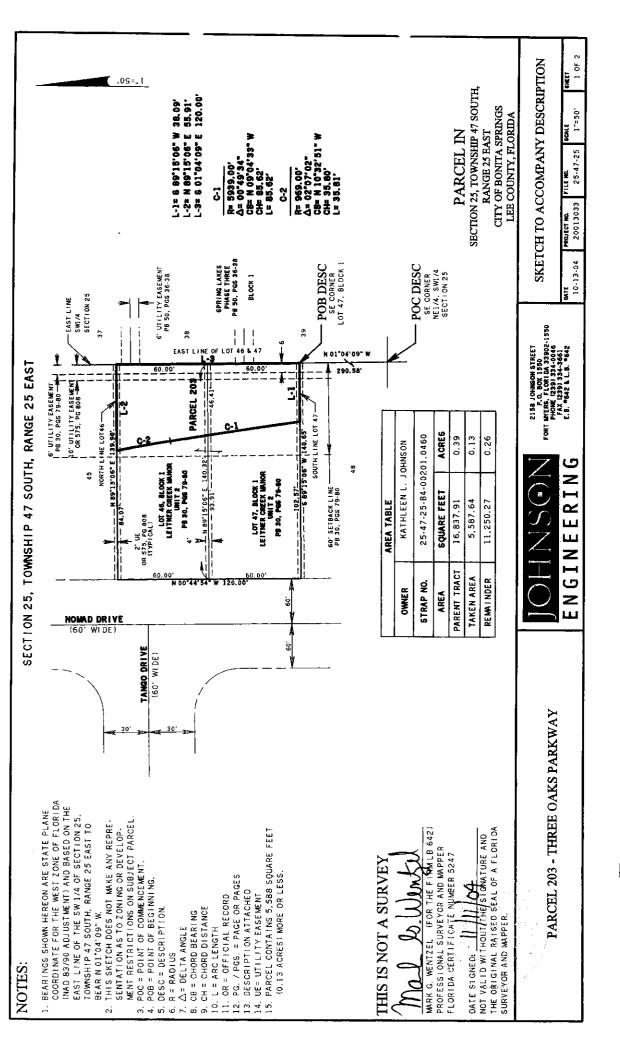


Exhibit "A"

Page __or_





October 20, 2004

THREE OAKS PARKWAY

PARCEL 203-SDE

PART OF LOTS 46 & 47, BLOCK 1 LEITNER CREEK MANOR UNIT 2 LYING IN SECTION 25, TOWNSHIP 47 SOUTH, RANGE 25 EAST CITY OF BONITA SPRINGS LEE COUNTY, FLORIDA

A tract or parcel of land, being part of Lots 46 and 47, Block 1, Leitner Creek Manor Unit 2, as recorded in Plat Book 30, Pages 79 and 80, in the Public Records of Lee County, Florida, lying in the Southwest Quarter (SW-1/4) of Section 25, Township 47 South, Range 25, East, City of Bonita Springs, Lee County Florida, being more particularly described as follows:

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From said Point of Beginning run S 89° 15' 06" W along the south line of said Lot 47 for 15.14 feet to an intersection with a non-tangent curve; thence departing said south line run northwesterly along the arc of curve to the left, having a radius of 5,924.00 feet (delta 00° 48' 21") (chord bearing N 09° 05' 10" W) (chord 83.32 feet) for 83.32 feet to a point of compound curvature; thence run along the arc of said curve to the left, having a radius of 954.00 feet (delta 02° 17' 24") (chord bearing N 10° 38' 02" W) (chord 38.13 feet) for 38.13 feet to an intersection with the north line of said Lot 46; thence run N 89° 15' 06" E along said north line for 15.28 feet to an intersection with a non-tangent curve; thence departing said north line run southeasterly along the arc of said curve to the right, having a radius of 969.00 feet (delta 02° 07' 02") (chord bearing S 10° 32' 51" E) (chord 35.80 feet) for 35.81 feet to a point of compound curvature; thence run southeasterly along the arc of said curve to the right, having a radius of 5,939.00 feet (delta 00° 49' 34") (chord bearing S 09° 04' 33" E) (chord 85.62 feet) for 85.62 feet to the Point of Beginning.

Containing 1,821.55 square feet or 0.04 acres, more or less.

Bearings hereinabove mentioned are State Plane Coordinate for the West Zone of Florida (NAD 83/90 Adjustment) and are based on the east line of the Southwest Quarter (SW-1/4) of Section 25, Township 47 South, Range 25 East to bear N 01° 04' 09" W.

