Lee County Board Of County Commissioners **Agenda Item Summary**

Blue Sheet No. 20060097

- 1. ACTION REQUESTED/PURPOSE: Approve Easement Purchase Agreement for the acquisition of Parcels 102UE and 102WPE Corkscrew Road Water Treatment Plant Wellfield Expansion Project No. 7097, in the amount of \$15,200; authorize payment of costs to close and the Division of County Lands to handle all documentation necessary to complete transaction.
- 2. WHAT ACTION ACCOMPLISHES: Acquisition of easements for expansion of the wellfield for the Corkscrew Road Water Treatment Plant.
- 3. MANAGEMENT RECOMMENDATION: Approve.

4. Departmental Category: 6		C	B	5. Meeting	g Date: 💪	02-14-2006
6. Agenda:	7. Requi	irement/Purpose:	(specify)	8. Request	t Initiate	d:
X Consent	X	Statute	125	Commissio	oner	
Administrative		Ordinance		Departmen	nt	Independent
Appeals		Admin. Code		Division		County Lands
Public	X	Other	BS20060009	By:	Karen L	.W. Forsyth, Director
Walk-On						1347

9. Background:

Negotiated for: Utilities Division (Twenty-five easement and fee-simple interests will be acquired from 3 remaining properties, under the parameters of this project).

Interest to Acquire: Utility Easement (± .23 acres) and Wellfield Protection Easement (± .66 acres)

Property Details:

Owner: Marx Broszio and James W. Johnson, t/c Address: 19931 Burgundy Farms Road, Estero, 33928

STRAP No.: 23-46-26-00-00002.0160

Purchase Details:

Purchase Price: \$15,200

Costs to Close: Estimated to be \$500

Appraisal Information:

Company: Maxwell & Hendry Valuation Services

Appraised Value: \$13,600 (Rounded)

Staff Recommendation: Staff is of the opinion that the purchase price increase of \$1,600 can be justified, considering costs associated with condemnation proceedings being estimated at \$5,000, excluding any increases in land value. Therefore, staff recommends the Board approve the Action Requested.

Account: Funds are available in Account No. 20709748712.506525

Attachments: Easement Purchase Agreement, Appraisal Data, Location Map, Title Data, Sales History										
10. Review	for Scheduli	ing:								
Department Director	Purchasing or Contracts	Human Resources	Other	County Attorney		Budget (JGV	Services	. /	Man	County nager/P.W. Director_
11. Com	nission Actio Approved Deferred Denied Other	N/A	A Zhio	, CC	Analyst ECEIVED BY OUNTY ADMIN 2-2-06 11:29 OUNTY ADMIN ORWARDED TO	Risk Kyloy	Grants VX vy	Rec. by Date: Time:	CoAtty	2/2/ou
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Parcel: 102UE/WPE - Broszio & Johnson Project: Corkscrew Road WTP, No. 7097 STRAP No.: 23-46-26-00-00002.0160

EASEMENT PURCHASE AGREEMENT

This Agreement made and entered into this 30th day of 1000 o

Whereas, Purchaser requires a perpetual, nonexclusive utility easement and wellfield protection easement located and described as set forth in Exhibit "A", attached hereto and made a part hereof by reference, for the construction, maintenance, and protection of waterline utility facilities and wellheads.

- a) Owner will grant said easement to Purchaser for the sum of \$15,200; Purchaser to pay recording costs, documentary stamps and title insurance.
- b) Owner agrees that said easement will be granted to Purchaser by execution of a perpetual easement in form and substance as provided by Purchaser, and attached as Exhibit "C", hereto.
- c) Purchaser will pay Owner the amount agreed upon in item (a) of this agreement by County Warrant at closing, to occur within 30 days of the execution and acceptance of this Easement Purchase Agreement by Lee County Board of County Commissioners.
- d) Owner agrees that Purchaser, his successors and assigns will be allowed to use said perpetual easement area as specified in the Perpetual Easement instrument.
- e) Purchaser agrees to complete construction within the easement area in a timely manner.
- f) This Easement Purchase Agreement will be presented to the Lee County Board of County Commissioners (BOCC) within 30 days of receipt of the executed Easement Purchase Agreement from SELLER. If the BOCC does not approve the Agreement within said 30 days, then this Agreement will be null and void.

Page 2 of 2 . Easement Purchase Agreement

IN WITNESS WHEREOF, the parties have caused these presents to be executed in their respective names on the date first above written.

SIGNED, SEALED AND DELIVERED IN THE PRESENCE OF: Stephen F. Ruppecht 1st Witness Signature	Marx Broszio Owner			
2 nd Witness Signature 1 st Witness Signature 2 nd Witness Signature	James W. Johnson Owner			
ATTEST: CHARLIE GREEN, CLERK	LEE-COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS			
By: Deputy Clerk	By: Tammara Hall, Chairwoman APPROVED AS TO LEGAL FORM			
•	Office of County Attorney			

of record.

