

**Lee County Board Of County Commissioners  
Agenda Item Summary**

**Blue Sheet No. 20060687**

**1. ACTION REQUESTED/PURPOSE:**

Approve the Application for State Revenue Sharing Fiscal Year 2006-2007 and authorize Chairwoman to sign the application.

**2. WHAT ACTION ACCOMPLISHES:**

Each unit of government is required by the State to file an application in order to be considered for any funds to be distributed under the Revenue Sharing Act. Allocates State Revenue Sharing monies to Lee County

**3. MANAGEMENT RECOMMENDATION:**

<b>4. Departmental Category:</b> <span style="font-size: 2em; font-weight: bold;">CIA</span>		<b>5. Meeting Date:</b> <span style="font-size: 1.5em; font-weight: bold;">06-20-2006</span>
<b>6. Agenda:</b>	<b>7. Requirement/Purpose: (specify)</b>	<b>8. Request Initiated:</b>
<input checked="" type="checkbox"/> Consent	<input checked="" type="checkbox"/> Statute	<b>Commissioner</b>
<input type="checkbox"/> Administrative	<input type="checkbox"/> Ordinance	<b>Department</b> <span style="float: right;">County Administration</span>
<input type="checkbox"/> Appeals	<input type="checkbox"/> Admin. Code	<b>Division</b>
<input type="checkbox"/> Public	<input type="checkbox"/> Other	<b>By:</b> <span style="font-weight: bold;">Pete Winton</span>
<input type="checkbox"/> Walk-On		<span style="float: right;">Assistant County Manager</span>

**9. Background:**

In order to receive State Revenue Sharing Funds, the Board must annually sign an application. The application certifies that:

- 1) Police officers meet the qualifications of the Police Standards Council and that minimum pay plan and pay level standards are met;
- 2) Firefighters who have obtained college AA or BA degrees receive supplemental compensation;
- 3) Met financial reporting requirements of Florida Statutes Chapter 218 and met a minimum ad valorem tax levy; and
- 4) Met the requirements of Florida Statutes Chapter 200 in adopting ad valorem tax levies.

The appropriate officials within the areas of Airports and Sheriff's Office have verified and signed the attached information indicating that the County has complied with all requirements.

**10. Review for Scheduling:**

Department Director	Purchasing or Contracts	Human Resources	Other	County Attorney	Budget Services				County Manager/P.W. Director
					Analyst	Risk	Grants	Mgr.	
<i>[Signature]</i>	N/A	N/A	N/A	<i>[Signature]</i>	<i>[Signature]</i> 5/22/06	<i>[Signature]</i> 5/22/06	<i>[Signature]</i> 5/24	<i>[Signature]</i> 5/22/06	<i>[Signature]</i> 5-24-06

**11. Commission Action:**

- Approved
- Deferred
- Denied
- Other

**REC'D**  
by CO. ATTY:

*5/19/06*

CO. ATTY.  
FORWARDED TO:

*5/19/06*

*[Signature]*

RECEIVED BY  
COUNTY ADMIN:

*5-22-06*

*[Signature]*

COUNTY ADMIN  
FORWARDED TO:

**MEMORANDUM**  
FROM  
**OFFICE OF THE COUNTY MANAGER**

Date: June 6, 2006

To: Molly Schweers  
Public Resources

From: Pat McIntyre  
Co Admin

**RE: State Revenue Sharing Application  
Blue Sheet 20060687**

**Scheduled on the June 20<sup>th</sup>, 2006 Consent Agenda**

Molly:

Attached is the original State Revenue Sharing Application, signed by:

Sheriff Mike Scott	Lee County Sheriff's Office
Chief Richard Severin	Port Authority Police
Brian McGonagle	Port Authority Chief Fiscal Official
Chief Ed Howell	Port Authority Fire Department
Charlie Green	Clerk of Court

Please let me know when this application is signed by the BoCC Chairwoman, as the **original** application must be mailed to the Department of Revenue, Finance & Accounting office by June 30<sup>th</sup>, 2006.

Thank you very much.

cc: Georgia Selusky  
Shirley Carney  
Karen McDonough



Application For Revenue Sharing 2006-2007 State Fiscal Year (Chapter 218, Part II Florida Statutes)

DR-700218 R. 04/06

Application must be received by the Department of Revenue prior to June 30, 2006

Please TYPE or PRINT all entries except those requiring a signature.

Part One

Name of County Lee

Name of Municipality

Telephone Number ( 239 ) 335-2221

Fax Telephone Number ( 239 ) 335-2262

Mayor or Chairman of Governing Body Tamara Hall

Chief Fiscal Officer Charlie Green

Official Mailing Address P.O. Box 398 Fort Myers, Florida 33902

OR WHEN APPLICATION IS SIGNED & RETURNED-

BACKUP COPIES will be DISTRIBUTED.

Check here if the address represents a change from the previous application.

Federal Employer I.D. Number required for new participants only.

