Lee County Board Of County Commissioners Agenda Item Summary

Blue Sheet No. 20060100

- 1. ACTION REQUESTED/PURPOSE: Approve the award of the Purchase of a generator for the EOC, to the low quoter meeting all specification requirements, Cummins Power South, LLC, for a grand total amount of \$94,964. (Cost breakdown: \$93,414 Generator; \$1550 Option A/Extended Warranty.) Please note that this purchase is being made in accordance with the terms and conditions of Formal Quote No. Q-040331 which was Board approved on June 29, 2004.
- **2. WHAT ACTION ACCOMPLISHES:** Provides the EOC with a new generator that will provide reliable and dependable auxiliary power during outages.
- 3. MANAGEMENT RECOMMENDATION: Approve as stated.

4. Departmental Category:	7		:7A	5. Meeting Date: 02 -14-2006
6. Agenda:	7. Requ	irement/Purpos	e: (specify)	8. Request Initiated:
X Consent		Statute		Commissioner
Administrative		Ordinance		Department .
Appeals	X	Admin. Code	AC-4-1	By: John Wilson, Director
Public		Other		By: John Wilson, Director
Walk-On		-	-	

9. Background: Sealed quotations – in accordance with the terms and conditions of Formal Quote No. Q-040331 – were received by the Division of Purchasing on December 20, 2005. The two responses received have been thoroughly reviewed, and a recommendation is being made to award to Cummins Power South, LLC as the low quoter meeting specifications. (It should be noted that due to a clerical error on the part of the vendor, a quote was not received from Florida Detroit Diesel – Allison.)

Funds are available: KF5250200100.506410

ATTACHMENTS:

- (1) Tabulation Sheet
- (2) Specifications
- (3) Cummins Power South LLC's Quotation
- (4) Blue Sheet No. 20040772 Board Approved 6/29/04

10. Review for Scheduling:						
ar ar	man urces Other	County Attorney	Budge	et Services		County Manager/P.W. Director
Contracts Resort Res		2/1/00.	3/1/26 24 1/d	Grants	Apriger.	t 15 212100
11. Commission Action: Approved Deferred			CEIVED BY	74.0	Rec. by C	
Denied Other		. 3	UNTY ADMIN:		Date:	C6
		. FOI	UNITY ADMIN		Forwar ded	i i

ATTACHMENT#1

FORMAL QUOTATION #Q-0403310	10D EE COL	LEE COUNTY, FLORIDA TABULATION SHEET	HEET
OPENING DATE: 12-20-05 BITYER: JIDY CHEVES	THE PL	FOR THE PURCHASE OF A GENERATOR FOR EOC	EOC
VENDORS	CUMMINS SOUTHEASTERN POWER	FLORIDA DETROIT DIESEL - ALLISON, INC	PANTROPIC POWER
COPIES IN TRIPLICATE	YES	NO RESPONSE	YES
ADDENDUM #1 ACKNOWLEDGED	YES		YES
GRAND TOTAL COST:	\$93,414.00		\$125,553.00
ENGINE MANUFACTURER:	CUMMINS		CATERPILLAR
DELIVER WITH OWN VEHICLES?	YES		NO
DELIVERY - CALENDAR DAYS:	125-140		210
OFFICE IN LEE COUNTY:	YES		YES
MODIFICATIONS:	ON		ON
QUOTE SIGNED?	YES		YES
OPTION A - WARRANTY	\$1,550.00		\$1,250.00
OCCUPATIONAL LICENSE	893566		906056
MEETS SPECS:	YES		YES
NO BIDS			
	-		





PROJECT NO.: Q-040331

OPEN DATE: DECEMBER 20, 2005

AND TIME: 2:30 P.M.

MANDATORY

PRE-BID DATE: DECEMBER 8, 2005

AND TIME: 1:00 P.M.

LOCATION: LEE COUNTY PURCHASING

1825 HENDRY ST. 3RD FL FT. MYERS, FL 33901

REQUEST FOR QUOTATIONS

TITLE:

ANNUAL PURCHASE OF GENERATORS -ONE TRAILER MOUNTED GENERATOR FOR THE EOC

REQUESTER: LEE COUNTY BOARD OF COUNTY COMMISSIONERS DIVISION OF PURCHASING

MAILING ADDRESS

P.O. BOX 398

FORT MYERS, FL 33902-0398

PHYSICAL ADDRESS

1825 Hendry St 3rd Floor FORT MYERS, FL 33901

BUYER:

JUDY CHEVES

BUYER

PHONE NO.: (239) 344-5450



BOARD OF COUNTY COMMISSIONERS

Writer's Direct Dial Number	:			

Bob Janes District One

Douglas R. St. Cerny District Two December 8, 2005

Ray Judah District Three

Quotation No.: Q-040331

Tammy Hall District Four

John E. Albion District Five

Donald D. Stilwell County Manager

David M. Owen County Attorney

Diana M. Parker County Hearing Examiner LEE COUNTY ADDENDUM NUMBER ONE TO THE SPECIFICATIONS FOR ANNUAL PURCHASE OF GENERATORS -

ONE TRAILER MOUNTED GENERATOR FOR THE EOC

QUOTERS MUST ACKNOWLEDGE RECEIPT OF THIS ADDENDUM ON THE PROPOSAL QUOTE FORM (PAGE 13).

The original specifications and other contract documents are amended as noted below:

As a result of discussion at the December 8, 2005 pre-bid conference for the above referenced project; the following revisions/clarifications are made as follows:

- *This generator will be a stationary unit mounted on an existing pad at the EOC. All references to a trailer, trailer-mounted, or mobile generator are stricken from this quotation.
- *Breakers are to be located on the right-hand side of the finished unit.
- *Cables will NOT be required with this unit. All references to cables are stricken from this quotation.
- *All references to louvers are stricken from this quotation.

Page 19/Section B/Item 4

The text is revised as follows:

Radiator discharge air may be directed either vertically or horizontally.

The following sentence is deleted: Air intake shall be covered with birdscreen while the air exhaust shall be through a gravity louver.

Page 19/Section B/Item 9

Delete the requirement for the Plexiglas viewing window as well as all other related references to "viewable".



Addendum #1 – Q-040331 Generator for the EOC Page 2 of 3

Page 20/Section C/Item 1

The reference to 24 hour run-time is deleted; and replaced by: Tank shall be sized appropriately to provide 72 hour run time @ 34 load. Tank to be UL142 as well as FDEP approved.

The following language is added to this Item:

Digital Display

Standard/basic engine/genset controller with faults:

Low fuel level alarm
Rupture basin alarm
Low oil pressure shutdown
High coolant temperature shutdown
Overspeed shutdown
Over crank shutdown
Emergency stop push button
Low coolant level alarm

Page 21/Section F/Item 2

The breaker is changed from 800 amp minimum to 1600 amp minimum

Page 21/Section F/Item 4

The output breaker rating is changed from 1,600 VAC to 600 VAC

Page 21/Section F/Items 4 & 5

All references to the 20 amp breaker and receptacle are deleted.

Page 20/Section B

The following item numbers are deleted: 12, 13, 14, and 15.

Page 20/Section B/Item 17

The text of this entire item is deleted. It is replaced with: "Enclosure to be finished in the manufacturer's standard color."

Page 20/Section D/Lighting System

This section is deleted in its entirety.

Addendum #1 - Q-040331 Generator for the EOC Page 3 of 3

Page 22/Section G -Trailer Requirements

This section is deleted in its entirety.

If there are any questions regarding this addendum, please contact Bob Franceschini at 239-344-5450.

DIVISION OF PURCHASING

Robert D. Franceschini, C.P.M., CPPB

Purchasing Agent

cc:

Lisa Pierce/Minutes
John Campbell/Public Safety

GENERAL CONDITIONS

Sealed Quotations will be received by the DIVISION OF PURCHASING, until 2:30pm on the date specified on the cover sheet of this "Request for Quotations", and opened immediately thereafter by the Purchasing Director or designee.

Any question regarding this solicitation should be directed to the Buyer listed on the cover page of this solicitation, or by calling the Division of Purchasing at (239) 344-5450.

1. **SUBMISSION OF QUOTE:**

- a. Quotations shall be sealed in an envelope, and the outside of the envelope should be marked with the following information:
 - Marked with the words "Sealed Quote"
 - 2. Name of the firm submitting the quotation
 - 3. Title of the quotation
 - 4. Quotation number
- b. The Quotation shall be submitted in triplicate as follows:
 - 1. The original consisting of the Lee County quotes forms completed and signed.
 - 2. A copy of the original quote forms for the Purchasing Director.
 - 3. A second copy of the original quote forms for use by the requesting department.
- c. The following should be submitted along with the quotation in a separate envelope. This envelope should be marked as described above, but instead of marking the envelope as "Sealed Quote", please indicate the contents; i.e., literature, drawings, submittals, etc. This information should be submitted in duplicate.
 - 1. Any information (either required or in addition to that asked for by the specifications) necessary to analyze your quotation; i.e., required submittals, literature, technical data, financial statements.
 - 2. Warranties and guarantees against defective materials and workmanship.
- d. **ALTERNATE QUOTE:** If the vendor elects to submit more than one quote, then the quotes should be submitted in separate envelopes and marked as indicated above. The second, or alternate quote should be marked as "Alternate".