Exhibit "A

Parcel 2 (project farce (102 4)

Subject to a distance of 15.00 feet to the Point of Beginning. along the East line of said Official Records Book 3890, Page 3762 said Official Records Book 3890, Poge 3762; Thence S00'38'39"E, right—of—way line, a distance of 664.25 feet to the East line of distance of 15.00 feet; Thence N89*28'40*E, parallel with said North a distance of 664.23 feet to the Southwest corner of said Official described; Thence S89°28'40"W, along said North right-of-way line, Florida, and the Point af Beginning of the parcel of land herein run S89°28'40°W, along the South line of said Section 23, a East, Lee County, Florida, and being more particularly described A porcel of land lying in Section 23, Township 46 South, Range Cantaining 0.23 ocres more or less. West line of said Official Records Book 3890, Page 3762, a Records Book 3890, Page 3762; Thence N00'42'09"W, along the Records Book 3890, Page 3762, Public Records of Lee County the Southeast corner of a parcel of land described in Official distance of 1328.76 feet; Thence NO0"31'20"W a distance of 50.00 follows: Commence at the Southeast corner of said Section 23 and feet to the North right-of-way line of Corkscrew Road also being easements, reservations, restrictions, and rights—of—way S

NOTES:

THIS IS NOT A BOUNDARY SURVEY, NOR IS IT INTENDED TO BE USED AS ONE.

Bearing Reference: Bearing of S89°28'40"W on the South line of the Southeast one-quarter of Section 23, Township 46 South, Range 26 East. State Plane Coordinate, Florido West Zone, NAD 63(90)

This Description is only for the benefit of:

Lee County Utilities

No other person or Entity may rely on this Description.

Professional Surveyor and Mapper Florida Certificate No. 6392 Mark A. Texter (For the firm LB-642)

Not valid without the signature and original raised seal of a Florida Date signed: 6-30-05

Licensed Surveyor and Mosper

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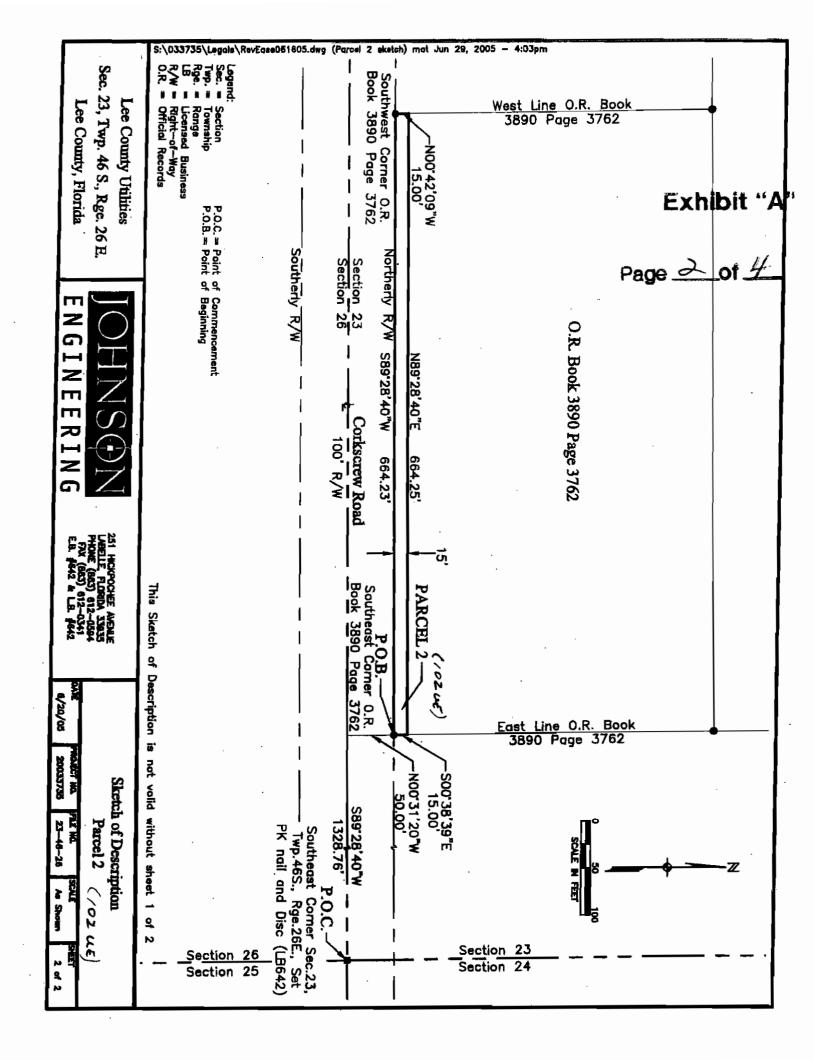
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Sec. 23, Twp. 46 S., Rgc. 26 E. Lee County Utilities Lee County, Florida