Exhibit "B"

20013033 Parcel 203-SDE 102004

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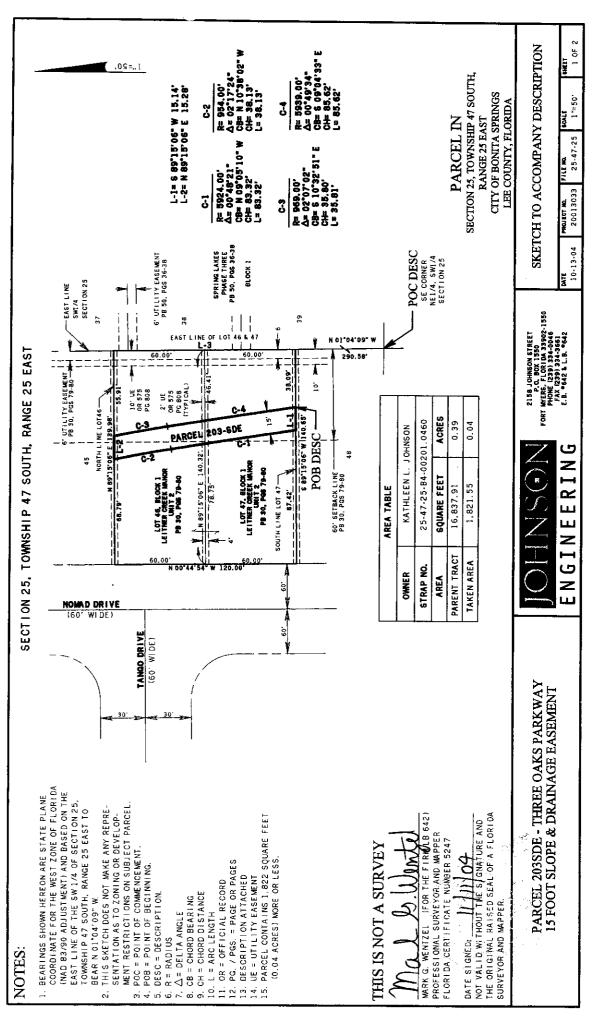


Exhibit "B"

Page Lof L

This instrument prepared by:

Lee County
Division of County Lands
Post Office Box 398
Fort Myers, Florida 33902-0398

Exhibit "X"

Page /_of /

Parcel: 203-SDE/Johnson

Project: Three Oaks Parkway South Extension/4043

STRAP No.: 25-47-25-B4-00201.0460

SLOPE/RESTORATION AND DRAINAGE EASEMENT

This INDENTURE, made and entered into this day of	_20,
between KATHLEEN L. JOHNSON, as surviving tenant by the entirety of James R.	Johnson,
deceased, who died a resident of Lee County on August 2, 1993, whose address is 267	12 Nomad
Drive, Bonita Springs, Florida 34135, (Grantor), and LEE COUNTY, a political subdivis	sion of the
State of Florida, whose address is Post Office Box 398, Fort Myers, Florida 33902-0398,	(Grantee):

WITNESSETH:

- 1. For good and valuable consideration, receipt of which is hereby acknowledged, Grantor grants to the Grantee, its successors and assigns, a perpetual, non-exclusive slope/restoration and drainage easement situated in Lee County, Florida, and located and described as set forth in attached Exhibit "A" (Easement Parcel).
- 2. Grantee, its successors and assigns, are granted the right, privilege, and authority to construct, replace, repair, remove, extend, and maintain a slope and drainage facilities on the Easement Parcel to support, reinforce, and stabilize the adjacent public roadway, and to maintain stormwater drainage within the Easement Parcel.
- 3. The improvements that may be placed within the Easement Parcel for roadway slope/restoration, and drainage purposes are not limited to a particular type, style, material or design.
- **4.** Grantor may not construct or place any structures within the Easement Parcel; however, Grantor may install fencing and plant foliage within the easement area conveyed herein, provided such use does not interfere with or prevent the Grantee's use of the easement.
- **5.** Title to the improvements constructed by the Grantee within the Easement Parcel will remain in the Grantee, it's successors or assigns.
- 6. Subject to any existing easements for public highways or roads, railroads, laterals, ditches, pipelines and electrical transmission or distribution lines and telephone and cable television lines covering the land herein described, Grantors covenant they are lawfully seized and possessed of the real property described in Exhibit "A", have good and lawful right and power to convey it, and that the property is free and clear of all liens and encumbrances, except as herein stated, and accordingly, Grantor will forever warrant and defend the title and terms to this said easement and the quiet possession thereof against all claims and demands of all other entities.

Slope/Restoration Easement Project: Three Oaks Pkwy South/4043

Page ___of ___

Exhibit "X"

Page 2 of 2

- 7. Grantee has a reasonable right of access across Grantor's property for the purposes of reaching the Easement Parcel on either paved or unpaved surfaces. Any damage to Grantor's property or permitted improvements thereon resulting from Grantee's use of this access right will be restored by the Grantee, to the condition in which it existed prior to the damage.
- **8.** This easement runs with the land and is binding upon the parties, their successors and assigns.

IN WITNESS WHEREOF, Grantor, has caused this document to be signed on the date first above written.