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- e. QUOTES RECEIVED LATE: It is the quoter's responsibility to ensure that his quote is received by the Division of Purchasing prior to the opening date and time specified. Any quote received after the opening date and time will be promptly returned to the quoter unopened. Lee County will not be responsible for quotes received late because of delays by a third party delivery service; i.e., U.S. Mail, UPS, Federal Express, etc.
- f. QUOTE CALCULATION ERRORS: In the event there is a discrepancy between the total quoted amount or the extended amounts and the unit prices quoted, the unit prices will prevail and the corrected sum will be considered the quoted price.
- g. **PAST PERFORMANCE:** All vendors will be evaluated on their past performance and prior dealings with Lee County (i.e., failure to meet specifications, poor workmanship, late delivery, etc.).
- h. WITHDRAWAL OF QUOTE: No quote may be withdrawn for a period of 90 days after the scheduled time for receiving quotes. A quote may be withdrawn prior to the quote-opening date and time. Such a request to withdraw should be made in writing to the Purchasing Director, who will approve or disapprove of the request.
- i. COUNTY RESERVES THE RIGHT: The County reserves the right to waive minor informalities in any quote; to reject any or all quotes with or without cause; and/or to accept the quote that in its judgment will be in the best interest of the County of Lee.
- j. **EXECUTION OF QUOTE:** All quotes shall contain the signature of an authorized representative of the quoter in the space provided on the quote proposal form. All quotes shall be typed or printed in ink. The bidder may not use erasable ink. All corrections made to the quote shall be initialed.

2. <u>ACCEPTANCE</u>

The materials and/or services delivered under the quote **shall** remain the property of the seller until a physical inspection and actual usage of these materials and/or services is accepted by the County and is to be in compliance with the terms herein, fully in accord with the specifications and of the highest quality. In the event the materials and/or services supplied to the County are found to be defective or do not conform to specifications, the County reserves the right to cancel the order upon written notice to the seller and return such product to the seller at the seller's expense.

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3. **SUBSTITUTIONS**

Whenever in these specifications a brand name or make is mentioned, it is the intention of the County only to establish a grade or quality of materials and not to rule out other brands or makes of equality. However, if a product other than that specified is quote, it is the vendor's responsibility to name such product with his quote and to prove to the County that said product is equal to the product specified. Lee County shall be the sole judge as to whether a product being offered by the quoter is actually equivalent to the one being specified by the detailed specifications. (Note: This paragraph does not apply when it is determined that the technical requirements of this solicitation require only a specific product as stated in the detailed specifications.)

4. RULES, REGULATIONS, LAWS, ORDINANCES & LICENSES

The awarded vendor shall observe and obey all laws, ordinances, rules, and regulations, of the federal, state, and local government, which may be applicable to the supply of this product or service.

- a. Occupational License Vendor shall submit within 10 calendar days after request.
- b. Specialty License(s) Vendor shall possess at the time of the opening of the quote all necessary permits and/or license required for the sale of this product and/or service and upon the request of the County provide copies of licenses and/or permits within 10 calendar days after request.

5. **RECYCLED PRODUCTS**

It is the Lee County Board of County Commissioners' stated policy objective to "Ensure all departments are aware of the availability of recycled products..." (Administrative Code #AC-10-4). In an effort to provide the utmost opportunity for the use of recycled products by Lee County, vendors should list on their letterhead, all necessary information regarding any applicable recycled products they have available. Recycled products should meet all other specifications listed and have a minimum of 50%-recycled content. Whenever fiscally feasible, available recycled products will be purchased.

6. <u>WARRANTY/GUARANTY</u> (unless otherwise specified)

All materials and/or services furnished under this quote shall be warranted by the vendor to be free from defects and fit for the intended use.

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7. **PRE-BID CONFERENCE**

A pre-bid conference will be held at the location, date, and time specified on the cover of this solicitation. Pre-bid conferences are generally <u>non-mandatory</u>, but it is highly recommended that everyone planning to submit a quote attend.

In the event a pre-bid conference is classified as <u>mandatory</u>, it will be so specified on the cover of this solicitation and it will be the responsibility of the quoter to ensure that they are represented at the pre-bid. Only those quoters who attend the pre-bid conference will be allowed to quote on this project.

8. <u>BIDDERS LIST MAINTENANCE</u>

A bidder should respond to "Request for Quotations" in order to be kept on the Bidder's List. Failure to respond to three different "request for quotations" may result in the vendor being removed from the Bidder's List. A bidder may do one of the following, in order to respond properly to the request:

- a. Submission of a quotation prior to the quote receipt deadline.
- b. Submission of a "no bid" notice prior to the quote receipt deadline.

9. **LEE COUNTY PAYMENT PROCEDURES**

All vendors are requested to mail one original invoice and one invoice copy to:

Lee County Finance Department Post Office Box 2238 Fort Myers, FL 33902-2238

All invoices will be paid as directed by the Lee County payment procedure unless otherwise differently stated in the detailed specification portion of this quote.

Lee county will not be liable for request of payment deriving from aid, assistance, or help by any individual, vendor, quoter, or bidder for the preparation of these specifications.

Lee County is generally a tax-exempt entity subject to the provisions of the 1987 legislation regarding sales tax on services. Lee County will pay those taxes for which it is obligated, or it will provide a Certificate of Exemption furnished by the Department of Revenue. All contractors or quoters should include in their quote all sales or use taxes, which they will pay when making purchases of material or subcontractor's services.

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10. LEE COUNTY BID PROTEST PROCEDURE

Any contractor/vendor/firm that has submitted a formal bid/quote/proposal to Lee County, and who is adversely affected by an intended decision with respect to the award of the formal bid/quote/proposal, shall file with the County's Purchasing Director or Public Works Director a written "Notice of Intent to File a Protest" not later than seventy-two (72) hours (excluding Saturdays, Sundays and Legal Holidays) after receipt of a "Notice of Intended Decision" from the County with respect to the proposed award of the formal bid/quote/proposal.

The "Notice of Intent to File a Protest" is one of two documents necessary to perfect Protest. The second document is the "Formal Written Protest", both documents are described below.

The "Notice of Intent to File a Protest" document shall state all grounds claimed for the Protest, and clearly indicate it as the "Notice of Intent to File a Protest". Failure to clearly indicate the Intent to file the Protest shall constitute a waiver of all rights to seek any further remedies provided for under this Protest Procedure.

The "Notice of Intent to File a Protest" shall be received ("stamped in") by the Purchasing Director or Public Works Director not later than Four o'clock (4:00) PM on the third working day following the day of receipt of the County's Notice of Intended Decision.

The affected party shall then file its Formal Written Protest within ten (10) calendar days after the time for the filing of the Notice of Intent to File a Protest has expired. Except as provided for in the paragraph below, upon filing of the Formal Written Protest, the contractor/vendor/firm shall post a bond, payable to the Lee County Board of County Commissioners in an amount equal to five percent (5%) of the total bid/quote/proposal, or Ten Thousand Dollars (\$10,000.00), whichever is less. Said bond shall be designated and held for payment of any costs that may be levied against the protesting contractor/vendor/firm by the Board of County Commissioners, as the result of a frivolous Protest.

A clean, Irrevocable Letter of Credit or other form of approved security, payable to the County, may be accepted. Failure to submit a bond, letter of credit, or other approved security simultaneously with the Formal Written Protest shall invalidate the protest, at which time the County may continue its procurement process as if the original "Notice of Intent to File a Protest" had never been filed.

Any contractor/vendor/firm submitting the County's standard bond form (CSD: 514), along with the bid/quote/proposal, shall not be required to submit an additional bond with the filing of the Formal Written Protest.

The Formal Written Protest shall contain the following:

- County bid/quote/proposal identification number and title.
- Name and address of the affected party, and the title or position of the person submitting the Protest.
- A statement of disputed issues of material fact. If there are no disputed material facts, the Formal Protest must so indicate.
- A concise statement of the facts alleged, and of the rules, regulations, statues, or constitutional provisions, which entitle the affected party to relief.
- All information, documents, other materials, calculations, and any statutory or case law authority in support of the grounds for the Protest.
- A statement indicating the relief sought by the affected (protesting) party.
- Any other relevant information that the affected party deems to be material to Protest.

Upon receipt of a timely filed "Notice of Intent to File a Protest", the Purchasing Director or Public Works Director (as appropriate) may abate the award of the formal bid/quote/proposal as appropriate, until the Protest is heard pursuant to the informal hearing process as further outlined below, except and unless the County Manager shall find and set forth in writing, particular facts and circumstances that would require an immediate award of the formal bid/quote/proposal for the purpose of avoiding a danger to the public health, safety, or welfare. Upon such written finding by the County Manager, the County Manager may authorize an expedited Protest hearing procedure. The expedited Protest hearing shall be held within ninety-six (96) hours of the action giving rise to the contractor/vendor/firm's Protest, or as soon as may be practicable for all parties. The "Notice of Intent to File a Protest" shall serve as the grounds for the affected party's presentation and the requirements for the submittal of a formal, written Protest under these procedures, to include the requirement for a bond, shall not apply.

The Dispute Committee shall conduct an informal hearing with the protesting contractor/vendor/firm to attempt to resolve the Protest, within seven working days (excluding Saturdays, Sundays and legal holidays) from receipt of the Formal Written Protest. The Chairman of the Dispute Committee shall ensure that all affected parties may make presentations and rebuttals, subject to reasonable time limitations, as appropriate. The purpose of the informal hearing by the Dispute Committee, the protestor and other affected parties is to provide and opportunity: (1) to review the basis of the Protest; (2) to evaluate the facts and merits of the Protest: and (3) to make a determination whether to accept or reject the Protest.

Once a determination is made by the Dispute Committee with respect to the merits of the Protest, the Dispute Committee shall forward to the Board of County Commissioners its recommendations, which shall include relevant background information related to the procurement.