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Exhibit

Page 3

Parcel 3

(Aroject Parcel 102WAE)

East, Lee County, Records Book 3890 page 3762, a distance of 15.00 feet to the Point of Beginning of the parcel of land herein described; Thence the Southeast corner af a parcel of land described in Official Records Book 3890, Page 3762, Public Records of Lee County, distance of 1328.76 feet; Thence NO0'31'20"W a distance of 50.00 run S89'28'40'W, along the Sauth line of said Section 23, a follows: Commence at the Southeast carner of said Section A parcel of land lying in Section 23, Township 46 South, Range line of Official Records Book 3890 page 3762; Thence S00'38'39"E, along the East line of said Official Records Book 3890, Page 3762 curve having a delta angle of 71*11*19", a radius of 255.00 feet, a chord bearing of N29*26*45"E, a chord length of 296.84 feet) o distance of 316.83 feet to the end of this curve and the said East SB9°28'40"W, parallel with said North right—of—way line, a distance of 148.82 feet to the beginning of a non—tangent curve to the feet to the North right-of-way line of Corkscrew Road also being Containing right, from which the radius point bears N83'51'06'E a distance of Florida; a distance of 257.16 feet to the Point of Beginning. 255.00 feet; Thence Northeasterly along the orc of said curve (said Thence NO0'38'39"W, along the East line of said Official 0.66 acres more or less. Florida, and being mare particularly described as and

Subject to easements, reservations, restrictions, and rights-of-way

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This is not a boundary survey, nor is it intended to be used as one.

Beoring Reference: Bearing of SB9'28'40"W on the South line of the Southeast one-quarter of Section 23, Township 46 South, Range 26 East. State Plane Coordinate, Florida West Zone, NAD 83(90) Southeast one-quarter of

This Description is only for the benefit of:

Lee County Utilities

may rely on this Description.

Florida Certificate Professional Surveyor and Mapper (For the firm 6392 LB-642)

Not valid without the signature and original raised seal of a Florida Date signed: Licensed Surveyor, A CONTRACTOR OF THE PARTY OF TH

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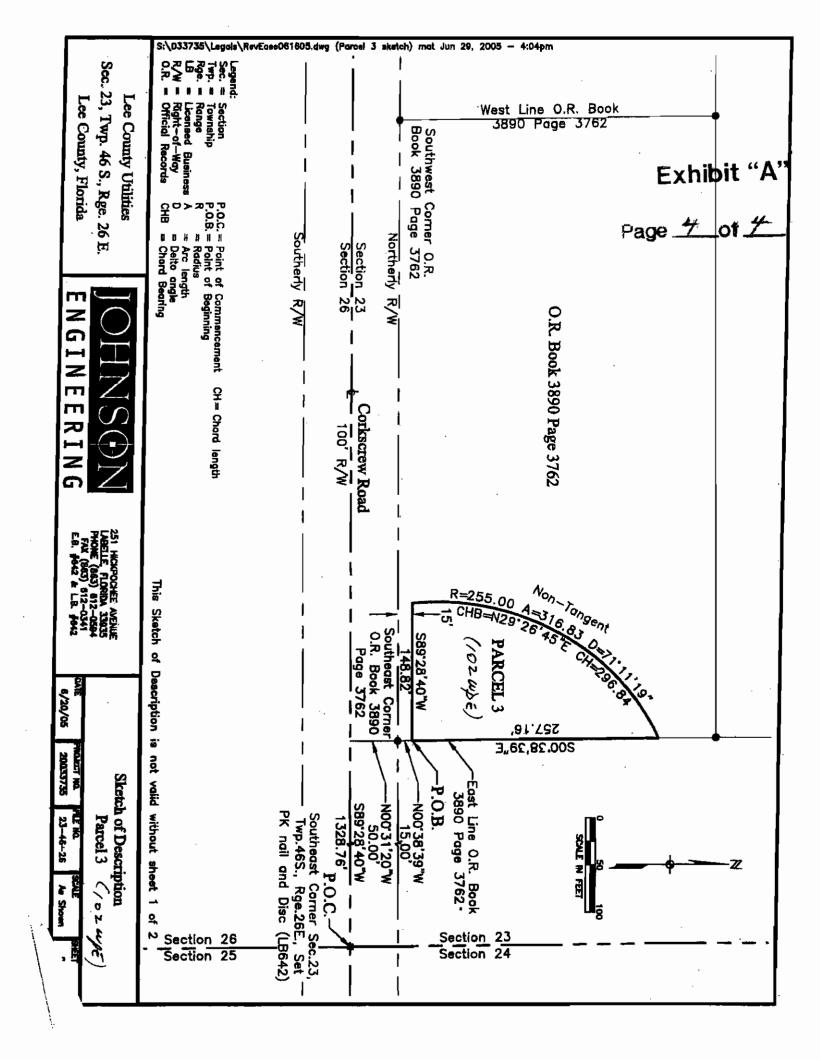