Part Two

To be eligible to participate in Revenue Sharing beyond the minimum entitlement as defined in s. 218.21(7), F.S., for any fiscal year, a unit of local government is required to have fulfilled certain requirements set forth in s. 218.23, F.S., including certification requirements. Signatures by the appropriate official in the signature blocks, where applicable, shall constitute fulfillment of the certification requirements set forth in s. 218.23, F.S.

Consistent with the requirements of s. 218.23, F.S., has the applicant:

Note: Question 1 and 2 pertain to financial audit requirements. If a financial audit was required, report on the most recently completed audit period. Fiscal year ending 09/30/04 will be sufficient for this purpose.

1. Reported its finances for its most recently completed fiscal year to the Department of Banking and Finance, pursuant to s. 218.32, F.S.?

Yes No

2. Made provisions for annual postaudits of its financial accounts in accordance with s. 11.45, F.S.?

Yes No

Date of Audit Report



Application For Revenue Sharing 2006-2007 State Fiscal Year (Chapter 218, Part II Florida Statutes)

Blue Sheet 2006-0687

DR-700218 R. 04/06

Application must be received by the Department of Revenue prior to June 30, 2006

Please TYPE or PRINT all entries except those requiring a signature.

Part One

Name of County Lee

OR

Name of Municipality County

Telephone Number (239) 335-2221

Fax Telephone Number (239) 335-2262

Mayor or Chairman of Governing Body Tamara Hall

Chief Fiscal Officer Charlie Green

Official Mailing Address P.O. Box 398 Fort Myers, Florida 33902

Check here if the address represents a change from the previous application.

Federal Employer I.D. Number (required for new participants only).

Part Two

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Consistent with the requirements of s. 218.23, F.S., has the applicant:

Note: Question 1 and 2 pertain to financial audit requirements. If a financial audit was required, report on the most recently completed audit period. Fiscal year ending 09/30/04 will be sufficient for this purpose.

1. Reported its finances for its most recently completed fiscal year to the Department of Banking and Finance, pursuant to s. 218.32, F.S.?

Yes No

2. Made provisions for annual postaudits of its financial accounts in accordance with s. 11.45, F.S.?

Yes No

FYE 9/30/05 12/31/05 Date of Audit Report

3. Levied, as shown on its most recent financial report, pursuant to s. 218.32, F.S., ad valorem taxes, exclusive of taxes levied for debt service or other special millages authorized by the voters, to produce the revenue equivalent to a millage rate of three (3) mills on the dollar based on the 1973 taxable values as certified by the property appraiser, pursuant to s. 193.122(2), F.S.,

Yes

No

**OR**

In order to produce revenue equivalent to that which would otherwise be produced by such a three (3) mill ad valorem tax:

(A) to have received a remittance from the county pursuant to s. 125.01(6)(a), F.S.;

(B) collected an occupational license tax;

(C) collected a utility tax;

(D) levied an ad valorem tax;

(E) received revenue from any combination of these four sources?

Yes

No

4. Certified that:

(A) Law enforcement officers, as defined in s. 943.10(1), F.S., employed by this Unit meet the qualifications for employment as established by the Criminal Justice Standards and Training Commission?

Yes

No

(B) The salary structure and salary plans for law enforcement officers meet the provisions of Chapter 943, F.S.?

Yes

No

(C) All law enforcement officers, as defined in s. 943.10(1), F.S., are compensated at an annual salary rate of six thousand dollars (\$6,000) or more?

Yes

No

[If the answer to (C) above is (NO), please state in an addendum to this application any reason you may have for waiver of such requirement (one of which must be that you are levying ten (10) mills of ad valorem taxes).]

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

Appropriate Law Enforcement Officer

[If you have no police department, etc., please check the block to the left side.]

3. Levied, as shown on its most recent financial report, pursuant to s. 218.32, F.S., ad valorem taxes, exclusive of taxes levied for debt service or other special millages authorized by the voters, to produce the revenue equivalent to a millage rate of three (3) mills on the dollar based on the 1973 taxable values as certified by the property appraiser, pursuant to s. 193.122(2), F.S.,

Yes  No

OR

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- (B) collected an occupational license tax;
- (C) collected a utility tax;
- (D) levied an ad valorem tax;
- (E) received revenue from any combination of these four sources?

Yes  No

4. Certified that:

(A) Law enforcement officers, as defined in s. 943.10(1), F.S., employed by this Unit meet the qualifications for employment as established by the Criminal Justice Standards and Training Commission?

Yes  No


(B) The salary structure and salary plans for law enforcement officers meet the provisions of Chapter 943, F.S.?

Yes  No

(C) All law enforcement officers, as defined in s. 943.10(1), F.S., are compensated at an annual salary rate of six thousand dollars (\$6,000) or more?

Yes  No

[If the answer to (C) above is (NO), please state in an addendum to this application any reason you may have for waiver of such requirement (one of which must be that you are levying ten (10) mills of ad valorem taxes).]

Signed:  Date: 5/31/06  
Appropriate Law Enforcement Officer

[If you have no police department, etc., please check the block to the left side.]