Upon receiving the recommendation from the Dispute Committee, the Board of County Commissioners shall conduct a hearing on the matter at a regularly scheduled meeting. Following presentations by the affected parties, the Board shall render its decision on the merits of the Protest.

If the Board's decision upholds the recommendation by the Dispute Committee regarding the award, and further finds that the Protest was either frivolous and/or lacked merit, the Board, at its discretion, may assess costs, charges, or damages associated with any delay of the award, or any costs incurred with regard to the protest. These costs, charges or damages may be deducted from the security (bond or letter of credit) provided by the contractor/vendor/firm. Any costs, charges or damages assessed by the Board in excess of the security shall be paid by the protesting contractor/vendor/firm within thirty (30) calendar days of the Board's final determination concerning the award.

All formal bid/quote/proposal solicitations shall set forth the following statement:

"FAILURE TO FOLLOW THE BID PROTEST PROCEDURE REQUIREMENTS WITHIN THE TIMEFRAMES AS PRESCRIBED HEREIN AND ESTABLISHED BY LEE COUNTY BOARD OF COUNTY COMMISSIONERS, FLORIDA, SHALL CONSTITUTE A WAIVER OF YOUR PROTEST AND ANY RESULTING CLAIMS."

11. PUBLIC ENTITY CRIME

Any person or affiliate as defined by statute who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid or a contract to provide any goods or services to the County; may not submit a bid on a contract with the County for the construction or repair of a public building or a public work; may not submit bids or leases of real property to the County; may not be awarded or perform works as a contractor, supplier, subcontractor, or consultant under a contract with the County, and may not transact business with the County in excess of \$25,000.00 for a period of 36 months from the date of being placed on the convicted vendor list.

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12. **QUALIFICATION OF QUOTERS** (unless otherwise noted)

Quotes will be considered only from firms normally engaged in the sale and distribution or provision of the services as specified herein. Quoters shall have adequate organization, facilities, equipment, and personnel to ensure prompt and efficient service to Lee County. The County reserves the right before recommending any award to inspect the facilities and organization; or to take any other action necessary to determine ability to perform is satisfactory, and reserves the right to reject quotes where evidence submitted or investigation and evaluation indicates an inability of the quoter to perform.

13. MATERIAL SAFETY DATA SHEETS

In accordance with Chapter 443 of the Florida Statues, it is the vendor's responsibility to provide Lee County with Materials Safety Data Sheets on quoted materials, as may apply to this procurement.

14. MISCELLANEOUS

If a conflict exists between the General Conditions and the detailed specifications, then the detailed specifications shall prevail.

15. **WAIVER OF CLAIMS**

Once this contract expires, or final payment has been requested and made, the awarded contractor shall have no more than 30 days to present or file any claims against the County concerning this contract. After that period, the County will consider the Contractor to have waived any right to claims against the County concerning this agreement.

16. **AUTHORITY TO PIGGYBACK**

It is hereby made a precondition of any quote and a part of these specifications that the submission of any quote in response to this request constitutes a quote made under the same conditions, for the same price, and for the same effective period as this quote, to any other governmental entity.

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17. COUNTY RESERVES THE RIGHT

a) State Contract

If applicable, the County reserves the right to purchase any of the items in this quote from State Contract Vendors if the prices are deemed lower on State Contract than the prices we receive in this quotation.

b) Any Single Large Project

The County, in its sole discretion, reserves the right to separately quote any project that is outside the scope of this quote, whether through size, complexity, or dollar value.

c) <u>Disadvantaged Business Enterprises</u>

The County, in its sole discretion, reserves the right to purchase any of the items in this quote from Disadvantage Business Enterprise vendor if the prices are determined to be in the best interest of the County, to assist the County in the fulfillment of any of the County's grant commitments to federal or state agencies.

The County further reserves the right to purchase any of the items in this quote from DBE's to fulfill the County's state policy toward DBE's as outlined in County Ordinance 88-45 and 90-04, as amended.

d) Anti-Discrimination

The vendor for itself, its successors in interest, and assignees, as part of the consideration there of covenant and agree that:

In the furnishing of services to the County hereunder, no person on the grounds of race, religion, color, age, sex, national origin, handicap or marital status shall be excluded from participation in, denied the benefits of, or otherwise be subjected to discrimination.

The vendor will not discriminate against any employee or applicant for employment because of race, religion, color, age, sex, national origin, handicap or marital status. The vendor will make affirmative efforts to insure that applicants are employed and that employees are treated during employment without regard to their race, religion, color, age, sex, national origin, handicap or marital status. Such action shall include, but not be limited to, acts of employment, upgrading, demotion or transfer; recruitment advertising; layoff or termination, rates of pay or other forms of compensation and selection for training, including apprenticeship.

Vendor agrees to post in a conspicuous place, available to employees and applicants for employment, notices setting forth the provisions of this anti-discrimination clause.

Vendor will provide all information and reports required by relevant regulations and/or applicable directives. In addition, the vendor shall permit access to its books, records, accounts, other sources of information, and its facilities as may be determined by the County to be pertinent to

ascertain compliance. The vendor shall maintain and make available relevant data showing the extent to which members of minority groups are beneficiaries under these contracts.

Where any information required of the vendor is in the exclusive possession of another who fails ore refuses to furnish this information, the vendor shall so certify to the County its effort made toward obtaining said information. The vendor shall remain obligated under this paragraph until the expiration of three (3) years after the termination of this contract.

In the event of breach of any of the above anti-discrimination covenants, the County shall have the right to impose sanctions as it may determine to be appropriate, including withholding payment to the vendor or canceling, terminating, or suspending this contract, in whole or in part.

Additionally, the vendor may be declared ineligible for further County contracts by rule, regulation or order of the Board of County Commissioners of Lee County, or as otherwise provided by law.

The vendor will send to each union, or representative of workers with which the vendor has a collective bargaining agreement or other contract of understanding, a notice informing the labor union of worker's representative of the vendor's commitments under this assurance, and shall post copies of the notice in conspicuous places available to the employees and the applicants for employment.

The vendor will include the provisions of this section in every subcontract under this contract to insure its provisions will be binding upon each subcontractor. The vendor will take such actions with respect to any subcontractor, as the contracting agency may direct, as a means of enforcing such provisions, including sanctions for non-compliance.

18. <u>AUDITABLE RECORDS</u>

The awarded vendor shall maintain auditable records concerning the procurement adequate to account for all receipts and expenditures, and to document compliance with the specifications. These records shall be kept in accordance with generally accepted accounting methods, and Lee County reserves the right to determine the record-keeping method required in the event of non-conformity. These records shall be maintained for two years after completion of the project and shall be readily available to County personnel with reasonable notice, and to other persons in accordance with the Florida Public Disclosure Statues.

19. **DRUG FREE WORKPLACE**

Whenever two or more quotes/proposals, which are equal with respect to price, quality and service, are received for the procurement of commodities or contractual services, a quote/proposal received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. In order to have a drug-free workplace program, a business shall comply with the requirements of Florida Statutes 287.087.

20. **REQUIRED SUBMITTALS**

Any submittals requested should be returned with the quote response. This information may be accepted after opening, but no later than 10 calendar days after request.

21. **TERMINATION**

Any agreement as a result of this quote may be terminated by either party giving thirty (30) calendar days advance written notice. The County reserves the right to accept or not accept a termination notice submitted by the vendor, and no such termination notice submitted by the vendor shall become effective unless and until the vendor is notified in writing by the County of its acceptance.

The Purchasing Director may immediately terminate any agreement as a result of this quote for emergency purposes, as defined by the Lee County Purchasing and Payment Procedure Manual.

Any vendor who has voluntarily withdrawn from a formal quote/proposal without the County's mutual consent during the contract period shall be barred from further County procurement for a period of 180 days. The vendor may apply to the Board of Lee County Commissioners for waiver of this debarment. Such application for waiver of debarment must be coordinated with and processed by Purchasing.

22. **CONFIDENTIALITY**

Vendors should be aware that all submittals (including financial statements) provided with a quote/proposal are subject to public disclosure and will **not** be afforded confidentiality.

23. ANTI-LOBBYING CLAUSE

All firms are hereby placed on formal notice that neither the County Commissioners nor candidates for County Commission, nor any employees from the Lee County Government, Lee County staff members, nor any members of the Qualification/Evaluation Review Committee are to be lobbied, either individually or collectively, concerning this project. Firms and their agents who intend to submit qualifications, or have submitted qualifications, for this project are hereby placed on *formal notice* that they are *not* to contact County personnel for such purposes as holding meetings of introduction, meals, or meetings relating to the selection process outside of those specifically scheduled by the County for negotiations. Any such lobbying activities may cause immediate disqualification for this project.

24. <u>INSURANCE (AS APPLICABLE)</u>

Insurance shall be provided, per the attached insurance guide. Upon request, an insurance certificate complying with the attached guide may be required prior to award.