EXHIBIT "B" OF THE EASEMENT PURCHASE AGREEMENT HAS BEEN INTENTIONALLY OMITTED

This Instrument Prepared by: COUNTY LANDS DIVISION P.O. Box 398

Fort Myers, FL 33902-0398

Parcel: 102 UE/WPE -- Broszio & Johnson

Project: Corkscrew Road Wellfield Expansion, 7097

STRAP No.: 23-46-26-00-00002.0160

GRANT OF PERPETUAL PUBLIC WATERLINE UTILITY EASEMENT AND WELLFIELD PROTECTION EASEMENT

This INDENTURE, made and entered into this __ day of _____, 20__, between MARX BROSZIO AND JAMES W. JOHNSON, as joint tenants with right of survivorship, Owner(s), whose address is 1829 SW 12th Avenue, Fort Lauderdale, Florida 33315, hereinafter "Grantor", and LEE COUNTY, a political subdivision of the State of Florida, whose address is P.O. Box 398, Fort Myers, FL 33902-0398, hereinafter "Grantee":

WITNESSETH

- For and in consideration of the sum of Ten Dollars and other good and valuable consideration, receipt of which is hereby acknowledged, Grantor hereby grants and transfers to the Grantee, its successors and assigns, the use of a perpetual public utility easement, located and described as set forth in attached Exhibit "A", and a well field protection easement over and in the property located and described as set forth in attached Exhibit "B".
- 2. Grantee, its successors, appointees, heirs and assigns, are hereby granted the right, privilege, and authority to construct, replace, renew, extend and maintain public utility facilities, to include, but not be limited to: monitoring wells, water systems, with all appurtenances thereto, to be located on, under, above, across, through and within the easement which is located on the property described in Exhibit "A", herein the "Utility Easement Area", with the additional right, privilege and authority to remove, replace, repair and enlarge said facilities within said easement, and to trim and remove roots, trees, shrubs, bushes and plants and remove fences or any other improvements which may affect the operation of the public utility facilities or Grantee's use of the Utility Easement Area.
- The public utility facilities, located in the Utility Easement Area will not be limited to any particular diameter size or type and/or number of connections to other similar facilities for providing public utility service to this and any adjacent properties. The total area of this public utility easement is to be reserved for the public utility lines, mains, or other utility facilities and for any landscaping (excluding trees), walkways, roadways, drainage ways, or similar type uses. Houses, fences, buildings, carports, garages, storage sheds or any other structures will not be constructed upon or placed within the Utility Easement Area at any time, present or future, by Grantor, or its heirs, successors or assigns.
- 4. The purpose of the wellfield protection easement granted herein is to protect the community potable water supply from contamination and imposes the following restrictions on the future use and enjoyment of the land described in Exhibit B, and Grantor, his successors and assigns, shall not engage in the following activities on or in the land described in Exhibit B:
 - a, construction or operation of a private sanitary sewer system, including septic tanks, septic drainfields, deep well injection, or lift stations;
 - b, storage or use of hazardous or toxic materials, including underground storage tanks, petroleum products or chemicals;

Exhibit "C"

Page 2 of 3
PUE/Wellfield Protection Easement

Page ___of__7

- c. storage of pesticides or herbicides;
- d. storage or disposal of liquid or solid waste, including landfills, land spreading of ash, sludge or contaminated soil;
- e. mining.

2nd Witness Signature

Printed name of 2nd Witness

- 5. Title to any public utility facilities constructed or placed hereunder will remain in the Grantee, Grantee's successors, appointees and/or assigns, or the public utility providing the service.
- 6. Subject to any existing easements for public highways or roads, railroads, laterals, ditches, pipelines and electrical transmission or distribution lines and telephone and cable television lines covering the land herein described, Grantor covenants that he is lawfully seized and possessed of the real property described in Exhibit "A" and Exhibit "B", has good and lawful right and power to convey and/or encumber the property, and that the property is free and clear of all liens and encumbrances, except as herein stated or recorded in the Public Records, and accordingly, Grantor will forever warrant and defend the title and terms to this said easement and the quiet possession thereof against all claims and demands of all other entities.
- 7. Grantee will have a reasonable right of access across Grantor's property for the purposes of reaching the Easement Area on either paved or unpaved surfaces. Any damage to Grantor's property or permitted improvements thereon as the result of such access to the described Easement Area will be restored by the Grantee or the particular utility providing services to the condition in which it existed prior to the damage to the extent reasonably practicable.