TWO SEPARATE WITNESSES:	As to Grantor:	
	Kathleen L. Johnson	(Date)
1 st Witness Signature		
Printed name of 1st Witness		
2nd Witness Signature		(Date)
Printed name of 2nd Witness		
STATE OF		
COUNTY OF		
The foregoing instrument was acknowledg		
20, by Kathleen L. Johnson. She is person	ially known to me or has produced identification.	
(type of identification)	identification.	
(Seal)	(Signature of Notary Public)	
	(Name typed, printed or stamped) (Title or Rank) (Serial Number, if any)	





Exhibit "X"

Page 3 of 4

October 20, 2004

THREE OAKS PARKWAY

PARCEL 203-SDE

PART OF LOTS 46 & 47, BLOCK 1 **LEITNER CREEK MANOR UNIT 2** LYING IN SECTION 25, TOWNSHIP 47 SOUTH, RANGE 25 EAST **CITY OF BONITA SPRINGS** LEE COUNTY, FLORIDA

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From said Point of Beginning run S 89° 15' 06" W along the south line of said Lot 47 for 15.14 feet to an intersection with a non-tangent curve; thence departing said south line run northwesterly along the arc of curve to the left, having a radius of 5,924.00 feet (delta 00° 48' 21") (chord bearing N 09° 05' 10" W) (chord 83.32 feet) for 83.32 feet to a point of compound curvature; thence run along the arc of said curve to the left, having a radius of 954.00 feet (delta 02° 17' 24") (chord bearing N 10° 38' 02" W) (chord 38.13 feet) for 38.13 feet to an intersection with the north line of said Lot 46; thence run N 89° 15' 06" E along said north line for 15.28 feet to an intersection with a non-tangent curve; thence departing said north line run southeasterly along the arc of said curve to the right, having a radius of 969.00 feet (delta 02° 07' 02") (chord bearing S 10° 32' 51" E) (chord 35.80 feet) for 35.81 feet to a point of compound curvature; thence run southeasterly along the arc of said curve to the right, having a radius of 5,939.00 feet (delta 00° 49' 34") (chord bearing S 09° 04' 33" E) (chord 85.62 feet) for 85.62 feet to the Point of Beginning.

Containing 1,821.55 square feet or 0.04 acres, more or less.

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20013033 Parcel 203-SDE 102004

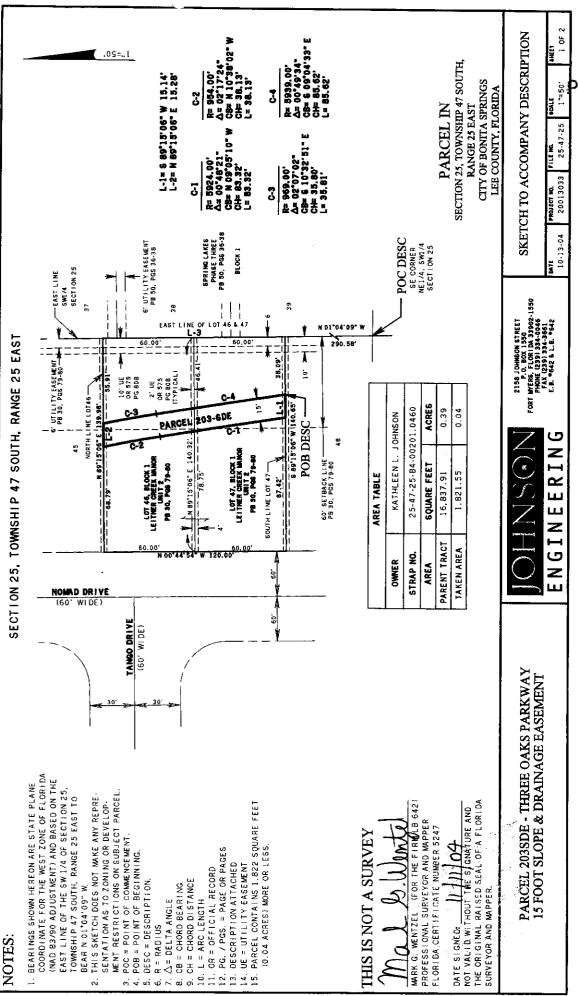


Exhibit "X"