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FORMAL QUOTE NO.: Q-040331

LEE COUNTY, FLORIDA PROPOSAL QUOTE FORM FOR THE ANNUAL PURCHASE OF GENERATORS – ONE TRAILER MOUNTED GENERATOR FOR THE EOC

DATE	SUBMITTED:
VEND	OR NAME:
то:	The Board of County Commissioners Lee County Fort Myers, Florida
all of w	g carefully examined the "General Conditions", and the "Detailed Specifications", which are contained herein, the Undersigned proposes to furnish the following meet these specifications:
	dersigned acknowledges t of Addenda numbers:
	GRAND TOTAL COST OF THE GENERATOR AS SPECIFIED: \$
	SE SPECIFY THE ENGINE MANUFACTURER FOR THE GENERATOR YOU UOTING:
NOTE:	ANY NON-MATCHING ENGINE BRAND(S) ARE SUBJECT TO PRE-APPROVAL BY LEE COUNTY.
<u>OPTIO</u>	N A: 5 YEAR COMPREHENSIVE EXTENDED WARRANTY PACKAGE
ADDIT	TIONAL COST OF OPTION A: \$

WILL YOU DELIVER WITH YOUR OWN VEHICLE AS OPPOSED TO COMMON CARRIER? YES_____ NO____ TO BE DELIVERED WITHIN CALENDAR DAYS AFTER RECEIPT OF AWARD AND PURCHASE ORDER. Does your firm have a location/office/facility in Lee County? YES_____ NO____ Address: Quoters should carefully read all the terms and conditions of the specifications. Any representation of deviation or modification to the quote may be grounds to reject the quote. Are there any modifications to the quote or specifications: Yes ______No _____ Failure to clearly identify any modifications in the space below or on a separate page may be grounds for the quoter being declared nonresponsive or to have the award of the quote rescinded by the County. **MODIFICATIONS:**

Quoter shall submit his/her quote on the County's Proposal Quote Form, including the firm name and authorized signature. Any blank spaces on the Proposal Quote Form, qualifying notes or exceptions, counter offers, lack of required submittals, or signatures, on County's Form may result in the Quoter/Quote being declared non-responsive by the County.

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FORMAL QUOTE NO.: Q-040331

ANTI-COLLUSION STATEMENT

THE BELOW SIGNED QUOTER HAS NOT DIVULGED TO, DISCUSSED OR COMPARED HIS QUOTE WITH OTHER QUOTERS AND HAS NOT COLLUDED WITH ANY OTHER QUOTER OR PARTIES TO A QUOTE WHATSOEVER. NOTE: NO PREMIUMS, REBATES OR GRATUITIES TO ANY EMPLOYEE OR AGENT ARE PERMITTED EITHER WITH, PRIOR TO, OR AFTER ANY DELIVERY OF MATERIALS. ANY SUCH VIOLATION WILL RESULT IN THE CANCELLATION AND/OR RETURN OF MATERIAL (AS APPLICABLE) AND THE REMOVAL FROM THE MASTER BIDDERS LIST.

	FIRM NAME
	BY (Printed):
	BY (Signature):
	TITLE:
	FEDERAL ID # OR S.S.#
	ADDRESS:
	PHONE NO.:
	FAX NO.:
CELLULAR PHONE/PA	GER NO.:
LEE COUNTY OCCUPATIONAL LICEN	SE NUMBER:
E-MAIL ADDRESS:	
REVISED: 7/28/00	

FORMAL QUOTE NO.: Q-040331

LEE COUNTY, FLORIDA DETAILED SPECIFICATIONS FOR THE ANNUAL PURCHASE OF GENERATORS – ONE TRAILER MOUNTED GENERATOR FOR THE EOC

SCOPE

The intent of this specification is to provide for the purchase of one (1) trailer-mounted generator for use at the Lee County Emergency Operations Center (EOC).

This purchase is made in accordance with the terms and conditions of Lee County Formal Quote No.: Q-040331 – incorporating the revisions made via Addendum #1 – dated April 14, 2004 – which was opened by Lee County Purchasing on April 27, 2004; and awarded by the Lee County Board of County Commissioners on June 29, 2004. (Vendors – please refer to this document.) As per this award, only the following vendors are eligible to submit a quotation:

- *Cummins Southeastern Power
- *Pantropic Power
- *Florida Detroit Diesel Allison.

PRE-BID CONFERENCE

A pre-bid conference will be held at the date/time/location stated on the cover page of this solicitation. Attendance is mandatory; as this will be the only opportunity offered to see the site where the generator will be located and to ask questions related to the project.

GENERATOR SPECIFICATIONS

The following are the minimum specifications for this generator purchase:

Quantity: One (1) turn-key unit as specified.

NOTE: The generator is exempt from the requirements accorded to generators for Florida health care facilities under the jurisdiction of AHCA.

NOTE: The generator will be hooked into the facility's existing automatic transfer switch.

Section A. Generator Set

1. Heavy Duty Diesel Engine-Generator set, 4 cycle, 1,800 RPM, torque mounted excitation, 3 phase RMS sensing automatic voltage regulator, set mounted control panel, and high ambient cooling system (50 degrees Centigrade).

EPA emissions rating for engine: Tier 2

2. Ratings:

- Generator Set: 500 KW, kVA at 0.8 PF
- b. System Voltage: 120/208 volt, three phase output to 800 amp (minimum) three pole breaker, 4-wire at 60 Hz.
- 3. Voltage Regulation: +/- 0.5% of rated for any constant load between no load and rated load.
- 4. Frequency Regulation: isochronous from steady state no load to steady state rated load.

AC Generator

- a. Synchronous, four pole, revolving field, drip proof construction, single prefabricated sealed bearing, air cooled by direct centrifugal blower fan, and directly connected to engine with flexible drive disc(s).
- b. Temperature Rise of AC Generator: 105 degrees centigrade rise alternator measured by resistance method at full load.
 - c. Class Insulation System: H.
- d. Range: Broad range, capable of delivering rated output (kVa) at rated frequency and power factor, at any voltage, within the range.
 - e. Battery charger and batteries: see Section E.

6. Engine-Generator Set Control

- a. Panel mounted automatic remote start capability, cycle cranking between 15-20 seconds, for 3 to 4 attempts.
- b. Safety shutdown system for high temperature, low lubricating oil pressure, overspeed, overcrank and remote manual stop location, located outside the enclosure, with lamp indicators on control panel to indicate shutdown.
- c. Panel: NEMA enclosed mounted with vibration isolators and containing digital or analog devices showing engine oil pressure, coolant temperature, DC voltmeter, & running time meter (hours).
- d. Digital or analog devices showing AC, meter package: voltage adjusting rheostat, AC voltmeter, AC ammeter, frequency meter, and phase selector switch displaying current and voltage by phase.

7. Engine:

- a. Type: Heavy-duty diesel type, 4 cycle, 1,800 RPM, radiator and fan cooled.
- b. Size: Sufficient horsepower to carry the load and any accessory loads.
- c. Governor: isochronous.
- d. Radiator: closed looped rated for full load operation in 50 degrees

 Centigrade ambient measured at the generator air inlet, cooling system supplied by equipment supplier.
- e. Coolant heater: engine mounted, thermostatically controlled, water jacket sized to engine size and voltage, and supplied with S.O. cord and plug.
- f. Air cleaner.
- g. Oil and coolant installed.
- h. EPA emissions rating: Tier 2
- 8. Exhaust System: Critical grade with rain cap, size and type as recommended by generator set manufacturer, and installed according to generator set manufacturer recommendations and applicable codes and standards.

Section B. Generator Set Enclosure

NOTE: Any connector point of dissimilar metals must be separated by a physical insulator. Painted surfaces will not be an acceptable insulator.

- 1. The generators shall be mounted in a completely enclosed weatherproof enclosure. The enclosure shall also contain sufficient storage space for power cables, spare parts, oil, etc. Note: The County is willing to accept alternative storage methodologies; for example: A NEMA 3R weather-proof storage cabinet outside of the enclosure sufficient in size to store the cables, etc. (location to be determined at the pre-construction conference) would be acceptable. Please include with your quote, on your letterhead, the storage methodology you plan to employ if awarded the quote. The height of the trailer, enclosure and muffler (if attached to roof enclosure) will not exceed 13 feet, 6 inches.
- 2. The enclosure shall be aluminum, bolted modified design, emphasis on component accessibility, and certified by the manufacturer to withstand wind loads of 150 MPH with a gust response factor of 1.3 as cited in ASCE 7-98, and associated debris impact forces. Roof construction shall be a one piece peaked design with no bolt holes on a horizontal surface, with drip edges on the appropriate sides.
- 3. The enclosure shall attenuate the total environment noise while running at full load with all enclosure doors, panels and access points in normal operating position a minimum of 78 dB at 7 meters (23 feet).

- 4. Radiator discharge air shall be directed vertically. Air intake shall be covered with birdscreen while the air exhaust shall be through a gravity louver. The enclosure design shall ensure that water will not penetrate to the interior of the enclosure at the air intake and exhaust positions.
- 5. Exhaust pipe shall be through the roof with a flap cover preventing moisture form entering the exhaust chamber.
- 6. The enclosure must provide sufficient external to internal airflow via louvers and ducts for 110 degrees ambient intake and exhaust operation. This operation is for all weather situations and storage. Airflow from the internal to external must be in the upward direction.
- 7. All enclosure doors shall be lockable with latches keyed alike, and use all stainless steel hardware with stainless steel pins for the hinges. The hinges shall be attached to doors and frames using nuts, bolts or screws. Securing by welding or pop rivets is unacceptable. NOTE: This language shall apply to all other areas in the specifications where piano hinges are specified.
- 8. The critical grade silencer shall be mounted either inside the enclosure or on the radiator air discharge duct. Access to the silencer for repair is via an appropriately sized bolt-removable access plate. All hinges shall be stainless steel including pin. The hinges shall be attached to doors and frames using nuts, bolts or screws. Securing by welding or pop rivets is unacceptable.
- 9. There shall be a separate door with a Plexiglas viewing window or equivalent for the engine control panel. All unit instrumentation and controls will be viewable from the door. Door size shall have 2 point pad lockable handles, gaskets and drip ledge over door. All hinges shall be stainless steel including pin. The hinges shall be attached to the doors and frames using nuts, bolts or screws. Securing by welding or pop rivets is unacceptable.
- 10. The rear or side wall of the enclosure shall also contain a hinged lockable cover for access to the load connections, circuit breaker and multi-voltage selector switch. Provisions shall be made so this door can be closed with load cables connected. Door size shall be determined based on the electrical requirements and access points. All hinges shall be stainless steel including pin. The hinges shall be attached to doors and frames using nuts, bolts or screws. Securing by welding or pop rivets is unacceptable.
- 11. The enclosure shall have an internal battery rack with cables. Access to the battery rack shall be via a piano hinged battery access door with a 2 pad lockable handled and gasketed. All hinges shall be stainless steel including pin. The hinges shall be attached to doors and frames using nuts, bolts or screws. Securing by welding or pop rivets is unacceptable.