Page 3 of 3 PUE/Wellfield Protection Easement

Exhibit "C"
Page 3 of 7

STATE OF					
The foregoing instrument was acknowledged be	fore me this day of	, 2006			
by Marx Broszio. He is personally known to me or h	as produced	as			
identification.	(type of identification)				
(Seal)	(Signature of Notary Public)				
	Name typed, printed or stamped) Title or Rank) Serial Number, if any)				
	JAMES W. JOHNSON (Date	e)			
1 st Witness Signature					
Printed name of 1st Witness					
2nd Witness Signature					
Printed name of 2nd Witness					
STATE OF					
The foregoing instrument was acknowledged bef					
by James W. Johnson. He is personally known to midentification.	e or nas produced(type of identification	as on)			
(Seal)	(Signature of Notary Public)				
	(Name typed, printed or stamped Title or Rank:)			

of record.

Sec. 23, Twp. 46 S., Rge. 26 E Lee County Utilities Lee County, Florida

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Exhibit

the Southeast corner of a parcel of land described in Official Records Book 3890, Page 3762, Public Records of Lee County Florida, and the Point of Beginning of the parcel of land herein A parcel of land lying in Section 23, Township 46 South, Range East, Lee County, Florida, and being more particularly described along the East line of said Official Records Book 3890, Page 3762, said Official Records Book 3890, Page 3762; Thence S00°38'39"E, right-of-way line, a distance of 664.25 feet to the East line of distance of 15.00 feet; Thence N89*28'40"E, parallel with said North a distance of 664.23 feet to the Southwest corner of said Official described; Thence S89'28'40"W, along said North right-of-way line, distance of 1328.76 feet; Thence N00'31'20"W a distance of 50.00 Subject to easements, reservations, restrictions, and rights—of—way Containing 0.23 acres more or less. a distance of 15.00 feet to the Point of Beginning. West line of said Official Records Book 3890, Page 3762, a Records Book 3890, Page 3762; Thence N00°42'09"W, along the run S89°28′40″W, along the South line of said Section 23, a follows: Commence at the Southeast corner of said Section 23 and feet to the North right—of—way line of Corkscrew Road also being g

NOTES:

THIS IS NOT A BOUNDARY SURVEY, NOR IS IT INTENDED TO BE USED AS ONE.

Southeost ane-quarter of Section 23, Tawnship 46 South, Range 26 Bearing Reference: Bearing of S89'28'40"W on the South line of the East. State Plane Coordinate, Florida West Zone, NAD 83(90)

This Description is only for the benefit of:

Page ___of __

Lee County Utilities

No other person or Entity ty may rely on this Description it

Mark A. Texter (For the firm LB-642)

Florida Certificate No. 6392 Not valid without the signature and original raised seal of o Florida Professional Surveyor and Mapper Date signed: 6-30-05

