

**Lee County Board Of County Commissioners  
Agenda Item Summary**

Blue Sheet No. 20051500

**1. ACTION REQUESTED/PURPOSE:** Approve Change Order No. 6 under CN-01-17 KORESHAN BOULEVARD EXTENSION (now known as Estero Parkway), to Post, Buckley, Schuh & Jernigan (PBSJ) in the amount of \$393,475.91. This Change Order was anticipated and funds are available within the CIP. Also, authorize Chairman to execute the Change Order on behalf of the Board.

**2. WHAT ACTION ACCOMPLISHES:** Allows Consultant to continue with Engineering & Land Surveys, Right of Way Plans, Signalization and Street Lighting, Signing and Pavement Markings, and allows for out-of-pocket expenses.

**3. MANAGEMENT RECOMMENDATION:** Staff recommends approval.

**4. Departmental Category:** 09

**C9C**

**5. Meeting Date:** 11-01-2005

**6. Agenda:**  
 Consent  
 Administrative  
 Appeals  
 Public  
 Walk-On

**7. Requirement/Purpose: (specify)**  
 Statute  
 Ordinance  
 Admin. Code AC-4-4  
 Other

**8. Request Initiated:**  
 Commissioner \_\_\_\_\_  
 Department Transportation  
 Division \_\_\_\_\_  
 By: Scott Gilbertson, Director

**9. Background:**

On March 12, 2002, the Board of County Commissioners approved the award of CN-01-17 KORESHAN BOULEVARD EXTENSION, to Post, Buckley, Shuh & Jernigan, for an initial contract amount of \$1,347,587.40 for extension of Koreshan Boulevard from Three Oaks Parkway to Ben Hill Griffin.

Approval is required for Change Order No. 6, Contract No. 2039 in the amount of \$393,475.91 for engineering and land surveys, right-of-way plans, signalization and street lighting, signing and pavement markings and out of pocket expenses.

Change Orders No. 1 through No. 5 have been approved in the amount of \$151,564.54. Approval of Change Order No. 6 will bring the total contract amount to date to \$1,892,627.85.

Funds are available in account string: 20502118803.506510

Attachments: Two (2) Change Orders for execution.

**10. Review for Scheduling:**

Department Director	Purchasing or Contracts	Human Resources	Other	County Attorney	Budget Services				County Manager/P.W. Director
					Analyst	Risk	Grants	Mgr.	
<i>Jamul</i> 10-14-05	<i>[Signature]</i> 10/14	N/A	<i>[Signature]</i> 10/14	<i>[Signature]</i> 10/14	<i>[Signature]</i> 10-19-05	<i>[Signature]</i> 10-19-05		<i>[Signature]</i> 10/14/05	<i>Jamul</i> 10-14-05

**11. Commission Action:**

- Approved
- Deferred
- Denied
- Other

RECEIVED BY	<i>[Signature]</i>
COUNTY ADMIN:	<i>[Signature]</i>
10-19-05	
9:30	
COUNTY ADMIN	<i>[Signature]</i>
FORWARDED TO:	<i>[Signature]</i>
	<i>[Signature]</i>
	<i>[Signature]</i>

Rec. by CoAtty	<i>[Signature]</i>
Date:	10/18/05
Time:	4:30pm
Forwarded To:	<i>[Signature]</i>
	10-18-05

LEE COUNTY PROFESSIONAL SERVICE/SERVICE PROVIDER AGREEMENT  
CHANGE ORDER/SUPPLEMENTAL TASK AUTHORIZATION

Change Order  
 Supplemental Task Authorization

NO.: 6

(A Change Order or Supplemental Task Authorization Requires Approval by the Department Director for Expenditures Under \$25,000 or Approval by the County Manager for Expenditures Between \$25,000 and \$50,000 or Approval by the Board of County Commissioners for Expenditures over \$50,000)

CONTRACT/PROJECT NAME: Koreshan Boulevard Extension (Esters Parkway)

CONSULTANT: PBS&J PROJECT NO.: 5021

SOLICIT NO.: CN-01-17 CONTRACT NO.: 2039 ACCOUNT NO.: 20502130700 503140

REQUESTED BY: David Long DATE OF REQUEST: 07/26/05

Upon the completion and execution of this Change Order or Supplemental Task Authorization by both parties the Consultant/Provider is authorized to and shall proceed with the following:

EXHIBIT "CO/STA-A: SCOPE OF PROFESSIONAL SERVICE: DATED: 07/26/05

EXHIBIT "CO/STA-B: COMPENSATION & METHOD OF PAYMENT: DATED: 07/26/05

EXHIBIT "CO/STA-C: TIME AND SCHEDULE OF PERFORMANCE: DATED: 07/26/05

EXHIBIT "CO/STA-D: CONSULTANT'S/PROVIDERS ASSOCIATED  
SUB-CONSULTANT(S)/SUB-CONTRACTORS: DATED: 07/26/05

EXHIBIT "CO/STA-E: PROJECT GUIDELINES AND CRITERIA: DATED: 07/26/05

It is understood and agreed that the acceptance of this modification by the CONSULTANT/PROVIDER constitutes an accord and satisfaction.