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CARLSON, NORRIS AND ASSOCIATES, INC. (239) 936-1991 Summary Appraisal Report STA#27, Project 4043 UNIFORM RESIDENTIAL APPRAISAL REPORT arty Descrip File No. 05-16-08 Property Address 26712 Nomad Drive City Bonita Springs State FL Zip Code 34135-5347 Legal Description Lots 46+47, Leitner Creek Manor Unit 2, Bik 1, PB 30, PG 80, Parcel 203+203SDE** County Lee Assessor's Parcel No. 25-47-25-B4-00201.0460 Tax Year 2004 R.E. Taxes \$ 678.57 Special Assessments \$ \$197/Yr
ner Tenant Vacant Borrower JOHNSON, Kathleen L Current Owner Kathleen L. Johnson Occupant: Owner Fee Simple Property rights appraised Leasehold Project Type PUD Condominium (HUD/VA only) HOA \$ N/A /Mo. Neighborhood or Project Name Leltner Creek Manor Map Reference 25-47-25 Census Tract 0504.00 Sale Price \$ Not a Sale Date of Sale N/A Description and \$ amount of loan charges/concessions to be paid by seller N/A Lee County - County Lands Lender/Client Address P.O. Box 398, Fort Myers, FL 33902-0398 Appraise Phil Benning, Associate Address 1919 Courtney Drive, Suite 14, Fort Myers, FL 3390 Location Urhan Suburban Rural Predominant Single family housing PRICE AGE Present land use % Land use change Over 75% Built up 25-75% Under 25% \$(000) One family 🔀 Not likely Growth rate Rapid Stable 🔀 Slow Owner 0 50 Low New 2-4 family In process Property values Increasing Stable Declining Tenant 100+ High 35 Multi-family To: Demand/supply Shortage In balance Vacant (0-5%) Over supply Predominant Commercial **Three Oaks Parkway Under 3 mos. 3-6 mos. Over 6 mos. Vac.(over 5%) 55-90+ <u>15-20</u> Vacant **Extension Project** Note: Race and the racial composition of the neighborhood are not appraisal factors. Neighborhood boundaries and characteristics: Bordered by South Carolina Drive (N), I-75 (E), US Business 41 (W), E.Terry Street (S). Maturely developed with predominately single family and manufactured homes. Factors that affect the marketability of the properties in the neighborhood (proximity to employment and amenities, employment stability, appeal to market, etc.) There were no unfavorable marketing conditions observed in this single family residential neighborhood. The area consists of average-good quality homes that are adequately maintained and that have average-good appeal in the market. Service facilities (schools, parks, shopping, and employment centers) are located nearby. Increasing employment and property values are prevalent. Market conditions in the subject neighborhood (including support for the above conclusions related to the trend of property values, demand/supply, and marketing time -- such as data on competitive properties for sale in the neighborhood, description of the prevalence of sales and financing concessions, etc.): In general, market conditions are active with increasing propety values. Resales are sold with conventional financing and cash. Fixed adjustable rate and purchase money mortgages are available at attractive rates. Rates are currently in the 4.5% to 6.5% range. The supply of adequately priced properties does not meet current demands, with typical marketing times less than 3 months, with some sales taking more or less time depending on seller motivation (pricing). Sales concessions are not prevalent. Market conditions are expected to remain active into Project Information for PUDs (If applicable) - - is the developer/builder in control of the Home Owners' Association (HOA)? Yes No N/A Approximate total number of units in the subject project Approximate total number of units for sale in the subject project N/A Describe common elements and recreational facilities: N/A Dimensions 120' x 140.65' x 120' x 139.98' (Includes Lot 46 = one building site) Topography Level Site area 16,838 sqft Rounded Corner Lot 🔲 Yes Size Larger than Typical (2 Lots) Specific zoning classification and description MH-1, Mobile Home Conservation Shape Rectangular Zoning compliance Legal Legal nonconforming (Grandfathered use) lilegal No zonina Drainage Appears Adequate Highest & best use as improved: Present use Other use (explain) View Residential Litilities Public Off-site improvements Other Public Private Landscaping Typical Electricity \boxtimes Asphalt paved Street \boxtimes Driveway Surface Concrete/Asphalt Gas Curb/gutter None Apparent easements Standard Utility + Irrig.Well Water Sidewalk None FEMA Special Flood Hazard Area Yes No Sanitary sewer Street lights Pole lights FEMA Zone _X500 Map Date <u>7/20/1998</u> Storm sewer Allev None FEMA Map No. 1251240510D Comments (apparent adverse easements, encroachments, special assessments, slide areas, illegal or legal nonconforming zoning use, etc.): No adverse site conditions observed; no site survey provided. The site is a 2 lot site, 1 extra assumed buildable. Site improvements: FIII/prep/landscaping/sod \$3,000, impact fee \$4,000, water/sewer \$4,000, well \$1,000, chain link fence, \$2,500. GENERAL DESCRIPTION EXTERIOR DESCRIPTION FOUNDATION INSULATION No. of Units One Foundation Concrete Piers Síab Partial Area So. Ft None Roof No. of Stories One Exterior Walls Frame+MH/Metal Crawl Space Yes % Finished N/A *Adeg. \boxtimes Ceilina Type (Det./Att.) Detached Roof Surface MH/Shingle None Basement Ceiling N/A Walls *Adeq. Design (Style) Singlewide+ Gutters & Dwnspts. Aluminum Sump Pump None Walls N/A Floor Existing/Proposed <u>Existing</u> Window Type Alum, Awning Dampness N/A Floor N/A None Age (Yrs.) 35/1970+79 | Storm/Screens No/Yes Settlement N/A Outside Entry N/A Unknow<u>n</u> Effective Age (Yrs.) 15 years Manufactured House Yes+Att.Frame Infestation N/A *Assumed Adeq ROOMS Fover Living Di<u>ning</u> Kitchen <u>D</u>en Family Rm. Rec. Rm. Bedrooms # Baths Laundry Other Area Sq. Ft. Basement None Level 1 Area 3 <u>Level 2</u> Finished area above grade contains 7 Rooms 3 Bedroom(s); 2 Bath(s) 1,217 Square Feet of Gross Living Area INTERIOR Materials/Condition HEATING Adea. KITCHEN EQUIP. ATTIC AMENITIES CAR STORAGE: Driveway **Hoors** Carpet/Vinyl Type Cent Refrigerator None Fireplace(s) # None None Walls MH/Paneling XX Fuel Elec Range/Oven Stairs Patio Garage # of cars Trim/Finish Clamshell Condition Avg. Disposal Drop Stair Deck Attached Bath Floor Vinyl COOLING Adeq. Dishwasher Scuttle Porch Scr/140sf Detached Bath Wainscot Molded Fibergalss Central Yes Fan/Hood Floor Fence 4' Chain Link Built-In MH Wood Other Fans Microwave Heated Carport All in above average condition Condition Avg Washer/Dryer Finished Det.Shed/276sf Driveway 2 Cars Additional features (special energy efficient items, etc.): Metal+T1-11 siding, carpet, vinyl kitchen, laundry & bath floors, mica counters and cabinets; celling fans; wall and window treatments; 140sf pan roof screened porch, 96sf wood deck & a 276sf frame detached shed. Condition of the improvements, depreciation (physical, functional, and external), repairs needed, quality of construction, remodeling/additions, etc.: functional or external obsolescence was noted. The improvements are of above average quality, have been maintained in above average condition relative to actual age. Owner reported A/C air handler+ducts were recently replaced. Due to the subject's above average quality (1 side frame+1 MH metal), physical depreciation is based on a total economic life of 45 years in lieu of the typical MH 35 years.