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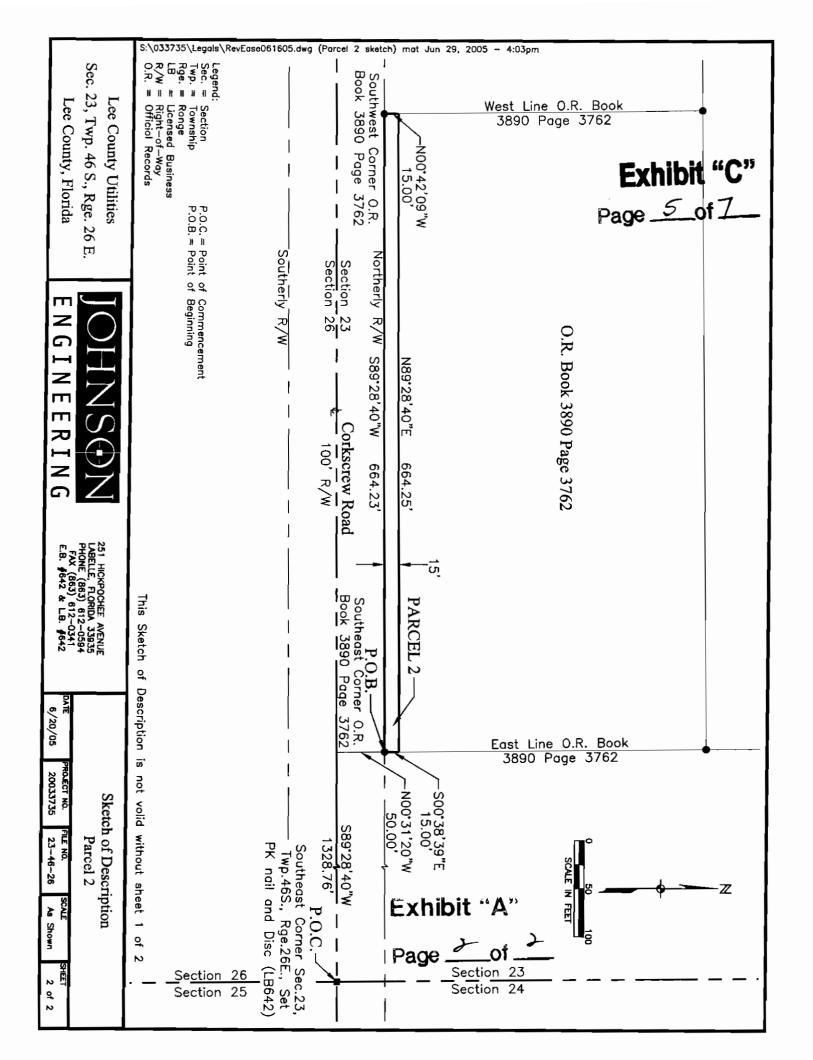
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curve having a delta angle af 71°11'19", a radius of 255.00 feet, a chord bearing of N29°26'45"E, a chord length of 296.84 feet) a distance of 316.83 feet to the end of this curve and the said East A parcel of land lying in Section 23, Township 46 South, Range 26 East, Lee County, Florida, and being mare particularly described as follows: Commence at the Sautheast corner of said Section 23 and Containing 0.66 acres more or less. a distance of 257.16 feet to the Point of Beginning. along the East line of said Official Records Book 3890, Page 3762 of 148.82 feet to the beginning of a non-tangent curve to the S89°28'40"W, parallel with said North right-of-way line, a distance Point of Beginning of the parcel of land herein described; Thence Records Book 3890 page 3762, a distance of 15.00 feet to the the Southeast corner of a parcel of land described in Official Records Book 3890, Page 3762, Public Records of Lee County, run S89°28'40"W, along the South line of said line of Official Records Book 3890 page 3762; Thence S00°38'39"E, right, from which the radius point bears N83°51'06'E a distance of distance of 1328.76 feet; Thence NO0°31′20″W a distance of 50.00 255.00 feet; Thence Nartheasterly along the arc of said curve (said rlorida; feet to the North right-of-way line of Corkscrew Road also being Thence N00°38'39"W, along the East line of said Official Section 23, a

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Exhibit

Lee County Utilities

No other person or Entity may rely an this Description

Professional Surveyor and Mapper Mark A. Texter (For the firm LB-642)

Not valid without the signature and original raised seal of a Florida Date signed:_ Florida Certificate No. 6392 20-02

In my profession.
Surveyor and Mapper
Paresentation of recent Licensed Surveyor and Mappen Livery 6392 -472:027, Florida and correct