RECOMMENDED:

By: [Signature] 8/17/05  
Department Director Date

By: [Signature] 10/13/05  
Contracts Mgmt Date

APPROVED:

By: \_\_\_\_\_  
\*County Attorney's Office Date

\*County Attorney signature needed  
for over Board level expenditures only.

ACCEPTED:

By: [Signature]  
Consultant/Provider

Date Accepted: 8/5/05

Corporate Seal  
**Richard M. Gross**  
**Senior Vice President**

COUNTY APPROVAL:

By: \_\_\_\_\_  
Department Director  
(Under \$25,000)  
Date Approved: \_\_\_\_\_

By: \_\_\_\_\_  
County Manager (Between  
(\$25,000 and under \$50,000)  
Date Approved: \_\_\_\_\_

By: \_\_\_\_\_  
Chairman  
Board of County Commissioners  
Date Approved: \_\_\_\_\_

CHANGE ORDER AGREEMENT No. 6  
or  
 SUPPLEMENTAL TASK AUTHORIZATION No. \_\_\_\_\_

EXHIBIT "CO/STA-A"

Date: 07/26/05

SCOPE OF PROFESSIONAL SERVICES

for Koreshan Boulevard Extension

(Enter Project Name from Page 1 of the  
Change Order or Supplemental Task Authorization)

SECTION 1.00 CHANGE(S) TO PROFESSIONAL SERVICES

The "Scope of Professional Services" as set forth in Exhibit "A" of the Professional Services Agreement, or Service Provider Agreement, referred to hereinbefore is hereby supplemented, changed or authorized, so that the CONSULTANT or SERVICE PROVIDER, shall provide and perform the following professional services, tasks, or work as a supplement to, change to, or authorized to, the scope of services previously agreed to and authorized:

Provide additional support for coordination with the Florida Department of Transportation (FDOT), roadway and structure redesign support to meet FDOT requirements for the Interstate 75 bridge overpass and support to provide additional right of way mapping requests for the Lee County Lands Department. Add Task 18.0 for Out-of-Pocket expenses that were not incorporated into the original agreement and subsequent change orders.

\*Attach additional pages, if needed.

CHANGE ORDER AGREEMENT No. 6  
or  
 SUPPLEMENTAL TASK AUTHORIZATION No. \_\_\_\_\_

EXHIBIT "CO/STA-B"

Date: 07/26/05

COMPENSATION AND METHOD OF PAYMENT

for KORESHAN BOULEVARD EXTENSION

(Enter Project Name from Page 1 of the  
Change Order or Supplemental Task Authorization)

SECTION 1.00 CHANGE(S) IN COMPENSATION

The compensation the CONSULTANT, or SERVICE PROVIDER, shall be entitled to receive for providing and performing the supplemented, changed or authorized services, tasks, or work as set forth and enumerated in the Scope of Services set forth in this CHANGE ORDER OR SUPPLEMENTAL TASK AUTHORIZATION AGREEMENT, Exhibit "CO/STA-A", attached hereto shall be as follows:

NOTE: A Lump Sum (L.S.) or Not-to-Exceed (N.T.E.) amount of compensation to be paid the CONSULTANT should be established and set forth below for each task or sub-task described and authorized in Exhibit "S/COA-A". In accordance with Professional Services Agreement Article 5.03(2) "Method of Payment", tasks to be paid on a Work-in-Progress payment basis should be identified (WIPP).

Task Number	Task Title	Amount of Compensation	Indicate Basis of Compensation LS or NTE	If Applicable Indicate (W.I.P.P.)
6.0	Engineering & Land Surveys	\$326,697.94	NTE	
8.0	Right of Way Plans	\$10,129.78	NTE	
9.0	Signalization and Street Lighting	\$5,136.93	NTE	
10.0	Signing and Pavement Markings	\$11,503.08	NTE	
18.0	Out-of-Pocket Expenses	\$40,008.18	<del>NTE</del> LS	
<b>TOTAL</b>		<b>\$393,475.91</b>		

(Unless list is continued on next page)



CHANGE ORDER AGREEMENT No. 6  
 or  
 SUPPLEMENTAL TASK AUTHORIZATION No. \_\_\_\_\_

EXHIBIT "CO/STA-C"

Date: 07/26/05

TIME AND SCHEDULE OF PERFORMANCE

for Koreshan Boulevard Extension

(Enter Project Name from Page 1 of the Change Order or Supplemental Task Authorization Agreement)