COUNTY ADMINISTRATOR

06 JUN -2 PM 3:00

3. Levied, as shown on its most recent financial report, pursuant to s. 218.32, F.S., ad valorem taxes, exclusive of taxes levied for debt service or other special millages authorized by the voters, to produce the revenue equivalent to a millage rate of three (3) mills on the dollar based on the 1973 taxable values as certified by the property appraiser, pursuant to s. 193.122(2), F.S.,

Yes

No

OR

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Yes

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Yes

No

(B) The salary structure and salary plans for law enforcement officers meet the provisions of Chapter 943, F.S.?

Yes

No

(C) All law enforcement officers, as defined in s. 943.10(1), F.S., are compensated at an annual salary rate of six thousand dollars (\$6,000) or more?

Yes

No

[If the answer to (C) above is (NO), please state in an addendum to this application any reason you may have for waiver of such requirement (one of which must be that you are levying ten (10) mills of ad valorem taxes).]

Signed:

*Richard H. Swann*

Date:

5/31/06

Appropriate Law Enforcement Officer



[If you have no police department, etc., please check the block to the left side.]

COUNTY APPLICATION

05 JUN - 1 AM 7:51

5. Certified that persons in its employ as firefighters, as defined in s. 633.30(1), F.S., meet the qualification for employment as established by the Division of State Fire Marshal pursuant to the provisions of ss. 633.34 and 633.35, F.S., and that the provisions of s. 633.382, F.S. are met?

Yes  No

Additionally, please answer the following:

(A) Does the addressed unit of government employ any full-time firefighters which currently possess either a bachelor's degree or associate degree from a college or university which is applicable to fire department duties, provided that degree is not required for their current position?

Yes  No

(B) If so, are these firefighters currently receiving supplemental compensation for those degrees?

Yes  No  Does Not Apply

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
Appropriate Fire Official

[If you have no fire department or if you have a strictly volunteer fire department, etc., please check the box to the left side.]

6. Certified that each dependent special district that is budgeted separately from the general budget of the local governing authority has met the provisions for annual postaudit of its financial accounts in accordance with the provisions of s. 218.39(1), F.S.?

Yes  No  Does Not Apply

Signed: [Signature] Date: 4/6/06  
Chief Fiscal Official  
Clerk of Court

7. Certified to the Department of Revenue that the requirements of s. 200.065, F.S., if applicable, were met? (The certification shall be made annually within 30 days of adoption of an ordinance or resolution establishing a final property tax levy or, if no property tax is levied, not later than November 1. The portion of revenue sharing funds which, pursuant to this part, would otherwise be distributed to a unit of local government which has not certified compliance or has otherwise failed to meet the requirements of s. 200.065, F.S., shall be deposited in the General Revenue Fund for the 12 months following a determination of noncompliance by the department.)

Signed: [Signature] Date: 5/31/06  
Chief Fiscal Official  
PORT AUTHORITY FINANCE  
BRIAN MCGONAGLE



5. Certified that persons in its employ as firefighters, as defined in s. 633.30(1), F.S., meet the qualification for employment as established by the Division of State Fire Marshal pursuant to the provisions of ss. 633.34 and 633.35, F.S., and that the provisions of s. 633.382, F.S. are met?

Yes  No


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Yes  No

(B) If so, are these firefighters currently receiving supplemental compensation for those degrees?

Yes  No  Does Not Apply

Signed:  Date: 5/23/06  
Appropriate Fire Official

[If you have no fire department or if you have a strictly volunteer fire department, etc., please check the box to the left side.]

6. Certified that each dependent special district that is budgeted separately from the general budget of the local governing authority has met the provisions for annual postaudit of its financial accounts in accordance with the provisions of s. 218.39(1), F.S.?

Yes  No  Does Not Apply

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
Chief Fiscal Official

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Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
Chief Fiscal Official

**Part Three**

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I hereby certify that all of the foregoing information is accurate and true to the best of my knowledge. I further certify that I will promptly report to the Department of Revenue any changes in the above information. I also realize that failure to provide timely information required, pursuant to the administration of this Act shall, by such action, authorize the Department to utilize the best information available or, if no such information is available, to take necessary action including DISQUALIFICATION, EITHER PARTIAL OR ENTIRE, and shall further, by such action, waive any right to challenge the determination of the Department to its share of funds, if any, beyond its minimum entitlement, pursuant to the privilege of receiving shared revenues from the Revenue Sharing Trust Funds.

Do you believe that you have complied with ALL eligibility requirements as set forth above?

Yes

No

If the answer to the above question is (NO), please provide as an attachment to this form the amount of revenue necessary to meet your obligations as a result of pledges or assignments or trusts entered into which obligated funds received from revenue sharing.

Signed: \_\_\_\_\_ Date: 6/10/06

*Charlie Green*

Chief Fiscal Official  
CLERK

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Mayor or Chairman of Governing Body

**Mail completed original application to address shown below.**

FLORIDA DEPARTMENT OF REVENUE  
REVENUE ACCOUNTING SUBPROCESS  
PO BOX 6609  
TALLAHASSEE FL 32399-6609