

**Lee County Board Of County Commissioners
Agenda Item Summary**

Blue Sheet No. 20061782

1. ACTION REQUESTED/PURPOSE:

Approve the attached list of Public Official Faithful Performance Bonds.

2. WHAT ACTION ACCOMPLISHES:

Assures compliance with the provisions of F.S. 137.05 and Lee County Ordinance number 00-25 (copy attached).

3. MANAGEMENT RECOMMENDATION: Approval.

4. Departmental Category:

CIA

5. Meeting Date: January 16, 2007

6. Agenda:

- Consent
- Administrative
- Appeals
- Public
- Walk-On

7. Requirement/Purpose: (specify)

- Statute 137.05
- Ordinance 00-25
- Admin. Code _____
- Other _____

8. Request Initiated:

Commissioner _____
 Department Administrative Services
 Division Budget Services
 By: Dinah Lewis, Director

9. Background:

The above-referenced statute requires the Board of County Commissioners to examine the sufficiency of bonds of the County officers.

The Risk Management office has examined the sufficiency of said bonds and has found them all to be underwritten by solvent sureties.

10. Review for Scheduling

Department Director	Purchasing or Contracts	Human Resources	Other	County Attorney	Budget Services				County Manager/P.W. Director
					Analyst	Risk	Grants	Mgr.	
<i>Dinah Lewis</i> 12/25/06	N/A	N/A	N/A	<i>[Signature]</i> 12/28/06	<i>RK</i>	<i>[Signature]</i> 12/28/06	<i>OXH</i> 12/29/06	<i>[Signature]</i> 12/28/06	<i>[Signature]</i> 1-3-07

11. Commission Action:

- Approved
- Deferred
- Denied
- Other

REC'D
by CO. ATTY.
12/28/06
3:18 pm
CO. ATTY.
FORWARDED TO:
12/29/06
9:00 A.M.

RECEIVED BY
COUNTY ADMIN:
12/29/06 3:00
11/ 3:30 AM
COUNTY ADMIN
FORWARDED TO:
1/3/07
[Signature]

LEE COUNTY

Public Officials Bonds

Last	First	Public Official		Amount	Surety	Bond Number	Term
		Capacity					
Bigelow	A. Brian	Commissioners	\$2,000	Travelers Casualty & Surety Co.	104844126	11/15/2010	
Hall	Tammara	Commissioners	\$2,000	Travelers Casualty & Surety Co.	104843240	11/15/2010	
Janes	Robert P.	Commissioners	\$2,000	Hartford Fire Ins. Co.	21 BSBDD1874	11/16/2008	
Judah	Ray	Commissioners	\$2,000	Hartford Fire Ins. Co.	21 BSBDD1872	11/16/2008	
Mann	Franklin	Commissioners	\$2,000	Travelers Casualty & Surety Co.	104843237	11/17/2008	
Curtis	Cathy	Tax Collector	\$15,000	Hartford Fire Ins. Co.	21 BSBDD1876	1/1/2009	
Green	Charlie	Clerk of Courts	\$100,000	Hartford Fire Ins. Co.	21 BSBDD1879	1/1/2009	
Harrington	Sharon	Spvr. Elections	\$5,000	Hartford Fire Ins. Co.	21 BSBDD1875	1/1/2009	
Scott	Mike	Sheriff	\$10,000	Hartford Fire Ins. Co.	21 BSBDD1878	1/4/2009	
Wilkinson	Ken	Property Appr.	\$25,000	Hartford Fire Ins. Co.	21 BSBDD1877	1/1/2009	



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Hartford Fire Insurance Company

(a member of Hartford Insurance Group)
 A.M. Best #: 02231 NAIC #: 19682 FEIN #: 060383750

Address: Hartford Plaza
 Hartford, CT 06115

Phone: 860-547-5000
 Fax: 860-547-6343
 Web: www.thehartford.com

Assigned to companies that have, in our opinion, a superior ability to meet their ongoing obligations to policyholders.



Best's Ratings

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Rating: **A+ (Superior)**
 Affiliation Code: **p (Pooled)**
 Financial Size Category: **XV** (\$2 billion or more)
 Outlook: **Stable**
 Action: **Affirmed**
 Effective Date: **June 28, 2006**

Long-Term: **aa-**
 Outlook: **Stable**
 Action: **Affirmed**
 Date: **June 28, 2006**

* *Denotes Under Review Best's Ratings*

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Best's Company Report - includes Best's Financial Strength Rating and rationale along with comprehensive analytical commentary, detailed business overview and key financial data.
Report Revision Date: 07/24/2006 (represents the latest significant change).
 Historical Reports are available in Best's Company Report Archive.