- 12. Appropriate guards, hand holds and warning labels shall be installed to comply with OSHA requirements.
- 13. I.C.C. enclosure light package shall include:
 - a. 3 red clearance lights on the highest point of the enclosure rear.
 - b. 3 amber clearance lights on the highest point of the enclosure front.
 - c. Side marker lights
- 14. The enclosure shall have white reflective tape on enclosure rear.
- 15. All enclosure seams shall be caulked and sealed.
- 16. Enclosure shall have points on the housing for oil drain, water drain and fumes disposal tube.
- 17. Upon final assembly of the enclosure. It shall be primed with a minimum of three coats of zinc rich primer. The final finish paint shall be a minimum of two coats. Preferred color: White, Dupont Imron #H7848U or equal.

Section C. Fuel System

- 1. The generator set shall have an integrally mounted double wall I-beam constructed fuel tank with a fuel capacity that would allow the generator to operate at load for a full 24 hours without refueling. The tank shall be part of the trailer. The tank will also have a rupture alarm to detect failure of the fuel tank assembly.
- The tank must be equipped with external locking fuel fill. The fuel fill opening should be 2 inches in diameter. An external sight/mechanical gauge will be mounted inside the enclosure at the appropriate entrance door. An external drain and vent shall also be included.
- 3. The fuel tank shall also include supply and return fitting.
- 4. The fuel tank shall have a fuel/water separator.
- The fuel tank shall have a low fuel alarm.

Section D. Lighting System

A battery operated light (12/24 volt) deriving its power from the engine cranking batteries shall be installed in a strategic location within the enclosure and shall be turned off/on with the opening/closing of the access panel. The light shall be large enough to provide illumination in an emergency situation yet not such that an overburdening drain will be placed on the starting batteries.

Section E. Battery System

A heavy-duty batter set appropriate to start engine requirements shall be installed (minimum 900 cold cranking amps per hour). A battery charger shall be mounted inside the enclosure and wired to the battery. The charger shall be a 120-volt/5 amp with connection via external connector. Connector shall be flush mounted on the trailer, NEMA weather enclosed, and wired with a S.O. cord and plug.

Section F. Special Electrical Requirements

- 1. The generator shall be capable of connecting to the portable generator connection located at the Lee County Emergency Operations Center (EOC). Connection is plug the generator connection must match the existing plug-in.
- 2. The generator set shall provide an electrical output of 120/208 volts, three-phase output to a 800 amp minimum, three pole breaker. The output shall be clearly labeled as to rotation, phase and voltage.
- 3. Connecting cables: Two (2) 250 MCM rated cables per phase including neutral. Each shall be Cu. 50 ft. in length of Type G outdoor portable power connecting cable, with appropriate connector to connect generator set to connection box using the existing switchgear.
- 4. Commercial power supply with circuit breakers, set mounted and wired, UL listed, molded case thermal magnetic type rated for the following: 800 amp and 20 amp. The breakers shall be configured such that any alarms or generator set faults (with the exception of leak detection) will result in the electrical shunt tripping of output breakers. The output breakers must be rated up to 1,600 VAC.
- 5. One (1) 120 volt, 20-amp duplex receptacle, minimum, with breaker (see above), located outside the enclosure with weather proofed cap.
- 6. Weatherproof control systems with full gauges for voltage/amperage/hertz, with KW meter.
- 7. The awarded quoter will be responsible for providing a turnkey connection to the connection box. Further, the awarded quoter will be responsible for administering an on-site complete performance test of the entire system. Any connection changes or adjustments necessary for the proper operation of this system and all equipment will be made before Lee County will accept, and pay for, this unit. All workmanship shall be of the highest quality. Substandard work shall be rejected. All work, as applicable, shall comply with industry standards, local codes and follow NEC guidelines.

Section G. Trailer Requirements

- 1. The generator set shall be mounted on a steel trailer. The unit shall be mounted on vibration pads, which are acceptable to the engine manufacturer.
- 2. The trailer shall be a triple axle unit minimum, with a GVWR appropriate to the total loaded weight of the trailer, generator set, fuel, supplies and a 10% excess. All axles shall have hydraulic brakes, independent suspension and a means of lubricating the wheel bearings without removal from the axle. The axles shall be Torflex or equivalent.
- 3. The trailer shall also be capable of being tied down to a portable generator pad constructed at the EOC site. The trailer shall have a minimum of four (4) tie down points per side; as well as one in the front and one in the rear all of which capable of accommodating ¾ inch cable. There will be enough tie points per vehicle side and one of each trailer end that will be sufficient to keep the unit from tipping over in high wind conditions.
- 4. The trailer couple shall consist of a 3 inch I.D. lunette eye with a DICO-20 or equivalent hydraulic or mechanical actuator with adjustable height. The median height of the couple should be 31 inches with a height range of ±3 inches of tongue. The trailer must include safety chains and hooks.
- 5. The trailer shall have all appropriate safety equipment, wheels, tires, fenders, hand holds and access steps.
- 6. The trailer shall be equipped with a support leg or stabilizer jack on each corner these shall be interchangeable.
- 7. The lighting package shall meet all I.C.C. regulations and one SAE J 560 b 7 wire plug for trailer lights. **NOTE: Please see the attached trailer plug layout information.**
- 8. The trailer shall be of I-beam construction with 14 gauge steel bolt-removable fenders with non-skid tape a 7 gauge steel tongue.
- 9. The trailer shall be primed and finished with a minimum of two coats of industrial grade paint. Preferred color: White, Dupont Imron #H7848U or equal.
- 10. There shall be no "Scotch-Locks" used in the wiring of the trailer.
- 11. A certified weight slip shall be submitted with the trailer/completed unit upon delivery.

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BASIS OF AWARD

The basis of award will be the low quoter meeting specifications.

OPTION A ~ 5 YEAR COMPREHENSIVE EXTENDED WARRANTY PACKAGE

In the space provided on the Proposal Quote Form, please provide the cost of a 5 year comprehensive extended warranty package.

Please include with your quote package literature detailing what this warranty includes and what is covered.

Revised: 5/14/02

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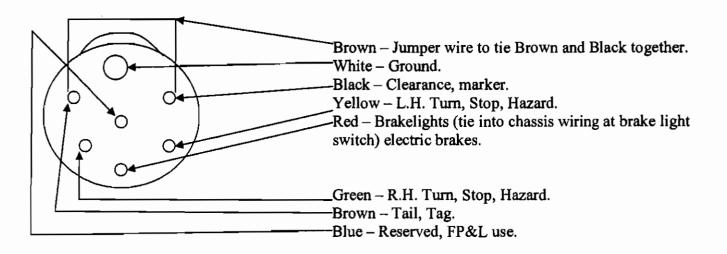
FORMAL QUOTE NO.: Q-040331

LEE COUNTY PURCHASING - BIDDERS CHECK LIST

	Please read carefully and return with you	
Please check off	each of the following items as the necessary. 1. The Quote has been signed.	ary action is completed:
	1. The Quote has been signed.	
	2. The Quote prices offered have been r	eviewed.
	3. The price extensions and totals have l	peen checked.
	4. The original (must be manually signe submitted.	d) and 2 copies of the quote have been
	5. Three (3) identical sets of descriptive have been submitted under separate coverage.	literature, brochures and/or data (if required) er.
	6. All modifications have been aeknowle	edged in the space provided.
	7. All addendums issued, if any, have be	een acknowledged in the space provided.
	8. Erasures or other changes made to the person signing the quote.	e quote document have been initialed by the
	9. Bid Bond and/or certified Check, (if ramounts indicated.	equired) have been submitted with the quote in
	10. Any Delivery information required is	s included.
	11. The mailing envelope has been address MAILING ADDRESS	essed to: PHYSICAL ADDRESS
	Lee County Purchasing	Lee County Purchasing
	P.O. Box 398 or	1825 Hendry St 3rd Floor
	Ft. Myers, FL 33902-0398	Ft. Myers, FL 33901
	12. The mailing envelope <u>MUST</u> be seal Quote Number	ed and marked with:
	Opening Date and/or Receiving	Date
	13. The quote will be mailed or delivered specified opening date and time. (Others	I in time to he received no later than the wise quote cannot be considered or accepted.)
	14. If submitting a "NO BID" please writer and check one of the following:	te quote number here
	Do not offer this produc	t Insufficient time to respond.
	Unable to meet specific	
*	Unable to meet bond or	
	Other:	
	Company Name and A	ddress:

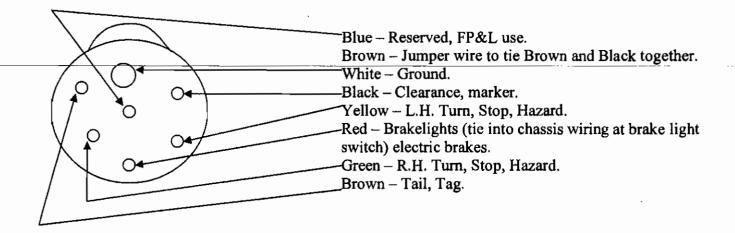
24

Trailer Plug layout for a seven pole plug with combination turn & stop lights.



