

# Intended Single Source Purchase: Smartsheet SaaS Solution

Date Posted: 07/27/2023 to 08/17/2023

Project #: SS230500JBD

<u>Contact:</u> Jennifer Brewer-Dano Lee County Procurement Management 2115 Second St., 1<sup>st</sup> Floor Fort Myers, FL 33901 239-533-8849

The description of services intended for purchase from a single source is posted in accordance with section 287.057(3)(c), Florida Statutes and will be posted for a minimum of 15 business days.

## **Commodity or Service Required:**

Smartsheet Software-as-a-Service (SaaS) Solution

## **Description:**

Lee County Department of Innovation & Technology is seeking to execute a single source for software as a service (SaaS) collaborative software that is used to create internal processes, interactive forms, provide for document sharing, automated workflows, project management, document management, and enterprise-wide solutions to manage teams, data, and projects. The software is subscription based and requires administrators to be licensed but allows for unlimited users. Each license comes with pro-support that allows for continued education, training, and assistance with building new processes and solutions. The enterprise-wide solution also includes Dynamic View, which is a specialized product allowing for interactive solutions for internal and external users.

#### **Intended Single Source:**

Smartsheet, Inc.

# Justification for Single Source Acquisition:

Smartsheet began as a single department solution in 2018. Since that time, other departments found use for the solution, so the enterprise solution was purchased in 2021. Smartsheet is a proprietary solution that is subscription based. The process and workflows that have been established require the renewal of the licenses each year in order to maintain daily operations.

# **Recommended Procurement Approach:**

For the reason(s) stated above, Lee County Procurement Management intends to utilize the Single Source Procurement method to purchase from Smartsheet, Inc. for supplying the above.

# **Respond to:**

If your firm feels they have the ability to supply the above, please contact Jennifer Brewer-Dano, Lee County Procurement Management at jbrewer-dano@leegov.com for future purchase review.