Best's Executive Summary Reports (Financial Overview) - available in three versions, these presentation style reports feature balance sheet, income statement, key financial performance tests including profitability, liquidity and reserve analysis.
Data Status: 2006 Best's Statement File - P/C, US. Contains data compiled as of 11/28/2006 (Quality Cross Checked).

- **Single Company** - five years of financial data specifically on this company.
- **Comparison** - side-by-side financial analysis of this company with a peer group of up to five other companies you select.
- **Composite** - evaluate this company's financials against a peer group composite. Report displays both the average and total composite of your selected peer group.

Note: Adobe Reader is required to view the reports listed above. This software is available free from Adobe Systems Inc. An Excel export option is also available once the report has been opened using Adobe Reader.

Best's Key Rating Guide Presentation Report - includes Best's Financial Strength Rating and financial data as provided in Best's Key Rating Guide products.
Data Status: 2005 Financial Data (Quality Cross Checked).

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Travelers Casualty and Surety of America

(a member of St Paul Travelers Insurance Companies)

A.M.Best #: 03609 NAIC #: 31194 FEIN #: 060907370

Address: One Tower Square
Hartford, CT 06183

Phone: 860-277-0111

Fax: 860-277-7002

Web: www.stpaultravelers.com

Assigned to companies that have, in our opinion, a superior ability to meet their ongoing obligations to policyholders.



Best's Ratings

Financial Strength Ratings

[View Definitions](#)Rating: **A+ (Superior)**Affiliation Code: **g (Group)**Financial Size Category: **XV (\$2 billion or more)**Outlook: **Stable**Action: **Affirmed**Effective Date: **May 30, 2006*** *Denotes Under Review Best's Ratings*

Issuer Credit Ratings

[View Definitions](#)Long-Term: **aa-**Outlook: **Stable**Action: **Affirmed**Date: **May 30, 2006**

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**Best's Company Report** - includes Best's Financial Strength Rating and rationale along with comprehensive analytical commentary, detailed business overview and key financial data.**Report Revision Date:** 06/16/2006 (represents the latest significant change).

Historical Reports are available in Best's Company Report Archive.

**Best's Executive Summary Reports (Financial Overview)** - available in three versions, these presentation style reports feature balance sheet, income statement, key financial performance tests including profitability, liquidity and reserve analysis.**Data Status:** 2006 Best's Statement File - P/C, US. Contains data compiled as of 11/28/2006 (Quality Cross Checked).

- **Single Company** - five years of financial data specifically on this company.
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- **Composite** - evaluate this company's financials against a peer group composite. Report displays both the average and total composite of your selected peer group.

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Select Year:

The 2006 Florida Statutes

Title XI
 COUNTY ORGANIZATION AND INTERGOVERNMENTAL
 RELATIONS

Chapter 137
 BONDS OF COUNTY
 OFFICERS

[View Entire
 Chapter](#)

137.05 Duty of boards of county commissioners.--The board of county commissioners of each county shall at its regular meetings in January and June of each year examine carefully as to the sufficiency of bonds of the county officers, and if it has reason to believe that the sufficiency of any bond has become impaired, it must at once require the officer to execute and file with the proper officer a new bond for the same amount and under the same conditions as his or her former bond.

History.--s. 2, ch. 4413, 1895; GS 825; RGS 1572; CGL 2420; s. 839, ch. 95-147; s. 24, ch. 98-34.

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LEE COUNTY ORDINANCE NO. 00-25

AN ORDINANCE AMENDING LEE COUNTY ORDINANCE NO. 98-22; AN ORDINANCE RELATING TO LEE COUNTY OFFICERS AND BOARD OF COUNTY COMMISSIONERS; RELATING TO FAITHFUL PERFORMANCE AND DISCHARGE OF DUTIES; PROVIDING FOR FAITHFUL PERFORMANCE BONDS; PROVIDING AN AMENDMENT TO ADD BONDS FOR COUNTY CONSTITUTIONAL OFFICERS AND REQUIREMENTS; PROVIDING FOR SEVERABILITY CONFLICT AND EFFECTIVE DATE.

WHEREAS, Lee County has adopted Lee County Ordinance No. 98-22 requiring those County Officers and members of the Board of County Commissioners as designated therein to give bonds conditioned for the faithful performance of the duties of his or her office; and

WHEREAS, Lee County Ordinance 98-22 provided that only County Commissioners provide said bonds; and

WHEREAS, the existing faithful performance bonds of County Constitutional Officers expire upon the conclusion of their present term of office; and

WHEREAS, an amendment of Lee County Ordinance 98-22 is required to provide that the County Constitutional Officers have faithful performance bonds at their existing principal amounts upon expiration of their present bonds.