immediate vicinity of the subject property.:

No adverse environmental conditions were noted on the subject site or in the immediate vacinity.

Adverse environmental conditions (such as, but not limited to, hazardous wastes, toxic substances, etc.) present in the improvements, on the site, or in the

STA#27, Project 4043

Fannie Mae Form 1004 6-93

Valuation Section	U	NIFORM RES	IDENTIAL	<u>APPRAISAL</u>	REPORT	File No. 05-16-0	8
ESTIMATED SHE VALU	E Unimproved si CTION COST-NEW-OF IMP	te =	\$62,	OOO Comments on Cos	t Approach (such a	s, source of cost estimate.	site value.
Dwelling 1.2	17 Sq. Ft. @\$ 59.0	RUVEMENIS:		square foot calcula	tion and for HUD, V	A and FmHA, the estimated	d remaining
Scr porch 1	<u>.17</u> .34.⊓.@3 <u>39.0</u> 4.0 % . Bt. @\$39.0	$\frac{10}{0} = \frac{3}{1} = \frac{71}{2}$,803	economic life of th	e property): <u>See</u>	attached for floor pla	n and area
Shed276st@\$12/s	f, Deck,96sf@\$6/sf	<u> </u>		calculations.	Subject site is a	developed to its highe	est and best
Garage/Carport	Sq. Ft. @\$	<u> </u>	3 <u>,888</u>	use. No appar	rent functional o	or locational obsolesc	ence noted
	w		,211	See attached t	or comments o	n land value. Costs	are <u>supporte</u>
	sical Functional	External	<u>, </u>	retained in the	appraiser's offi	& completed apprais	iais
	26,068	=\$	26,0		appraiser 5 011	ce mes.	
Depreciated Value of Im	provements	=\$	52 1	143 Depreciation -	Economic Ago	l ifo Mathad	
"As-is" Value of Site Imp	rovements	=\$	14.5	500 Estimated rem	aining economi	c life = 30 years	
INDICATED VALUE BY	OST APPROACH	=\$	128,6	143	Galling Cooperin	o ine - So years.	
ПЕМ	SUBJECT	COMPARABL	E NO. 1	COMPARAB	LE NO. 2	COMPARABLE	NO.3
26712 No		26795 Stardust Dr		11141 Safari Drive	9	11056 Wagon Trail	
Address 25-47-25-1		25-47-25-B4-0020		25-47-25-B4-0020	5.0040	25-47-25-B4-00101	
Proximity to Subject			st	0.25 mile northwe	st	0.46 mile northwes	
Sales Price		\$	119,900		92,000	\$	118,0
Price/Gross Living Area Data and/or		\$ 86.14 ≠		\$ 74.31 	First Water	\$ 65.85 ⊄	
Verification Source	Inspection	ORB 4731 PG 383		ORB 4650 PG 174		ORB 4633 PG 224	0
VALUE ADJUSTMENTS	Pub.Records DESCRIPTION	MLS/Lee County F		Win2Data/Lee Co		Win2Data/Lee Cou	nty
Sales or Financing	DESCRIPTION	DESCRIPTION FHA	+(~)\$ Adjust.	DESCRIPTION	+(-)\$ Adjust.	DESCRIPTION	+(-)\$ Adjus
Concessions		\$118,100	1	Conventional		Conventional	
Date of Sale/Time		05/31/05	1	\$76,600		\$117,100	
Location	LeitnerCrkManor		 	04/04/05		03/21/05	<u>+7,</u> 10
Leasehold/Fee Simple	Fee	Fee		LeitnerCrkManor Fee	1	LeitnerCrkManor	
Site	16,838sf	6,720sf (1 lot)	+30,000		+30,000	Fee 8,100sf (1 Jot)	.00.00
View	Residential	Residential	100,000	Residential	+30,000	Residential	+30,00
Design and Appeal	Singlewide+	Doublewide		Doublewide	1	Doublewide	
Quality of Construction	MH+Frame	MH/Inferior	+3,600	MH/Inferior	+4 800	MH/Inferior	+3,60
Age	Eff=15, A=35	Eff=10, A=20		Eff=13, A=13		Eff=13, A=14	-1,70
Condition	Average	Superior	-4,300	Superior	-1,700		-1,70
Above Grade	Total Bdrms Baths	Total Bdrms Baths		Total Borms Baths		Total Bdrms Baths	1111
Room Count	7 3 2	5 3 2		5 2 2		6 2 1.5	+1,00
Gross Living Area	1,217 Sq. Ft.	1,392 Sq. Ft.	-5,600	1,238 Sq. Ft.	<u> </u>	1,792 Sq. Ft.	-18,40
Basement & Finished	None	None		None		None	
Rooms Below Grade	None	408sf Cov.Porch	-2,400	None		378sf Cov.Porch	-2,30
Functional Utility	Adequate	Adequate		Adequate		Adequate	
Heating/Cooling Energy Efficient Items	Central/Central	Central/Central		Central/Central	<u> </u>	Central/Central	
Garage/Carport	Typical Driveway	Typical	·	Typical		Typical	