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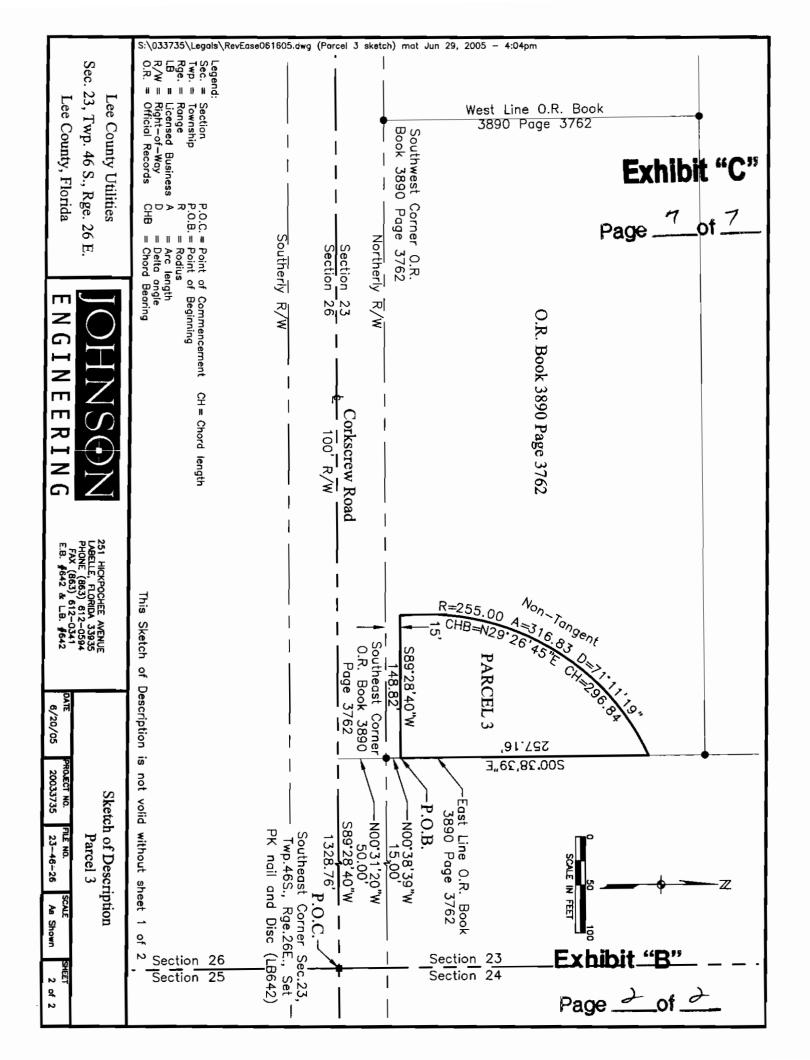
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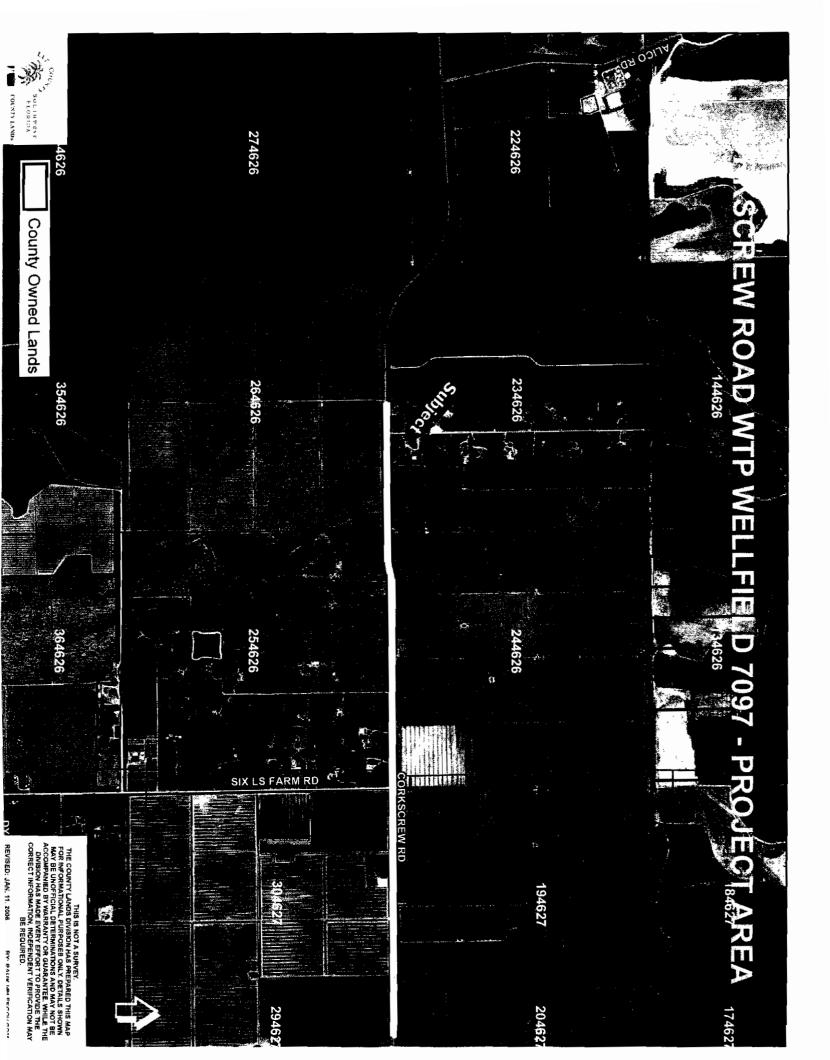
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Section One - Executive Summary

Vacant Land 19931 Burgundy Farms Road, Fort Myers, Lee County, FL Located on the north side of Corkscrew Road, 1 mile east of Alico Road 401.05 Marx Broszio & James W. Johnson 5 +/-0.23 0.00 0.66 5 +/-AG-2 DRGR Single Family Residential Single Family Residential As Is Fee Simple Market Value 11/21/2005 11/21/2005 12/26/2005 \$175,000 \$13,563 \$161,437 \$161,437 \$0 (Rounded) <\$13,56<u>3</u> See Data Book See Data Book See Data Book W. Michael Maxwell, MAI, SRA; Matthew H. Caldwell



Division of County Lands

Ownership and Easement Search

Search No. 23-46-26-00-00002.0160

Date: January 28, 2005

Parcel: 102

Project: Corkscrew Rd WPT 7097

To: J. Keith Gomez

Property Acquisition Agent

rom: Kenneth Pitt

Turning and

Real Estate Title Examiner

STRAP: 23-46-26-00-00002.0160

Effective Date: December 31, 2004, at 5:00 p.m.