NOW THEREFORE, BE IT ORDAINED BY THE BOARD OF COUNTY COMMISSIONERS OF LEE COUNTY, FLORIDA THAT:

SECTION ONE.

The intent of this amendatory ordinance is to add the County Constitutional Officers to the Lee County Ordinance 98-22 requirements and provisions of providing bond conditioned for the faithful performance of the duties of their respective office.

SECTION TWO.

Lee County Ordinance 98-22 Section 1 is hereby amended as follows with new language shown by underlining as set forth in Section Three hereof.

SECTION THREE.

Section 1 of Lee County Ordinance 98-22 is hereby amended to read as follows:

Section 1

The Board of County Commissioners of Lee County hereby requires those County Officers, and each respective County Commissioner as provided herein to give a bond conditioned for the faithful performance and discharge of the duties of his or her office. Said bond to be to the Governor of the State and the Governor=s successors in office. The principal amount of the bond shall be as stated herein and as set forth below for each respective office or officer designated. The principal amount of each bond is provided in consideration of the amount of money or property likely to be collected and/or in the custody of the County Commissioner at any one time. The office/officer and bond amount to be:

Office/Officer	Principal Amount of Bond
County Commissioner	\$ 2,000.00
<u>Clerk of Courts</u>	<u>\$100,000.00</u>
<u>Property Appraiser</u>	<u>\$ 25,000.00</u>
<u>Sheriff</u>	<u>\$ 10,000.00</u>
<u>Supervisor of Elections</u>	<u>\$ 5,000.00</u>
<u>Tax Collector</u>	<u>\$ 15,000.00</u>

SECTION FOUR. INCLUSION IN CODE.

It is the intention of the Board of County Commissioners that the provisions of this ordinance shall become and be made a part of Lee County Code; and that the sections of this ordinance may be renumbered or relettered and the word "Ordinance" may be changed to "Section", "Article", or such other appropriate word or phrase in order to accomplish such intentions.

SECTION FIVE. CONFLICTS.

Whenever the requirements or provisions of this ordinance are in conflict with the requirements or provisions of any other lawfully adopted ordinance or statute, the most restrictive requirements shall apply.

SECTION SIX. SEVERABILITY.

The provisions of this ordinance are severable, and it is the intention of the Board of County Commissioners of Lee County, Florida to confer the whole or any part of the powers herein provided. If any of the provisions of this ordinance shall be held unconstitutional by any court of competent jurisdiction, the decision of such court shall not affect or impair the remaining provisions of this ordinance. It is hereby declared to be the legislative intent of the Board of County Commissioners that this ordinance would have been adopted had such unconstitutional provision not been included herein.

SECTION SEVEN. EFFECTIVE DATE.

This ordinance shall become effective immediately upon receipt of official acknowledgment from the office of the Secretary of State of Florida that the ordinance has been filed.

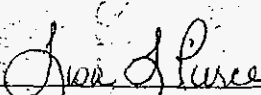
THE FOREGOING ordinance was offered by Commissioner Ray Judah, who moved its adoption. The motion was seconded by Commissioner Andrew Coy and upon being put to a vote, the vote was as follows:

ROBERT JANES	<u>AYE</u>
DOUGLAS ST. CERNY	<u>AYE</u>
RAY JUDAH	<u>AYE</u>
ANDREW COY	<u>AYE</u>
JOHN ALBION	<u>ABSENT</u>

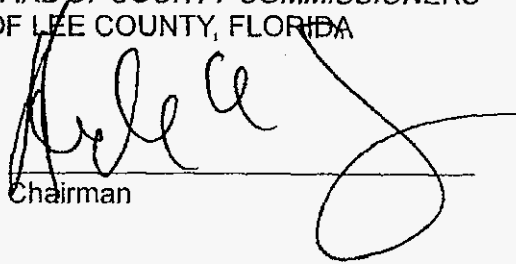
DULY PASSED AND ADOPTED this 28th day of November, 2000.

ATTEST:

CHARLIE GREEN
CLERK OF THE COURT

By: 
Deputy Clerk

BOARD OF COUNTY COMMISSIONERS
OF LEE COUNTY, FLORIDA

By: 
Chairman

LEE COUNTY ATTORNEY'S OFFICE
APPROVED AS TO FORM:

By: 
County Attorney