Porch, Patio, Deck,	140sf Scr.Porch	1 Carport		1 Carport	-2,500	1 Carport	-2,50
Fireplace(s), etc.	276sf Det.Shed	576sf Scr.Porch 48sf Shed	-3,900	240sf Scr.Porch	-900	420sf Scr.Porch	-2,50
Fence, Pool, etc.	Fenced	Fenced		112sf of Sheds	+1,000	None	+1,70
Other Features	96sf Wood Deck	112sf MH Utility	-600	Fenced		None	+1,00
Net Adj. (total)		+	10,000	None	+300	534sf Patio	<u>-1,3</u> 0
Adjusted Sales Price	3		10,000		34,800		14,00
of Comparable		Y - S - S - V - S	129,900		126.800		400.55
Comments on Sales Comp	arison (including the subj	ect property's compatibility	v to the neighborho	od etc.): So	o ottophod com	ments. Adjustments	132,00
recommended parar	neters in some insta	inces due primarily to	the difference	s in liveble and 1 lo	t eite oroso li		
inamor ouppor	TOO BEING OF HOLD GRACE	isely allect the final v	otemitza aliikv	- Sales #7 and #2 w	ouired unward	time adjustments to	ents appear
current values in a h	ighly active market o	of escalating prices a	and property va	lues.	- daile abitate	unio adjasamenta to	I GINECI
<u> </u>		-					
ITEM	CLUB ISOT						
	SUBJECT	COMPARABLE		COMPARABLE	NO. 2	COMPARABLE N	0. 3
Date, Price and Data Source, for prior sales	No prior sale	08/04, Sale for \$50		No prior sale noted	7	No prior sale noted	
· ·	in past 36 months per Lee County	Coded "08" Disquali	1	other than above in		other than above in	
	per Lee County 1	Lee County public re	ecords	past 36 months		past 36 months	
Analysis of any current agr The subject property	is not listed in the re	ilsung of subject property	and analysis of any	prior sales of subject an	d comparables witt	in one year of the date of a	ppraisal:
- Ma adolest broberty	is not listed in the re	agional MLS.		~			
INDICATED VALUE BY SAI	ES COMPARISON APPR	NACH .					
INDICATED VALUE BY INC	OME APPROACH (if Appli	cable) Estimated Marke	nt Dant 6	N/A 44 -		s /s \$	129,00
	⊠ "as is" subjec	t to the repairs, alterations	inproctions or so	N/A /Mo. x Gr	oss Rent Multiplier	=\$	
Conditions of Appraisal: N	D special comments	or conditions affect	this approinct.	ICHUORS PISTECT DEROW	subject to co	ompled on per pla ns & spec	fications.
Special Limiting Cond	ditions.	or conditions direct	ппо арргатов.	INIO IO A SUMMAN	RY APPRAISAL	. REPORT. See attac	:hed
Final Reconciliation: The	Sales Comparison A	Analysis typically bes	t reflects the a	ctions and attitudes	of participants	in the second state.	
	oo chiibhaala age (O	oscalauriu Dullulrio C	osts and the lin	nited supply of build	lable homositor	in the marketplace.	ne Cost
The purpose of this appraisa	al is to estimate the marke	t value of the real property	that is the subject	of this report, based on t	be above conditions	and the certification, sont	nnont .
and minding confederation with	THE REL FRIDE DETINITION OF	at are stated in the arrache	a Fredale Mar Forn	1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 /	/Davis and	6/93).	ngeni
MAM BILL STIMALS (I'LE WAN	KET VALUE, AS DEFINED). OF THE REAL PROPERT	TY THAT IS THE SIL	BJECT OF THIS REPORT	AS OF	May 21, 1	2005
AUDICU IS THE DATE OF IN	SPECTION AND THE EFFI	ECTIVE DATE OF THIS REI	PORT) TO BE	\$	_ 129.000	-	
APPRAISER: Phil Benn	ing Associate		SUPER	VISORY APPRAISER (ON	Y IF REQUIRED:	J. Lee Norris, MAJ, S	RA
Signature Lin	1 2		Signatu	re price	to _	_	Did Not
Name Phil Benning, As				J. Lee Norris, MAI,	SRA	Inspect P	
Date Report Signed Augustate Certification # 0001		- /		port Spined August		,	
Or State License #	JEZU St. Cert, Res.	, ·		ertification # 000064	3 St. Cert. Ger	n. REA St	ate FL
eddie Mac Form 70 6/93		<u>State</u>		License #			ate
inde i onn (U 0/30			PAGE 2 OF 2				