This is the one we use for all the trailers in Lee County.

Trailer Plug layout for a seven pole plug with seperate turn & stop lights.





LEE COUNTY, FLORIDA PROPOSAL QUOTE FORM FOR THE ANNUAL PURCHASE OF GENERATORS – ONE TRAILER MOUNTED GENERATOR FOR THE EOC

DATE SUBMITTED: December 20, 2005
VENDOR NAME:CSPI
TO: The Board of County Commissioners Lee County Fort Myers, Florida
Having carefully examined the "General Conditions", and the "Detailed Specifications", all of which are contained herein, the Undersigned proposes to furnish the following which meet these specifications:
The undersigned acknowledges receipt of Addenda numbers: #1
GRAND TOTAL COST OF THE GENERATOR AS SPECIFIED:
\$ 93,414.00
PLEASE SPECIFY THE ENGINE MANUFACTURER FOR THE GENERATOR YOU ARE QUOTING: Cummins
NOTE: ANY NON-MATCHING ENGINE BRAND(S) ARE SUBJECT TO PRE-APPROVAL BY LEE COUNTY.
OPTION A: 5 YEAR COMPREHENSIVE EXTENDED WARRANTY PACKAGE
ADDITIONAL COST OF OPTION A: \$ 1550.00

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FORMAL QUOTE NO.: Q-040331

WILL YOU DELIVER WITH YOUR OWN VEHICLE AS OPPOSED TO COMMON CARRIER?
YESX NO
TO BE DELIVERED WITHIN 125-140 CALENDAR DAYS AFTER RECEIPT OF AWARD AND PURCHASE ORDER.
Does your firm have a location/office/facility in Lee County?
YES_X NO
Address: 2671 Edison Ave, Ft Myers, FL 33916
Quoters should carefully read all the terms and conditions of the specifications. Any representation of deviation or modification to the quote may be grounds to reject the quote. Are there any modifications to the quote or specifications:
Are there any modifications to the quote or specifications: YesNo _X
Failure to clearly identify any modifications in the space below or on a separate page may be grounds for the quoter being declared nonresponsive or to have the award of the quote rescinded by the County. MODIFICATIONS:

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FIRM NAME _ CSP1
BY (Printed): Jeffery A. Demars
BY (Signature): Www.
TITLE: Sales Manager
FEDERAL ID # OR S.S.#_ 59-2029422
ADDRESS: 2671 Edison Avenue
Ft. Myers, FL 33916
PHONE NO.: 239-337-1211
FAX NO.: 239-337-7851
CELLULAR PHONE/PAGER NO.: 239-229-4417
LEE COUNTY OCCUPATIONAL LICENSE NUMBER: 893566
E-MAIL ADDRESS:jeffery.a.demars@cummins.com

Revised: 5/14/02

REVISED: 7/28/00

FORMAL QUOTE NO.: Q-040331

LEE COUNTY, FLORIDA DETAILED SPECIFICATIONS FOR THE ANNUAL PURCHASE OF GENERATORS – ONE TRAILER MOUNTED GENERATOR FOR THE EOC

SCOPE

The intent of this specification is to provide for the purchase of one (1) trailer-mounted generator for use at the Lee County Emergency Operations Center (EOC).

This purchase is made in accordance with the terms and conditions of Lee County Formal Quote No.: Q-040331 – incorporating the revisions made via Addendum #1 – dated April 14, 2004 – which was opened by Lee County Purchasing on April 27, 2004; and awarded by the Lee County Board of County Commissioners on June 29, 2004. (Vendors – please refer to this document.) As per this award, only the following vendors are eligible to submit a quotation:

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GENERATOR SPECIFICATIONS

The following are the minimum specifications for this generator purchase:

Quantity: One (1) turn-key unit as specified.

NOTE: The generator is exempt from the requirements accorded to generators for Florida health care facilities under the jurisdiction of AHCA.

NOTE: The generator will be hooked into the facility's existing automatic transfer switch.

Section A. Generator Set

1. Heavy Duty Diesel Engine-Generator set, 4 cycle, 1,800 RPM, torque mounted excitation, 3 phase RMS sensing automatic voltage regulator, set mounted control panel, and high ambient cooling system (50 degrees Centigrade).

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EPA emissions rating for engine: Tier 2

FORMAL QUOTE NO.: Q-040331

2. Ratings:

- a. Generator Set: 500 KW, kVA at 0.8 PF
- b. System Voltage: 120/208 volt, three phase output to 800 amp (minimum) three pole breaker, 4-wire at 60 Hz.
- 3. Voltage Regulation: +/- 0.5% of rated for any constant load between no load and rated load.
- 4. Frequency Regulation: isochronous from steady state no load to steady state rated load.

5. AC Generator

- a. Synchronous, four pole, revolving field, drip proof construction, single prefabricated sealed bearing, air cooled by direct centrifugal blower fan, and directly connected to engine with flexible drive disc(s).
- b. Temperature Rise of AC Generator: 105 degrees centigrade rise alternator measured by resistance method at full load.
 - c. Class Insulation System: H.
- d. Range: Broad range, capable of delivering rated output (kVa) at rated frequency and power factor, at any voltage, within the range.
 - e. Battery charger and batteries: see Section E.

6. Engine-Generator Set Control

- a. Panel mounted automatic remote start capability, cycle cranking between 15 20 seconds, for 3 to 4 attempts.
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- c. Panel: NEMA enclosed mounted with vibration isolators and containing digital or analog devices showing engine oil pressure, coolant temperature, DC voltmeter, & running time meter (hours).
- d. Digital or analog devices showing AC, meter package: voltage adjusting rheostat, AC voltmeter, AC ammeter, frequency meter, and phase selector switch displaying current and voltage by phase.

7. Engine:

- a. Type: Heavy-duty diesel type, 4 cycle, 1,800 RPM, radiator and fan cooled.
- b. Size: Sufficient horsepower to carry the load and any accessory loads.
- c. Governor: isochronous.
- d. Radiator: closed looped rated for full load operation in 50 degrees Centigrade ambient measured at the generator air inlet, cooling system supplied by equipment supplier.
- e. Coolant heater: engine mounted, thermostatically controlled, water jacket sized to engine size and voltage, and supplied with S.O. cord and plug.
- f. Air cleaner.
- g. Oil and coolant installed.
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NOTE: Any connector point of dissimilar metals must be separated by a physical insulator. Painted surfaces will not be an acceptable insulator.

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- 4. Radiator discharge air shall be directed vertically. Air intake shall be covered with birdscreen while the air exhaust shall be through a gravity louver. The enclosure design shall ensure that water will not penetrate to the interior of the enclosure at the air intake and exhaust positions.
- 5. Exhaust pipe shall be through the roof with a flap cover preventing moisture form entering the exhaust chamber.
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- The fuel tank shall have a low fuel alarm.

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A heavy-duty batter set appropriate to start engine requirements shall be installed (minimum 900 cold cranking amps per hour). A battery charger shall be mounted inside the enclosure and wired to the battery. The charger shall be a 120-volt/5 amp with connection via external connector. Connector shall be flush mounted on the trailer, NEMA weather enclosed, and wired with a S.O. cord and plug.

Section F. Special Electrical Requirements

- 1. The generator shall be capable of connecting to the portable generator connection located at the Lee County Emergency Operations Center (EOC). Connection is plug the generator connection must match the existing plug-in.
- 2. The generator set shall provide an electrical output of 120/208 volts, three-phase output to a 800 amp minimum, three pole breaker. The output shall be clearly labeled as to rotation, phase and voltage.
- 3. Connecting cables: Two (2) 250 MCM rated cables per phase including neutral. Each shall be Cu. 50 ft. in length of Type G outdoor portable power connecting cable, with appropriate connector to connect generator set to connection box using the existing switchgear.
- 4. Commercial power supply with circuit breakers, set mounted and wired, UL listed, molded case thermal magnetic type rated for the following: 800 amp and 20 amp. The breakers shall be configured such that any alarms or generator set faults (with the exception of leak detection) will result in the electrical shunt tripping of output breakers. The output breakers must be rated up to 1,600 VAC.
- 5. One (1) 120 volt, 20-amp duplex receptacle, minimum, with breaker (see above), located outside the enclosure with weather proofed cap.
- 6. Weatherproof control systems with full gauges for voltage/amperage/hertz, with KW meter.
- 7. The awarded quoter will be responsible for providing a turnkey connection to the connection box. Further, the awarded quoter will be responsible for administering an on-site complete performance test of the entire system. Any connection changes or adjustments necessary for the proper operation of this system and all equipment will be made before Lee County will accept, and pay for, this unit. All workmanship shall be of the highest quality. Substandard work shall be rejected. All work, as applicable, shall comply with industry standards, local codes and follow NEC guidelines.