SECTION 1.00 CHANGES FOR THIS CHANGE ORDER OR SUPPLEMENTAL TASK AUTHORIZATION AGREEMENT

The time and schedule of completion for the various phases or tasks required to provide and perform the services, tasks, or work set forth in this CHANGE ORDER or SUPPLEMENTAL TASK AUTHORIZATION AGREEMENT, Exhibit "CO/STA-A", entitled "Scope of Professional Services" attached hereto is as follows:

Phase and/or Task Reference as Enumerated in EXHIBIT "A"	Name or Title of Phase and/or Task	Number of Calendar Days For Completion of Each Phase and/or Task	Cumulative Number of Calendar Days For Completion from Date of Notice to Proceed For this CO or STA
6.0	Roadway and Bridge Plans	365	600
8.0	Right of Way Maps	200	600
9.0	Signalization and Street Lighting	365	600
10.0	Signing and Pavement Marking	365	600
18.0	Out-of-Pocket Expenses	600	600

CMO:027  
09/25/01

CHANGE ORDER AGREEMENT No. 6  
 or  
 SUPPLEMENTAL TASK AUTHORIZATION No. \_\_\_\_\_

Date: 07/26/05

TIME AND SCHEDULE OF PERFORMANCE

for Koreshan Boulevard Extension

(Enter Project Name from Page 1 of the  
Change Order or Supplemental Task Authorization Agreement)

**SECTION 2.00 SUMMARY OF THE IMPACT OF CHANGE(S) IN PROFESSIONAL SERVICES ON THE OVERALL PROJECT TIME AND SCHEDULE OF PERFORMANCE**

Pursuant to and in consideration of the changes in the Scope of Professional Services in this CHANGE ORDER or SUPPLEMENTAL TASK AUTHORIZATION AGREEMENT, Exhibit "CO/STA-A", the time and schedule the COUNTY and the CONSULTANT, or SERVICE PROVIDER, has previously agreed to for all of the work to be done under this Professional Services Agreement, or Service Provider Agreement, shall be changed to be as follows:

Phase and/or Task Reference as Enumerated in EXHIBIT 'A' and EXHIBIT 'CO/STA-A'	Name or Title of Phase and/or Task	Number of Calendar Days For Completion of Each Phase and/or Task	Cumulative Number of Calendar Days For Completion From Date of Notice to Proceed
6.0	N/A		
8.0	N/A		
9.0	N/A		
10.0	N/A		

CHANGE ORDER AGREEMENT No. 6  
 or  
 SUPPLEMENTAL TASK AUTHORIZATION No. \_\_\_\_\_

EXHIBIT "CO/STA-D"

Date: 07/26/05

CONSULTANT'S, OR SERVICE PROVIDER'S, ASSOCIATED SUB-CONSULTANT(S) AND  
 SUBCONTRACTOR(S)

for Koreshan Boulevard Extension

(Enter Project Name from Page 1 of the  
 Change Order or Supplemental Task Authorization Agreement)

CONSULTANT, or SERVICE PROVIDER, intends to engage the following sub-consultant(s) and/or  
 sub-contractor(s) to assist the CONSULTANT, or SERVICE PROVIDER, in providing and performing the services,  
 tasks, or work required under this CHANGE ORDER, or SUPPLEMENTAL TASK AUTHORIZATION  
 AGREEMENT.

(If none, enter the word "none" in the space below.)

Service and/or Work to be Provided or Performed	Name and Address of Individual or Firm	Disadvantaged, Minority or Women Business Enterprise, (If Yes, Indicate Type)			Sub-Consultant Services are Exempted from Prime Consultant's Insurance Coverage	
		Yes	No	Type	Yes	No
	None					



CHANGE ORDER AGREEMENT No. 6  
or  
 SUPPLEMENTAL TASK AUTHORIZATION No. \_\_\_\_\_

EXHIBIT "CO/STA-E"

Date: 07/26/05

PROJECT GUIDELINES AND CRITERIA

for Koreshan Boulevard Extension

(Enter Project Name from Page 1 of the  
Change Order or Supplemental Task Authorization Agreement)

As a supplement, or change, to the Project Guidelines and Criteria set forth in the Professional Services Agreement, or Service Provider Agreement, Exhibit "E", the COUNTY has established the following Guidelines, Criteria, Goals, Objectives, Constraints, Schedule, Budget, and/or Requirements which shall serve as a guide to the CONSULTANT, or SERVICE PROVIDER, in performing the professional services, tasks, or work to be provided pursuant to the professional services set forth hereinbefore in CHANGE ORDER or SUPPLEMENTAL TASK AUTHORIZATION AGREEMENT, Exhibit "CO/STA-A", attached hereto:

(If none, enter the word "None" in the space below.)

ITEM No. 1  
None