PARENT Tract

Supplemental Addendum

	4-bbiailia-irai irana		FII9 NO. U5-76-08
Borrower/Client JOHNSON, Kethleen L.			
Property Address 26712 Normad Drive			
City Bonita Springs	County Lee	State FL	Zip Code 34135-5347
Lender Lee County - County Lands			

SUMMARY OF ANALYSIS

Market Value of Fee Simple Interest in		16,838 sf
Parent Parcel (Land Value)	×	\$3.70 per sf
_ ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `		\$ 62,300
Depreciated value of improvements		\$ 52,143
Site improvements contribution		\$ 14,500
Market Value in Fee Simple		\$128,943

The assembled remainder of Lots 46 and 47 equals 9,428 sqft. Per phone contact with Mike Pavese in Lee County Public Works, the assembled remainder would be legal non-conforming relative to existing zoning due to the current land area requirement (10,000 sqft) and lot width/lot depth requirement 100/100 feet) for MH-1 zoning. In addition, there may be an issue regarding the orientation and size of the replacement manufactured home on the site. However, if these issues were successfully resolved, the remainder after the take area and slope/drainage easement area could be buildable.

The impact of the slope/drainage easement area on the fee simple ownership of the full "bundle of rights" is measured at 25%. In addition, the remainder parcel will be logated adjacent to a major traffic arterial. This close proximity creates damages to the remainder for which the property owner must be compensated. The loss in value is measured at 25% and is applied to land as well as improvements.

Value of Part Taken:

Part Taken Fee - 5,588 sqft x \$3.70	\$20,675
Part Taken SDE -1,822 sqft x (\$3.70 x 25%)	\$ 1,685
Part Taken Improvements (\$52,143+\$14,500)	\$66,645 \$69,005
Damages to Remainder (Remainder Value x 25%or \$39,938 x .25)	\$ 9,985

Total Compensation due the Property Owner:

Value of Part Taken + Damages (\$80,005 + \$9,985)

\$98,990 or \$99,000

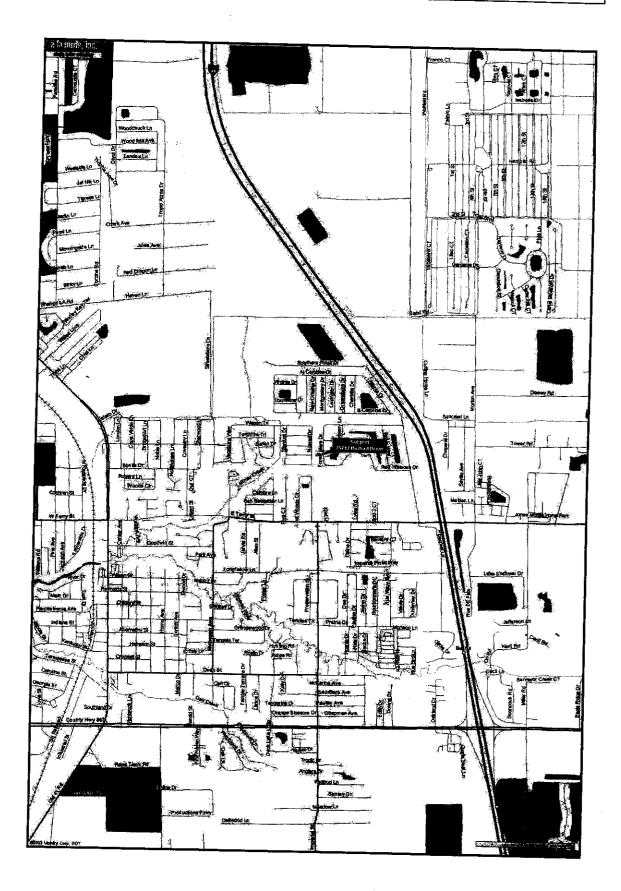
The total compensation due the property owner as of May 12, 2005 including 5,588 square feet of the fee take area, 1,822 square feet of the slope and drainage easement, the improvements value, as well as damages to the assembled remainder, was \$99,000.