Section G. Trailer Requirements

- 1. The generator set shall be mounted on a steel trailer. The unit shall be mounted on vibration pads, which are acceptable to the engine manufacturer.
- 2. The trailer shall be a triple axle unit minimum, with a GVWR appropriate to the total loaded weight of the trailer, generator set, fuel, supplies and a 10% excess. All axles shall have hydraulic brakes, independent suspension and a means of lubricating the wheel bearings without removal from the axle. The axles shall be Torflex or equivalent.
- 3. The trailer shall also be capable of being tied down to a portable generator pad constructed at the EOC site. The trailer shall have a minimum of four (4) tie down points per side; as well as one in the front and one in the rear all of which capable of accommodating ¾ inch cable. There will be enough tie points per vehicle side and one of each trailer end that will be sufficient to keep the unit from tipping over in high wind conditions.
- 4. The trailer couple shall consist of a 3 inch I.D. lunette eye with a DICO-20 or equivalent hydraulic or mechanical actuator with adjustable height. The median height of the couple should be 31 inches with a height range of ±3 inches of tongue. The trailer must include safety chains and hooks.
- 5. The trailer shall have all appropriate safety equipment, wheels, tires, fenders, hand holds and access steps.
- 6. The trailer shall be equipped with a support leg or stabilizer jack on each corner these shall be interchangeable.
- 7. The lighting package shall meet all I.C.C. regulations and one SAE J 560 b 7 wire plug for trailer lights. **NOTE: Please see the attached trailer plug layout information.**
- 8. The trailer shall be of I-beam construction with 14 gauge steel bolt-removable fenders with non-skid tape a 7 gauge steel tongue.
- 9. The trailer shall be primed and finished with a minimum of two coats of industrial grade paint. Preferred color: White, Dupont Imron #H7848U or equal.
- 10. There shall be no "Scotch-Locks" used in the wiring of the trailer.
- 11. A certified weight slip shall be submitted with the trailer/completed unit upon delivery.

BASIS OF AWARD

The basis of award will be the low quoter meeting specifications.

OPTION A - 5 YEAR COMPREHENSIVE EXTENDED WARRANTY PACKAGE

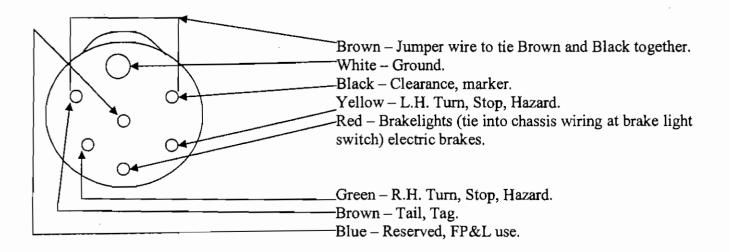
In the space provided on the Proposal Quote Form, please provide the cost of a 5 year comprehensive extended warranty package.

Please include with your quote package literature detailing what this warranty includes and what is covered.

Revised: 5/14/02

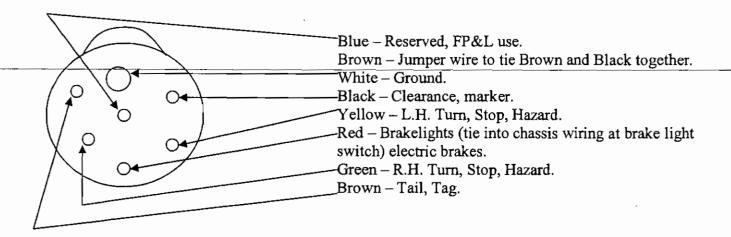
23

Trailer Plug layout for a seven pole plug with combination turn & stop lights.



This is the one we use for all the trailers in Lee County.

Trailer Plug layout for a seven pole plug with seperate turn & stop lights.





BOARD OF COUNTY COMMISSIONERS

Bino Janes District Cale

Douglas R. St. Carry District Two December 8, 2005

Ray Judan District Three

Quotation No.: Q-040331

Tammy Half District Four

John E Albion District Five

Donald D. Stilweit County Manager

David M. Oliven County Attorney

Diana M. Parket County Hearing Examples

Post-it* Fax Note 7671	Date /2/9 # of pages 3
To Jell- De Maris	From Casas
Co./Dept.	Co. L. C. Pali
Phone #	Phone #
Fax#	Fax#

LEE COUNTY ADDENDUM NUMBER ONE TO THE SPECIFICATIONS FOR ANNUAL PURCHASE OF GENERATORS ONE TRAILER MOUNTED GENERATOR FOR THE EOC

QUOTERS MUST ACKNOWLEDGE RECEIPT OF THIS ADDENDUM ON THE PROPOSAL QUOTE FORM (PAGE 13).

The original specifications and other contract documents are amended as noted below:

As a result of discussion at the December 8, 2005 pre-bid conference for the above referenced project; the following revisions/clarifications are made as follows:

- *This generator will be a stationary unit mounted on an existing pad at the EOC. All references to a trailer, trailer-mounted, or mobile generator are stricken from this quotation.
- *Breakers are to be located on the right-hand side of the finished unit.
- *Cables will NOT be required with this unit. All references to cables are stricken from this quotation.
- *All references to louvers are stricken from this quotation.

Page 19/Section B/Item 4

The text is revised as follows:

Radiator discharge air may be directed either vertically or horizontally.

The following sentence is deleted: Air intake shall be covered with birdscreen while the air exhaust shall be through a gravity louver.

Page 19/Section B/Item 9

Delete the requirement for the Plexiglas viewing window as well as all other related references to "viewable".



Addendum #1 – Q-040331 Generator for the EOC Page 2 of 3

Page 20/Section C/Item 1

The reference to 24 hour run-time is deleted; and replaced by: Tank shall be sized appropriately to provide 72 hour run time @ ¾ load. Tank to be UL142 as well as FDEP approved.

The following language is added to this Item:

Digital Display

Standard/basic engine/genset controller with faults:

Low fuel level alarm
Rupture basin alarm
Low oil pressure shutdown
High coolant temperature shutdown
Overspeed shutdown
Over crank shutdown
Emergency stop push button
Low coolant level alarm

Page 21/Section F/Item 2

The breaker is changed from 800 amp minimum to 1600 amp minimum

Page 21/Section F/Item 4

The output breaker rating is changed from 1,600 VAC to 600 VAC

Page 21/Section F/Items 4 & 5

All references to the 20 amp breaker and receptacle are deleted.

Page 20/Section B

The following item numbers are deleted: 12, 13, 14, and 15.

Page 20/Section B/Item 17

The text of this entire item is deleted. It is replaced with: "Enclosure to be finished in the manufacturer's standard color."

Page 20/Section D/Lighting System

This section is deleted in its entirety.

Addendum #1 – Q-040331 Generator for the EOC Page 3 of 3

Page 22/Section G-Trailer Requirements

This section is deleted in its entirety.

If there are any questions regarding this addendum, please contact Bob Franceschini at 239-344-5450.

DIVISION OF PURCHASING

Robert D. Franceschini, C.P.M., CPPB

Purchasing Agent

cc:

Lisa Pierce/Minutes
John Campbell/Public Safety



Quotation

CUMMINS SOUTHEASTERN POWER INC. 2671 Edison Ave.

Fort Myers FL 33916 United States

Direct: (941)337-1211

December 15, 2005

Project Name: Lee Co. E.O.C (500kW)

Quotation: 100532000000078652

Thank you for your inquiry. We are pleased to quote as follows:

USD

ltem	Description	Qty
	Diesel Genset: 60hZ-500/450kW 50hZ-440/400kW	
500DFEK	Genset-Diesel,60Hz,500kW-Standby Rating	1
A331-2	Duty Rating-Standby Power	1
L090-2	Listing-UL 2200	1
L098-2	Emissions-Cert, EPA, Tier 2, NR Compression Ignition	1
R098-2	Voltage-120/208,3 Phase, Wye,4 Wire	1
B262-2	Alternator-60Hz,12L,Extended Range,105C	1
H643-2	SET CONTROL-PCC 2100	1
H536-2	Display Language-English	1
H605-2	Display-Control, Graphical	1
H606-2	Meters-AC Output, Analog	1
KA08-2	Alarm-Audible, Engine Shutdown	1
H679-2	Control Mounting-Front Facing	1
K028-2	Circuit Breaker-None	1
C127-2	Separator-Fuel/Water	1
E074-2	Engine Cooling-Radiator, 50C Ambient	1
H556-2	Coolant Heater-208/240/480V, 40F Minimum Ambient Temp	1
D041-2	Engine Air Cleaner-Normal Duty	1
A335-2	Exhaust Connector-ASA Flange	1
L028-2	Genset Warranty-1 Year Base	1
L050-2	Literature-English	1
A358-2	Packing-None	1
Z555-2	Nonconfigurable Specification	1
CP01-2	Common Parts Listing	1

Product Revision - F	1
Batt Chrgr-Stand Alone-15A-(12V)/12A(24V)-120V-240V	1
Exhaust Pipe Package-Side Inlet-6"NPT to 10"ASA	1
Isolator Pkg-Qty 2-2200#-Not w/159-1486/1512 Tanks	3
Sound Antenuated Enclousure	1
1600 (A) Breaker (Right Side) w/UL2200	1
base fuel tank (UL142) 72 hr 3/4 load	1
TRAVEL TIME INCLD. 50 MILES	1
BASIC START UP	1
WIRE INTERFACE BATTERY CHARGER	1
BATTERY SAE8D 1155.CCA. L.A.	2
Battery CHARGER SENS model NRG22-10-RC	1
	Batt Chrgr-Stand Alone-15A-(12V)/12A(24V)-120V-240V Exhaust Pipe Package-Side Inlet-6"NPT to 10"ASA Isolator Pkg-Qty 2-2200#-Not w/159-1486/1512 Tanks Sound Antenuated Enclousure 1600 (A) Breaker (Right Side) w/UL2200 base fuel tank (UL142) 72 hr 3/4 load TRAVEL TIME INCLD. 50 MILES BASIC START UP WIRE INTERFACE BATTERY CHARGER BATTERY SAE8D 1155.CCA. L.A.

Grand Total \$93,414.00

Quote to specifications to Q-040331 pages 1 to 23 and addendum #1. Quote does not include installation or fuel. Sale is contingent on acceptance of CSPI terms of sale. Quote is valid for 60 days and does not include sales tax or unloading. F O B factory freight allowed, payment terms net 30 days.