Subject Property: See Attached Schedule

Title to the subject property is vested in the following:

Marx Broszio and James W. Johnson, as joint tenants with right of survivorship.

By that certain instrument dated <u>March 21, 2003</u>, recorded <u>April 3, 2003</u>, in <u>Official Record Book 2067</u> <u>Page 1693</u>, Public Records of Lee County, Florida.

Easements:

1): Subject to a Non-exclusive Roadway Easement over the East 60 feet of the West 690 feet of the West ½ of the East ½ of Section 23, Township 46 South, Range 26 East, as recited in a deed recorded in Official Record Book 1371 Page 1350, Public Records of Lee County, Florida. Said easement affects the West 30 feet of the subject property.

2): Subject to a Deed of Restrictions, recorded in Official Record Book 1444 Page 1273, Public Records of Lee County, Florida.

3): Subject to Easements for Public Utilities and Drainage purposes over and across the East 10 feet and over and across the East 10 feet of the West 40 feet, also the North and South 10 feet of the subject property, as recited in a deed recorded in Official Record Book 1523 Page 1924, Public Records of Lee County, Florida.

Note 1): Subject to a Mortgage in the original sum of \$1,000,000.00 between Marx Broszio and James W. Johnson (mortgagors) and Farm Credit of Southwest Florida ACA (mortgagee), recorded in Official Record Book 4103 Page 3303, Public Records of Lee County, Florida.

Note 2): Subject to a Collateral Assignment of Leases, Rents and Profits, recorded in Official Record Book 3890 Page 3772, Public Records of Lee County, Florida.

Note 3): Subject to a U.C.C.1 Financing Statement, recorded in Official Record Book 3893 Page 4778, Public Records of Lee County, Florida.

Division of County Lands

Ownership and Easement Search

Search No. 23-46-26-00-00002.0160

Date: January 28, 2005

Parcel: 102

Project: Corkscrew Rd WPT 7097

Note 4): Subject to a Judgment vs. James W. Johnson JR. in the sum of \$83,632.08, recorded in Official Record Book 2213 Page 487, Public Records of Lee County, Florida.

Note 5): Subject to a Judgment vs. James Johnson in the sum of \$1,614.01, recorded in Official Record Book 2277 Page 3451 and re-recorded in Official Record Book 2278 Page 3889 and Official Record Book 2302 Page 3112, Public Records of Lee County, Florida.

Note 6): Subject to a Judgment vs. James Johnson, in the sum of \$784.47, recorded in Official Record Book 2297 Page 161, Public Records of Lee County, Florida.

Note 7): Subject to a Judgment vs. James Johnson , in the sum of \$29,533.31, recorded in Official Record Book 2882 Page 561 and re-recorded Official Record Book 3381 Page 1391, Public Records of Lee County, Florida.

Note 8): Subject to a Judgment vs. James W. Johnson, in the sum of \$4,524.37, recorded in Official Record Book 3513 Page 4153 and re-recorded in Official Record Book 3555 Page 3924, Public Records of Lee County, Florida.

Note 9): Subject to a Federal Tax Lien vs. James Johnson, in the sum of \$16,067.73, recorded in Official Record Book 4135 Page 4033, Public Records of Lee County, Florida.

Note 10): Subject to Lee County Ordinance No. 86-14, relating to garbage and solid waste collection, recorded in Official Record Book 2189 Page 3281 and amended by Official Record Book 2189 Page 3334, Public Records of Lee County, Florida.

All liens appear to be unrelated to subject

Tax Status: Paid in installments with an outstanding balance of \$187.41 for Tax Year 2004. (The end user of this report is responsible for verifying tax and/or assessment information.)

The Division of County Lands has made a diligent search of the Public Record. However, this report contains no guarantees nor warranty as to its accuracy.

5-Year Sales History

Parcel No. 102UE, 102WPE

Corkscrew Road WTP Wellfield Expansion Project No. 7097

Grantor	Grantee	Price	Date	Arms Length Y/N
Troy Goodman, Tr	Marx Broszio & James W. Johnson, t/c	\$180,000	3/21/03	Y*

^{*} The referenced transaction represents the sale of the 10-acre parent tract.

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