Phil Benning , Associate St. Cert. Res. REA #0001220

J Lee Norris, MAI, SRA St. Cert. Gen. REA #0000643

Location Map

Borrower/Client JOHNSON, Kathleen L.	
Property Address 26712 Nomad Drive	
City Bonita Springs County Lee	State FL 7in Code 3442F 5247
Lender Lee County - County Lands	State FL Zip Code 34135-5347



on of County Lands

Ownership and Easement Search

Search No. 25-47-25-B4-00201.0460

Date: January 14, 2005 Parcel: 203 & 203SDE

Project: Three Oaks Parkway South Extension Project #4043 (E. Terry St. to N. Leitner Creek)

To: J. Keith Gomez

Property Acquisition Agent

From: Kenneth Pitt

Km

Real Estate Title Examiner

STRAP: 25-47-25-B4-00201.0460

Effective Date: December 8, 2004, at 5:00 p.m.

Subject Property: Lots 46 & 47, Block 1, Leitner Creek Manor, Unit 2, as recorded in Plat Book 30,

Page 79, Public Records of Lee County, Florida.

Title to the subject property is vested in the following:

Kathleen L. Johnson, as surviving tenant by the entirety of James R. Johnson, deceased, who died a resident of Lee County on August 2, 1993.

By that certain instrument dated November 19, 1986, recorded November 24, 1986, in Official Record Book 1881, Page 1626, Public Records of Lee County, Florida.

Easements:

- 1. Subject to Deed Restrictions recorded in Official Record Book 575, Page 808, which rights were assigned in Official Record Book 2603, Page 3024, Public Records of Lee County, Florida.
- 2. Subject to a 60 foot rear setback line established on the plat "Leitner Creek Manor, Unit 2," recorded in Plat Book 30, Page 79, Public Records of Lee County, Florida.
- 3. Subject to a six foot utilities easement dedicated on the plat-Leitner Creek Manor, Unit 2" and recorded in Plat Book 30, Page 79, Public Records of Lee County, Florida.

NOTE 1) Subject to a mortgage in the original sum of \$62,050.00 recorded in Official Record Book 2711, Page 3216, which was later assigned by Official Record Book 2728 Page 2531, Public Records of Lee County, Florida.

NOTE 2) Subject to Lee County Ordinance No. 86-14, relating to garbage and solid waste collection recorded in Official Record Book 2189, Page 3289 and amended by Official Record Book 2189, Page 3334, Public Records of Lee County, Florida.

on of County Lands

Ownership and Easement Search

Search No. 25-47-25-B4-00201.0460

Date: January 14, 2005 Parcel: 203 & 203SDE

Project: Three Oaks Parkway South Extension Project #4043 (E. Terry St. to N. Leitner Creek)

NOTE 3) Subject to a Judgment vs. James Johnson in the sum of \$1,614.01, recorded in Official Record Book 2277, Page 3451 and re-recorded in Official Record Book 2278 Page 3889 and Official Record Book 2302 Page 3112, Public Records of Lee County, Florida.

NOTE 4) Subject to a Judgment vs. James Johnson in the sum of \$787.47, recorded in Official Record Book 2297 Page 161, Public Records of Lee County, Florida.

NOTE 5) Subject to a Judgment vs. Kathleen Johnson in the sum of \$3,058.19, recorded in Official Record Book 3969 Page 4267 and re-recorded in Official Record Book 4018 Page 4098 Public Records of Lee County, Florida.

NOTE 6) Subject to a Lis Pendens vs. the subject property for foreclosure of a mortgage, recorded in Official Record Book 4481 Page 4696, Public Records of Lee County, Florida.

Tax Status: \$658.21 due and owing for tax year 2004. (The end user of this report is responsible for verifying tax and/or assessment information.)

The Division of County Lands has made a diligent search of the Public Record. However, this report contains no guarantees nor warranty as to its accuracy.

5-Year Sales History

Parcel No. 203, 203SDE

Three Oaks Parkway South Extension Project No. 4043

NO SALES in PAST 5 YEARS