Submitted by

Jeff DeMars , Energy Sales Manager jeffery.a.demars@cummins.com

Mobile: (239) 229-4417 Fax: (239) 337-7851

LEE COUNTY PURCHASING - BIDDERS CHECK LIST

	Please read carefully and return with yo						
	each of the following items as the necessar	ry action is completed:					
X	 The Quote has been signed. 						
X	2. The Quote prices offered have been r	eviewed.					
X	3. The price extensions and totals have been checked.						
<u> </u>	4. The original (must be manually signed) and 2 copies of the quote have been submitted.						
X	5. Three (3) identical sets of descriptive literature, brochures and/or data (if required) have been submitted under separate cover.						
X	6. All modifications have been acknowledged in the space provided.						
<u> X</u>	7. All addendums issued, if any, have been acknowledged in the space provided.						
<u> </u>	8. Erasures or other changes made to the quote document have been initialed by the person signing the quote.						
<u>X</u>	9. Bid Bond and/or certified Check, (if required) have been submitted with the quote in amounts indicated.						
	10. Any Delivery information required is included.						
X	11. The mailing envelope has been address MAILING ADDRESS Lee County Purchasing P.O. Box 398 or Ft. Myers, FL 33902-0398	PHYSICAL ADDRESS Lee County Purchasing 1825 Hendry St 3 rd Floor Ft. Myers, FL 33901					
<u> </u>	12. The mailing envelope MUST be sea Quote Number Opening Date and/or Receiving						
<u>X</u>	13. The quote will be inailed or delivered in time to be received no later than the specified opening date and time. (Otherwise quote cannot be considered or accepted.)						
	14. If submitting a "NO BID" please writer and check one of the following Do not offer this produte Unable to meet specific Unable to meet bond of Other:	Insufficient time to respond. ations (why) insurance requirement.					
	Company Name and A	.ddress:					



Onan Worldwide Warranty and Extended Coverage Program Options

Base Warranty

1-Year Base Warranty L028

The complete electrical power system (generator set, controls and associated switches, switchgear and accessories), as provided by the single-source manufacturer, shall be warranted by said manufacturer against defects in materials and workmanship for a period of one year from the date of system start-up. Said coverage shall include parts, labor, travel expenses, and labor to remove/reinstall said equipment, per the manufacturer's standard published limited warranty.

Standby Applications

2-Year Comprehensive Extended Coverage L029

For standby power applications only, the complete electrical power system (generator set, controls, and associated switches, switchgear and accessories), as provided by the single-source manufacturer, shall be warranted by said manufacturer against defects in materials and workmanship for a period of two years or 1500 hours, whichever occurs first from the date of system start-up. Said coverage shall include parts, labor, travel expenses, and labor to remove/reinstall said equipment, per the manufacturer's standard published limited warranty. There shall be no deductibles applied to said warranty.

5-Year Basic Extended Covsrage L030

For standby power applications only, the complete electrical power system (generator set, controls, and associated switches, switchgear and accessories), as provided by the single-source manufacturer, shall be warranted by said manufacturer against defects in materials and workmanship for a period of five years or 1500 hours, whichever occurs first from the date of system start-up. Said coverage shall include replacement parts for the entire coverage period as well as the labor to replace warrantable parts, through the second year of coverage, per the manufacturer's standard published limited warranty. The owner is responsible for all expenses beyond the base warranty period except as described above. There shall be no deductibles applied to said warranty.

5-Year Comprehensive Extended Coverage L031

For standby power applications only, the complete electrical power system (generator set, controls and associated switches, switchgear and accessories), as provided by the single-source manufacturer, shall be warranted by said manufacturer against defects in materials and workmanship for a period of five years or 1500 hours, whichever occurs first from the date of system start-up. Said coverage shall include parts, labor, travel expenses, and labor to remove/reinstall said equipment, per the manufacturer's standard published limited warranty. There shall be no deductibles applied to said warranty.

10-Year Major Components Extended Coverage L041*

For standby power applications only, the complete electrical power system (generator set, controls and associated switches, switchgear and accessories), as provided by the single-source manufacturer, shall be warranted by said manufacturer against defects in materials and workmanship for a period of ten years or 3000 hours, whichever occurs first from the date of system start-up. Said coverage shall include replacement parts, as specified, for the entire coverage period, as well as the labor to replace warrantable parts, through the second year of coverage, per the manufacturer's standard published limited warranty. The owner is responsible for all expenses beyond the base warranty period, except as described above. There shall be no deductibles applied to said warranty.

Utility Load Management Applications**

2-Year Utility Load Management Comprehensive Extended Coverage L053*

For Utility Load Management ** applications only, the complete electrical power system (generator set, controls and associated switches, switchgear and accessories), as provided by the single-source Manufacturer, shall be warranted by said manufacturer against defects in materials and workmanship for a period of two years or 1500 hours, whichever occurs first from the date of system start-up. Said coverage will include parts, labor, travel expenses, and labor to remove/reinstall said equipment, per manufacturer's standard published limited warranty. There shall be no deductible applied to this warranty.

5-Year Utility Load Management Basic Extended Coverage L054*

For Utility Load Management ** applications only, the complete electrical power system (generator set, controls and associated switches, switchgear and accessories), as provided by the single-source Manufacturer shall be warranted by said manufacturer against defects in materials and workmanship for a period of five years or 4000 hours, whichever occurs first from the date of system start-up. Said coverage will include replacement parts for the entire coverage period, as well as the labor to replace warrantable parts through the second year of coverage, per manufacturer's standard published limited warranty. The owner is responsible for all expenses beyond the base warranty except as described above. There shall be no deductible applied to this warranty.

5-Year Utility Load Management Comprehensive Extended Coverage L055*

For Utility Load Management ** applications only, the complete electrical power system (generator set, controls, and associated switches, switchgear and accessories), as provided by the single-source manufacturer shall be warranted by said manufacturer against defects in materials and workmanship for a period of five years or 4000 hours, whichever occurs first from the date of system start-up. Said coverage shall include parts, labor, travel expenses, and labor to remove/reinstall said equipment, per manufacturer's standard published limited warranty. There shall be no deductible applied to this warranty.

Prime Power Applications

2-Year Prime Power Extended Coverage L040*

For prime power applications only, the complete electrical power system (generator set, controls, and associated switches, switchgear and accessories), as provided by the single-source manufacturer, shall be warranted by said manufacturer against defects in materials and workmanship for a period of two years or 6000 hours, whichever occurs first from the date of system start-up. Said coverage shall include replacement parts and the labor to replace warrantable parts, per the manufacturer's standard published limited warranty. The owner is responsible for all expenses beyond the base warranty period, except as described above. There shall be no deductibles applied to said warranty.

Rental Power Applications

3-Year Prime Power, Rental Application Coverage L093

For prime power rental applications only, the complete electrical system (generator set, controls, and associated switches, switchgear and accessories), as provided by the single-source manufacturer, shall be warranted by said manufacturer against defects in materials and workmanship for a period of three years or 6,000 hours, whichever occurs first from the date of system start-up. Said coverage shall include replacement parts and the labor to replace warrantable parts, per the manufacturer's standard published limited warranty. The owner is responsible for all expenses beyond the base warranty period except as described above. There shall be no deductibles applied to said warranty.

Product must be applied and operated in accordance with Power Ratings set out in the Commercial Worldwide Limited Warranty AB2001.

92000 Onen Corporation. Onen la a registered trademerk of Onen Corporation. Cummine la a registered trademerk of Cummine Engine Company. AB2003 2/2000

^{*}These programs are available only in the United States and Canada.

^{**}Utility Load Management extended coverage warranties are available only for equipment operating under a contract through an approved electrical utility load management program. Prime power applications are not eligible for Utility Load Management extended coverage warranties.



Lee County Board Of County Commissioners Agenda Item Summary

Blue Sheet No. 20040772

1. REQUESTED MOTION:

ACTION REQUESTED: Approve the award of Formal Quotation No. Q-040331, The Annual Purchase of Generators for Facilities Management to the following pool of qualified vendors: Pantropic Power; Cummins Southeastern Power; and Florida Detroit Diesel – Allison. This quotation shall be in effect for one year, or until new quotations are taken and awarded. Also request authority to renew this quotation for four additional one year periods, under the same terms and conditions, if in the best interest of the County, at the expiration of the original term. It is anticipated that as many as 100 generators may be purchased over the next five years. Each purchase will be competitively quoted among the qualified vendors; the award will be to the low quoter and processed per the County's established procedures – for example, if the total cost is over \$50,000, Board approval will be required.

WHY ACTION IS NECESSARY: Purchases exceeding \$50,000 require Board approval.

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qualified pool of		PLISHES: E	nables Fa	cilities Mana	gement to	obtain generators on an as-need	ed basis from a pre-	
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4. AGENDA: 5. REQUIRE			DUIREN	MENT/PUR	POSE:	6. REQUESTOR OF IN		
(Specify)								
	SENT		STATUTE			A. COMMISSIONER		
	INISTRATIV	E X	ORDINANCE			B. DEPARTMENT		
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PUB	LIC		CODE	-		BY: Richard B	eck, Director	
	KON .		_					
TIM	E REQUIRED	<u>: </u>						
						from Facilities Management to qu		
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Funds will be ma	de available on a p	roject specific be	asis.					
Please see att	achments:							
(1) Tabula	tion Sheet						•	
(2) Specifi (3) Quotes	cations from Pantropic Po	wer. Cummins S	Coutheaster	m Power. Flori	da Detroit D	iesel – Allison		
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